



WHAT LIES BENEATH THE SILVER KING?

March 2025

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Focused on discovery

A team of world-class mining exploration talent growing shareholder value by acquiring, exploring, and developing precious and base metals assets in Arizona and Mexico

- 4 Catalyst-rich exploration properties** in Tier One jurisdictions
- 3 Company-making discoveries** credited to accomplished leadership team and advisors
- 2 Precious and base metals past producers** being explored with modern techniques in the heart of the famous Arizona copper belt
- 1 Potentially world-class project:** significant silver and copper target in Arizona

\$10M Mkt Cap

Common shares outstanding: 115 m, approximately 25% held by engaged and supportive founders, advisers, and partners. Largest shareholder Vizsla Silver holds 5%



A catalyst rich exploration portfolio

Four properties: identifying and drilling new targets at historic silver and copper mines in Arizona plus a strategic relationship in Mexico

ACTIVE EXPLORATION



SILVER KING

High-grade silver in Arizona surrounded by Resolution

- **Historic producer of ~ 6.2 Moz silver at bonanza grades (up to 644 oz/t Ag)**, strategically located and fully enclosed by the claim block of Resolution Copper (BHP/Rio Tinto)
- Recent exploration has identified multiple new targets, including new **mineralized veins and a porphyry style mineralization**

RIPSEY GOLD

Historic producer, modern exploration planned

- **Historic high-grade gold-silver-copper producer** located 20 km west of the Hot Breccia project in the Arizona Copper Belt
- Sampling by Dr. Craig Gibson returned up to **15.9 g/t gold and 275 g/t silver over 0.75 meters** from the project, which has seen virtually no modern exploration

LIQUIDITY EVENTS



HOT BRECCIA

Indirect interest through 24% ownership of Blade Resources

- **Copper-gold in Arizona**, 40 km south of the Resolution Deposit (BHP/Rio Tinto JV)
- **Builds on historic Kennecott (now Rio Tinto & Phelps Dodge drilling (>1% Cu intercepts))** with modern data, including a large ZTEM anomaly and AI analysis, to refine targets for a **planned 5,000m drill program**

PALOS VERDES

Strategic relationship with Vizsla Silver

- **Vizsla / Prismo technical committee** focused on district scale potential: Dr. Peter Megaw (Prismo); Dr. Jesus Velador (Vizsla); & Dr. Craig Gibson (Prismo)
- Drilling highlights include **102g/t Au & 3,100g/t Ag (11,520g/t AgEq) over 0.5m**; a recent program, which utilized pads on Vizsla's ground to test the vein at depth, is now awaiting assay results

Accomplished leadership

A proven team of successful explorers with a legacy of discovery balanced by capital markets expertise



Alain Lambert
CEO & Co-founder

- 35 years: financing and advising small- to medium-sized companies
- Involved in raising \$1B via public and private financings
- Extensive capital market network



Gordon Alcorn
President

- Formerly President and VP, Corp Dev for two Chilean gold and copper exploration companies
- Extensive capital markets and corporate development experience
- Previously with Nesbitt Burns and Wood Gundy



Dr. Craig Gibson
CXO & Co-founder

- Founder of Mexico-based exploration services company
- Director, Garibaldi Resources
- PHD in Economic Geology
- Qualified Person under NI 43-101

Successful Explorers

Redefining silver exploration in Arizona and Mexico

Dr. Peter Megaw

Co-founder and Technical Advisor

- Discovered MAG Silver's Juanicipio silver deposit in Fresno district, for which he won 2017 Thayer Lindsey award
- Discovered Excellon Resources' Platosa Mine and co-founded Minaurum Gold
- Winner: Society of Mining Engineers 2012 Robert M. Dryer Award for Excellence in Applied Economic Geology

Steve Robertson

Advisor

- As CEO of Infinitum Copper, guided company through acquisition of projects in Arizona and Mexico
- Founder, Sun Metals, where he led the team through a significant copper-gold discovery
- Imperial Metals: designed successful Red Chris deep drilling program, increasing global resources

Arizona

A world-class district and major mining center that's been producing since the 1700s

THE RIGHT ADDRESS

In the heart of the AZ copper belt

INFRASTRUCTURE

This is mining country

THREE PROJECTS

Close enough to be managed from the same base, keeping costs low



Superior Mining District, AZ

- The Superior Mining District in Arizona is renowned for its rich history of silver, copper, and gold mining, dating back to the 1870s.
- It gained fame with the Silver King Mine, then Arizona's richest silver producer, and later the Magma Mine (originally Silver Queen), which transitioned to major copper output.
- Today, it's highlighted by the massive undeveloped Resolution Copper deposit, one of the world's largest, underscoring the district's ongoing significance in copper production



Exploration Focus: Silver King

- No records of exploration at depth
- No modern exploration or drilling
- Unique land position within a large claim block controlled by Resolution Copper/Ivanhoe Electric
- Produced high-grade silver, copper, and base metals

1875

Staking of the Silver King Mine

1879-1889

~ 6M ounces of silver at an average head grade ranging from 2,000 to 750 grams per ton with significant copper, lead, and zinc values

1918-1928

More than 231K ounces of silver at a head grade of 530 grams per ton silver



Silver King

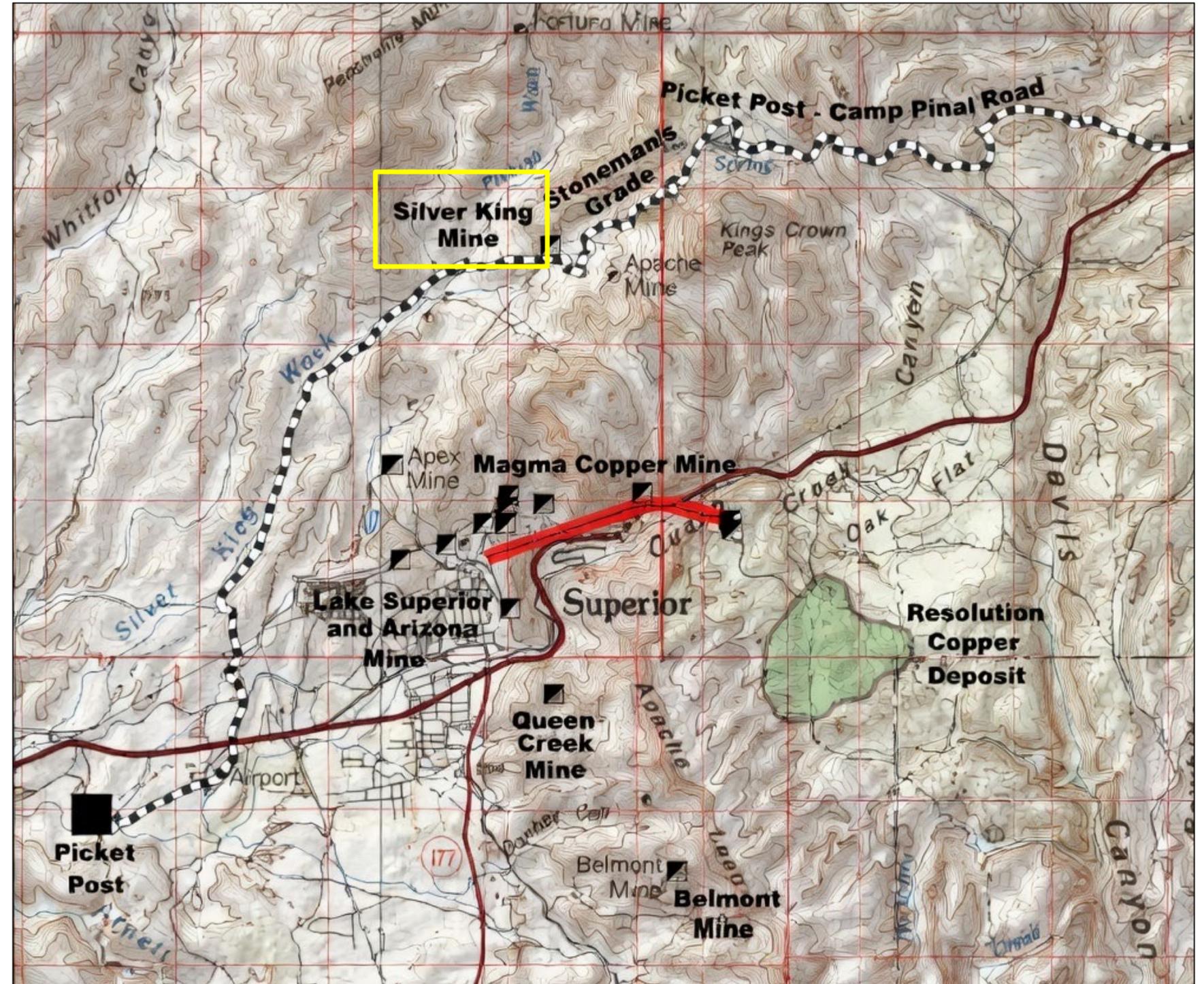
Prime location with near surface mineralization

- Surrounded by Resolution Copper and Ivanhoe Electric claims, 125-hectare land position.
- Discovered in 1875, became Arizona's richest silver mine, with peak production from 1879–1889 and a brief revival in 1918–1928; no significant activity since 1928.
- Yielded ~6.2 million ounces of silver at grades up to 1,600 oz/ton, plus byproducts like copper, lead, and zinc,
- Epithermal-mesothermal polymetallic, featuring minerals like stromeyerite, tetrahedrite, acanthite, bornite and chalcopyrite in a pipe-like stockwork zone.
- Accessed via two shafts to ~300 meters depth on nine levels.
- Untapped near-surface and deeper targets, including polymetallic veins, copper veins, limestone replacements and porphyry bodies; potential for antimony and high-grade extensions in a copper-rich district.



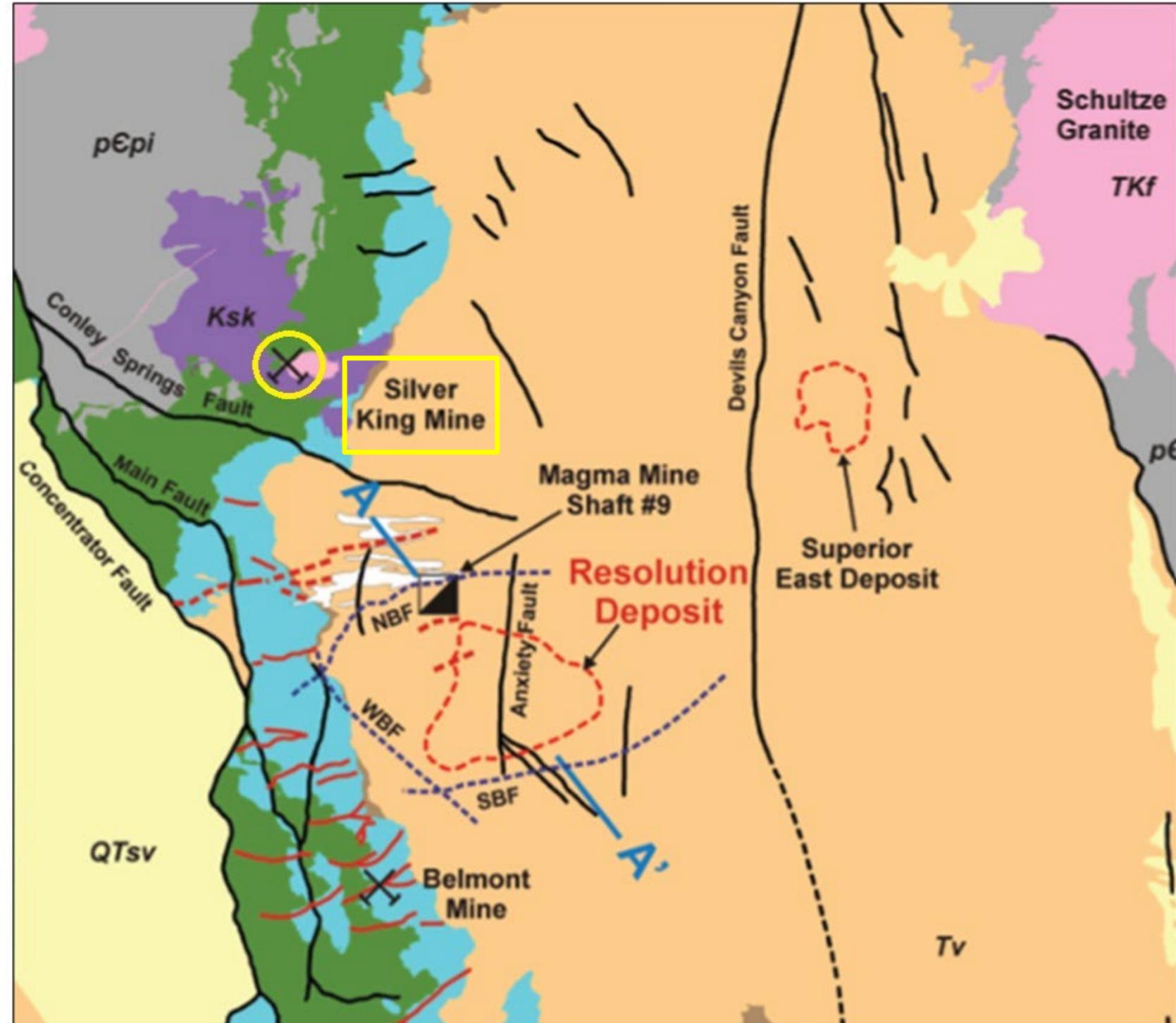
Silver King In Elephant Country

- **Prime Location in Proven Copper Belt:** Historic hub for silver and copper production since the 1870s, with billions in metal value extracted from nearby mines like Magma and Silver Queen.
- **Adjacent to World-Class Resolution Deposit:** Only 3 km from Resolution Copper's main head frame—one of the largest undeveloped copper deposits globally (~1.7B tons at 1.52% Cu)—enhancing potential for similar deep porphyry extensions.
- **Surrounded by Majors:** Completely encircled by claims held by Resolution Copper (Rio Tinto/BHP JV) and Ivanhoe Electric, positioning Silver King as a strategic enclave in a controlled, high-potential area with untapped polymetallic targets.



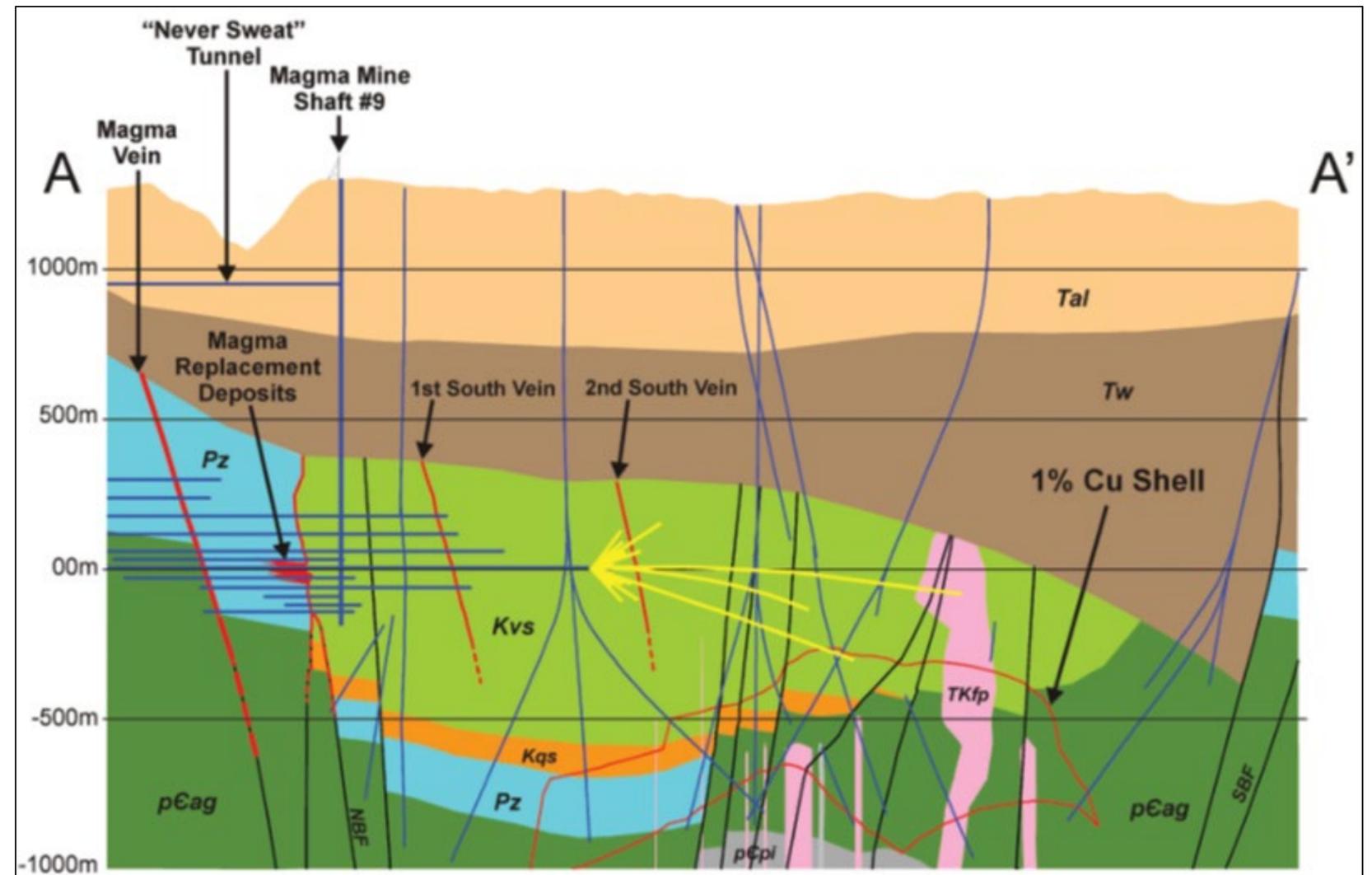
Silver King In Elephant Country

- **Shared Geology with Giants:** Features Laramide-age framework (Pinal Schist basement, diabase sills, Paleozoic limestones, quartz diorite intrusions) identical to Magma and Resolution, suggesting vertical zoning from shallow silver to deeper copper.
- **Exploration Upside:** No modern drilling despite historic high-grade silver (up to 1,600 oz/t); proximity to giants indicates potential for new discoveries in a district proven for massive, economically viable deposits.



Resolution Copper

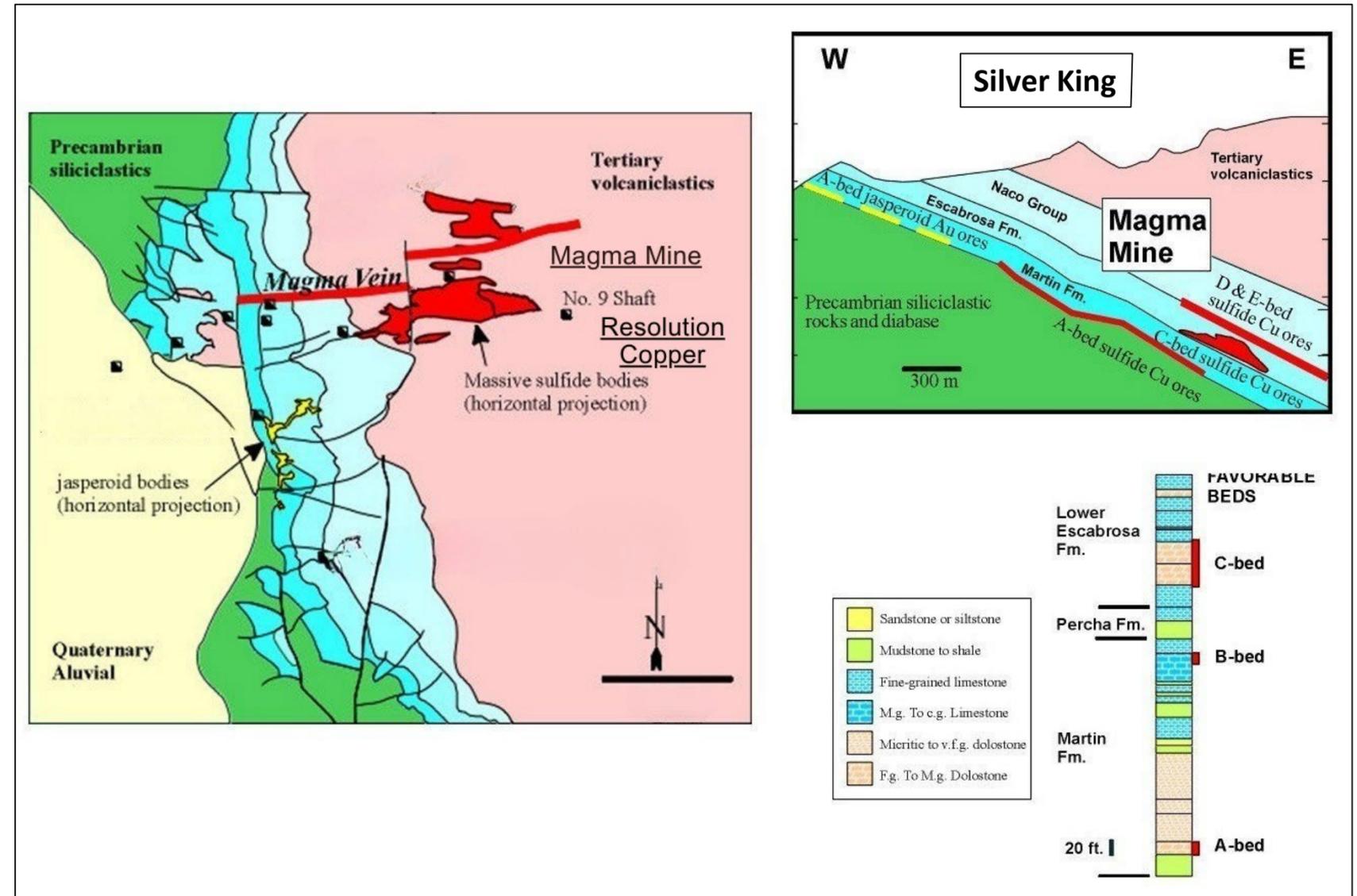
- **Joint Venture:** BHP acquired Magma in 1996, then partnered with Rio Tinto to form the Resolution Copper Mining LLC joint venture (Rio Tinto 55%, BHP 45%), initiating advanced exploration.
- **Discovery:** The Resolution Copper deposit was identified in 1995 by Magma Copper Company geologists during deep drilling (~5,000–7,000 ft)
- **Massive Scale:** The Resolution Copper deposit contains an estimated 1.7 billion metric tons of inferred resource, making it one of the world's largest undeveloped copper deposits.
- **High-Grade Orebody:** With an average grade of ~1.5% copper, the deposit lies 5,000–7,000 feet underground.
- **Strategic Significance:** It could supply up to 25% of U.S. copper demand for 75 years, create thousands of jobs, and boost Arizona's economy by billions.



Tal	Tertiary Apache Leap Dacite Tuff	Kqs	Cretaceous Quartzose Sedimentary Rocks
Tw	Tertiary Whitetail Conglomerate	Pz	Paleozoic Carbonate Rocks, Sandstone and Shale
TKfp	Tertiary-Cretaceous Felsic Porphyry Intrusive Rocks	pEag	Proterozoic Apache Group Sedimentary Rocks and Diabase Sills
Kvs	Cretaceous Volcaniclastic and Epiclastic Rocks	pEpi	Proterozoic Pinal Schist

Magma Mine

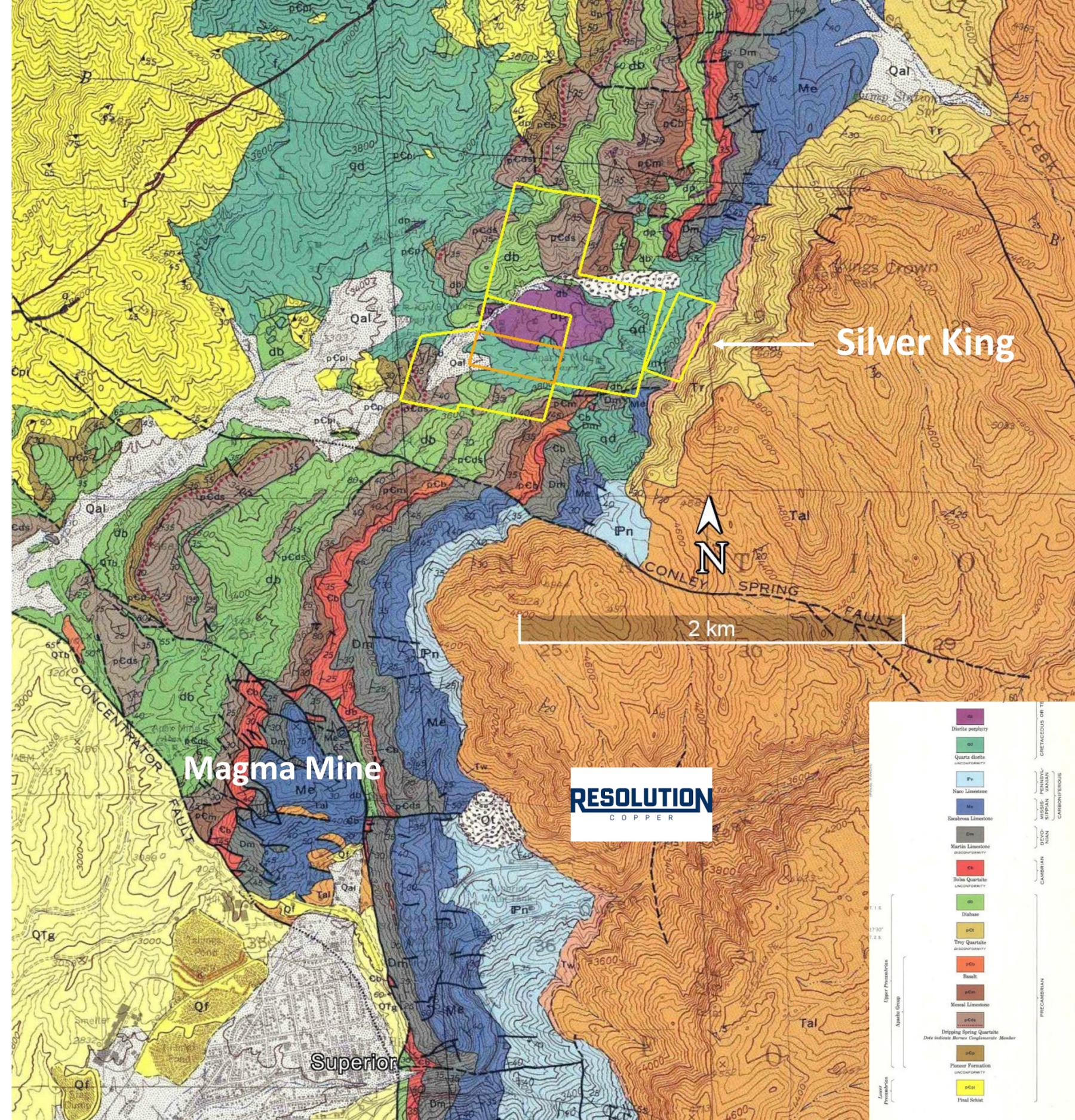
- Discovered in 1875 as the Silver Queen Mine, it focused on high-grade silver veins with initial shallow workings.
- In 1912, the mineralization shifted to copper-dominant sulfides like chalcopyrite and bornite at depth of 600-800 feet
- Became a major copper producer, yielding over 24.5 million tons of ore at ~5% Cu, plus 25 million ounces of silver and zinc byproducts.
- Magma represents deeper extensions linking it to the Resolution porphyry to the west, suggesting Silver King's shallower silver veins may overlie untapped copper zones, enhancing exploration potential
- Underground exploration at Magma eventually led to the discovery of the nearby Resolution copper deposit



Shared Geology

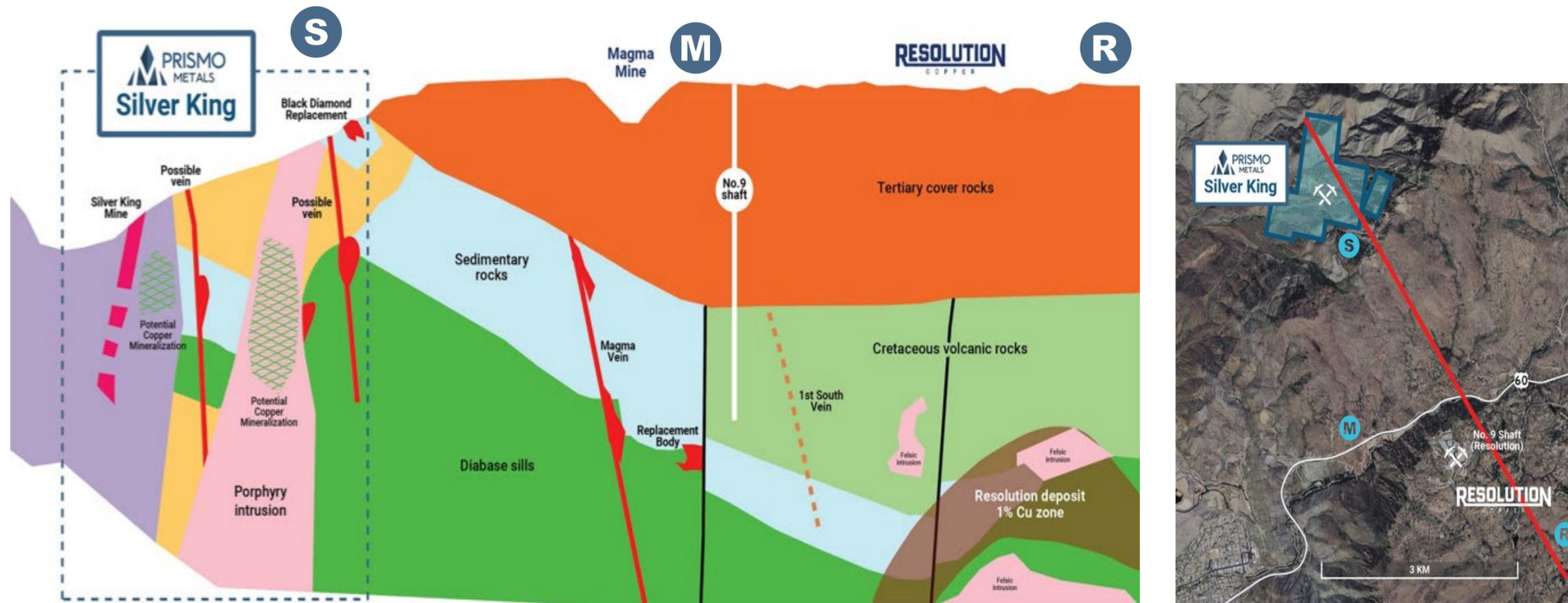
- **Favorable Host Rocks:** Mines in Superior District feature Precambrian Pinal Schist basement, diabase sills, Apache Group sediments, and Paleozoic limestones (e.g., Martin Fm.), tilted eastward and intruded by Laramide quartz diorite and andesite.
- **Structural Similarities:** Fault-controlled mineralization via east-trending faults and veins, with hydrothermal alteration including silicification and potassic zoning.
- **Zoning & Potential:** Vertical zoning in the district suggests Silver King's shallower silver-enriched system may transition into deeper copper styles like Magma's, with overlapping sulfides indicating potential for untapped polymetallic extensions, especially given Magma's link to the underlying Resolution Copper porphyry deposit.

CSE: PRIZ | OTCQB: PMOMF | FSU: 7KU



No volcanic cover over favorable rocks

Like Resolution Copper, hosted by quartz diorite porphyry: mineralization described as stockwork and breccia forming an irregular cylindrical body plunging steeply to the west



Presence of freibergite (AgCuSbS) (silver, copper, antimony sulfide) indicates antimony could be important especially in the more accessible upper levels of the mine

Favorable limestone exposed at surface

- Favorable host rocks exposed on the eastern portion of the Silver King land package have similar replacement copper mineralization as the Magma mine
- Porphyry style mineralization is also exposed on the Silver King property with a strongly sericite-pyrite altered felsic intrusion with abundant stockwork quartz-pyrite veins

Exploration to date yield high grade assays in samples and new polymetallic vein

Results highlight high-grade nature of mineralization and identify multiple new drill targets

sample	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	Sb ppm	Bi ppm	Ba ppm	Hg ppm	
SILVER KING MINE (SHAFT AREA)										
544514	1.07	619	0.59	0.44	0.63	337	3	>10000	1.7	MINERALIZATION in stockpiles from the historic silver deposit
544517	0.04	511	0.09	0.26	0.43	377	0.02	>10000	15.66	
NEW POLYMETALIC VEIN										
544510	0.03	757	1.51	6.69	11.53	7788	0.3	>10000	12.84	New high-grade vein identified during recon
COPPER VEIN										
544553	0.005	183	0.31	0.02	0.03	21.6	0.5	157	0.18	New silver-copper vein identified in the area of the glory hole
544554	0.009	198	0.29	0.01	0.03	24.5	0.6	92	0.02	
544504	<005	44	0.10	0.01	0.02	396	0.2	524	0.13	

Exploration has identified two additional targets on the east side of the project

Results highlight highly mineralized nature of the area and identify new drill targets

sample	Width (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)
BLACK DIAMOND COPPER REPLACEMENT ZONE						
544502	grab	0.47	7	1.35	–	0.02
544507	dump	2.26	25	2.43	–	0.23
544508	0.7	0.73	12	1.11	–	0.28
544575	0.5	1.08	0.15	5.56	0.013	0.03
544578	0.8	0.285	12.43	6.02	–	0.01
CROWN PORPHYRY STOCKWORK ZONE						
544561	2.0	0.02	177	0.07	0.37	0.02
544563	0.5	0.03	176	-	0.09	0.01
544591	1.0	5.19	46.44	0.05	0.21	0.06
544592	1.0	4.06	13.97	0.02	0.10	0.07

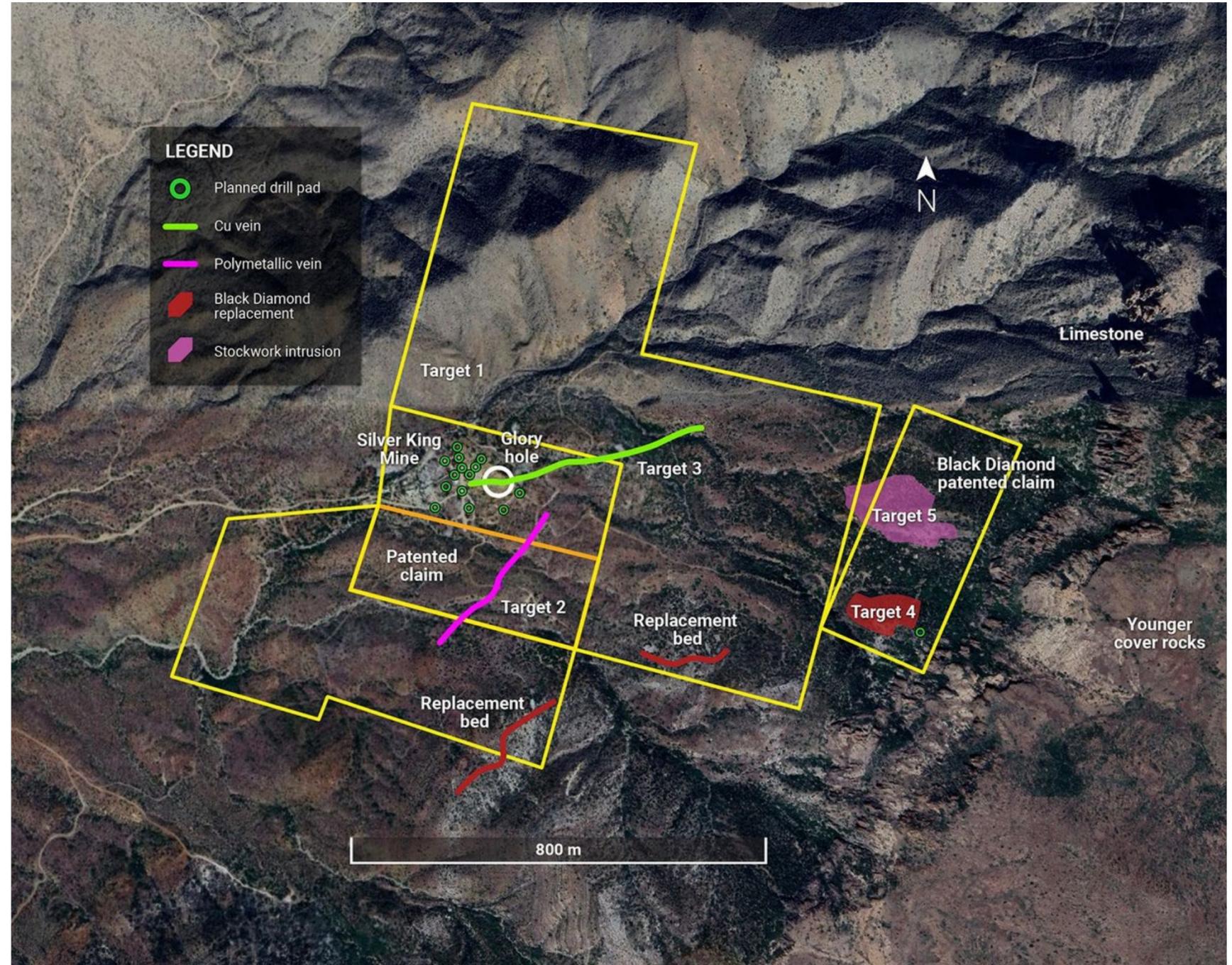
MINERALIZATION occurs as a **large body** on the Black Diamond claim **along strike** with the **stratigraphic horizon** at the nearby Magma mine

MINERALIZATION occurs as a **stockwork quartz veins** in a strongly **altered intrusive body** near the replacement

Silver King's Potential

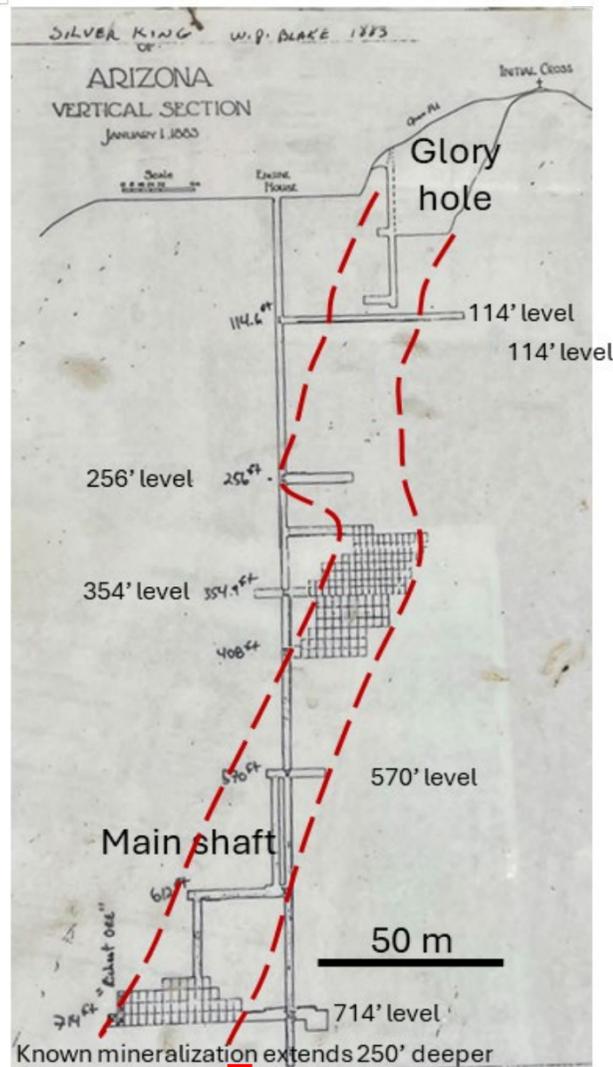
Significant exploration potential

- **Silver King Mine** – initial drill program to explore high-grade cylindrical shaped silver deposit with historical mining
- **Polymetallic vein**, mineralization similar to the Silver King Mine with important historical production
- **Copper Vein** – copper and silver bearing vein with historic workings
- **Black Diamond limestone replacement body**, specular hematite masses with copper mineralization
- **Crown porphyry body** with anomalous metal values and local high-grade gold



Drill Campaign Underway

Goal is to test high-grade zone from surface to depth, as well as identify new targets located outside historic mining area



- Recently completed exploration identified several mineralized targets outside of the historic mine workings
- Induced polarization study completed
- 2,000 meters of drilling in two phases:
 - Phase 1 – test upper half of steeply dipping pipelike Silver King mineralized body for potential mineralization adjacent to dense stockwork that was focus of historic mining
 - Phase 2 – Additional drilling to test lower down in the mineralized structure and mineralized areas adjacent to the historic mine may also be completed

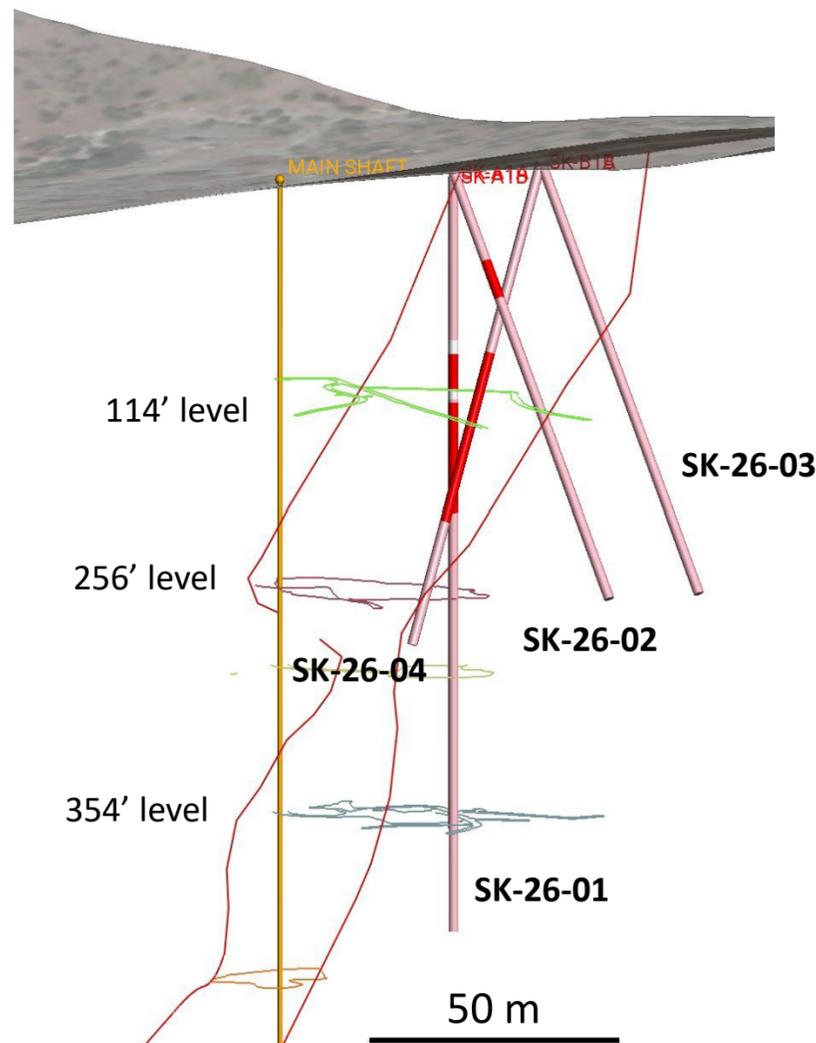
Cross section through the Silver King mine workings showing proposed drill holes to test the pipelike mineralized body in red.

Known mineralization extends at depth: transition to copper?



Exploration drill program underway

Drilling began in late February



- Five holes have been completed at the project
- 539 meters have tested the upper portions of the Silver King mineralized body
 - Wide zones of quartz veining and stockwork cut with some sulfide minerals as well as native silver
 - Presence of tetrahedrite/freibergite as main silver carrier encountered

3D view of the Silver King mine workings showing completed drill holes with quartz veining and stockworks in red

Observations to Date

- Shallow drilling confirms mineralized context
- Intersected mineralized body
- Open at depth

Next Steps

- Assay results
- Compilation and analysis
- Disclosure of overall results

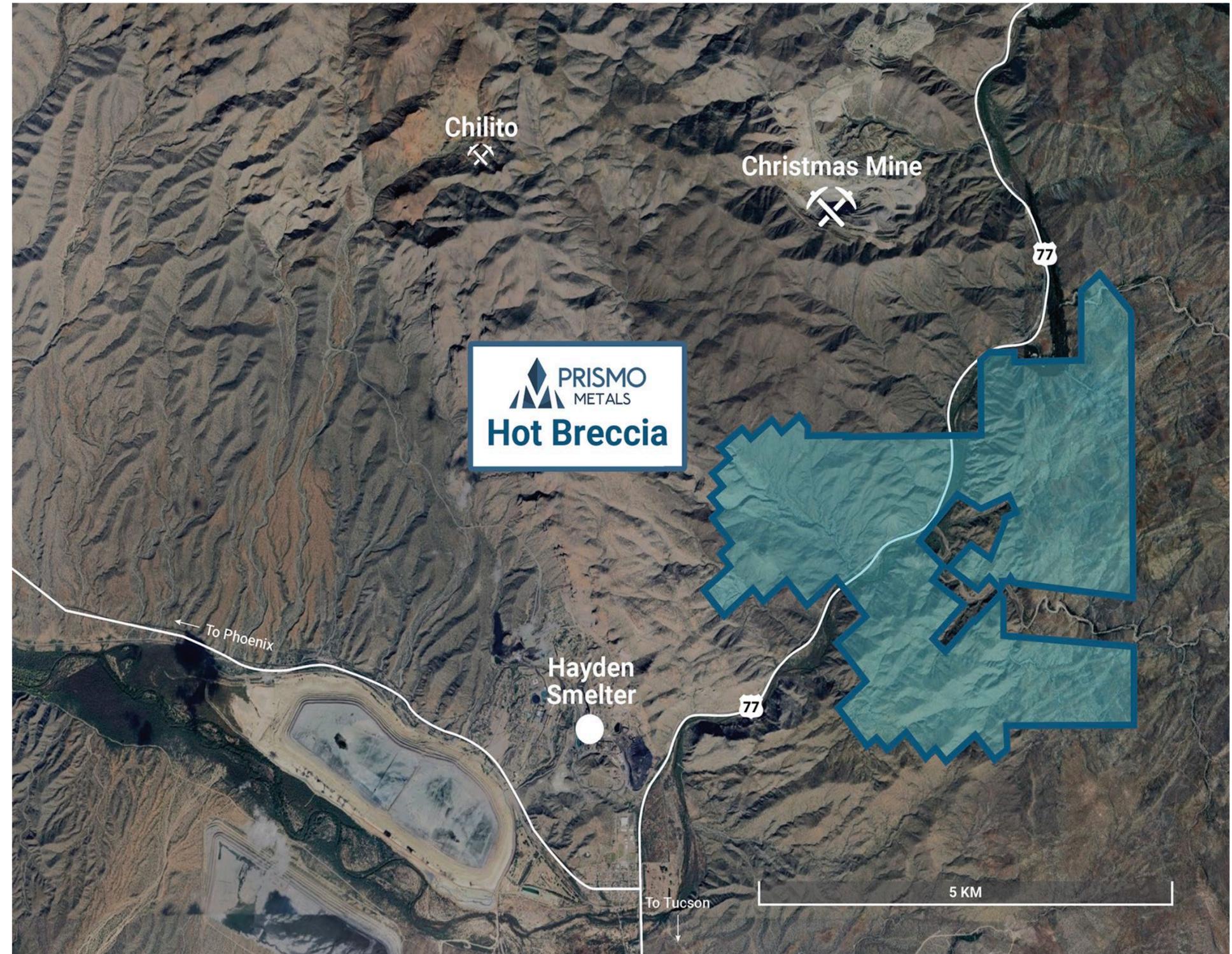
Fully permitted Hot Breccia

Indirect interest through 24% ownership of
Blade Resources

LARGE COPPER PROSPECT

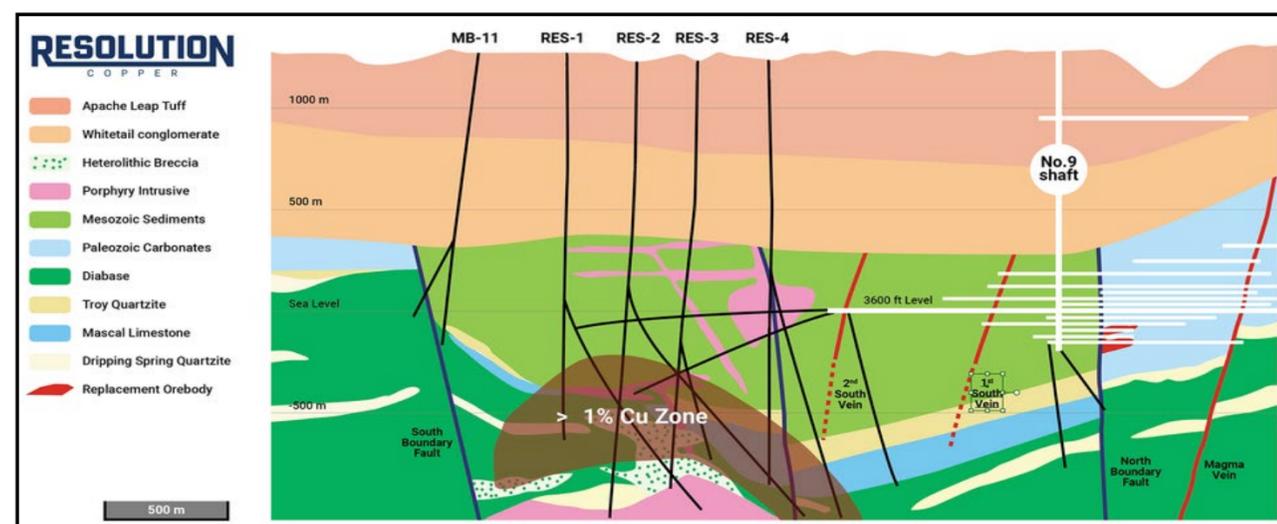
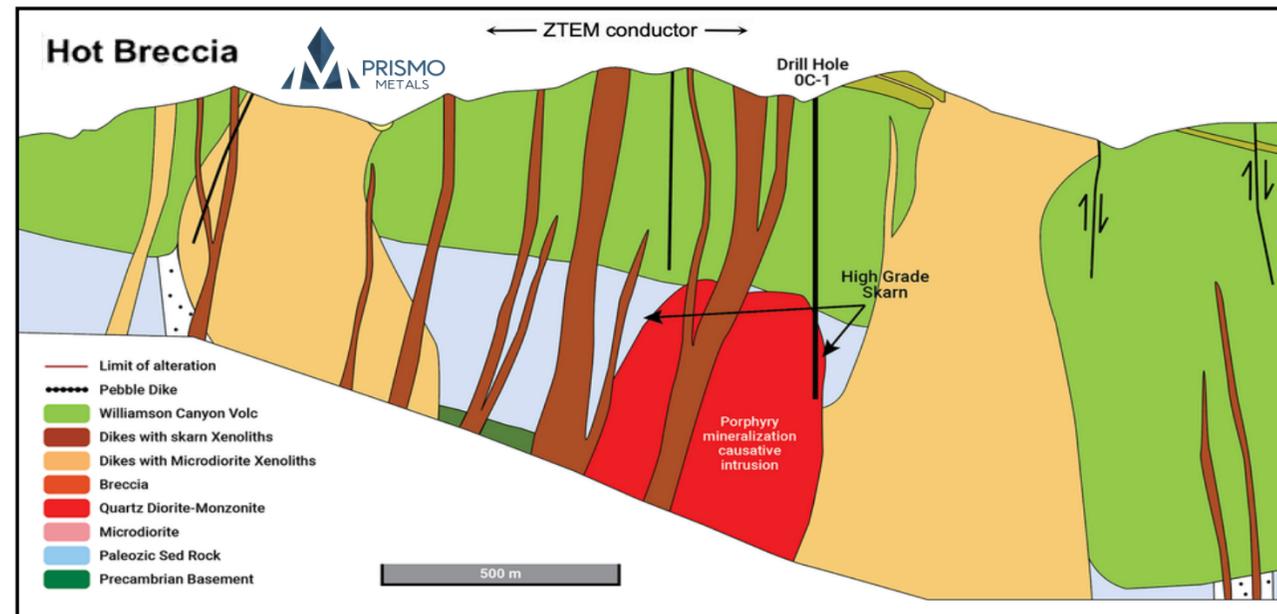
Looking for Resolution style target

- Located in district that hosts many of North America's largest porphyry copper deposits and over 200 known deposits
- Includes giants like Resolution, Morenci, Ray, Miami, and Bagdad, operated by majors like BHP, Freeport-McMoRan, Rio Tinto



Fully permitted Hot Breccia

Indirect interest through 24% ownership of Blade Resources



- 40 km southeast of Resolution Copper
- Shares same Laramide-age geology and host rocks as Resolution, but starts much closer to surface
- Geological analogue to the historic Christmas Mine, which produced ~ 60M pounds of copper at grades exceeding 3% copper
- 2023 ZTEM geophysics revealed a large conductive anomaly comparable in scale to Resolution
- Builds on historic Kennecott (now Rio Tinto & Phelps Dodge drilling >1% copper intercepts) with modern data and AI to refine targets for planned 5,000 m drill program planned targeting skarn and porphyry-style mineralization

Schematic view of Hot Breccia from underneath the surface showing cross sections through the Christmas deposit and Hot Breccia, and conductive anomaly from ZTEM survey under geology similar to the Resolution deposit.

Ripsey Gold Mine

Part of Silver King acquisition package

- **500 meters of exposed vein** along strike
- Historic **gold-copper-silver** producer
- **Four patented** claims and patented mill site
- Like Silver King, **no modern** exploration techniques
- **Five-year earn-in** option agreement with no minimum exploration expenditures

PATENTED CLAIMS do not require a drill permit



No permits required

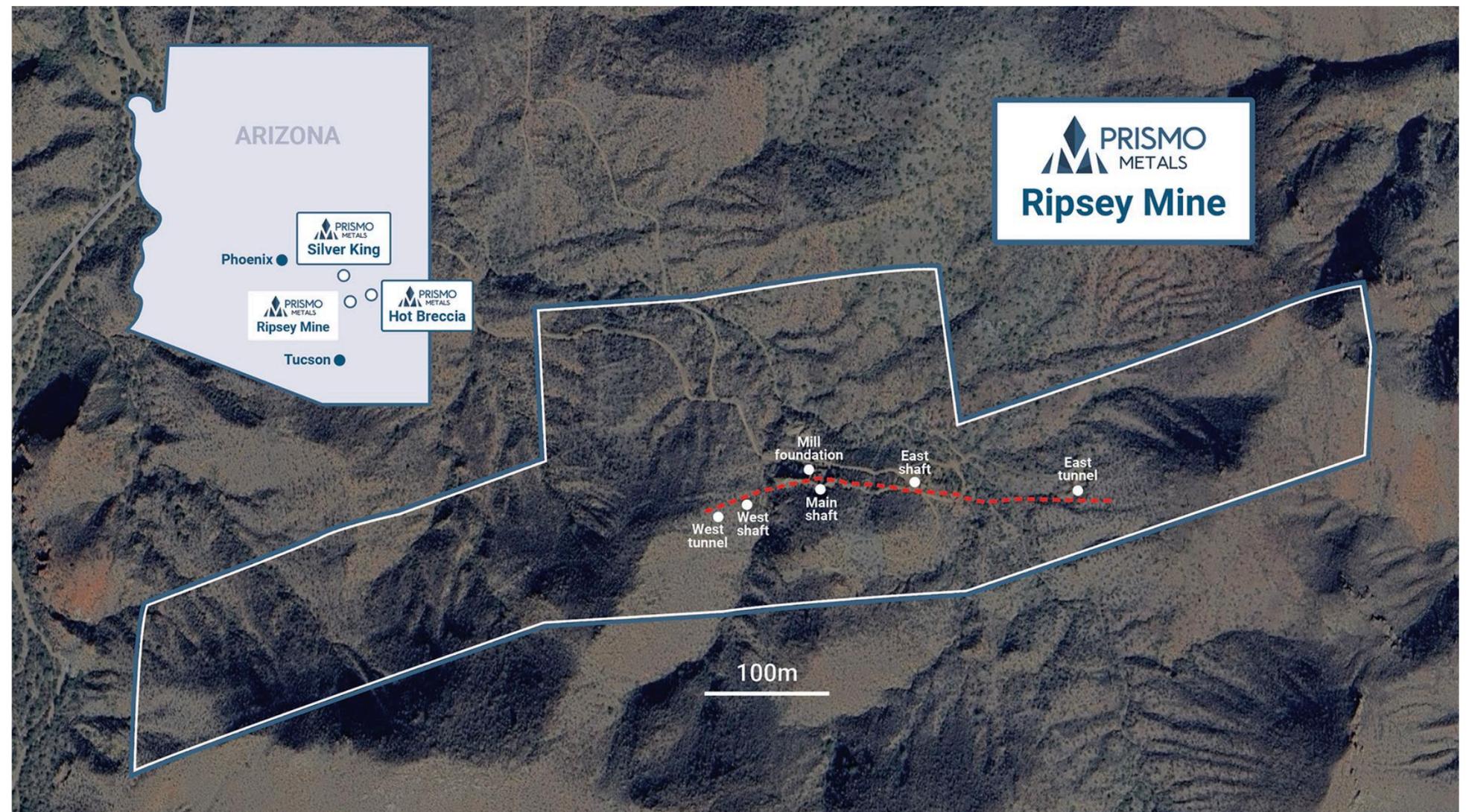
A two-phase, modern exploration program to complement Silver King

- Phase 1: detailed mapping and sampling over Ripsey vein in and around historic workings and along strike, as well as prospecting
- Phase 2: testing vein at depth and determine width of mineralized zone

30 HECTARES
in four patented claims

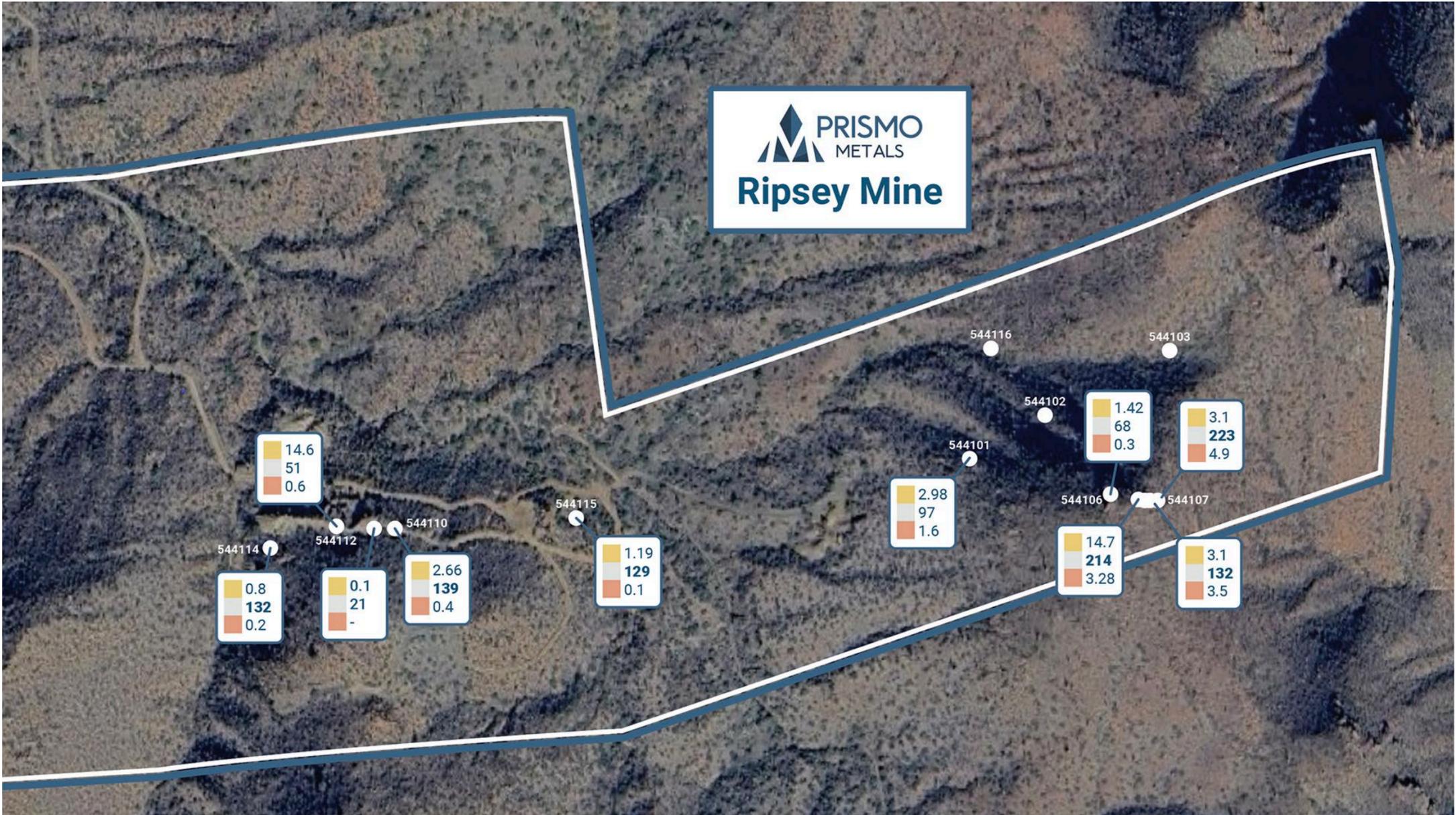
400 METERS
of strike covering an east-west vein with south dipping structure

160 METERS
depth of mine workings, which include three shafts



Assays extend known mineralization

Results underscore the depth of Ripsey's potential



High grade gold, copper, and silver

Samples taken from underground workings

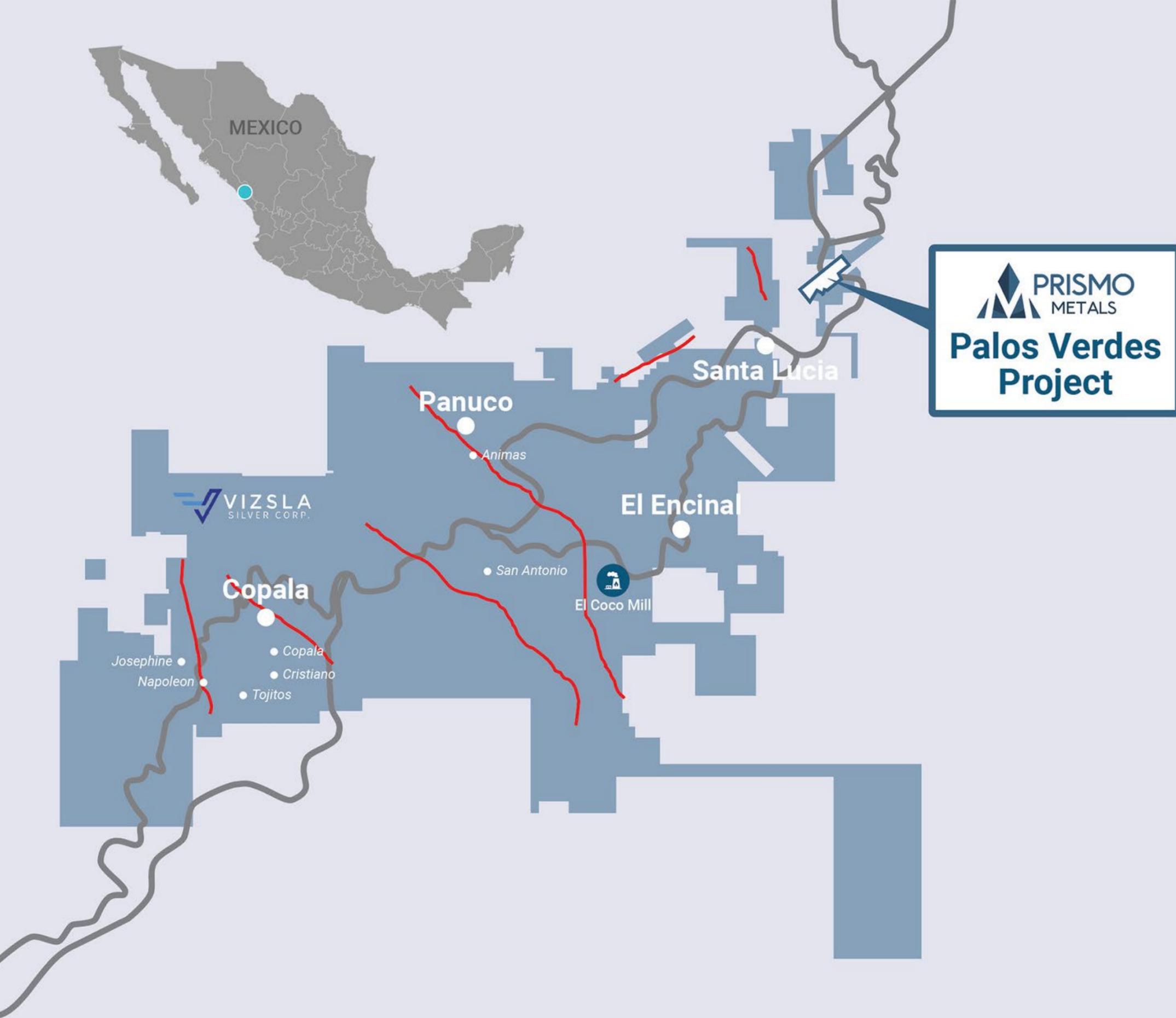
Ripsey is only 40 km away from Silver King, which means exploration programs can run in tandem from the same base while capitalizing on synergies between the two

Spectacular assays from Ripsey Gold Mine samples: both in mine and at surface

Results extend known mineralization by 200 meters and significantly expand drill potential

sample	location	easting	northing	width (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)
544101	east surface	502,639	3,651,725	1.5	2.98	60.40	1.62	0.01	0.23
544102	east surface	502,679	3,651,748	0.5	0.02	1.80	0.79	–	1.56
544103	east surface	502,745	3,651,782	1.0	0.79	3.82	–	0.24	0.24
544104	east tunnel	–	–	0.6	14.7	214	3.28	0.42	3.26
544105	east tunnel	–	–	0.7	3.24	82.39	1.69	0.21	5.11
544106	east tunnel	–	–	0.6	3.14	132	3.46	0.36	6.52
544107	east tunnel	–	–	0.8	3.05	223	4.85	0.71	7.83
544108	east tunnel	–	–	0.75	1.42	68.10	0.30	0.16	3.39
544110	main stope	502,320	3,651,688	1.5	2.66	57.33	0.37	0.01	0.18
544111	main stope	502,309	3,651,888	0.4	0.06	1.36	–	–	–
544112	main shaft	502,288	3,651,888	0.75	14.6	148	0.60	0.20	0.18
544113	vein HW	502,259	3,651,677	0.75	0.75	42.50	0.17	0.10	–
54414	vein FW	502,250	3,651,677	0.75	0.11	5.10	–	–	–
54415	east shaft	502,420	3,651,693	1.5	1.19	18.57	0.11	–	–

overlimit results



Palos Verdes

Dual exposure to Vizsla's district-scale development and Prismo exploration upside

PANUCO

a productive, high potential silver district in Mexico

VIZSLA UNIQUE LOCATION

Surrounded on three sides by Vizsla Silver

6,000 METERS OF DRILL RESULTS

- Mineralization and results comparable to Vizsla Silver
- 33 holes include bonanza grades of 102 g/t gold, 3,100 g/t silver with base metals, and up to 11,520 g/t AgEq over 0.5 m, among the highest in the district

Catalysts for value creation

Driven by a systematic exploration approach that's based on results

ACTIVE EXPLORATION



SILVER KING

High-grade silver in Arizona surrounded by Resolution

- 2,000 meters of drilling in two phases
- Induced polarization study results pending

RIPSEY GOLD

Historic producer, modern exploration planned

- Phase 2 of exploration program

HOT BRECCIA

Blade Resources
eventual public listing

- 2026 objective: mobilize 5,000 m drill program targeting the deep ZTEM anomaly

LIQUIDITY EVENTS



PALOS VERDES

Strategic relationship with Vizsla Silver

- Hold in portfolio
- Advance
- Sell to Vizsla Silver
- Sell a silver royalty

Capital Structure

Shares held by founders, insiders, advisors & partners	29,045,648	25%
Vizsla Silver Corp (TSXV: VZLA)	5,100,000	5%
Float	81,017,668	70%
Total Shares Outstanding (basic)	115,163,316	100%
Officers, directors & advisor options ⁽¹⁾	4,000,000	\$760,000
Officers, directors & advisor SARs & RSUs	1,050,000	N/A
Warrants ⁽²⁾	43,836,227	\$7,890,521
Sub total	48,049,543	\$8,650,521
Total Outstanding (Fully diluted)	164,049,543	

(1) WAEP of \$0.19

(2) WAEP of \$0.18

Strong ownership by Founders, Management, Advisors

25%

Management, Founders & Advisors

5%

Vizsla Silver (TSXV: VZLA)

Market cap: \$10 million ⁽¹⁾

(1) As of March 15, 2026



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