



QUESTCORP
MINING INC.

H2 2025

CSE: QQQ | OTC: QQCMF | FSE: D 910



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FORWARD-LOOKING INFORMATION

This presentation contains certain forward-looking information and forward-looking statements (collectively “forward-looking statements”) within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this Presentation include, but are not limited to, statements regarding the plans and objectives of the Company and any other information contained herein that is not a statement of historical fact.

Forward-looking statements are based on management’s reasonable estimates, expectations, analyses and opinions at the date the information is provided, and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; costs of development and exploration work; anticipated results of exploration activities; and the ability to obtain financing on reasonable terms.

All forward-looking statements are inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including risks, uncertainties and assumptions related to: the Company’s ability to achieve its stated goals; the possibility that any future research results will not be consistent with our expectations; risks that any necessary permits will not be obtained as planned; the cyclical nature of the industry in which the Company operates; risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals; risks related to the uncertain global economic environment which could continue to negatively affect global financial markets and could negatively affect the ability to raise capital and may also result in additional and unknown risks or liabilities to the Company. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

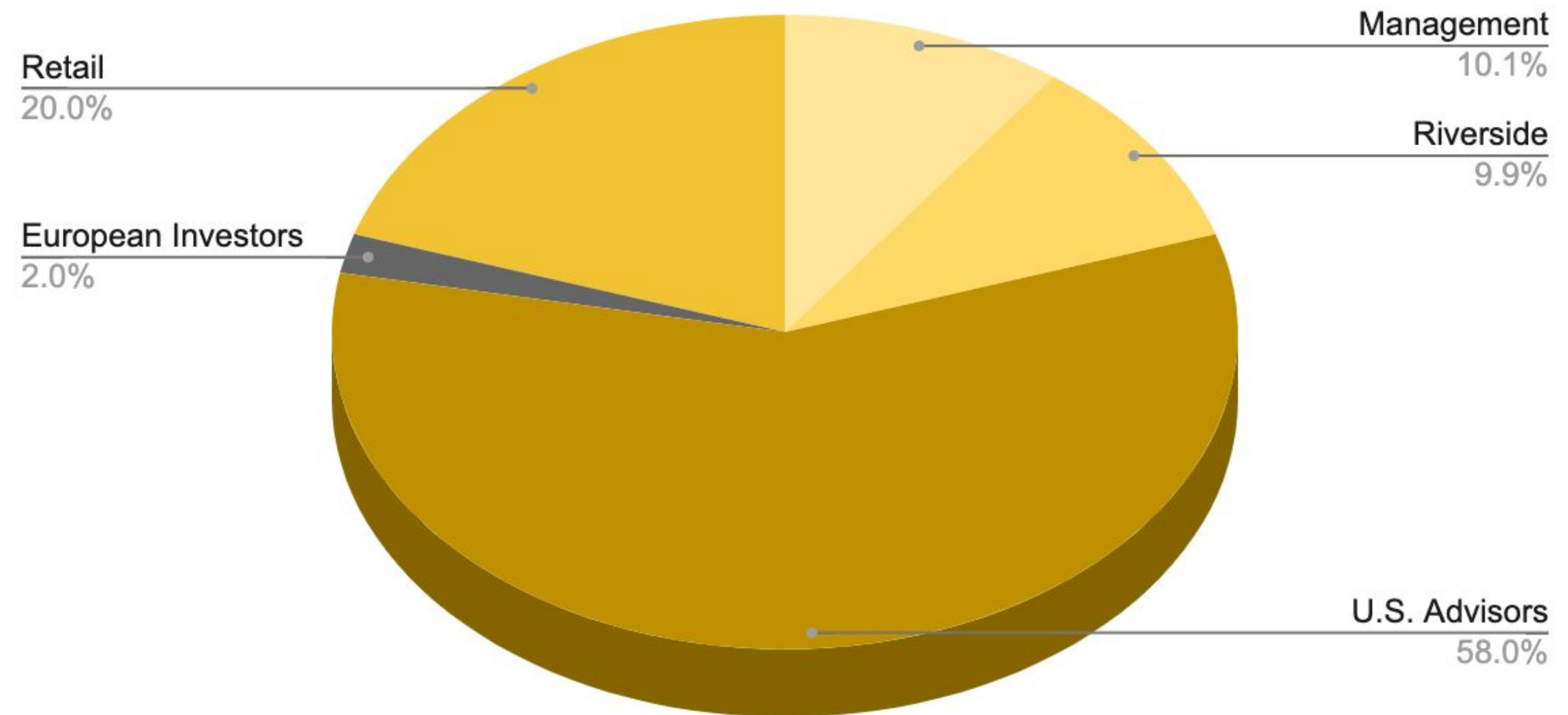
QUALIFIED PERSON

The technical content of this Presentation has been reviewed and approved by R. Tim Henneberry, P.Geo. (B.C.), a director of the Company and a qualified person for the purposes of National Instrument 43-101.

Share Structure

Common shares issued & outstanding	15.000 M
Warrants (\$0.10 exercise price)	7.500 M
Warrants (\$0.20 exercise price)	0.250 M
	7.750 M
Fully diluted	22.750 M
Q1 2025 Financing	
Common shares	45.833 M
Warrants (\$0.10 exercise price)	45.833 M
	91.667 M
To RRI at Signing of Definitive Agreement	6.023 M
Total after Financing	
Common shares	66.856 M
Warrants	53.583 M
Fully diluted	120.439 M

Corporate Structure



Management = 10.1%
Riverside = 9.9%
U.S. Advisors = 58%
European Investors = 2%
Retail = 20%

Stock Chart

C : **QQQ** - Questcorp Mining Inc. - Common Shares - **Technical** 3 mo 6 mo 1 yr 2 yr 3 yr 5 yr 10 yr 15 yr 20 yr

Simple Moving Avg (30) —
Simple Moving Avg (90) —



<https://www.stockwatch.com/Chart/Advanced/C/000/1>



About Us

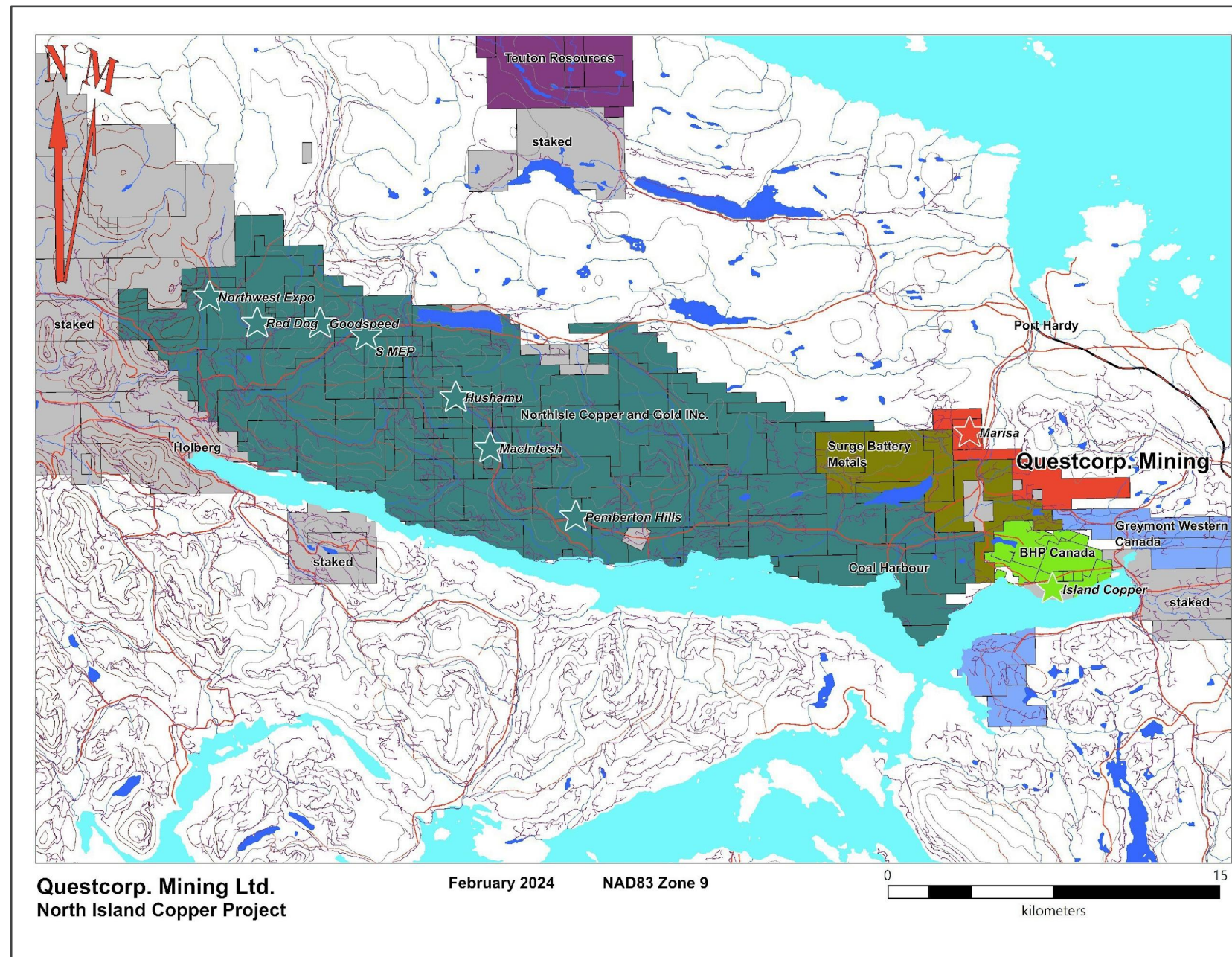
Questcorp Mining Inc. - CSE:QQQ, (" the Company) is a Canadian based junior exploration company focused on the exploration, development and acquisition of mineral properties of merit.

The company is focused on the exploration and development of the **North Island Copper Property (NICP)** on the northern tip of Vancouver Island, B.C. NICP, is an exploration-stage project that covers 8 documented copper-silver skarn type mineral occurrences as well as showings of porphyry copper type mineralization in the island intrusives. The NICP lies just north of the past producing **BHP Island Copper Mine**.

The company has signed a Definitive Agreement with **Riverside Resources Inc. (TSXV: RRI)** to earn up to a 100% interest on the **La Union Gold Project** – a high-grade gold carbonate replacement project in Sonora Mexico.

Our Projects

North Island Copper Property (NICP) is on the northern tip of Vancouver Island, B.C.



NICP, is an exploration-stage covers 8 known documented copper-silver skarn type mineral occurrences, just north of past producing **BHP Island Copper Mine** as well as showings of the porphyry copper type mineralization in the island intrusives. The main access to the North Island Vancouver Highway 19 to a series of branch highways and logging roads west of Port Hardy that lead to Coal Harbour on Rupert Inlet.

- **BHP's** past producing Island Copper mine produced about 1227 million kilograms of copper, 35,268 kilograms of gold, 360,800 kilograms of silver, 32 million kilograms of molybdenum and 236 kilograms of rhenium from 367 million tonnes of ore.
- Island Copper lies 7.5km to the SE from **NICP**.
- **Northisle Copper and Gold Inc.** is actively exploring several deposits and zones to the west of **NICP**, with mineral resources currently defined at two of their deposits Red Dog and Hushamu. These two zones lie 15km to 31km to the west from **NICP** in the same suite of rocks.
- The area has excellent infrastructure with a hydro line running through the property, maintained logging roads and a long mining history.

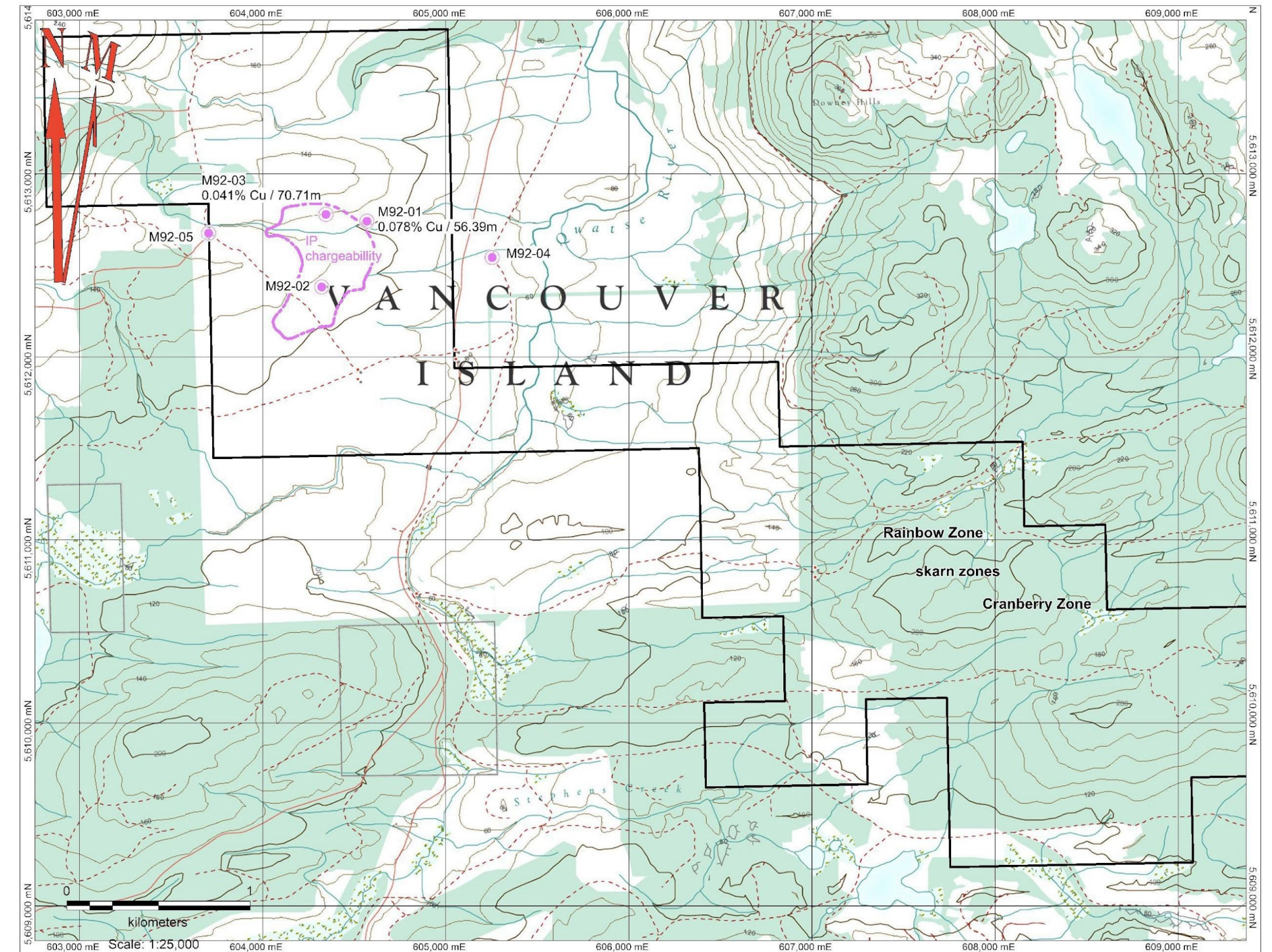
North Island Copper Property (NICP)

NICP has two main targets: auriferous base metal skarns associated with Quatsino limestones in the east and porphyry copper mineralization associated with the Island Intrusions in the west.

Questcorp is focussing on the Marisa porphyry target in the west where an historic induced polarization (IP) survey and follow up drilling met with initial success. Two of the five holes drilled into the chargeability high intersected significant copper mineralization to depths of 80 metres.

Hole DDH 92 - 01 intersected 0.078% copper over 56.39 metres, including 0.171% copper over 16.17m, while DDH 92 - 03 intersected 0.041% copper over 70.71 metres in an altered quartz diorite. Copper grades were increasing with depth in DDH 92 - 03. These values were never followed up.

Next phase of exploration will be a 3D IP survey and then an initial drill program.



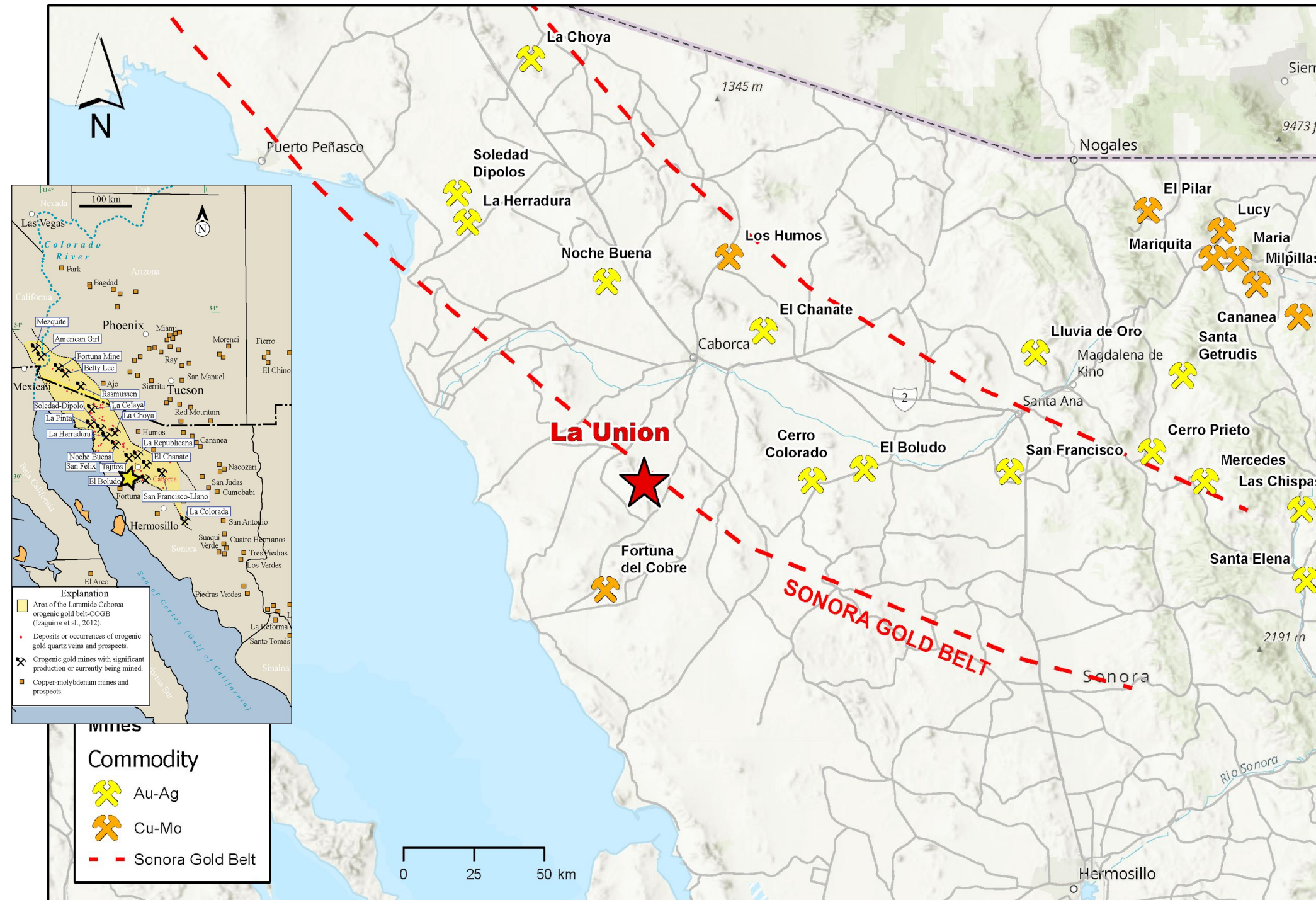
Flagship Property - La Union Gold Project

Highlights

- May 6th 2025 **Questcorp** executed a Definitive Agreement to earn up to a 100% interest in the **La Union Gold Project** from **Riverside Resources Inc. (TSXV: RRI) ("Riverside")**, subject to certain conditions.
- **Riverside** invested over \$700,000 to consolidate 7 separate properties, some of which have past production, and the Project now has the potential for a major discovery such as Hermosa (to north), Cananea (to east) and Santa Lana (to south-east).
- Approximately US\$ 2.5 million has been invested in exploration work by Riverside and previous owners.
- High grades of gold (grab samples of 83.2 and 59.4 g/t) and zinc (grab samples of 30% and 21.4%) with previous underground near surface mine operations, and potential for large gold discoveries above an even larger porphyry Cu district potential.
- Property is ready for immediate drilling with drive up access on private land on high-value targets with potential for high-grade and shallow mineralization. Targets have vectors, geology aspects and comparisons to major discoveries and mines in Mexico and neighboring geologic regions.
- Approximately 50,000 oz of gold are estimated to have been mined based on volume and grade estimates, with mining ceasing in the 1950s. Historical productions in the 1950s averaged 7-20 g/t Au, 300 g/t Ag, 10-20% Pb and 5% Zn.
- Riverside will remain the program operator, and the Riverside exploration team has history of success in Mexico, including Alamos Gold (now worth \$3.5 billion) and Ocampo (sold for \$2.2 billion).

La Union Gold Project

Overview

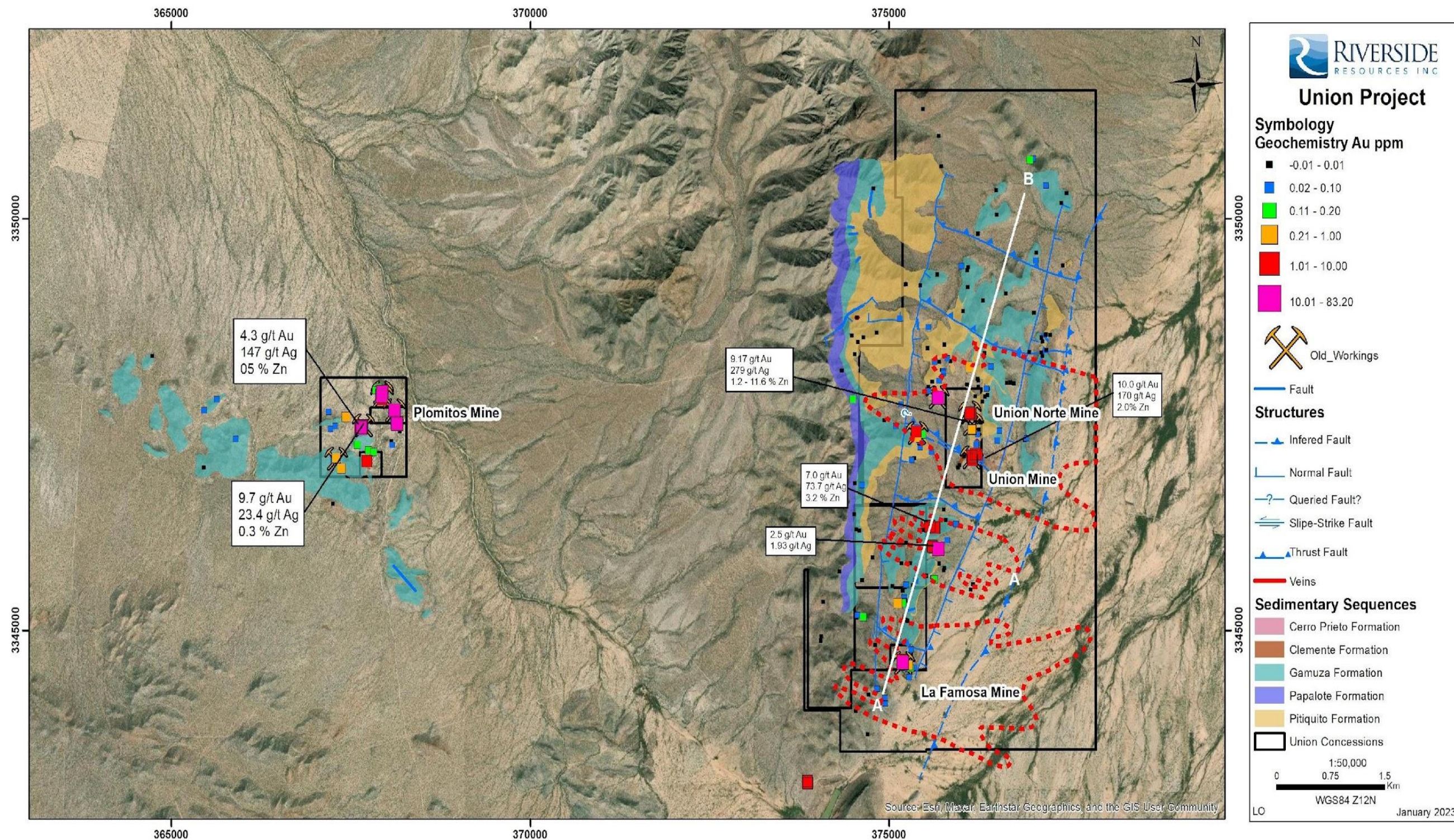


- **La Union** is a 2,604 ha, road accessible, high-grade gold carbonate replacement project lying at the edge of the Sonoran Gold Belt (SGB) of northern Mexico. Richest gold belt with several multi-million oz gold deposits lie in this area of the SGB including: **San Francisco** (1.4M oz M+I)¹, and **La Herradura** (5.5M oz P+P; 6.7M oz M+I)².
- Questcorp. is earning a 100% interest from Riverside Resources Inc., subject to a 2.5% NSR royalty, in La Union by making cash payments of \$100K; issuing, in stages, 19.9% of the issued and outstanding capital of the Company; completing \$5.5M in exploration expenditures over the next four years; and completing the current financing of at least \$1.5 million.
- Riverside has been exploring La Union since 2019, identifying 8 target zones. Three are drill ready and permitted and will be immediate focus of the upcoming Questcorp exploration program.

<https://magnagoldcorp.com/projects/san-francisco/>
<https://www.fresnilloplc.com/media/mumbsyvj/44314-fres-annual-report-2023-web.pdf>

La Union Gold Project

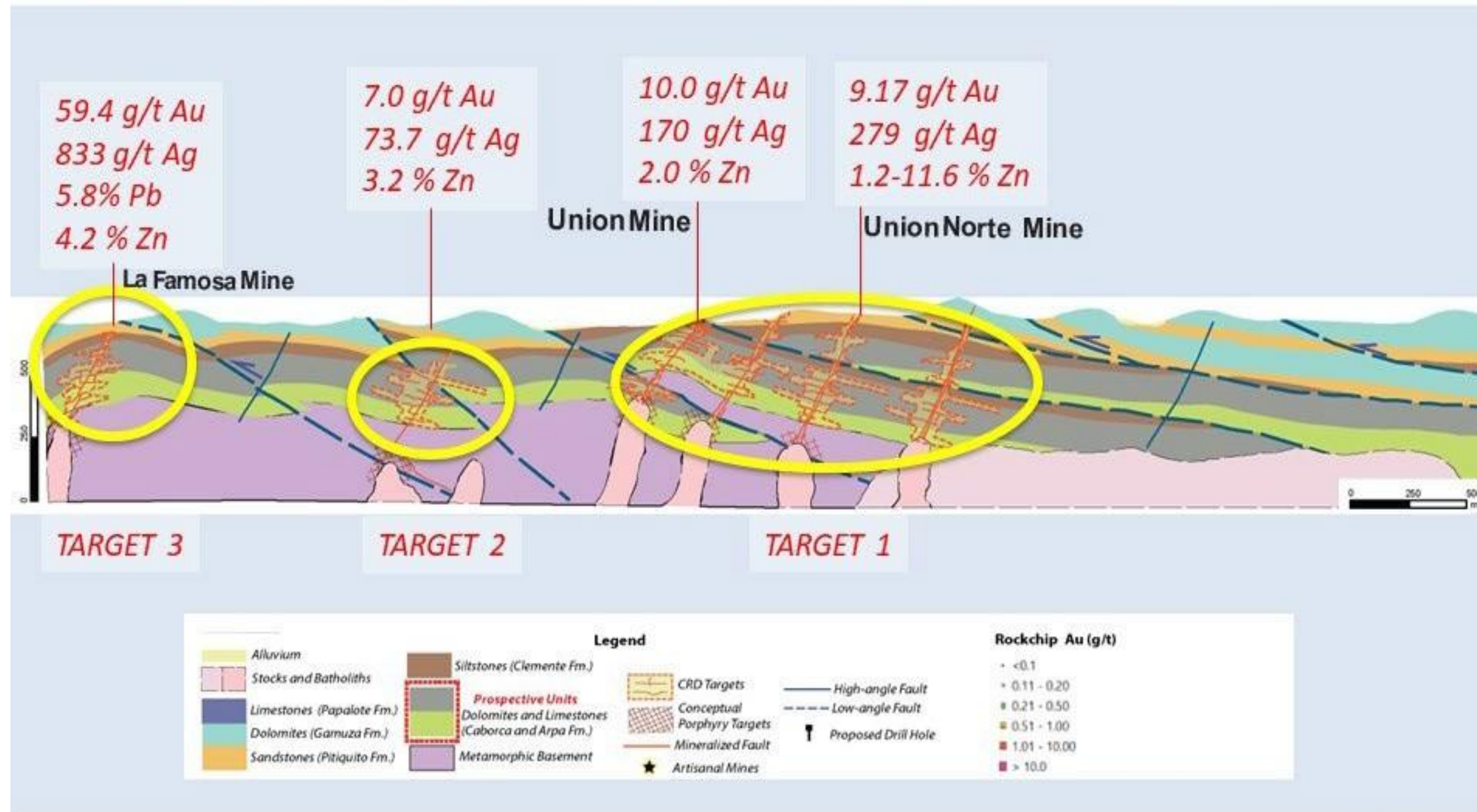
Geology / History



- Pre-Cambrian to Cambrian sedimentary sequence up to 1,000 m thick. Three key 150m to 250m units in sequence: black limestone, quartzite, and grey limestone which is host to mineralization. Targets are chimneys and mantos with underlying porphyry potential.
- Past underground and others produced ~50K ounces of gold, with an additional ~25K oz from areas to N and S.
- Surface grab and chip channel sampling by Riverside in 2021 with 13 of 103 samples returning significant grades: gold from 0 to 83.2 g/t, silver from 1.1 to 4816 g/t, lead from background to 10.3%, zinc from background to 30%.

La Union Gold Project

Drill Targets



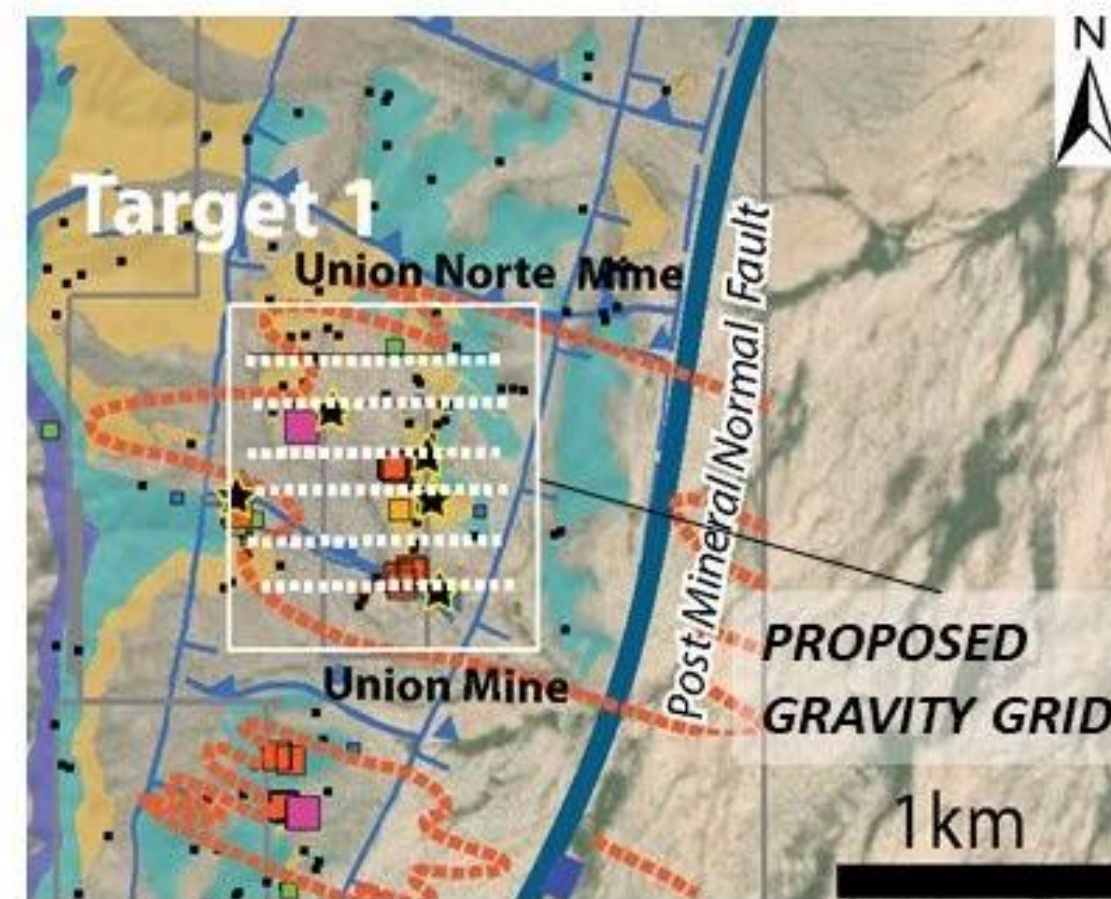
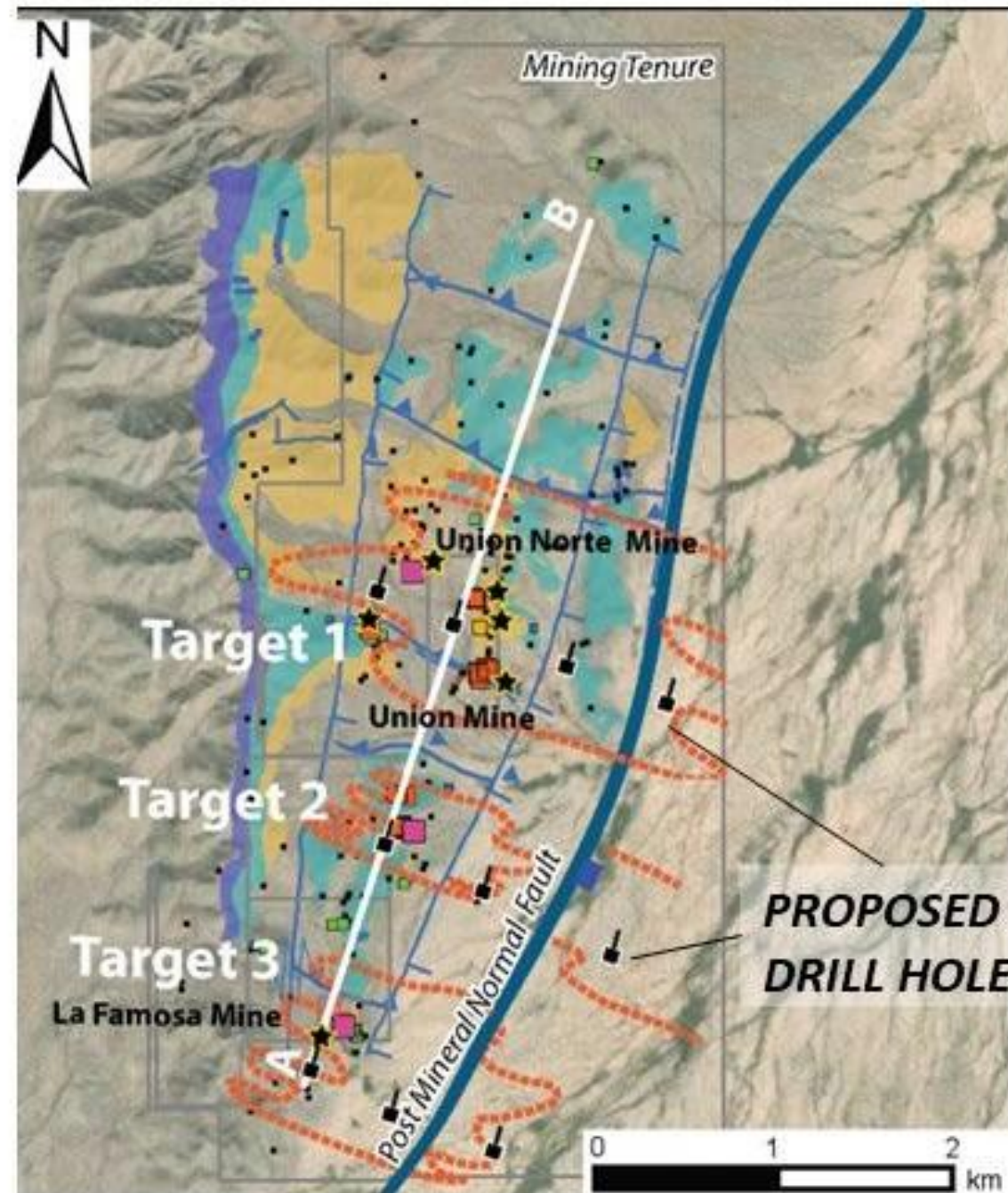
Three key targets identified for initial drill program:

- Plomito target with 83.2 g/t Au, 176 g/t Ag, 3.85% Pb, 19.8% Zn and 5.34 % Cu grades.
- La Famosa target with 59.4 g/t Au, 833 g/t Ag, 5.8% Pb and 4.2% Zn grades.
- La Union target with 9.9 g/t Au, 53.6 g/t Ag and 2.5% Zn grades.

La Famosa and Union underground mines were operated during 1950s by subsidiary of Peñoles. This underground operation followed two identified ore body: the Sproul and the Emma ore body, which were both mined for eight levels with approximately one million tons of high grade, polymetallic oxides ore produced, averaging 7-20 g/t Au, 300 g/t Ag, 10-20% Pb and 5% Zn.

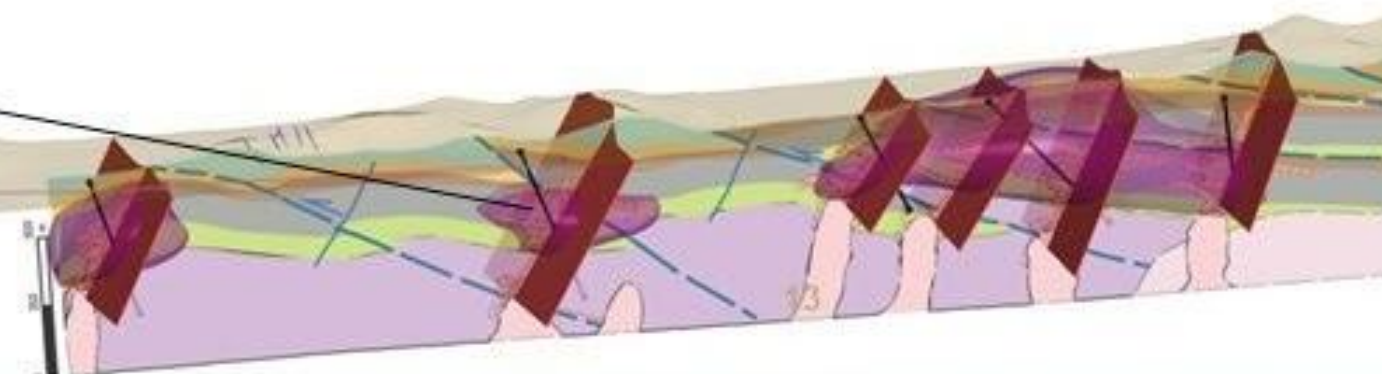
La Union Gold Project

2024 Phase I Program



Geophysics: Gravity and EM will be used Target 1 to understand the geophysical response and refine this target

Drilling: A total of 10 drillholes with an average depth of 300m are proposed to test the three targets areas



Phase I Program

- Drill a total of 10 holes at an average depth of 300m to test the three target areas
- Complete gravity and EM surveys at Target 1
- Continue exploration at remaining 5 targets to develop and prepare them for drilling

Director

Questcorp is managed and directed by an experienced and motivated team of professionals with extensive international experience and a broad range of skills in mineral exploration and mining.



Saf Dhillon

President, CEO & Director

Mr. Dhillon has been involved in the development of public companies for over 20 years, holding various positions including investor relations, business development and senior management as well as board directorships, building an extensive worldwide list of contacts. He was a key member of Idaho based U.S. Geothermal Inc.'s management team which grew the Company from an approximate USD\$2 million startup to a successful Independent Renewable Energy Power Producer with 3 new power plants operating in the Pacific Northwest, successfully transitioning from the TSX onto the NYSE MKT. Saf, a Founding Director of Torrent Gold Inc. (CSE: TGLD) and a Board Member of Lake Winn Resources Corp. (TSXV: LWR), also provides assistance to several other private and public companies.

Advisor

Questcorp's Advisor provides strategic guidance, industry expertise, and technical insight to support the company's growth and exploration efforts.



Paul Larkin

Advisor

Paul Larkin has been President of the New Dawn Group, based in Vancouver, British Columbia, for over 42 years. New Dawn is an investment and financial consulting firm specializing in corporate finance, merchant banking, and the administrative management of public companies.

Before assisting numerous successful startups in the junior natural resource industry, Mr. Larkin worked as an investment banker, funding the early stages of several successful companies. Over the years, he has served as Lead Director, Director, and/or Officer of various TSX Venture, TSX, and NYSE-listed companies.

Having successfully guided many companies through their formative stages, he has developed a sharp business acumen that continues to be in demand. In addition to his leadership roles, he is experienced in audit, compensation, and corporate governance directorship positions.

Mr. Larkin was a Founding Partner, Director, and Chairman of the Audit and M&A Committees of U.S. Geothermal Inc. (HTM: NYSE MKT), a leading geothermal renewable energy company that was sold to Ormat Technologies Inc. (NYSE: ORA) in 2018 for an enterprise value exceeding US\$200 million.

He currently serves as a Director and Audit Committee member of Renewable Energy Royalties Corp. (TSXV: RE), Rev Exploration Inc. (TSXV: REVX), and Condor Resources Inc. (TSXV: CN), all based in Vancouver.

Management

Questcorp is managed and directed by an experienced and motivated team of professionals with extensive international experience and a broad range of skills in mineral exploration and mining.



R. Tim Henneberry P.Geo

Director

Mr. Henneberry is a Professional Geoscientist (P. Geo., BC) over 43 years of experience in domestic and international exploration and production for base and precious metals and industrial minerals. He founded Mammoth Geological Ltd. in 1991, providing geological consulting services to numerous private and publicly trading companies. Tim has been involved in senior management of several TSX Venture and CSE listed companies over the last + 30 years, serving as Director, Senior Officer or Advisor, including the founding of several.



Scott Davis

Director

Mr. Davis is a partner of Cross Davis & Company LLP Chartered Professional Accountants, a firm focused on providing accounting and management services for publicly-listed companies. His experience includes CFO positions of several companies listed on the TSX Venture Exchange and his past experience consists of senior management positions, including four years at Appleby as an Assistant Financial Controller. Prior to that, he spent two years at Davidson & Company LLP Chartered Professional Accountants as an Auditor and five years with Pacific Opportunity Capital Ltd. as an Accounting Manager.

HAVE QUESTIONS?

GET IN TOUCH WITH QUESTCORP MINING INC.

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