



Clarity
METALS CORP.

The Art of **Discovery**

October 2025

CSE: **CMET** OTC: **CLGCF** FRA: **27G0**



Disclaimer



Except for historical information, this presentation contains certain “forward-looking” statements and information relating to Clarity Metals Corp. (“Clarity” or the “Company”) that are based on the beliefs of Clarity’s management as well as assumptions made by and information currently available to Clarity’s management.

Forward-looking statements in this presentation include statements regarding: further exploration and exploration programs on the Property and anticipated targets that may be generated from future exploration programs and statements regarding any prospective results similar to or with favourable underlying geology similar to Bonterra Resources’ Gladiator Project and Osisko’s Windfall Lake Project. The forward-looking statements reflect management’s current expectations based on information currently available and are subject to a number of risks and uncertainties that may cause outcomes to differ materially from those discussed in the forward-looking statements including: that the Property may not host gold in commercially viable grades; that the Property may not host gold resources similar to those on Bonterra Resources’ and Osisko’s adjacent properties; that the Company may not complete further exploration programs on the Property as proposed; adverse market conditions; and other factors beyond the direct control of the Company. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to their inherent uncertainty. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

The factors that could cause actual results to differ materially from those mentioned herein include, but are not limited to: the sufficiency of the Company’s current working capital and the estimated cost and availability of future financing to fund the continued exploration and development of the Company’s exploration properties; general business, economic and social uncertainties; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; and other risks outside of the Company’s control.

This list is not exhaustive and these and other factors should be considered carefully. As a result of the foregoing and other factors, no assurance can be given as to any such future results, levels of activity or achievement and neither the Company nor any other person assumes responsibility for the accuracy and completeness of these forward-looking statements. Readers should not place undue reliance on the Company’s forward-looking statements.

Historical information contained in this presentation cannot be relied upon as the Company’s Qualified Person, as defined under NI 43-101 has not prepared nor verified the historical information.

Technical information contained in this presentation has been reviewed by Rory Kutluoglu, a “Qualified Person” as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects.



Explore with **Clarity**

Clarity Metals Corp.

is focused on the acquisition, exploration and development of Precious metal projects in Canada.

A Canadian mineral exploration company developing assets in favourable jurisdictions with established legal and regulatory systems supporting mining investment. Clarity is focused on advancing its flagship Fecteau Project in Quebec. The Company is based in Vancouver, British Columbia, and is listed on the CSE under the symbol "CMET".

Clarity Metals Corp. (*"Clarity"*)
is listed as a publicly traded precious
metal exploration company on the CSE
under the symbol: **CMET**

Currently preparing for a 2026 Q1 drill program on 100% owned Fecteau project 30 kilometres east of Gold Fields Limited Windfall Lake project and Bonterra Resources' Gladiator project

High grade mineralization, underexplored terrane

- FEC-22-05 1.0m of 14.91g/t Au from 149.4
- FEC-22-13 0.6m of 5.98g/t Au from 168.8m
- FEC-22-05 5.8m of 0.59g/t Au from 85.7m
- FEC-22-14 3.1m of 0.46g/t Au from 262.0m

Early investment opportunity in a tight capital structure

- **Shares I/O: 67,954,810¹**
- **Options: 1,950,000¹**
- **Agent Options: 51,000¹**
- **Warrants: 14,077,033¹**
- **Fully Diluted: 84,032,843¹**

Proven ability to identify, evaluate and execute
transactions on assets

Management has identified and completed
over 100 resource property transactions

[1] As of October 6, 2025

Experienced Management

James Rogers | Project Generator

Led by CEO James Rogers, the Clarity management team has extensive industry experience allowing the Company to operate with a lean business philosophy, minimizing costs and ensuring that capital is invested into active exploration & acquisition, maximizing the opportunity to enhance shareholder value.



16 years
experience in mining
and exploration



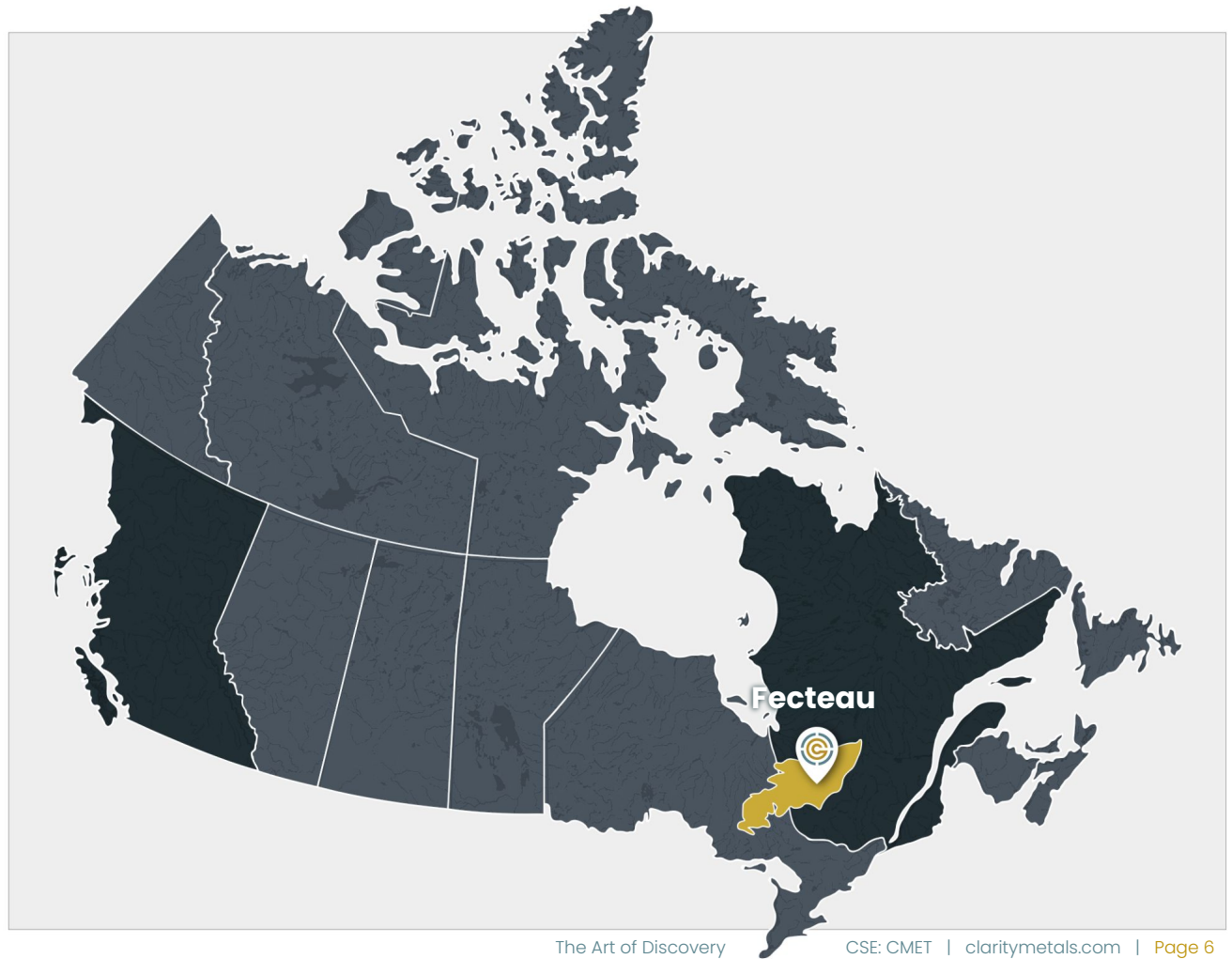
200+ projects
with completed
transactions



Global experience
across North, Central, & South
America, Africa, and Europe



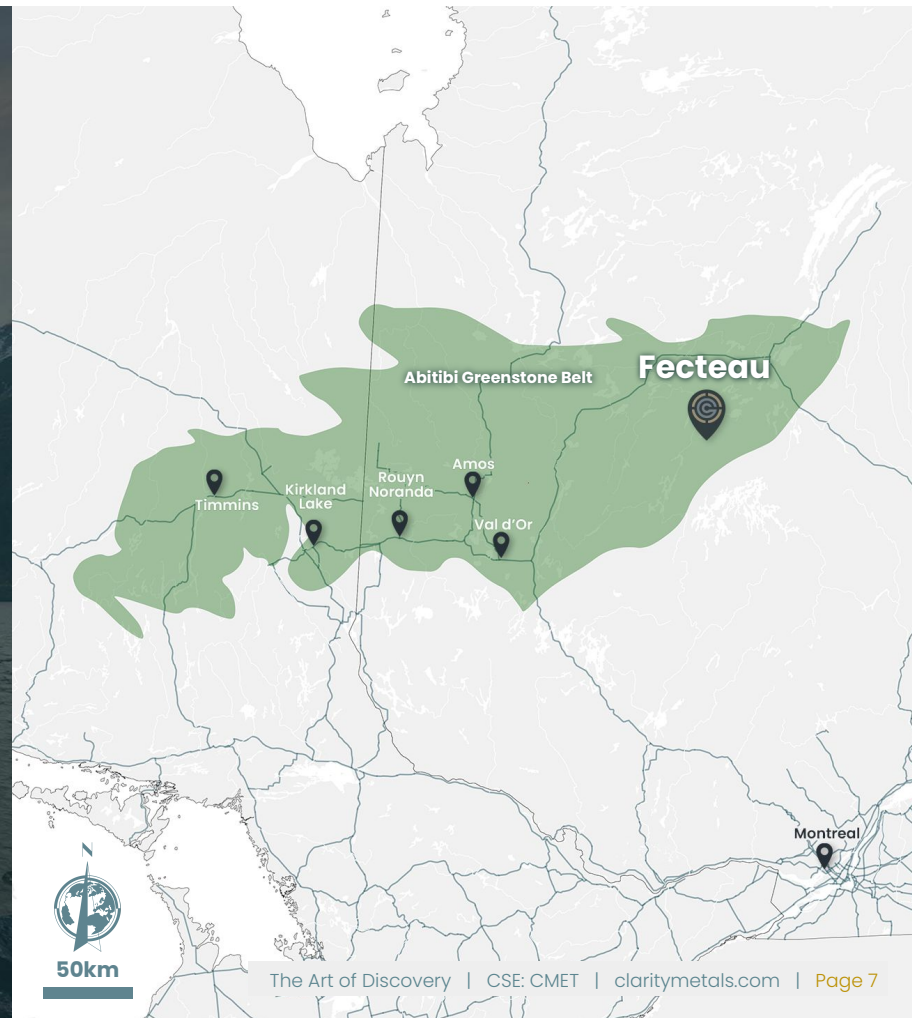
Clarity's **Fecteau Project**



Fecteau Gold Project

100% owned

- Road accessible
- Year round exploration access
- 5,979 ha
- 30 km east of Gold Fields Limited Windfall Lake Project and Bonterra Resources' Gladiator Project (Figure 1).
- Five new exploration targets generated from till sampling, some of which have been followed up with an IP survey.



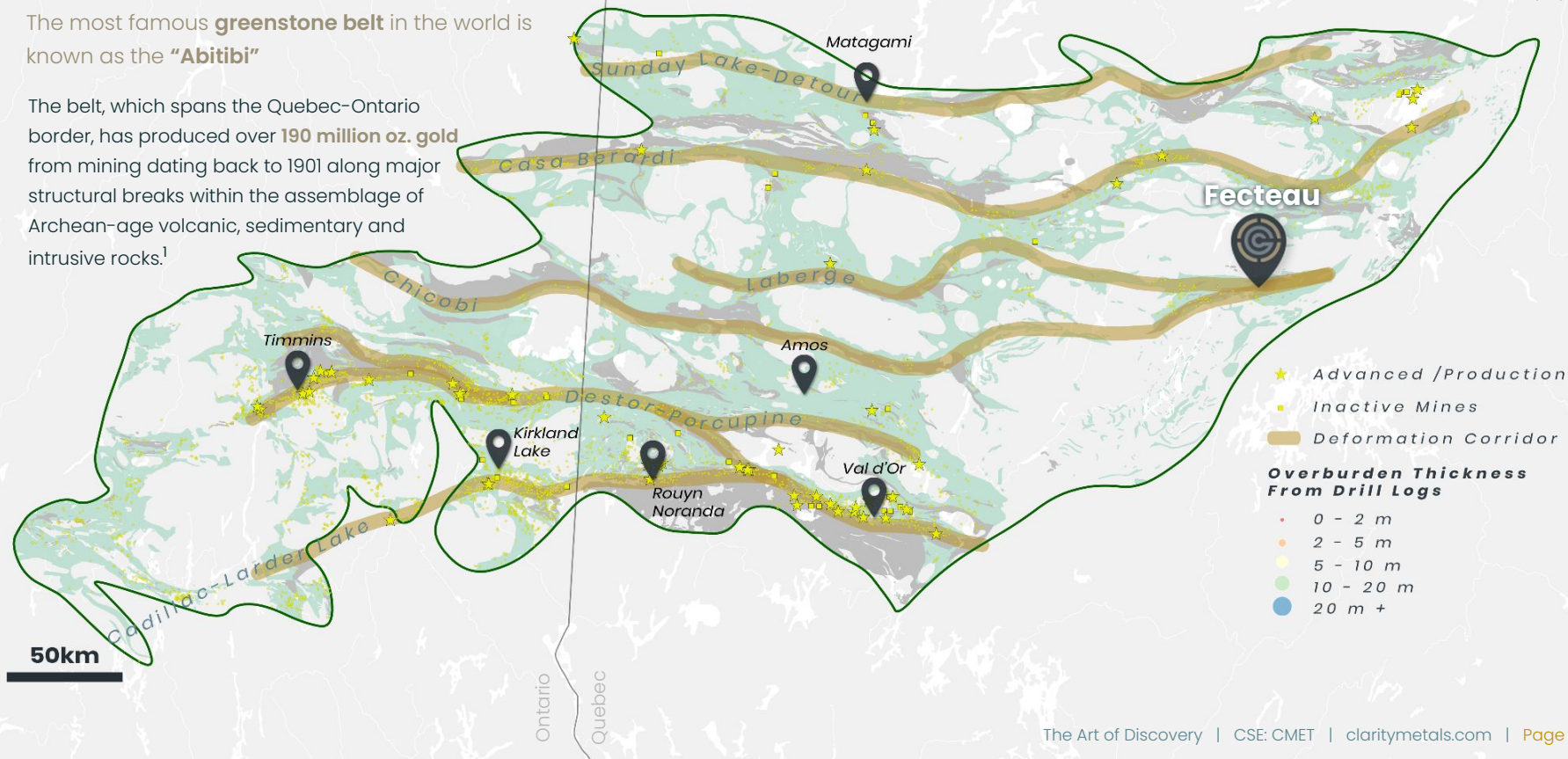
Mineral Rich Abitibi Region

[1] <https://www.northernminer.com/news/geology-behind-quebecs-world-class-metal-districts/100377813/>



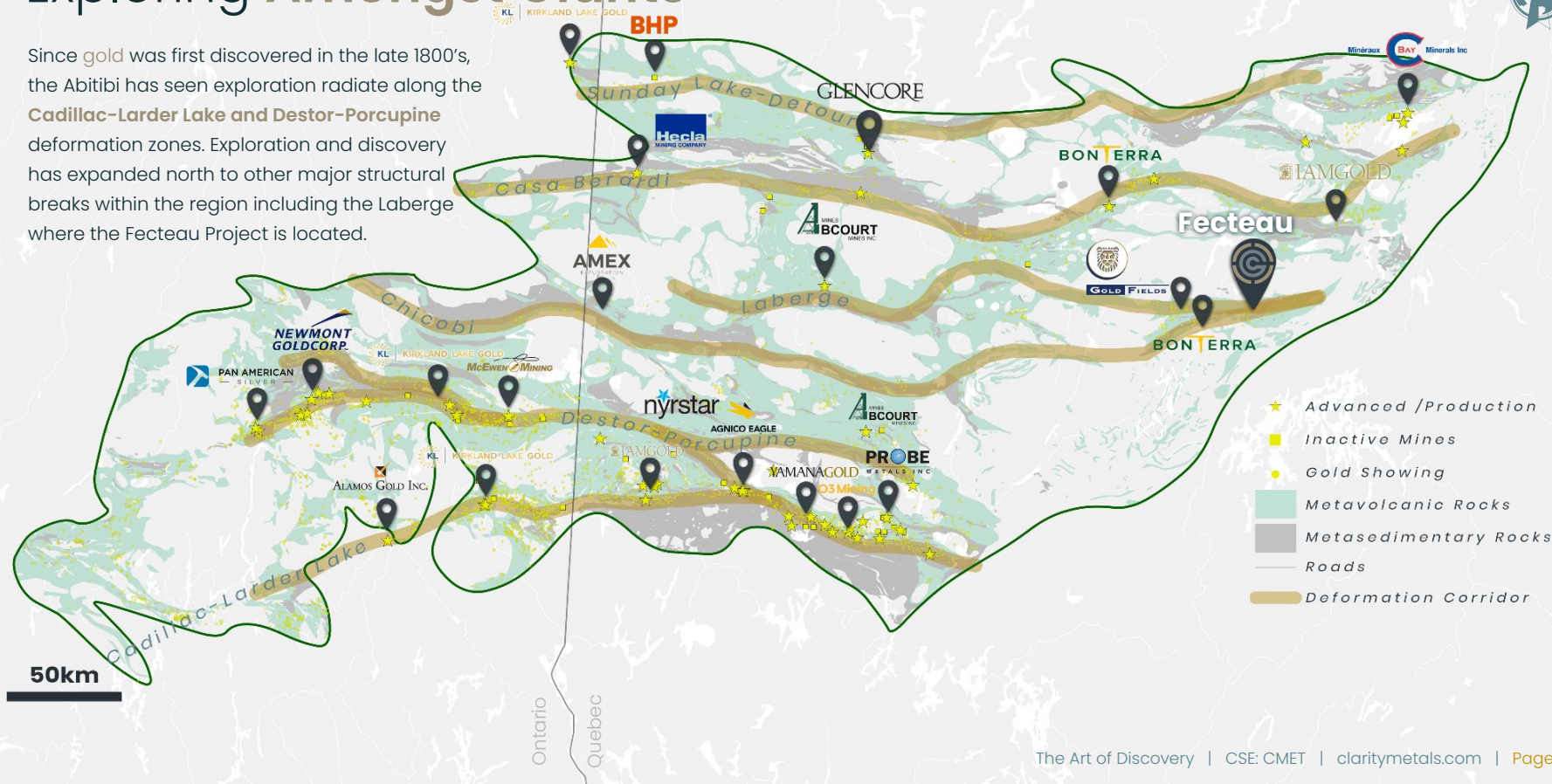
The most famous **greenstone belt** in the world is known as the **"Abitibi"**

The belt, which spans the Quebec-Ontario border, has produced over **190 million oz. gold** from mining dating back to 1901 along major structural breaks within the assemblage of Archean-age volcanic, sedimentary and intrusive rocks.¹



Exploring Amongst Giants

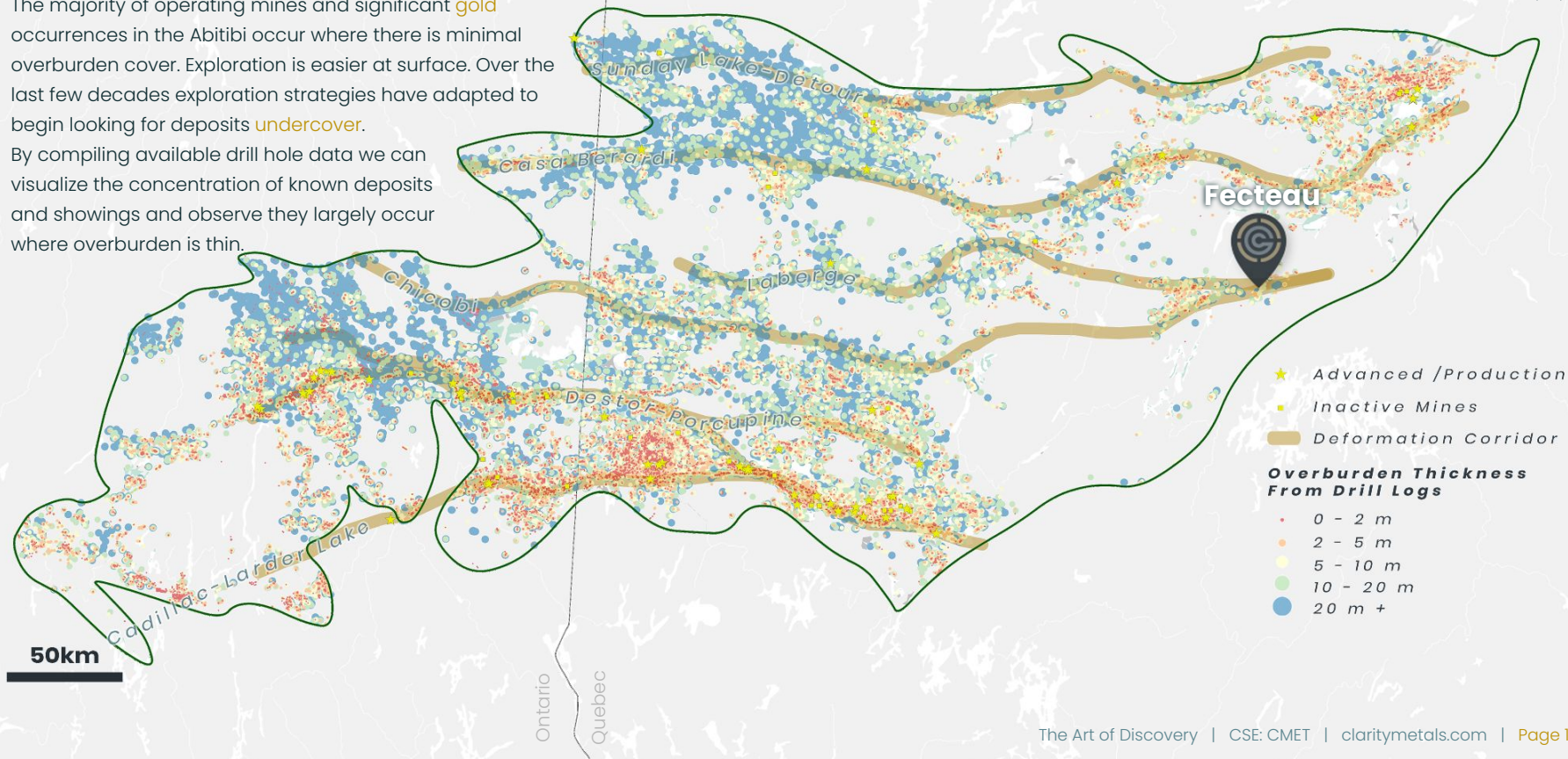
Since gold was first discovered in the late 1800's, the Abitibi has seen exploration radiate along the **Cadillac-Larder Lake and Destor-Porcupine** deformation zones. Exploration and discovery has expanded north to other major structural breaks within the region including the Laberge where the Fecteau Project is located.



Exploration Undercover

The majority of operating mines and significant **gold** occurrences in the Abitibi occur where there is minimal overburden cover. Exploration is easier at surface. Over the last few decades exploration strategies have adapted to begin looking for deposits **undercover**.

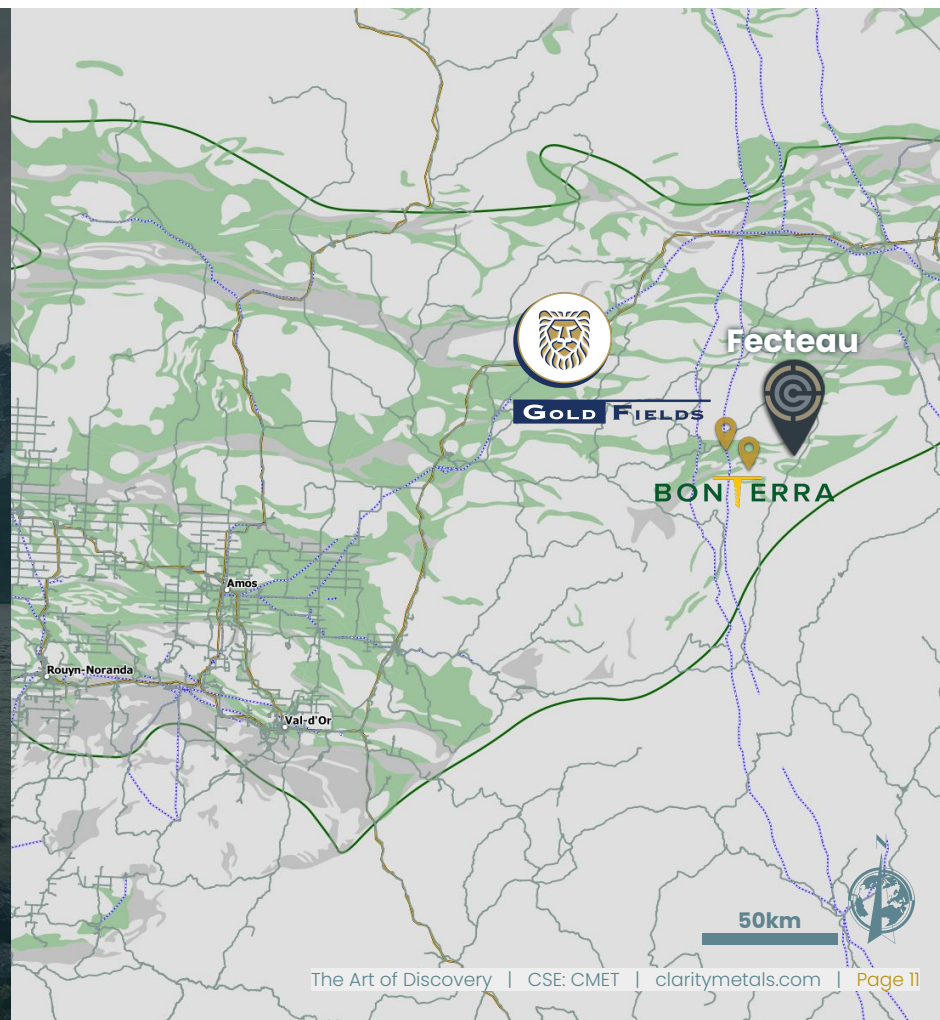
By compiling available drill hole data we can visualize the concentration of known deposits and showings and observe they largely occur where overburden is thin.



Fecteau Project

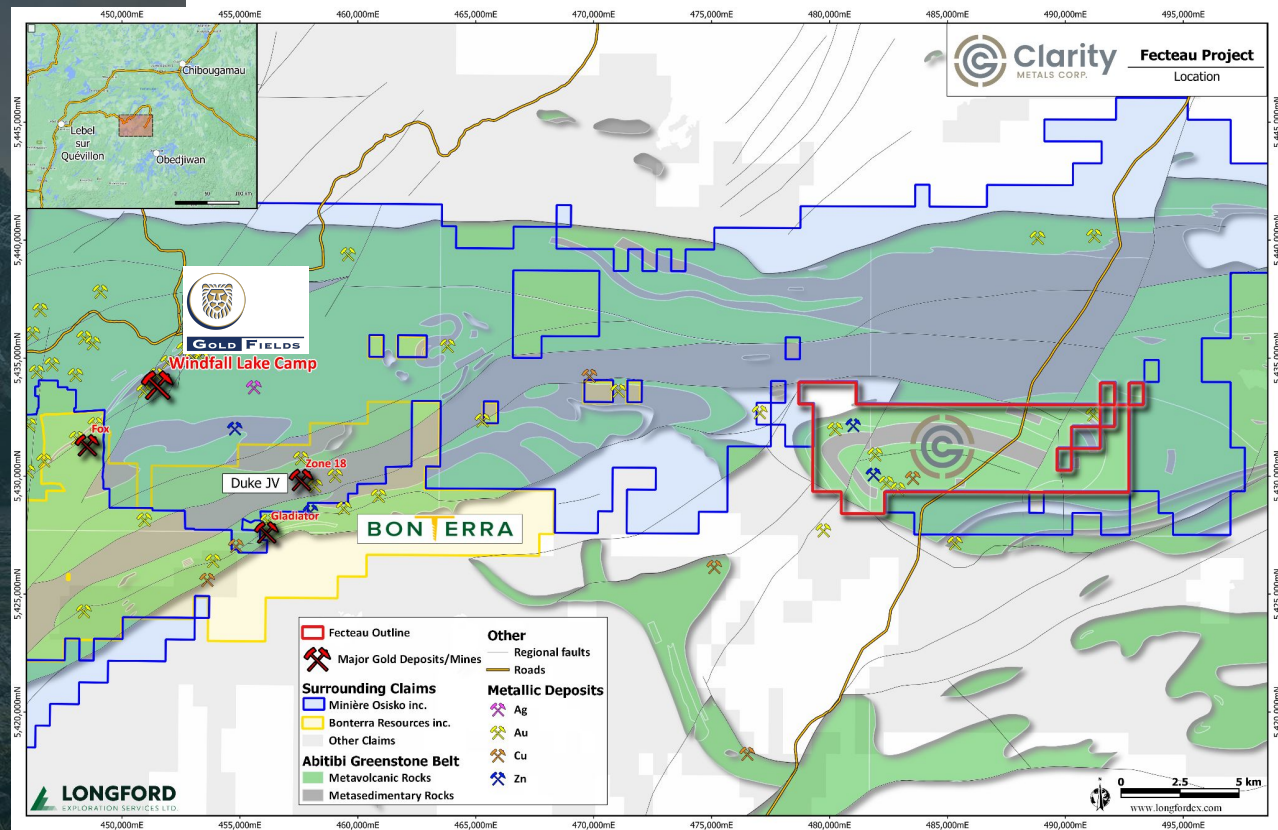
- Nine mineral showings including:
 - Lac Fecteau Est: 2.42g/t Au over 2.65m, 1.82 g/t Au over 4.9m in drill core
 - Buteux-Marceau: up to 4.11 g/t Au in grab samples
 - Lac Pistolet: up to 1.08 g/t Au and 1.91% Cu in grab samples
 - Desgagné: up to 1.00 g/t Au in a trench over massive sulphide
 - Lac Fecteau Nord: 1.71 g/t Au over 1.5m in drill core
 - Lac Fecteau Porphyry: up to 7.09 g/t Au in grab samples
- Encouraging drill results from 2022:
 - FEC-22-05 1.0m of 14.91g/t Au from 149.4
 - FEC-22-13 0.6m of 5.98g/t Au from 168.8m
 - FEC-22-05 5.8m of 0.59g/t Au from 85.7m
 - FEC-22-14 3.1m of 0.46g/t Au from 262.0m

The QP (as defined herein) has not verified the results of the historic exploration and sampling on the Fecteau Property. Additional sampling would be required to verify the data.



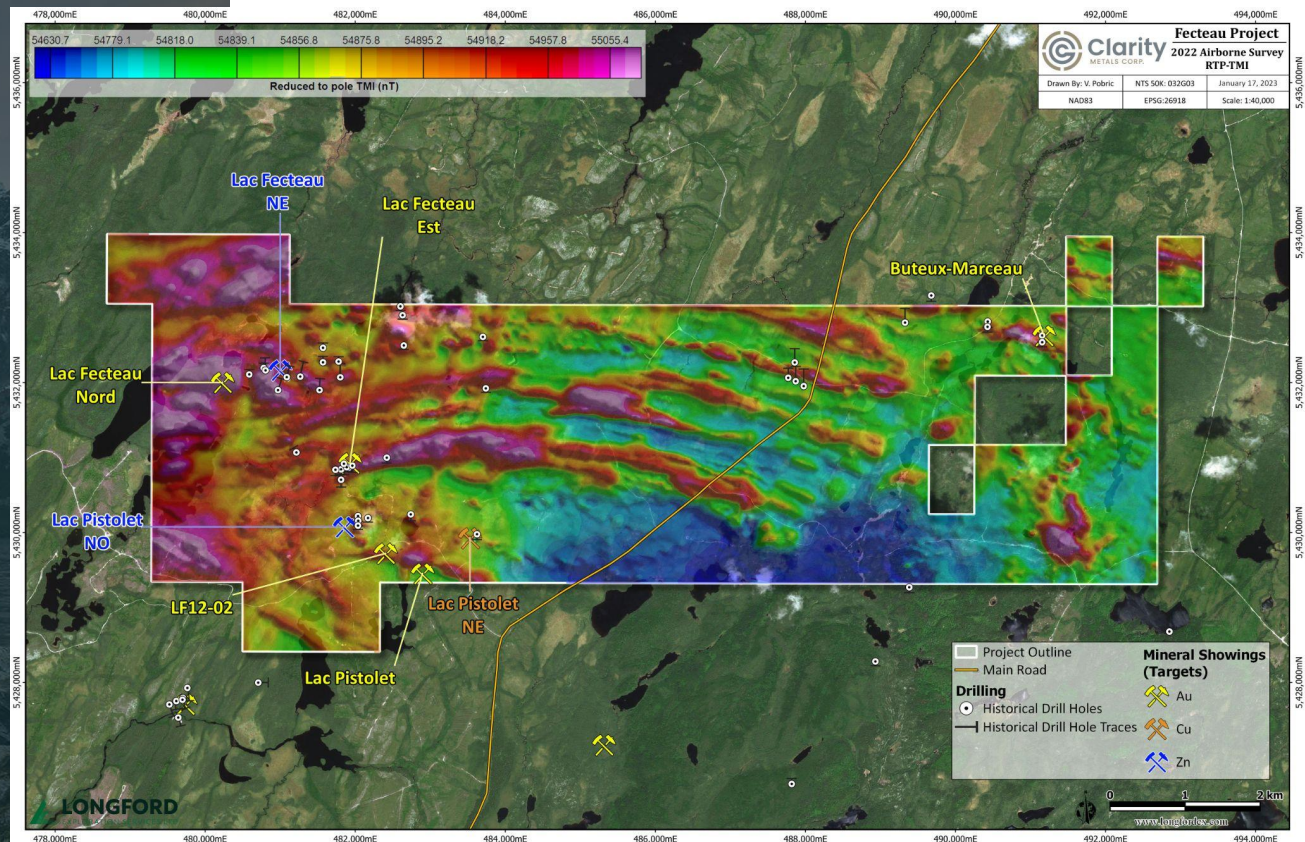
Multiple Targets

- Since Last drilling in 2022 Clarity has Completed
- Recently completed high resolution airborne triaxial magnetometer survey
- Base metal and Gold targets



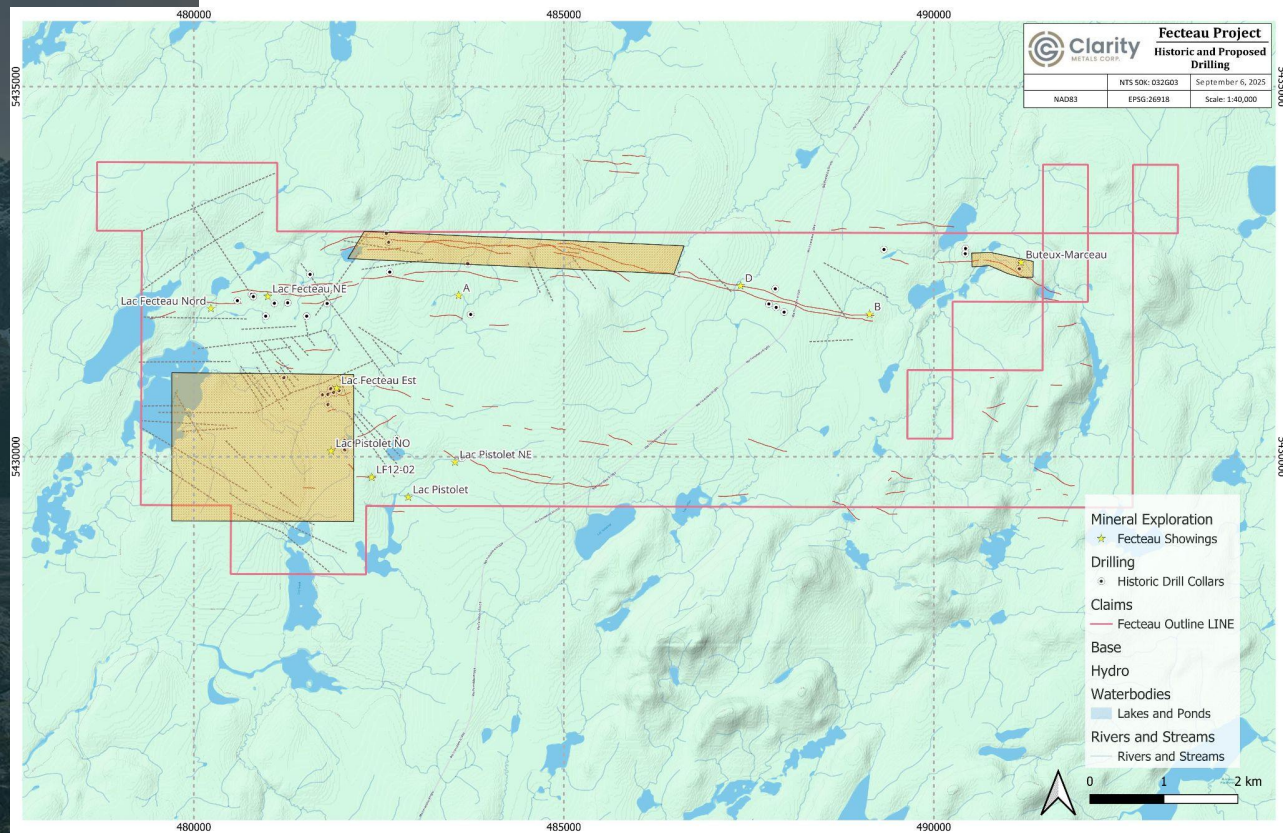
Detailed Mag

- No subsequent work conducted since data collected
- High resolution magnetics pointing to second and third order structures
- Allowing greater interpretation of stratigraphy



Drill Ready Targets

- 4 high priority targets
- Lineament interpretation and integration with historic data identified untested structurally favorable targets
- Gold and base metal targets to be tested in coming program



Capital Structure



55,183,587

Fully Diluted

Shares Issued & Outstanding	63,951,810
Options	1,950,000
Warrants	14,077,033
Agent Options	51,000
Fully Diluted	84,032,843

As of October 6, 2025



James Rogers | Director, CEO

James is a resource professional and entrepreneur active in the exploration and mining sector for over 13 years, and has developed projects in the Americas, Europe, and Africa. Mr. Rogers is the Principal of Longford Exploration Services. Since 2017, James and his teams have identified and vended over 90 resource properties to public and private companies.

James specializes in generating projects through focused-area selection from large databases. Results are achieved by employing a number of GIS, 3D software and remote sensing solutions, along with the timely execution of field exploration programs. Being raised in a mining family in addition to an entrepreneurial and hands-on background in aircraft mechanics, business operation and construction management, complement his technical skills offering a multifaceted hands-on approach to project management and problem solving in mineral exploration and development.



Rose Zanic | Director

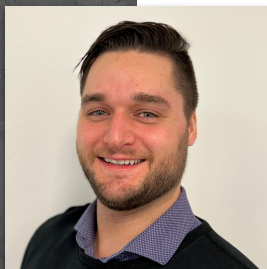
Ms. Zanic has over 25 years of capital markets and corporate finance expertise. She is a self-employed corporate finance professional with significant experience with going-public transactions, financings, M&A transactions and general public company administration. She previously spent 19 years with Wolverton Securities Ltd. where she was Senior Vice-President, Corporate Finance in charge of the firm's corporate finance and syndication department.

Ms. Zanic holds a CPA (CA) designation and received a Bachelor of Commerce Degree (Finance) from the University of British Columbia. She currently is a director of several Canadian publicly listed companies, including serving as audit committee chair. Ms. Zanic is also a member of the TSX Venture Exchange BC Local Advisory Committee.



Ron Schmitz | Director

Mr. Schmitz is the Principal and President of ASI Accounting Services Inc., a firm that has provided administrative, accounting and office services to public and private companies since 1995. Mr. Schmitz has served as a Director and/or CEO or CFO of various public companies since 1997 and currently holds these positions with various public and private companies.



Steven Sulis | CFO

Mr. Stephen Sulis is currently working as CFO with a number of TSX-V and CSE listed companies, predominantly focused on the resource sector, both in Canada and around the globe. His professional experience includes exploration and mining companies, implementation of accounting software, various equity financings and implementation of internal control policies. In addition to his accounting experience, previously Mr. Sulis worked in the financial sector with TD Canada Trust. Mr. Sulis graduated with distinction at Capilano University, North Vancouver, and holds a bachelor's degree in business administration as well as an advanced diploma in international business studies.

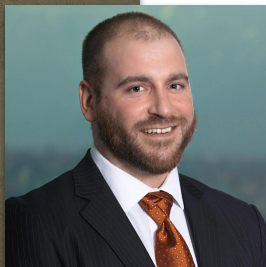
Advisory Board



Ian Graham | Advisor

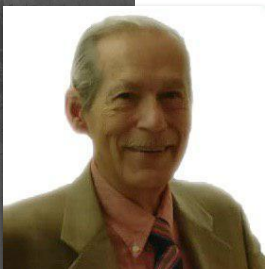
Mr. Graham has over 20 years of experience in the development and exploration of mineral projects, corporate transactions, project evaluations, and exploration.

Mr. Graham's experience is mostly at major mining companies, namely Rio Tinto and Anglo American, including as Chief Geologist with the Project Generation Group at Rio Tinto. He has been involved with evaluation and pre-development work on several projects in Canada and abroad, including Resolution Copper (Arizona, USA), Diavik Diamond Mine (Northwest Territories, Canada), Eagle Nickel (Michigan, USA), Lakeview Nickel (Minnesota, USA) and Bunder Diamonds (India). Mr. Graham's experience in the junior sector are mostly in C-level positions and includes exploration startups that have made new discoveries or acquired overlooked discoveries in base and precious metals and industrial commodities (graphite, potash). He is a passionate believer in the positive social and economic benefits of responsible resource development and is a proponent for the deployment of venture capital for the expansion of the global resource base. Ian studied Geology at the University of Regina and earned a BSc (Hons) in Geology at the University of KwaZulu Natal in South Africa.



Rory Kutluoglu | Advisor

Mr. Kutluoglu is a professional geologist with over 15 years of international mineral exploration experience and executive management roles with North American and European companies. He has designed and executed multiple exploration programs and managed comprehensive environmental baseline and feasibility study programs. Mr. Kutluoglu was the Exploration Manager for Kaminak Gold Corp. leading their team to deliver the maiden and updated resources on the Coffee Gold Project prior to Kaminak's acquisition by Gold Corp. in 2016. Mr. Kutluoglu is a Fellow of the Society of Economic Geologists.



Michel Robert | Advisor

Mr. Michel Robert (B.A., B.A.Sc. (Hons), M.A.Sc. (Hons)) is a metallurgist and mining engineer with over 45 years of diverse technical experience in the mining industry, both identifying assets for acquisition and then putting those assets back into production. In recent years he has focused on identifying and advancing earlier stage mineral properties for eventual sale to public and private companies. His experience in mining operations with major companies, include Quebec Cartier Mining Ltd., Teck Corp., SNC, Lac Minerals (now Goldcorp), AMEC, Minero Peru, Fluor Daniel and Pan American Silver Corp., where Michel's roles have ranged from foreman to President. He has practical experience in operation, commissioning, design, construction, finance and due diligence.

As Senior Vice President for Pan American Silver Corp. from 1995 to 2001, Michel managed operations in Latin America including the expansion of the company into Peru, Mexico, and Bolivia. During this time he was responsible for the identification, purchase and turnaround of the long lived historic operations of Quiruvilca, Huaron and the San Ignacio de Morococha Mines in Peru, and the La Colorada Mine in Mexico, as well as for acquisition of the San Vicente Mine in Bolivia. All but Quiruvilca are still running today. Michel previously served for nine years at Teck Corporation as corporate metallurgist, lead engineer and start-up manager. He was also a director of SNC (now SNC Lavalin Group Inc.) and one of three founders of Simons Mining Group (now AMEC Foster Wheeler).



Michael Williams | Advisor

Michael Williams has over 24 years of experience as a senior mining executive. He has held the role of Executive Chairman with several different public companies, including Underworld Resources Ltd, which was sold to Kinross Gold Corp in 2010 for \$138 million. Michael has developed an extensive global network which has enabled him to raise significant capital for exploration and development projects around the world. He currently serves as the President and CEO of Vendetta Mining Corp. and the Chairman of Aftermath Silver.

Advisory Board



Olen Aasen | Advisor

Mr. Aasen is an executive and corporate and securities lawyer with more than 14 years of experience in corporate, securities, mining and regulatory matters. He has been the Corporate Secretary, General Counsel or Vice President, Legal at various Canadian and U.S.- listed companies including TSX listed Excelsior Mining Corp. Mr. Aasen has significant experience in working with mining companies through the development cycle. He has advised on the successful completion of environmental assessments and permitting processes in Canada and the United States. In the past ten years Mr. Aasen has advised on over \$800 million in debt and equity financings and structured project finance packages. Mr. Aasen has advised on numerous critical project level agreements including rail transportation, power supply, port services, offtake, royalty, stream and Aboriginal impact benefits agreements. Mr. Aasen did his undergraduate studies in the Finance Department of the Sauder School of Business, obtained a J.D. from the University of British Columbia in 2006 and was called to the British Columbia Bar in 2007. Mr. Aasen was also appointed to the 2016 Legal 500 GC Powerlist for Canada.

An aerial photograph of a snowy mountain slope. In the center, there is a small, dark, rectangular structure partially buried in the snow. To the right, a group of people are standing on a patch of brown, exposed ground. The background shows a steep, snow-covered mountain with some evergreen trees visible on the right side.

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