



ARGENTINA

METALS CORP.

TSXV: VLLC

BECOME PART OF
ARGENTINA'S
COPPER BOOM!

Q4 2026

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The Las Estrellas Project is an early-stage exploration project. No mineral resources or mineral reserves have been estimated for the Property. Exploration results presented herein are preliminary in nature, based on selective and reconnaissance sampling, and are not necessarily indicative of future results. Information regarding adjacent properties, including the El Perdido Project (Kobrea Exploration Corp.), has been obtained from publicly available sources and has not been independently verified by the QP. Such information is not necessarily indicative of the mineralization on the Las Estrellas Project. In addition, the scientific and technical information contained in this presentation was reviewed by M. Antonio Celis C., P. Geo under Engineers & Geoscientists of British Columbia (EGBC), an independent qualified person (QP) to Argentina Metals Corp., who is responsible for ensuring that the geological information provided in this presentation is accurate and who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

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Forward-looking information in this presentation includes, among other things, disclosure regarding: the Company's mineral properties as well as its future outlook; statements with respect to the future price of metals and minerals; the success of exploration activities; permitting timelines; cost and expenditure requirements for additional capital; future listings or regulatory approvals. In making any forward-looking statements in this presentation, the Company has applied certain factors and assumptions that it believes are reasonable, including: that there is no material deterioration in general business or economic conditions; that the supply and demand for, any deliveries of, and the level and volatility of prices of the Company's primary metals and minerals develop as expected; that the Company receives regulatory and governmental approvals for its properties on a timely basis; that the Company is able to obtain financing for its properties on reasonable terms; that the Company is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timelines and capital costs for the Company's exploration plans are not incorrectly estimated or affected by unforeseen circumstances; that any environmental and other proceedings or disputes, if any, are satisfactorily resolved; and that the Company maintains its ongoing relations with any of its business partners.

Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements herein. Such factors may include but are not limited to: actual results of current exploration activities; actual results of reclamation activities, if any; future metal and mineral prices; accidents, labor disputes and other risks of the mining industry; delays in obtaining any governmental or regulatory approvals or financing; or the completion of exploration activities. Although the Company has attempted to identify important factors that could cause actual results, performance or achievements to differ materially from those described herein, there may be other factors that cause results, performance or achievements not to be as anticipated, estimated or intended. There can be no assurance that any of the forward-looking statements herein will prove to be accurate, as actual results, performance or achievements could differ materially from those anticipated herein.



WHY ARGENTINA METALS?

First Mover Status

140,000+ hectares land package in Mendoza Province, Argentina, one of the most dynamic jurisdictions for mineral exploration, driven by pro-mining reforms and vast geological potential

Systematic Target Generation

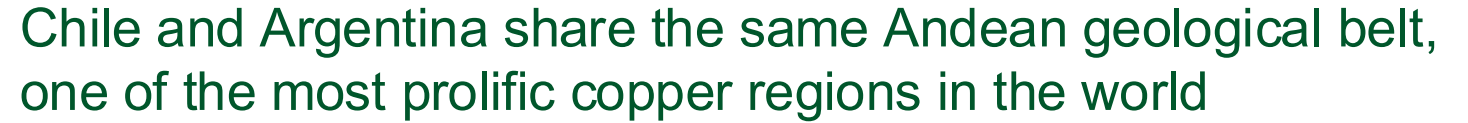
20 licenses assessed - 8 priority targets identified

Near Term Catalysts

Fieldwork and geophysics through Q4 2026 with drill-ready targets for H1 2027

Aligned Ownership

Almost 50% insider ownership; top 10 shareholders with more than 70%



Chile produces approximately 25% of global copper supply, making it the world's largest copper producer

Argentina, despite having a similar geological setting, currently contributes to virtually 0% of the global copper production — creating a significant opportunity

Forecast Cu production could reach 1.2mt annually by 2035 supporting exports near US\$26bn (Morgan Stanley March 2026)

ARGENTINA'S POLITICAL RESET: WHY NOW?

PRE-MILEI REGIME

- Restrictions on international capital outflows
- Difficult and opaque mine permitting procedures
- High and complicated taxation

MILEI REGIME

- Enabled profit repatriation
- Streamlined regulations and successfully urged Provinces to accelerate mine permitting
- Granted tax incentives like the RIGI program
- Revival of the Mining Integration and Complementation Treaty with Chile



OUR PLAN – FIRST MOVER ADVANTAGE IN MENDOZA

- World-class Chilean mine
- Copper Project
- Argentina Metals Claims
- Andean Copper Belt
- Chile-Argentina Border



Secure a district-scale (140,000+ ha) land position ahead of a broader Mendoza re-rating

Establish first-mover advantage in a newly reopened and underexplored copper belt

Focus exclusively on Mendoza: highly prospective geology with improving provincial support

Target large-scale porphyry, manto and epithermal systems with meaningful discovery potential

Strategic Positioning

First-Ever Consolidation

A landmark achievement unifying fragmented mineral claim holdings in the Mendoza Province over highly prospective ground.

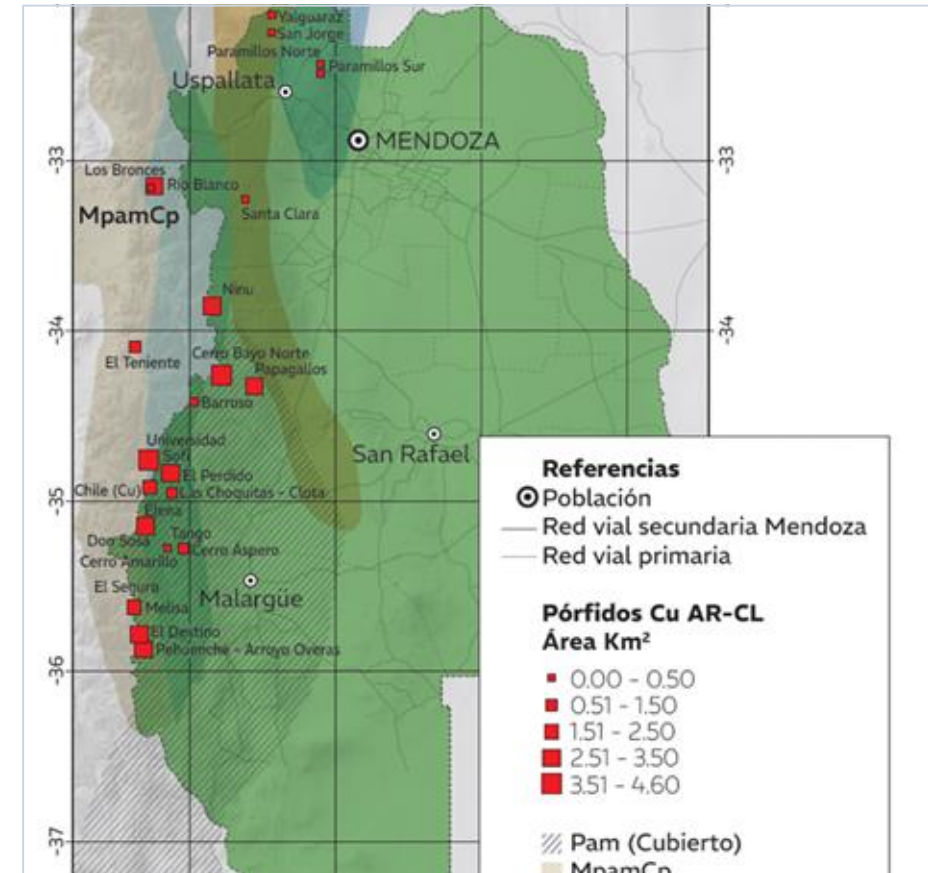
- **District-Scale Exploration**

Unlocks the ability to execute systematic, large-scale exploration programs across the entire region.

- **Highly Prospective Ground**

Positions the company at the core of newly accessible, high-value porphyry copper trends.

Porphyry Copper Deposits in Mendoza



ARGENTINA METALS TODAY – SIGNIFICANT TRACTION

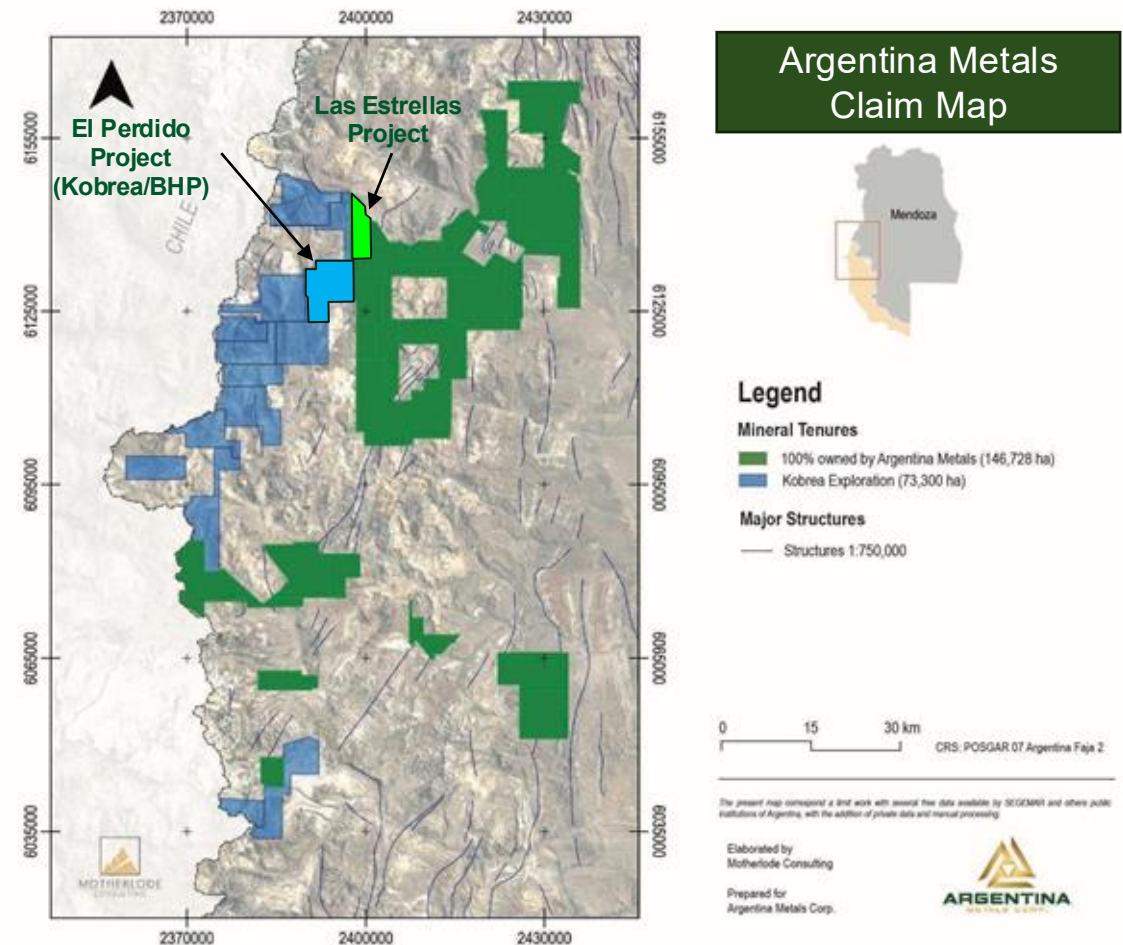
Portfolio of projects acquired on a clean-title basis — no private NSRs, back-in rights, earn-ins, or deferred obligations

24 projects acquired:
132,155 hectares

2 projects staked:
14,573 hectares

Total Acquired + Staked
146,728 hectares

Las Estrellas Project
Initial Mapping + Geophysics – Completed
NI 43-101 Technical Report – Completed



MENDOZA PROVINCE – PRIORITY TARGETS IDENTIFIED

146,700

**Hectares
under licence**

20

**Licenses which the
technical team have
assessed in 2025/2026**

8

**Licenses with priority targets
for the 2026/2027 exploration
season**

The exploration team integrates multiple datasets through desktop analysis to identify and prioritise exploration targets. Fieldwork at Las Estrellas supported this approach, which we have now applied to identify seven additional target areas for field investigation

SATELLITE MULTISPECTRAL

Hydrothermal alteration signatures from ASTER, Landsat, Sentinel

GEOPHYSICS

Magnetic, IP, resistivity, gravity anomalies

GEOCHEMISTRY

Cu, Mo, Au, Ag and pathfinder element anomalies

STRUCTURAL CONTROLS

Fault intersection, lineaments, breccias, stockworks, within 5km of structure, calderas

STRATIGRAPHY

Favourable e.g. intrusives vs ignimbrite cover

PROXIMITY AND AGE

Distance to known deposits and prospects, historic mining activity and age within contextual porphyry time windows e.g. Miocene vs Permian

PRIORITY TARGET 1 - LAS ESTRELLAS

INITIAL MAPPING & GEOCHEM PROGRAMME



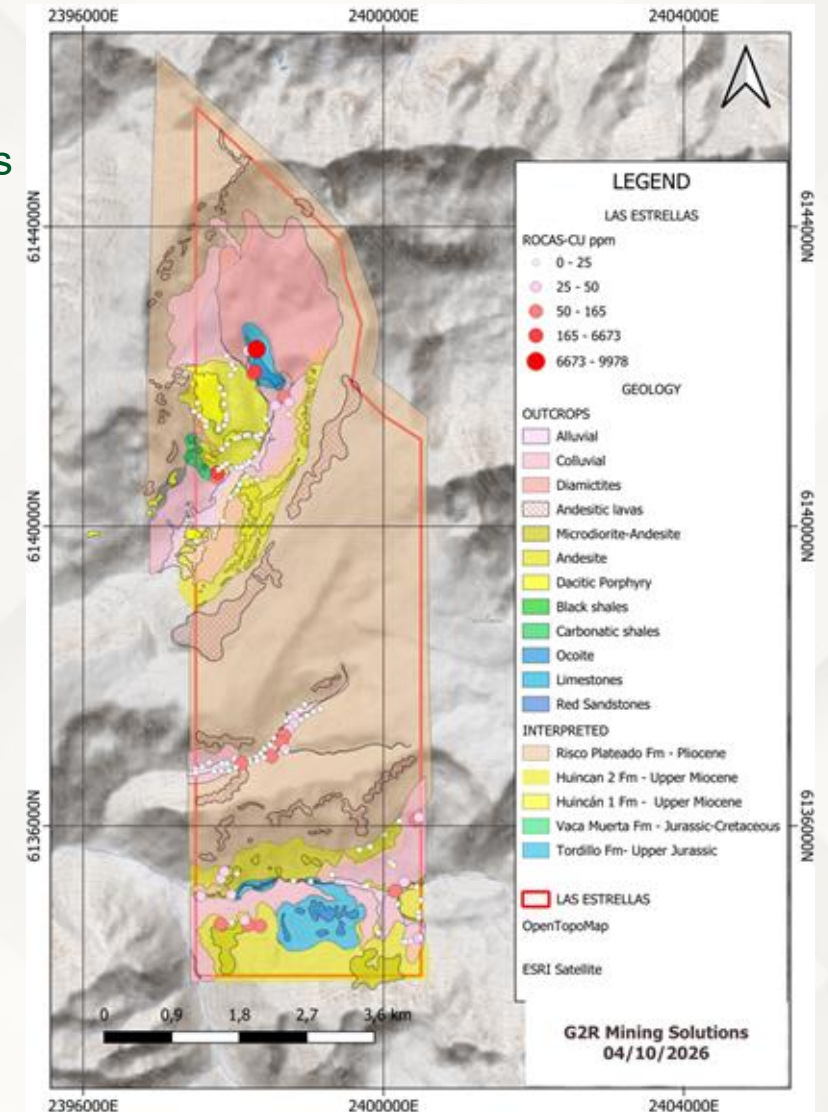
December 2025 field program

144 surface rock chip/talus samples
14 stream sediment samples

ROCK SAMPLE RESULTS⁽¹⁾

# of Samples	Cu Values
17	>50 ppm Cu
5	>100 ppm Cu
2	6,673 ppm Cu (G2R-287) 9,978 ppm Cu (G2R-271)

- The 4 samples with the highest copper content are in the northern part of the project
- 1.5 km southwest of Las Estrellas, is the El Perdido Project, a porphyry copper-gold-molybdenum prospect, owned by Kobre Exploration

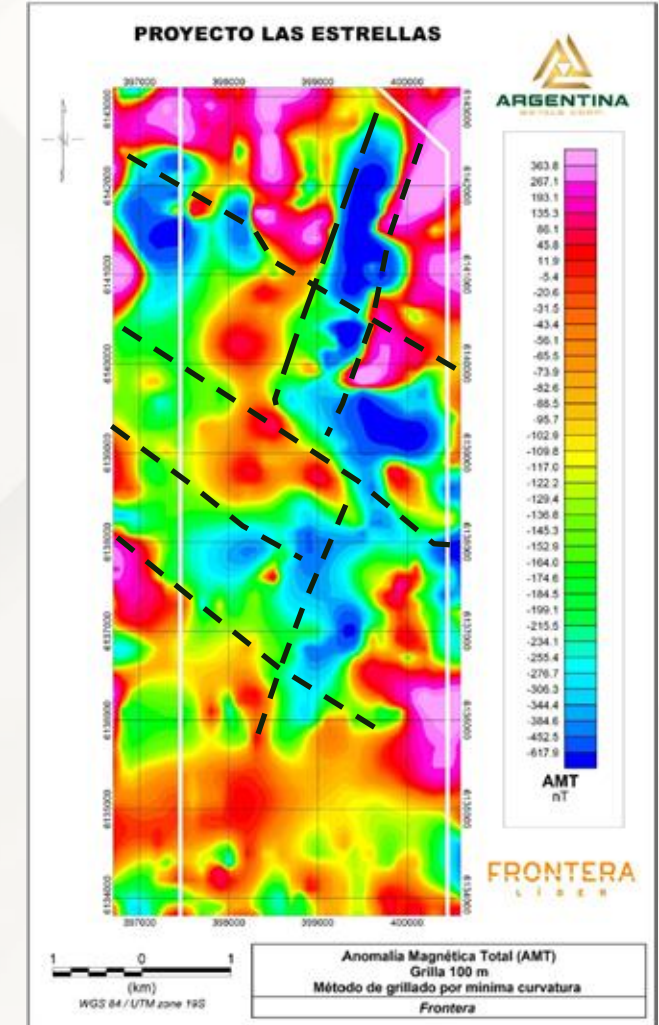


LAS ESTRELLAS GEOPHYSICAL PROGRAMME

Findings of ground-based magnetic survey completed in January 2026

- 1** | **Magnetic anomalies** range from **+135 - +356 nT (TMT)** and are **coincident with intrusive bodies** of mafic to intermediate composition and/or elevated of iron oxide concentrations
- 2** | Integration of various magnetic products (i.e. AMT, RTP, Analytical Signal, TDR, SPI, Euler deconvolution) suggest that the **main magnetic sources lie at distinctive depth ranges of 50–60 m and 120–150 m.**
- 3** | **Confirmation of NW-SE and N-S regional structures**, interpreted as zones of crustal weakness that favor pathways for hydrothermal fluids and emplacement of Fe-rich magnetic intrusive bodies
- 4** | The structural pattern, combined with the geometry of the anomalies and their magnetic signature is consistent intrusive systems related to partially buried porphyries.

High-priority exploration targets are centered at the north-central and eastern sectors and marked by strong magnetic anomalies and well-defined structural controls.



MULTIPLE COPPER TARGET TYPES EMERGING

Two types of copper-related deposits in the Malargue District, from different metallogenic episodes

Northern Target

- Surface Cu mineralisation and strongest Cu–Ag geochemistry
- Manto/skarn potential associated with Río Damas stratigraphy
- Porphyritic dacite + alteration + disseminated sulphides
- Magnetic evidence potentially indicating concealed intrusive bodies
- **Potential for both manto/skarn (Geometales – El Burrero project) and porphyry-style mineralisation (Kobrea - El Perdido project)**

Southern Target

- Andesitic volcanics + dacitic intrusive porphyries acting as potential mineralisation hosts
- Huincán Formation volcano-sedimentary sequence with strong alteration signatures
- **Geological setting supportive of porphyry-style copper-gold-molybdenum mineralisation (coincident with Kobrea - El Perdido trend)**

EXPLORATION PROGRAMME 2026/27: PATH TO DRILLING

All eight priority targets advance in parallel, with permitted Las Estrellas first in line to drill

LAS ESTRELLAS

Environmental permit in place

Q4 2026 – Q1 2027

- Complete detailed mapping and sampling
- Run IP / resistivity and geochemical surveys
- Integrate datasets and refine targets
- Finalise drill locations

Outcome: drill targets selected at Las Estrellas

SEVEN OTHER PRIORITY TARGETS

Environmental permits pending*

Q4 2026 – 2027

- Continue desktop target refinement
- Carry out low-impact field reconnaissance where allowed
- Map, ground-truth and rank targets
- Step up geophysics and fieldwork as permits arrive

Outcome: targets ranked and ready to advance

OBJECTIVE: A PORTFOLIO OF DRILL-READY TARGETS, LED BY LAS ESTRELLAS

*Timing and scope of work on the seven other priority targets depend on receipt of environmental permits.

WHY ARGENTINA METALS CORP?



A district-scale Mendoza position with a systematic path from landholding to drilling

RIGHT JURISDICTION

146,000+ ha in Mendoza as the province reopens to modern exploration

RIGHT GEOLOGY / COMMODITY

Large-scale copper exposure in one of the world's most prospective geological belts

TARGETS EMERGING

20 licences assessed → 8 priority targets identified, with Las Estrellas demonstrating multiple compelling geological signatures

NEAR-TERM CATALYSTS

Fieldwork, geophysics and target refinement designed to deliver drill-ready targets in 2027

FIRST-MOVER POSITION • MULTIPLE TARGETS • CLEAR PATH TO DRILLING

CAPITAL STRUCTURE – STRONG ALIGNMENT AND INTEGRITY



Over C\$5,400,000 raised to date

As of October 5, 2026

Shareholder	# of Shares	% Ownership
Insiders ¹	33,773,565	46.1%
Institutional + HNW	36,974,778	50.4%
Non-Insider Vendors	2,550,000	3.5%
Basic S/O	73,298,343	100.0%
<i>Stock Options/RSUs</i>	<i>6,730,000</i>	
<i>Warrants</i>	<i>2,100</i>	
Fully Diluted S/O	80,030,443	

- **Listing Status:** Completed TSXV, OTCQB and FSE Listing in Q2 2026
- **Founder Alignment:** Founders locked up under significant escrow periods
- **High Insider Ownership:** ~46%¹
- **Tight Capital Structure:** Largest 10 shareholders own over 70% of the shares outstanding

(1) Shares subject to TSXV Tier 2 Escrow Restrictions over a 36-month escrow from listing, excluding the shares of certain Below 1% Principals.

BOARD & MANAGEMENT TEAM



Roger Clegg

CEO & DIRECTOR

MEMBER OF THE BOARD

25+ years across geology, mining finance and leadership. Former Head of Natural Resources at Imara Corporate Finance, COO of Ambrian plc, and senior banker at Barclays Capital.



Raymond D. Harari

PRESIDENT & DIRECTOR

MEMBER OF THE BOARD

Founder of Canalis Capital, focused on mining, AI and energy. Led multiple TSXV/CSE listings including Westward Gold, Hercules Metals, and Sendero Resources.



Titus Gebel

CHAIRMAN & DIRECTOR

MEMBER OF THE BOARD

20+ years in the resource sector with deep legal and governance expertise. Co-founder and former CEO of Deutsche Rohstoff AG (FSE:DR0); chairman of Aumontis Holding AG, our largest shareholder.



Julio Pulisich

DIRECTOR

MEMBER OF THE BOARD

Mendoza-born entrepreneur across mining, real estate, retail and professional services. Co-founder of Torre-Pulisich Accounting Firm; oversees Argentina Metals' local subsidiaries.



Tim Heenan

DIRECTOR

MEMBER OF THE BOARD

Geologist with 30+ years of exploration expertise from junior to major mining firms. Regional specialist for Chile and Argentina and former CEO of Mirasol Resources, with a proven discovery record.



Martin Hoff

DIRECTOR

MEMBER OF THE BOARD

20+ years as a resource-focused investor and advisor in Europe. Managing Partner at HuHo Capital and CIO of Aumontis Holding AG; board director with TSXV-listed T2 Metals.

TECHNICAL TEAM



Enrique Reichhard

**VICE-PRESIDENT
EXPLORATION**

Chilean-German geologist with 40+ years of exploration experience across South America. Former Director & President of Codelco Do Brasil and GM & Director of Minera Teck Chile; deep expertise in copper porphyry systems.



Peter Geerds

CONSULTANT GEOLOGIST

20+ years of global exploration experience across Australia, Africa and Europe. Co-founder and Technical Director at Alderan Resources, focused on target generation, structural geology and remote sensing.



Jamil Sader

**GEOLOGIST, HEAD OF
DATA MGMT**

Geoscience professional with 26+ years driving discovery and innovation in the global mining and metals sector. Expertise spans the full exploration value chain, from field programs to executive leadership.



Brice Jonassen

DATA EXPERT

GIS specialist in remote sensing, multispectral and hyperspectral imagery, and geospatial data analysis. Has applied spectral imaging workflows to mineral exploration and target generation across the Americas.



Chris Paul

GEOLOGICAL ADVISOR

CEO of Hercules Metals and a geologist with 15+ years of discovery experience. Founder of Ridgeline Exploration (acquired by Goldspot in 2021) and a key contributor to copper and gold discoveries.



Joaquin Marias

GEOLOGICAL ADVISOR

Mendoza-born geologist and mining executive with 16+ years of international experience. Co-founder, President, CEO and Director of Argenta Silver Corp., which raised CAD \$60.5M and earned a TSX Venture 50 spot in year one.



ARGENTINA
METALS CORP.

TSXV: VLLC

THANK YOU

CONNECT:

Roger Clegg – CEO

roger@argentinametals.com

+44 7810 636598

Raymond D. Harari – President

harari@argentinametals.com

+507 6675-2221

APPENDIX

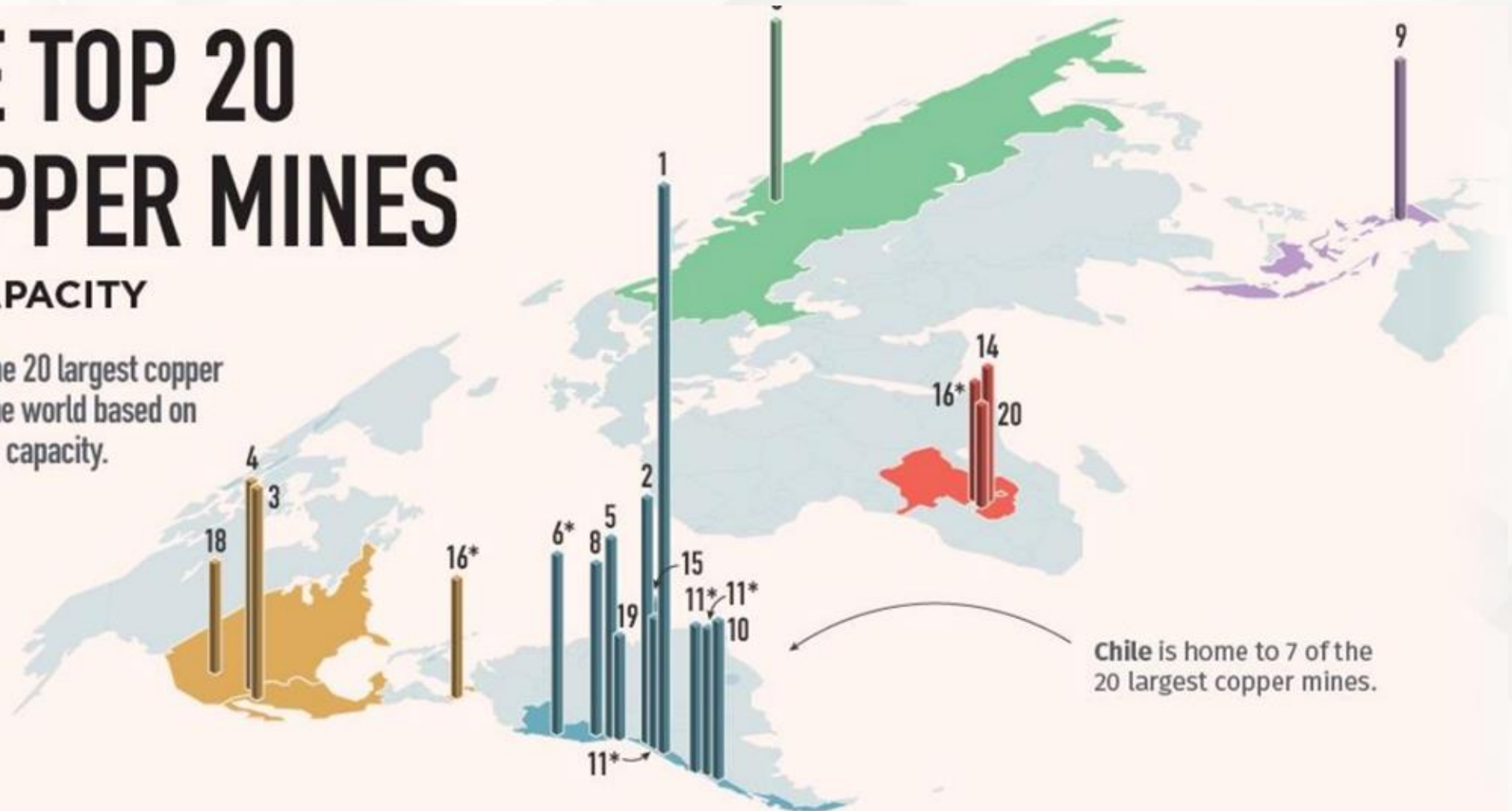
SUPPLEMENTARY MATERIALS & TECHNICAL DATA

A ONCE-IN-A-LIFETIME OPPORTUNITY

THE TOP 20 COPPER MINES

BY CAPACITY

Here are the 20 largest copper mines in the world based on production capacity.



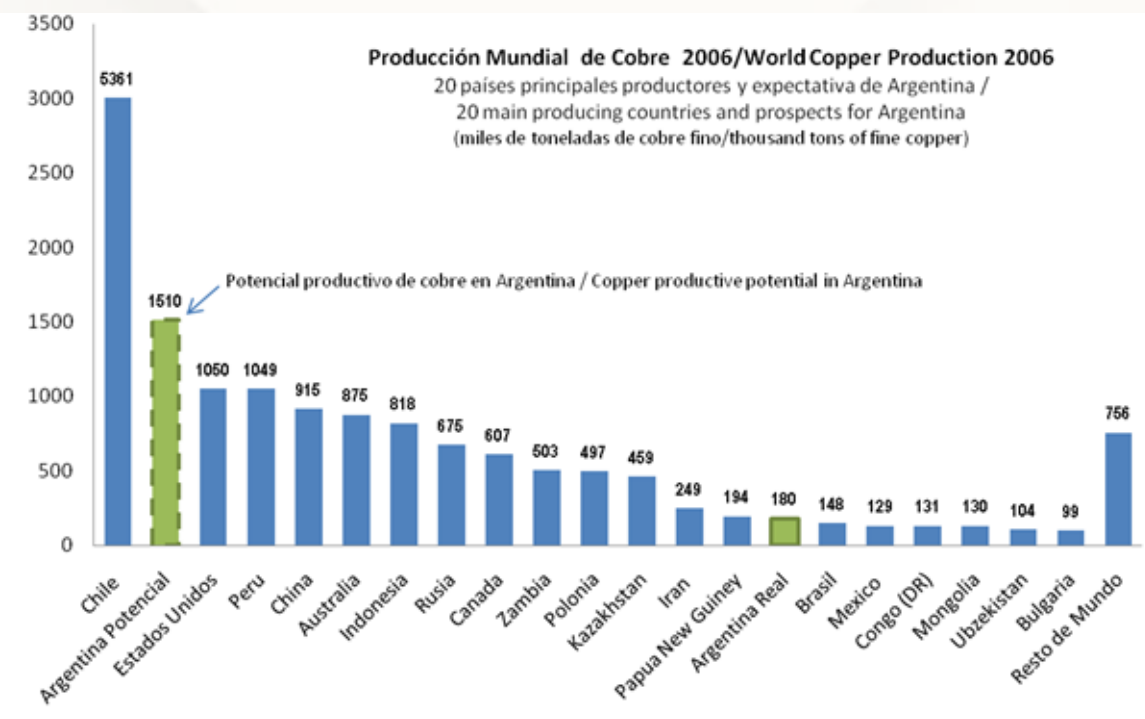
Data Source: World Copper Factbook 2020, published by the International Copper Study Group (ICSG)

Of the 20 biggest copper mines worldwide, Chile hosts 7... but Argentina has none.

CLOSING THE COPPER GAP

The copper gap between Argentina and Chile will be closed
And YOU can be part of it

Forecast Cu production could reach 1.2mt annually by 2035 supporting
exports near US\$26bn (Morgan Stanley - March 2026)



**BNN
Bloomberg**

Copper frenzy draws mining giants to Argentina after Milei's reforms

Bloomberg News | May 22, 2024 | 7:55 am Exploration Intelligence Top Companies Latin America Copper

Argentina's Economy Beat Expectations Again in December

By Bloomberg News

Published: February 25, 2025 at 3:18PM EST

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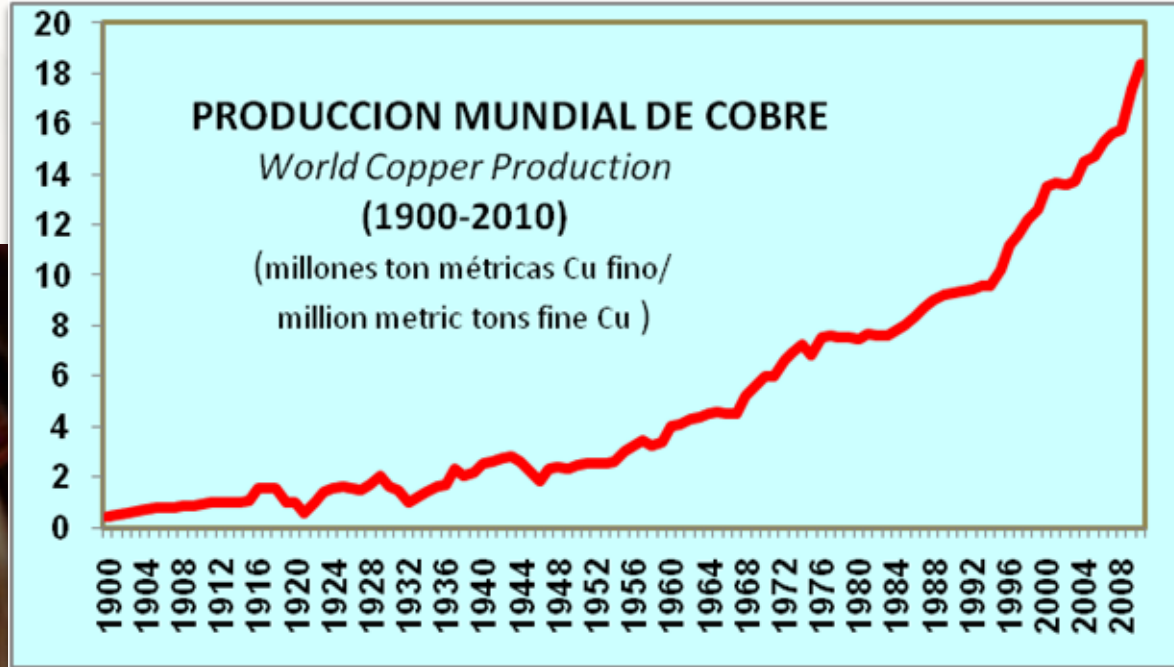
Mining projects involving US\$18bn could benefit under Argentina's investment regime

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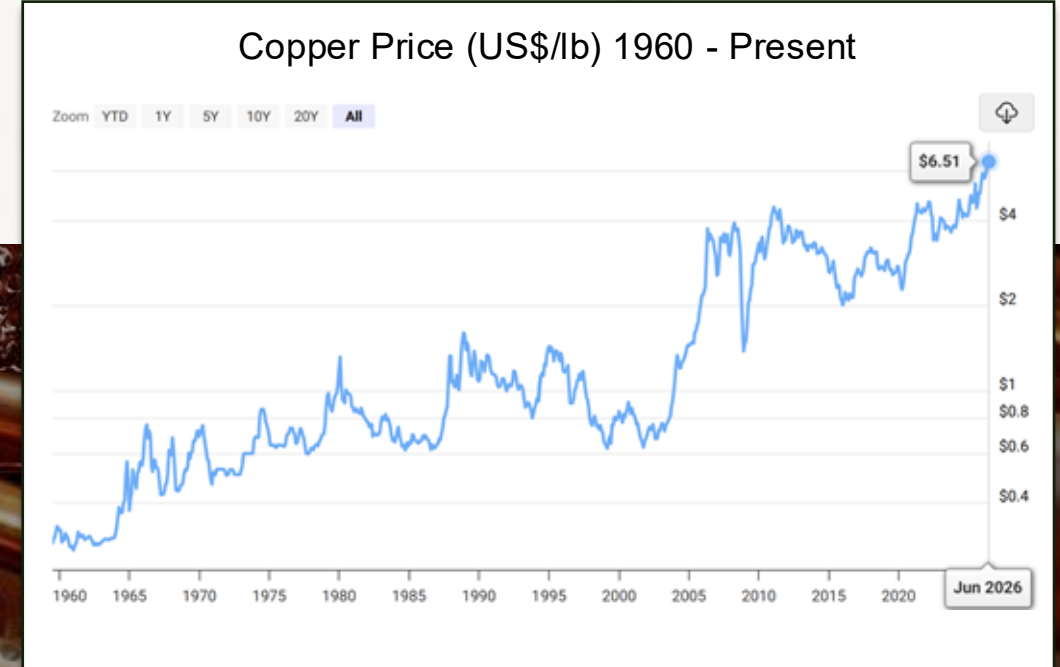
Published: Wednesday, April 30, 2025

WHY COPPER?

Copper is in a structural bull market driven by electrification, decarbonization, and artificial intelligence.



Source: <https://www.argentinamining.com/en/index.php/el-cobre-en-argentina-la-oportunidad-dorada-para-la-mineria-argentina>



Source: <https://www.macrotrends.net/1476/copper-prices-historical-chart-data>