



ARGENTINA

METALS CORP.

BECOME PART OF
ARGENTINA'S
COPPER BOOM!

June 2026



DISCLAIMER



The information contained herein, while obtained from sources which we believe are reliable, is not guaranteed as to its accuracy or completeness. This presentation may contain references to historical information containing geologic and technical information, among other things. By its nature, this information cannot always be verified. Scientific and technical information regarding the Las Estrellas Project is based on and derived from the technical report entitled "Technical Report on the Las Estrellas Mining Property, Mendoza Province, Argentina", with an effective date of January 29, 2026, prepared for Argentina Metals Corp. The technical report was prepared by César Riveros, MAusIMM (CP) 304.416, an independent Qualified Person ("QP") as defined under National Instrument 43-101. The QP has reviewed and approved the scientific and technical information contained in this presentation.

The Las Estrellas Project is an early-stage exploration project. No mineral resources or mineral reserves have been estimated for the Property. Exploration results presented herein are preliminary in nature, based on selective and reconnaissance sampling, and are not necessarily indicative of future results. Information regarding adjacent properties, including the El Perdido Project (Kobrea Exploration Corp.), has been obtained from publicly available sources and has not been independently verified by the QP. Such information is not necessarily indicative of the mineralization on the Las Estrellas Project. In addition, the scientific and technical information contained in this presentation was reviewed by M. Antonio Celis C., P. Geo under Engineers & Geoscientists of British Columbia (EGBC), an independent qualified person (QP) to Argentina Metals Corp., who is responsible for ensuring that the geological information provided in this presentation is accurate and who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

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This presentation contains "forward-looking statements" within the meaning of applicable securities legislation. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements, except as required by law. Forward-looking statements may include, but are not limited to, statements with respect to the future price of metals and minerals, the estimation of mineral resources, the realization of mineral resource estimates, the timing and amount of estimated future production, capital expenditures, success of exploration activities, permitting time lines, requirements for additional capital, government regulation of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims, limitations on insurance coverage, the completion of transactions and future listings and regulatory approvals. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

Forward-looking information in this presentation includes, among other things, disclosure regarding: the Company's mineral properties as well as its future outlook; statements with respect to the future price of metals and minerals; the success of exploration activities; permitting timelines; cost and expenditure requirements for additional capital; future listings or regulatory approvals. In making any forward-looking statements in this presentation, the Company has applied certain factors and assumptions that it believes are reasonable, including: that there is no material deterioration in general business or economic conditions; that the supply and demand for, any deliveries of, and the level and volatility of prices of the Company's primary metals and minerals develop as expected; that the Company receives regulatory and governmental approvals for its properties on a timely basis; that the Company is able to obtain financing for its properties on reasonable terms; that the Company is able to procure equipment and supplies in sufficient quantities and on a timely basis; that engineering and exploration timelines and capital costs for the Company's exploration plans are not incorrectly estimated or affected by unforeseen circumstances; that any environmental and other proceedings or disputes, if any, are satisfactorily resolved; and that the Company maintains its ongoing relations with any of its business partners.

Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements herein. Such factors may include but are not limited to: actual results of current exploration activities; actual results of reclamation activities, if any; future metal and mineral prices; accidents, labor disputes and other risks of the mining industry; delays in obtaining any governmental or regulatory approvals or financing; or the completion of exploration activities. Although the Company has attempted to identify important factors that could cause actual results, performance or achievements to differ materially from those described herein, there may be other factors that cause results, performance or achievements not to be as anticipated, estimated or intended. There can be no assurance that any of the forward-looking statements herein will prove to be accurate, as actual results, performance or achievements could differ materially from those anticipated herein.



WHY INVEST

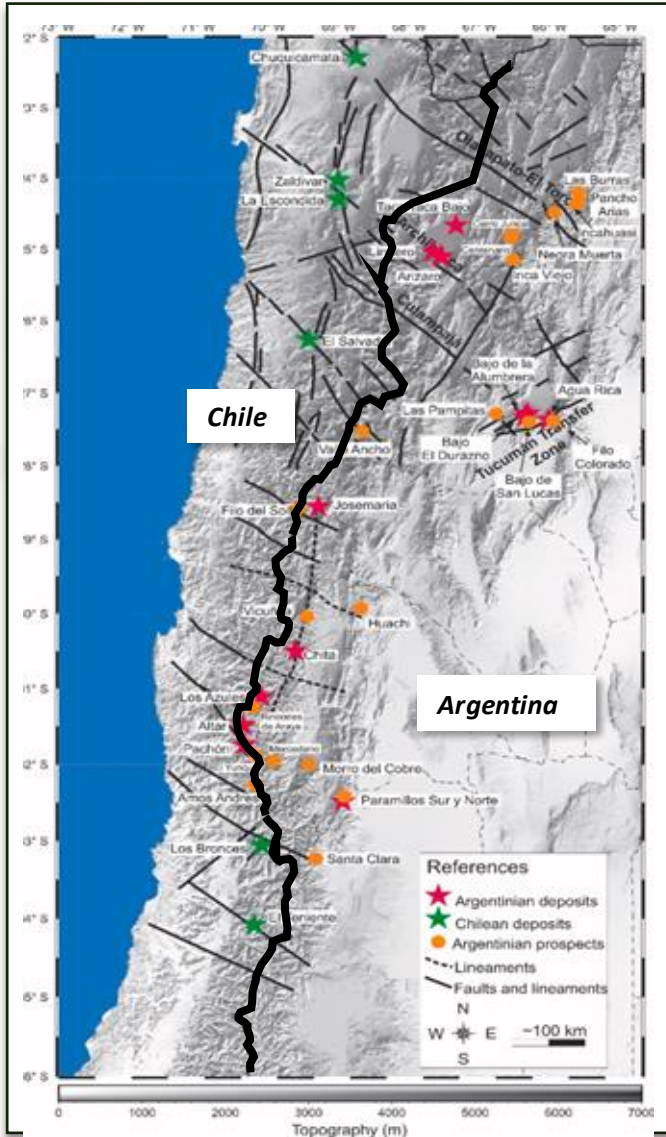
140,000+ hectares land package in Mendoza Province, Argentina, one of the most dynamic jurisdictions for mineral exploration, driven by pro-mining reforms and vast geological potential.

Led by a seasoned team with proven experience operating in Latin America and a successful track record in exploration, development, and capital raising.

Focus on large copper porphyry systems in underexplored terrain.

Well funded, with over C\$5M raised to date; TSX-V listing expected in June 2026

A ONCE-IN-A-LIFETIME OPPORTUNITY



Chile and Argentina share the same Andean geological belt, one of the most prolific copper regions in the world.

Chile produces approximately 25% of global copper supply, making it the world's largest copper producer.

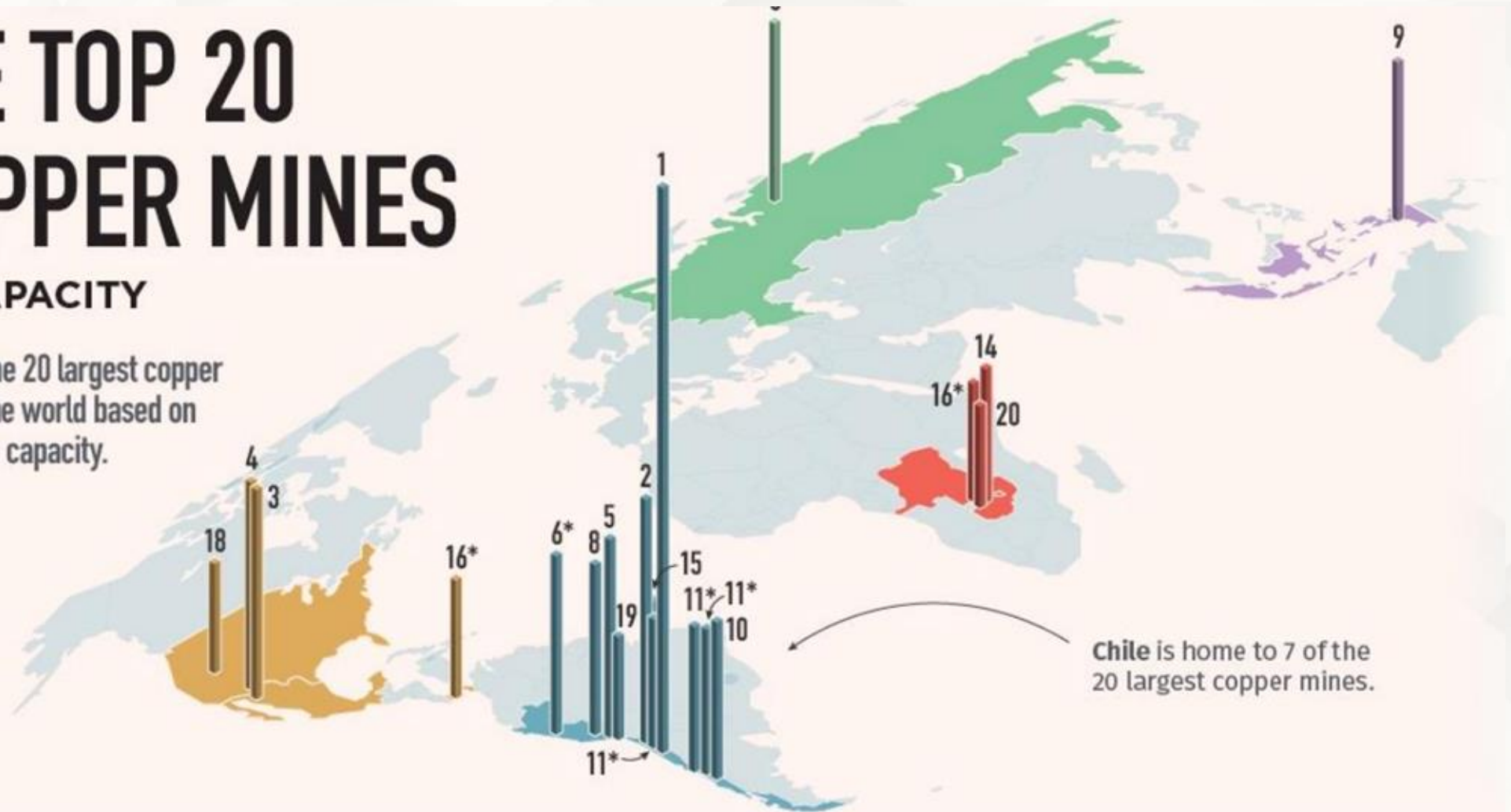
Argentina, despite having a similar geological setting, currently contributes to virtually 0% of the global copper production — creating a significant opportunity.

A ONCE-IN-A-LIFETIME OPPORTUNITY

THE TOP 20 COPPER MINES

BY CAPACITY

Here are the 20 largest copper mines in the world based on production capacity.



Chile is home to 7 of the 20 largest copper mines.

Data Source: World Copper Factbook 2020, published by the International Copper Study Group (ICSG)

Of the 20 biggest copper mines worldwide, Chile hosts 7... but Argentina has none.

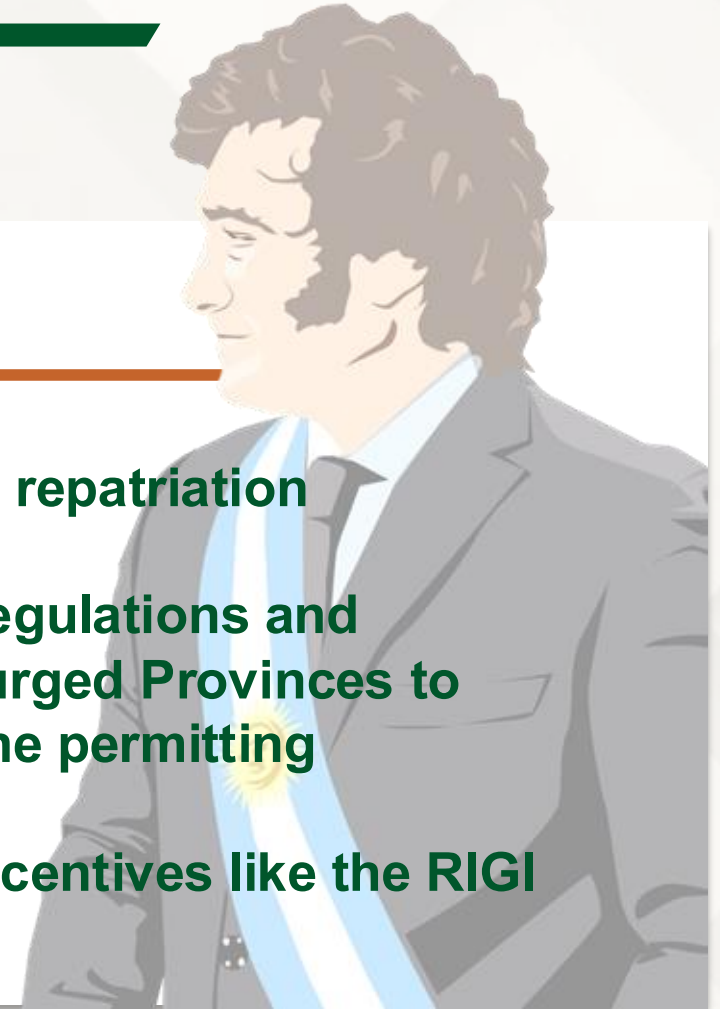
ARGENTINA'S POLITICAL RESET: WHY NOW?

PRE-MILEI REGIME

- **Restrictions on international capital outflows**
- **Difficult and opaque mine permitting procedures**
- **High and complicated taxation**

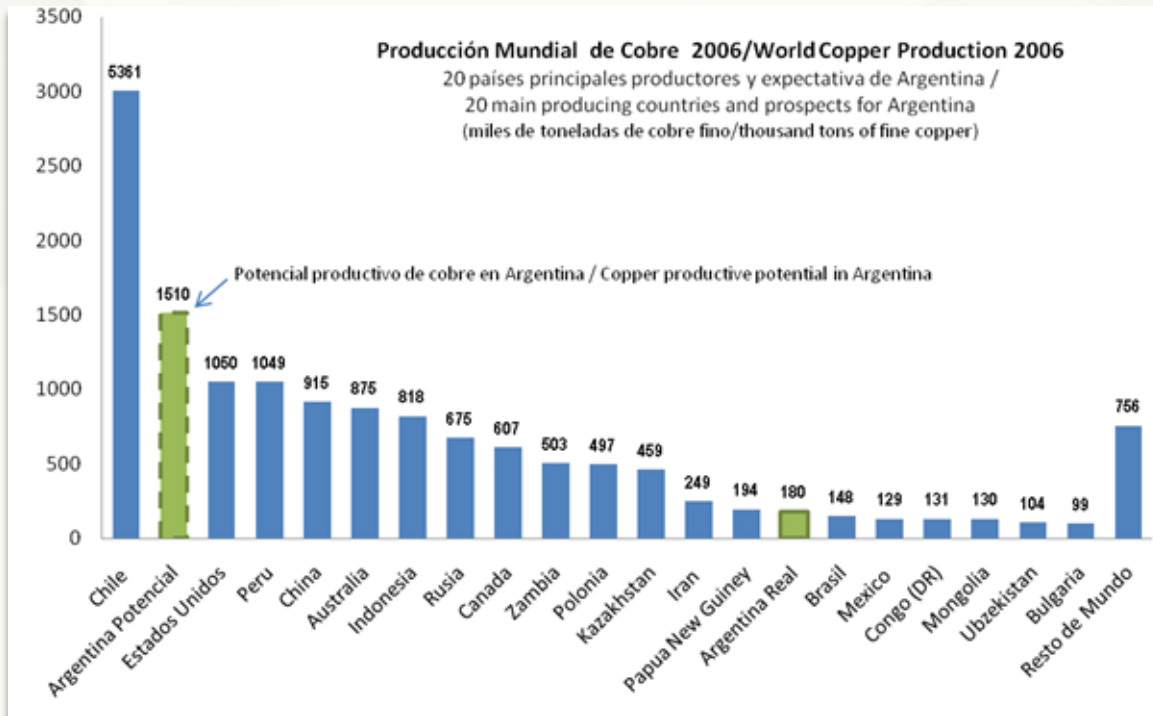
MILEI REGIME

- **Enabled profit repatriation**
- **Streamlined regulations and successfully urged Provinces to accelerate mine permitting**
- **Granted tax incentives like the RIGI program**



CLOSING THE COPPER GAP

The copper gap between Argentina and Chile will be closed.
And YOU can be part of it.



Copper frenzy draws mining giants to Argentina after Milei's reforms

Bloomberg News | May 22, 2024 | 7:55 am [Exploration](#) [Intelligence](#) [Top Companies](#) [Latin America](#) [Cover](#)

Argentina's Economy Beat Expectations Again in December

By Bloomberg News

Published: February 25, 2025 at 3:18PM EST



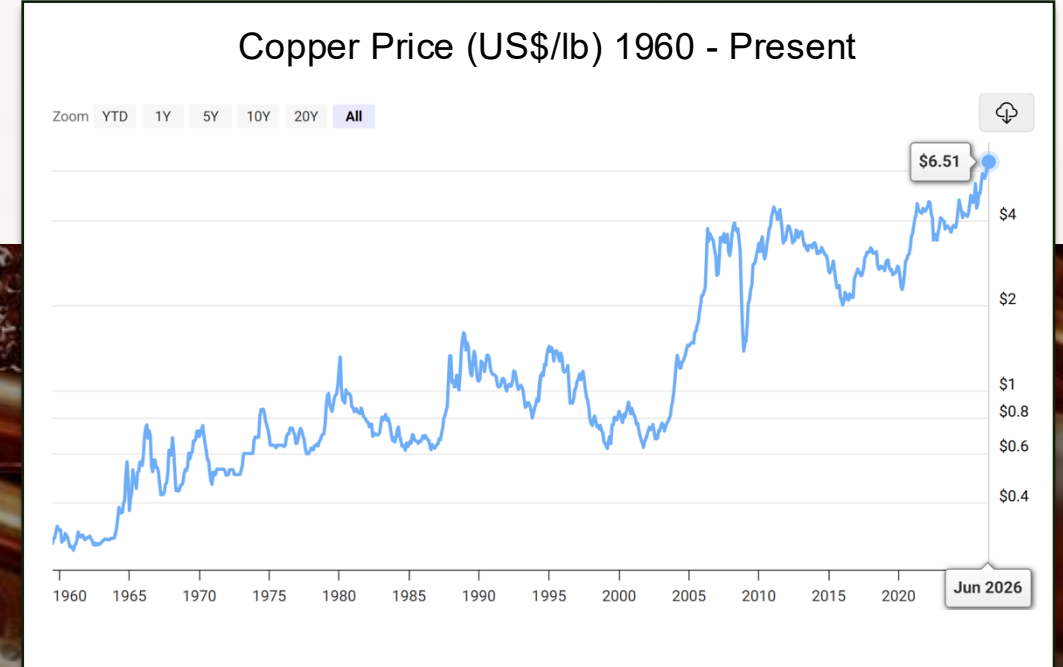
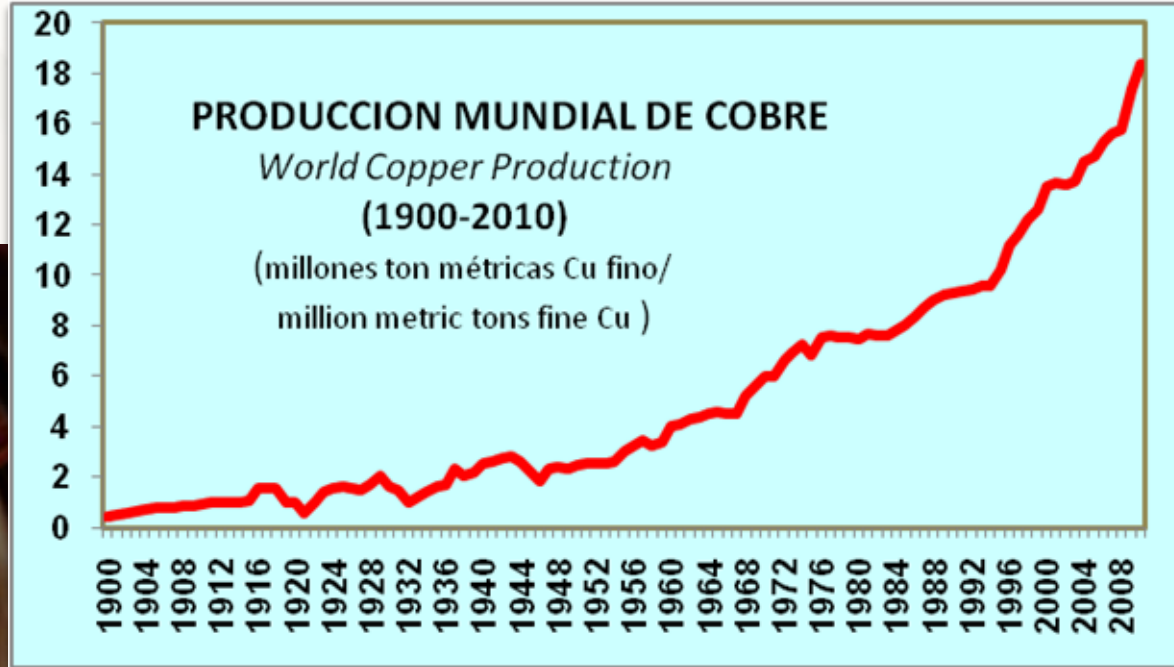
Mining projects involving US\$18bn could benefit under Argentina's investment regime

Bnamerica

Published: Wednesday, April 30, 2025

WHY COPPER?

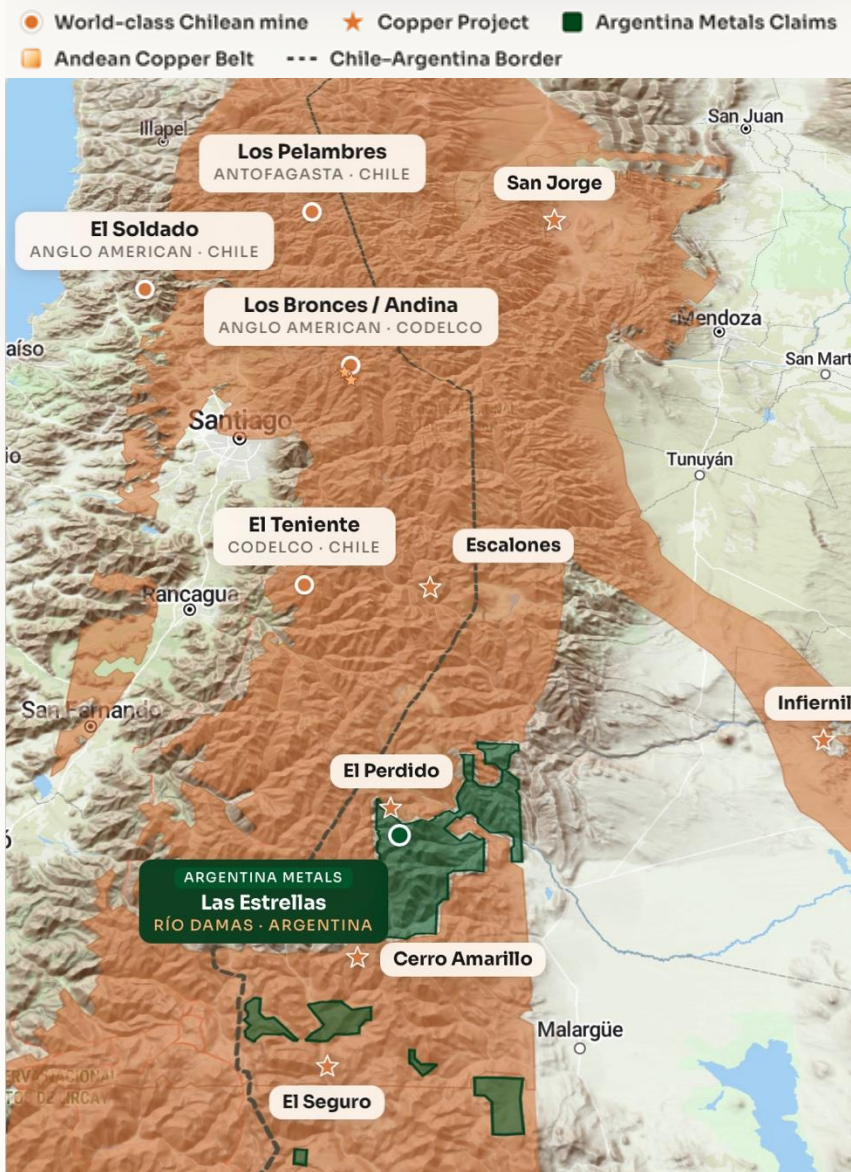
Copper is in a structural bull market driven by electrification, decarbonization, and artificial intelligence.



Source: <https://www.argentinamining.com/en/index.php/el-cobre-en-argentina-la-oportunidad-dorada-para-la-mineria-argentina>

Source: <https://www.macrotrends.net/1476/copper-prices-historical-chart-data>

OUR PLAN – FIRST MOVER ADVANTAGE IN MENDOZA



Secure a district-scale (100,000+ ha) land position ahead of a broader Mendoza re-rating.

Establish first-mover advantage in a newly reopened and underexplored copper belt.

Focus exclusively on Mendoza: highly prospective geology with improving provincial support.

MALBEC vs MINING – no longer! The region has recently opened for mining opportunities.

Target large-scale porphyry and epithermal systems with meaningful discovery potential.

Advance towards a TSX-V listing in Q2 2026 to access institutional capital.

COPPER DEPOSITS IN THE MALARGUE DISTRICT

There are two types of copper-related deposits in the Malargue District that originate from different metallogenic episodes

Río Damas Formation

Prospective for manto-type copper deposits
(e.g. El Burrero Project)

Huincán Formation

Prospective for porphyry copper deposits
(e.g. Las Choicas Project)

Certain outcrops exhibit brecciation and volcanic flow textures with occurrences at the *Las Estrellas* Project.

These rocks belong to the *Cordon del Burrero* Volcanic Complex.

Copper oxide mineralization is related to volcanic flows that intrude Jurassic-age red sandstones similar to the *El Burrero* Project.

Levels of recrystallized limestone with disseminated fine sulfides could represent skarn-type mineralization.

Within the *Las Estrellas* Project, the presence of andesitic outcrops and a dacitic body attributed to the Huincán Formation, represent a similar geological setting than that of other nearby Neogene-age copper deposits, such as the *El Perdido* Project.

MENDOZA PROVINCE – GROUND FLOOR OPPORTUNITIES

The first ever consolidation of fragmented mineral claim holdings in the Mendoza Province over highly prospective ground, allowing for district scale exploration.

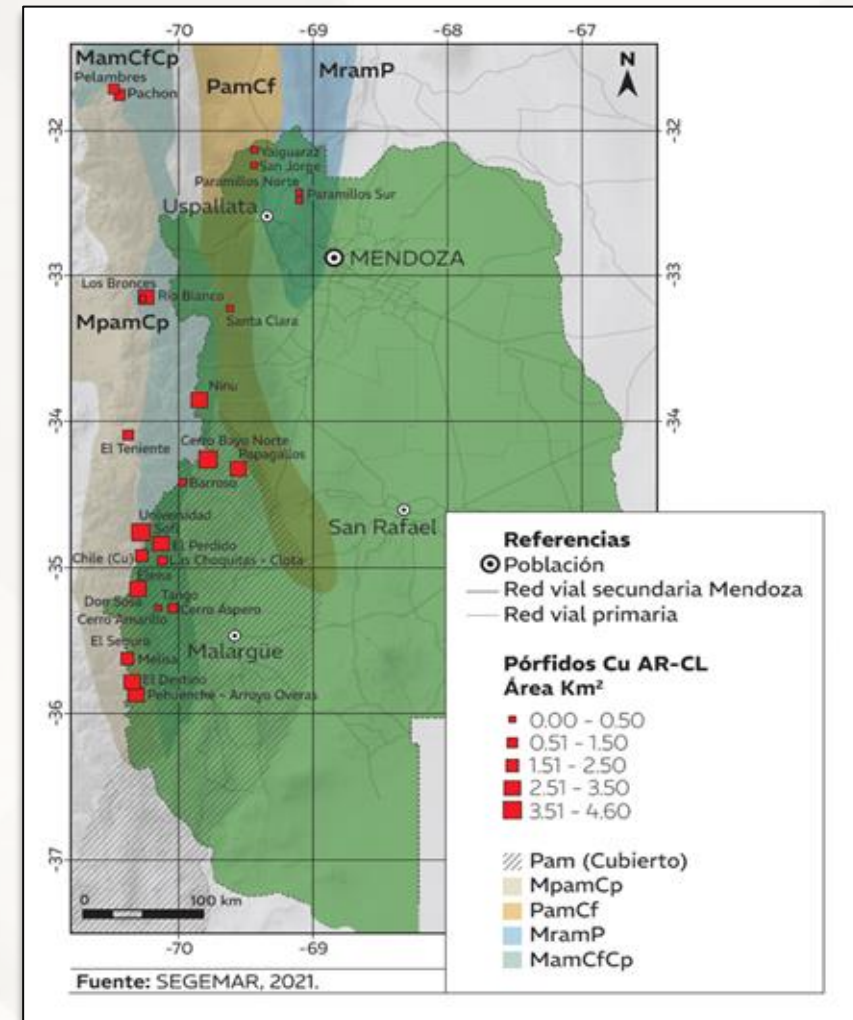
1 | Launch early exploration (geophysical & geochemical surveys)

2 | Define drill targets

3 | Execute maiden drill program

4 | Refine targets and expand drilling

Porphyry Copper Deposits in the Mendoza Province



ARGENTINA METALS TODAY – SIGNIFICANT TRACTION

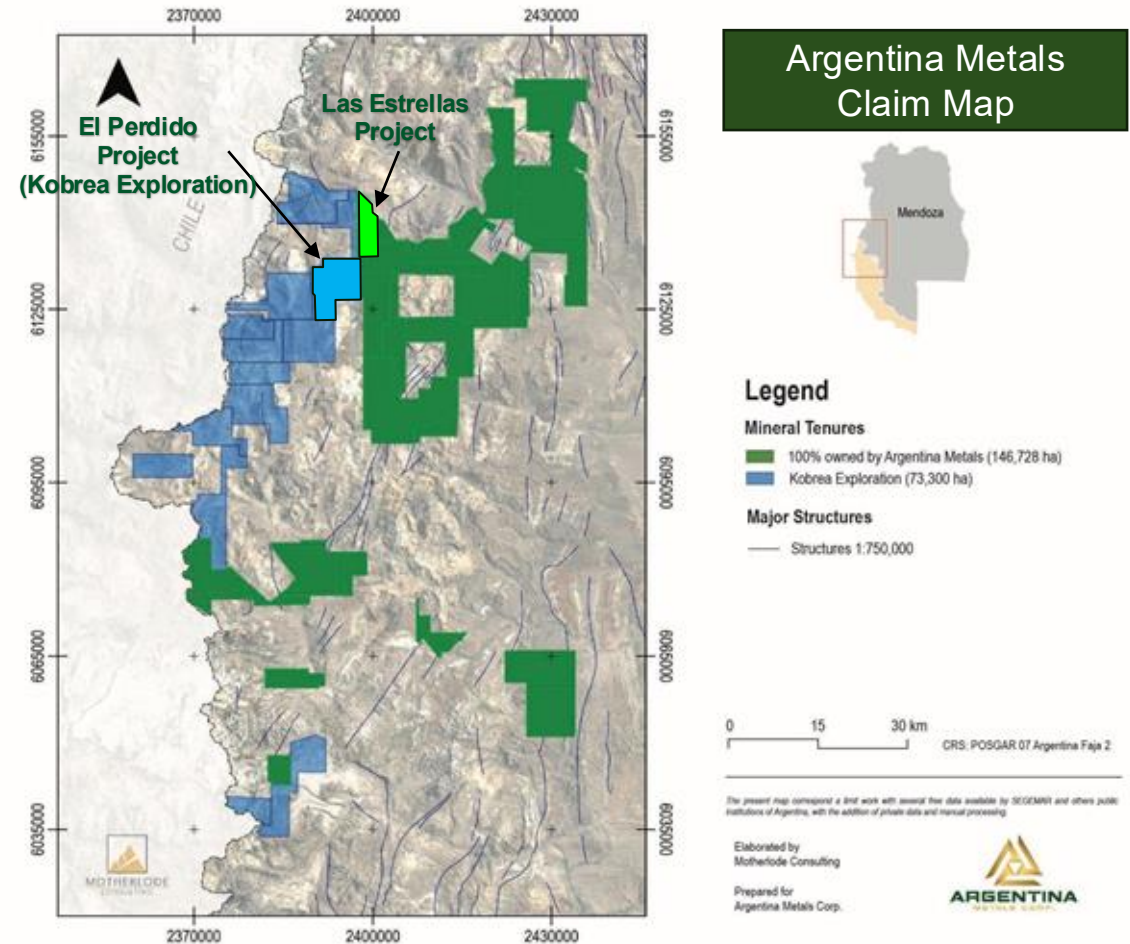
Portfolio of projects acquired on a clean-title basis — no private NSRs, back-in rights, earn-ins, or deferred obligations.

24 projects acquired:
132,155 hectares

2 projects staked:
14,573 hectares

Total Acquired + Staked
146,728 hectares

Las Estrellas Project
Initial Mapping + Geophysics – Completed
NI 43-101 Technical Report – Completed



LAS ESTRELLAS INITIAL EXPLORATION PROGRAM



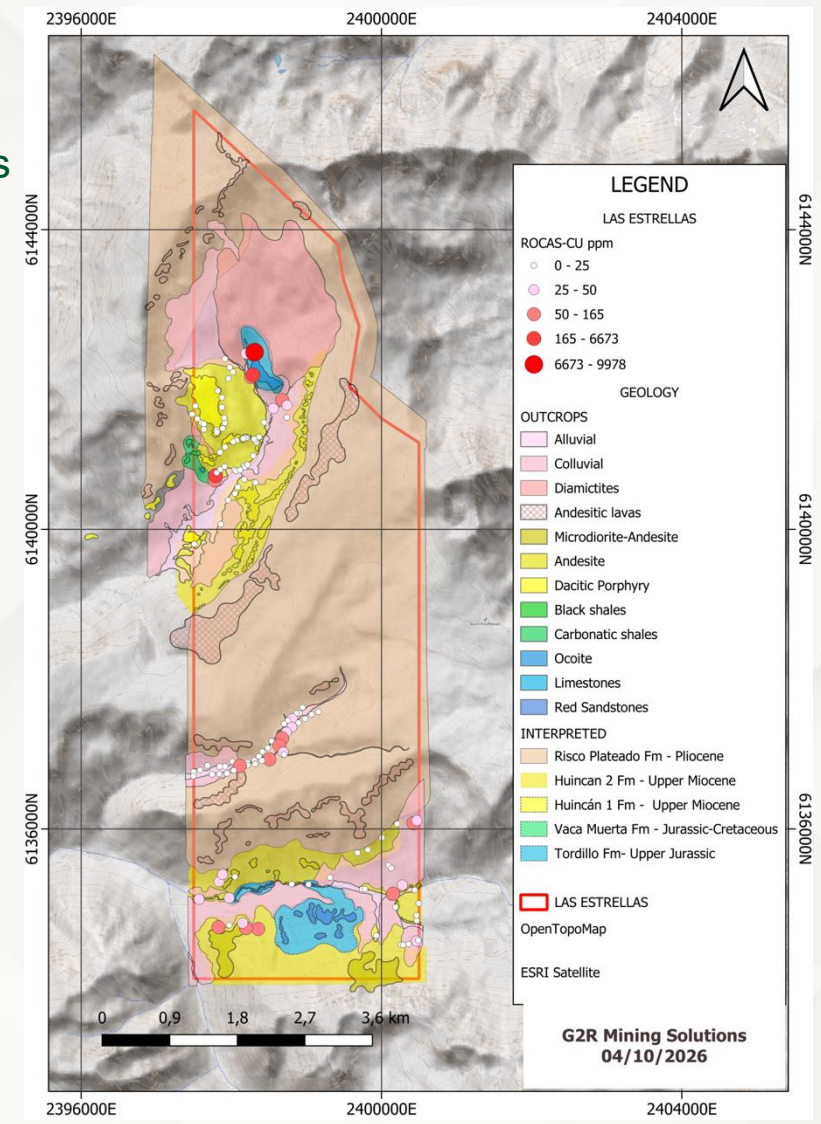
December 2025 field program

144 surface rock chip/talus samples
14 stream sediment samples

ROCK SAMPLE RESULTS⁽¹⁾

# of Samples	Cu Values
17	>50 ppm Cu
5	>100 ppm Cu
2	6,673 ppm Cu (G2R-287) 9,978 ppm Cu (G2R-271)

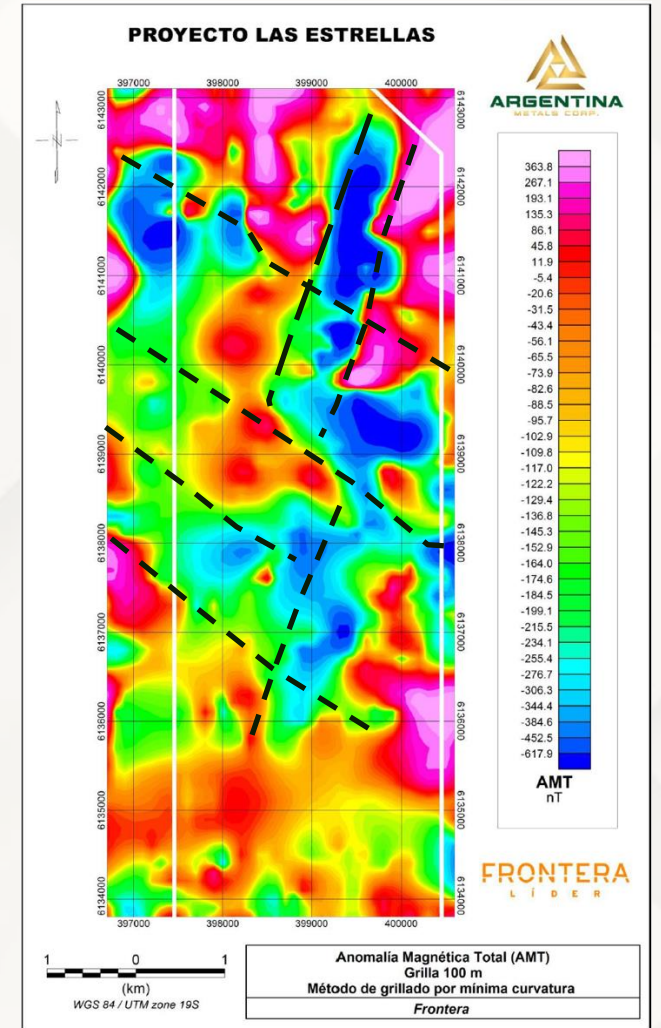
- The 4 samples with the highest copper content are in the northern part of the project.
- 1.5 km southwest of Las Estrellas, is the El Perdido Project, a porphyry copper-gold-molybdenum prospect, owned by Kobre Exploration (CSE:KBX).



HIGHLIGHTS OF GEOPHYSICAL SURVEY AT LAS ESTELLAS

Findings of ground-based magnetic survey completed in January 2026

- 1** | **Magnetic anomalies** range from **+135 - +356 nT (TMT)** and are **coincident with intrusive bodies** of mafic to intermediate composition and/or elevated of iron oxide concentrations, suggesting **potential for Iron-Oxide-Copper-Gold (IOCG) mineralization**.
- 2** | Integration of various magnetic products (i.e. AMT, RTP, Analytical Signal, TDR, SPI, Euler deconvolution) suggest that the **main magnetic sources lie at distinctive depth ranges of 50–60 m and 120–150 m**.
- 3** | **Confirmation of NW-SE and N-S regional structures**, interpreted as zones of crustal weakness that favor pathways for hydrothermal fluids and emplacement of Fe-rich magnetic intrusive bodies
- 4** | Structural setting is favorable for the occurrence of **IOCG and/or Porphyry mineralization**
- 5** | Possible presence of multiple concealed large intrusive bodies with continuity at depth, increase Las Estrellas' exploration potential.



High-priority exploration targets are centered at the north-central and eastern sectors and marked by strong magnetic anomalies and well-defined structural controls.

OUR TEAM – MANAGEMENT & BOD



Dr. Titus Gebel, *Chairman*

- 20+ years in the resource sector with deep legal and governance expertise.
- Co-founder and former CEO of Deutsche Rohstoff AG.
- Former Director at Osisko Exploration, instrumental in early financing for the Malartic gold mine.



Raymond D. Harari, *CEO & Director*

- Founder of Canalis Capital, focused on mining, AI, and energy.
- Led multiple TSXV and CSE listings, including Westward Gold, Hercules Metals, and Sendero Resources.
- Strong track record in structuring early-stage public companies with tight cap tables.



Martin Hoff, *Director*

- 20+ years as a resource-focused investor and advisor in Europe.
- Managing Partner at HuHo Capital and Head of Strategic Investment of Aumontis Holding AG.
- Board experience with TSXV-listed T2 Metals and other early-stage explorers.



Julio Pulisich, *Director*

- Successful Mendoza born & raised entrepreneur across a variety of sectors incl. mining, real estate, retail & professional services.
- Co-Founder of Torre-Pulisich Accounting Firm.
- Through Torre-Pulisich, Julio has worked extensively with mining companies for over 30 years.



Timothy Heenan, *Director*

- 30+ Years of Exploration Expertise: Extensive background spanning junior to major multinational mining firms.
- Regional Specialist (Chile & Argentina)
- Comprehensive experience across the full exploration lifecycle, from grassroots to advanced stages.
- Proven Discovery Track Record:



Carlo Rigillo, *CFO*

- Over 20 years of experience as CFO for TSX and CSE listed companies.
- Skilled in financial reporting, M&A transactions, and investor relations for growth-stage and public companies.



OUR TEAM – ADVISORY BOARD



Peter Geerds, *Senior Geologist*

- 25+ years of exploration experience across Australia, Africa, Europe.
- Co-founder and Technical Director at Alderan Resources; Chief Geologist at Deutsche Flussspat GmbH.
- Expert in target generation, structural geology, and remote sensing workflows.



Zachary Goldenberg, *Capital Markets Advisor*

- Corporate lawyer specializing in go-public transactions on the TSXV.
- Principal at Liberty Venture Partners with deep capital markets experience.
- Advised on financings, listings, and M&A for multiple resource companies.



Chris Paul, *Technical Advisor*

- CEO of Hercules Metals and geologist with 15+ years of discovery and capital markets experience.
- Founder of Ridgeline Exploration (acquired by Goldspot in 2021); key contributor to copper and gold discoveries.
- B.Sc. in Geology (Simon Fraser University); Diploma in Mining (BCIT).



CAPITAL STRUCTURE – STRONG ALIGNMENT AND INTEGRITY



Over C\$5,000,000 raised to date

As of May 15, 2026

Shareholder	# of Shares	% Ownership
Insiders ¹	33,773,565	47.2%
Institutional + HNW	36,749,778	51.3%
Non-Insider Vendors	1,050,000	1.5%
Basic S/O	71,573,343	100.0%
<i>Vendors' to be issued</i>	<i>1,500,000</i>	
<i>Stock Options</i>	<i>300,000</i>	
<i>Warrants</i>	<i>2,100</i>	
Fully Diluted S/O	73,375,443	

- **Listing Status:** Expecting to list on the TSXV in Q2
- **Founder Alignment:** Founders locked up under significant escrow periods
- **High Insider Ownership:** ~47%¹
- **Clean Cap Table:** Warrants and options represent less than 0.5% of shares outstanding
- **Tight Capital Structure:** Largest 10 shareholders own over 70% of the shares outstanding

(1) Shares subject to TSXV Tier 2 Escrow Restrictions over a 36-month escrow from listing, excluding the shares of certain Below 1% Principals.



ARGENTINA
METALS CORP.

THANK YOU

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