



SILVER KING AND COPPER COHORTS

December 2025

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Focused on discovery

An ensemble of world-class mining exploration talent growing shareholder value by acquiring, exploring, and developing precious and base metals assets in Arizona and Mexico

- 4 **Catalyst-rich exploration properties** in tier one jurisdictions
- 2 **Precious and base metals past producers** subject to modern exploration techniques and ready for Arizona mining renaissance
- 2 **Potentially world-class projects:** silver, copper and gold in Arizona and bonanza silver in Mexico
- 3 **Company-making silver discoveries** credited to accomplished leadership team and advisors

\$10M Mkt Cap **Common shares outstanding:** approximately 30% held by engaged and supportive founders, advisers, and partners. Largest shareholder Vizsla Silver holds 6.1%



A catalyst rich exploration portfolio

Four properties: identifying and drilling new targets at historic silver and copper mines in Arizona plus a strategic relationship in Mexico

ACTIVE EXPLORATION



SILVER KING

High-grade silver in Arizona surrounded by Resolution

- **Historic producer of ~ 6.2 Moz silver at bonanza grades (up to 644 oz/t Ag)**, strategically located and fully enclosed by the claim block of Resolution Copper (BHP/Rio Tinto)
- Recent exploration has identified multiple new targets, including new **mineralized veins and a porphyry style mineralization**

RIPSEY GOLD

Historic producer, modern exploration planned

- **Historic high-grade gold-silver-copper producer** located 20 km west of the Hot Breccia project in the Arizona Copper Belt
- Sampling by Dr. Craig Gibson returned up to **15.9 g/t gold and 275 g/t silver over 0.75 meters** from the project, which has seen virtually no modern exploration

LIQUIDITY EVENTS



HOT BRECCIA

Open to a partner: optionality in a world-class district

- **Copper-gold in Arizona**, 40 km south of the Resolution Deposit (BHP/Rio Tinto JV)
- **Builds on historic Kennecott (now Rio Tinto & Phelps Dodge drilling (>1% Cu intercepts))** with modern data, including a large ZTEM anomaly and AI analysis, to refine targets for a **planned 5,000m drill program**

PALOS VERDES

Strategic relationship with Vizsla Silver

- **Vizsla / Prismo technical committee** focused on district scale potential: Dr. Peter Megaw (Prismo); Dr. Jesus Velador (Vizsla); & Dr. Craig Gibson (Prismo)
- Drilling highlights include **102g/t Au & 3,100g/t Ag (11,520g/t AgEq) over 0.5m**; a recent program, which utilized pads on Vizsla's ground to test the vein at depth, is now awaiting assay results



Accomplished leadership

A proven team of successful explorers with a legacy of discovery
balanced by capital markets expertise



Alain Lambert
CEO & Co-founder

- 35 years: financing and advising small- to medium-sized companies
- Involved in raising \$1B via public and private financings
- Extensive capital market network



Gordon Alcorn
President

- Formerly President and VP, Corp Dev for two Chilean gold and copper exploration companies
- Extensive capital markets and corporate development experience
- Previously with Nesbitt Burns and Wood Gundy



Dr. Craig Gibson
CXO & Co-founder

- Founder of Mexico-based exploration services company
- Director, Garibaldi Resources
- PHD in Economic Geology
- Qualified Person under NI 43-101

Successful Explorers

Redefining silver exploration in Arizona and Mexico

Dr. Peter Megaw

Co-founder and Technical Advisor

- Discovered MAG Silver's Juanicipio silver deposit in Fresno district, for which he won 2017 Thayer Lindsey award
- Discovered Excellon Resources' Platosa Mine and co-founded Minaurum Gold
- Winner: Society of Mining Engineers 2012 Robert M. Dryer Award for Excellence in Applied Economic Geology

Steve Robertson

Advisor

- As CEO of Infinitum Copper, guided company through acquisition of projects in Arizona and Mexico
- Founder, Sun Metals, where he led the team through a significant copper-gold discovery
- Imperial Metals: designed successful Red Chris deep drilling program, increasing global resources



Arizona

A world-class district and major mining center that's been producing since the 1700s

THE RIGHT ADDRESS

In the heart of the AZ copper belt

INFRASTRUCTURE

This is mining country

THREE PROJECTS

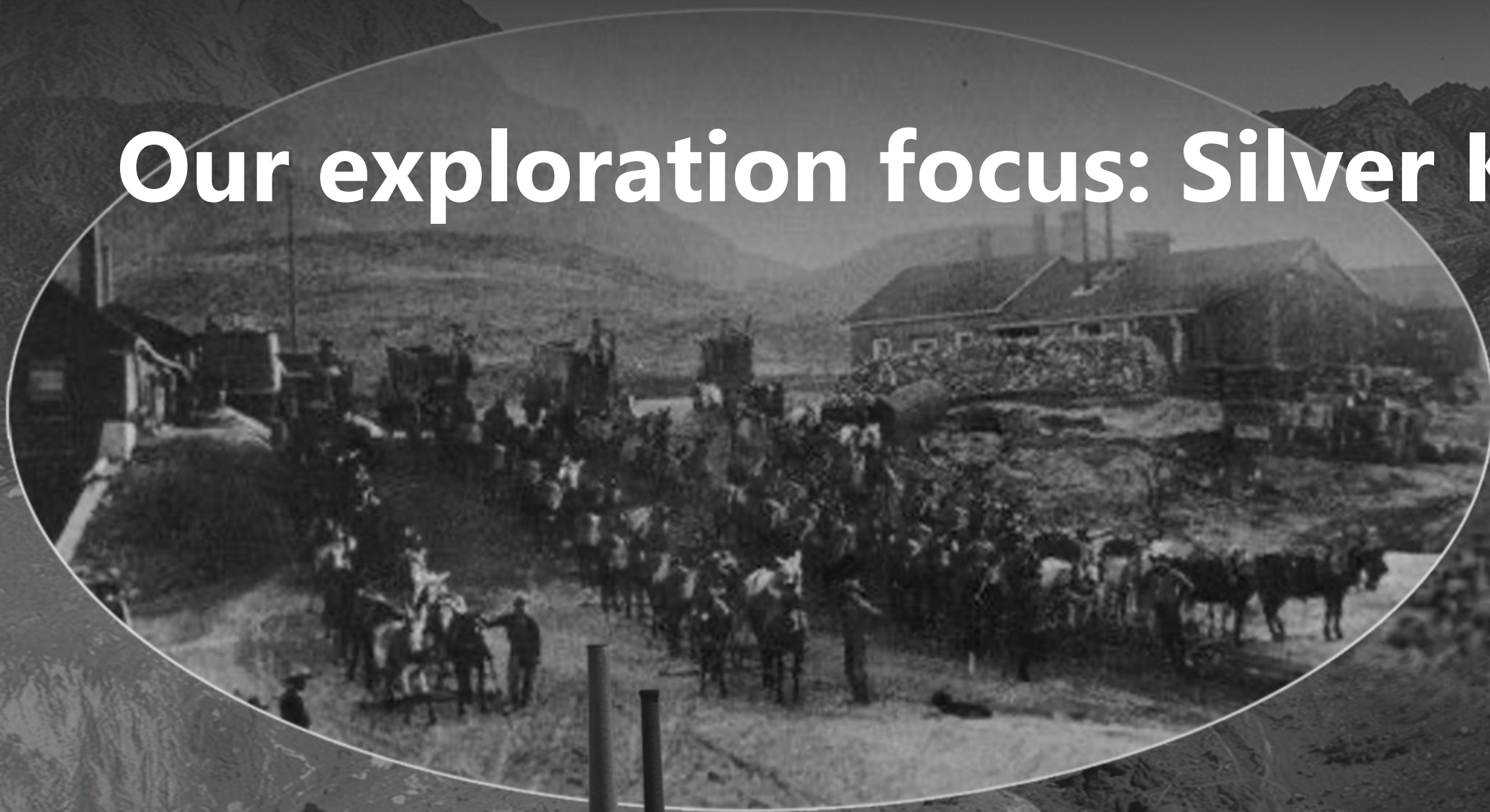
Close enough to be managed from the same base, keeping costs low



CSE: PRIZ | OTCQB: PMOM | FSU: 7KU



Our exploration focus: Silver King



- No significant production since 1928
- No modern exploration or drilling
- Potential for antimony
- Unique land position within a large claim block controlled by Resolution Copper
- Optioned under earn-in deal to acquire 100% of the project (along with Ripsey Gold)
- Produced high-grade silver, copper, and base metals

1879

Discovery of
Silver King Mine

1879-1889

~ 6M ounces of silver at an average head
grade of 2 kilos per ton to 750 grams of silver
with significant copper, lead, and zinc values

1918-1928

More than 231K ounces of silver at a head
grade of 530 grams per ton silver



Silver King

125 hectares in a prime location with near surface mineralization

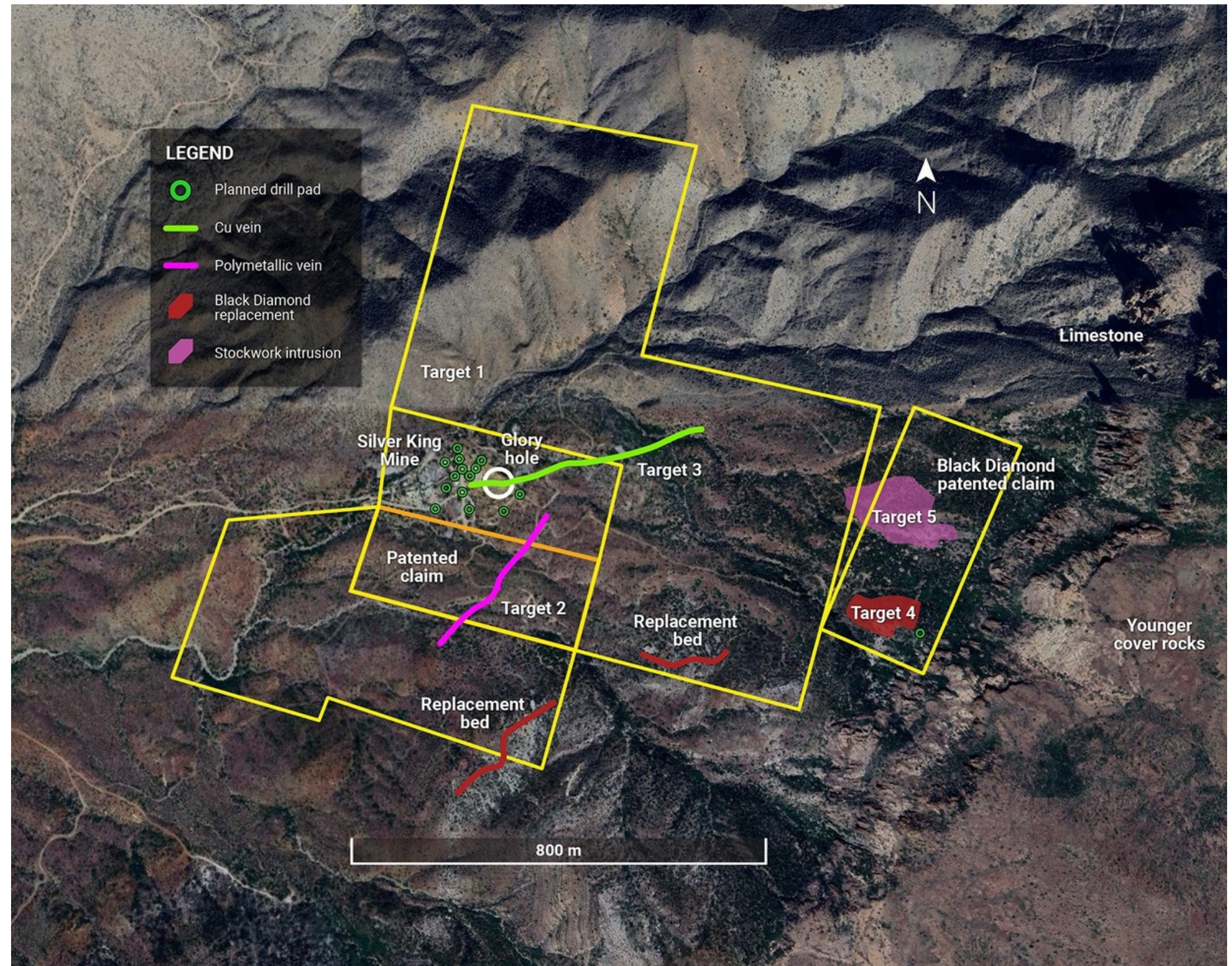
- Completely surrounded by Resolution Copper, a Rio Tinto/BHP joint venture
- Only 3 kilometers from Resolution Copper's main head frame
- Three new exploration areas discovered by Prismo
- 10 claims plus two patented claims
- Two shafts accessed the deposit, mined on nine levels to a depth of only 300 meters below surface
- Main shaft dewatered and rehabilitated with modern headframe and hoist in late 1990s, providing access to uppermost levels



Silver King

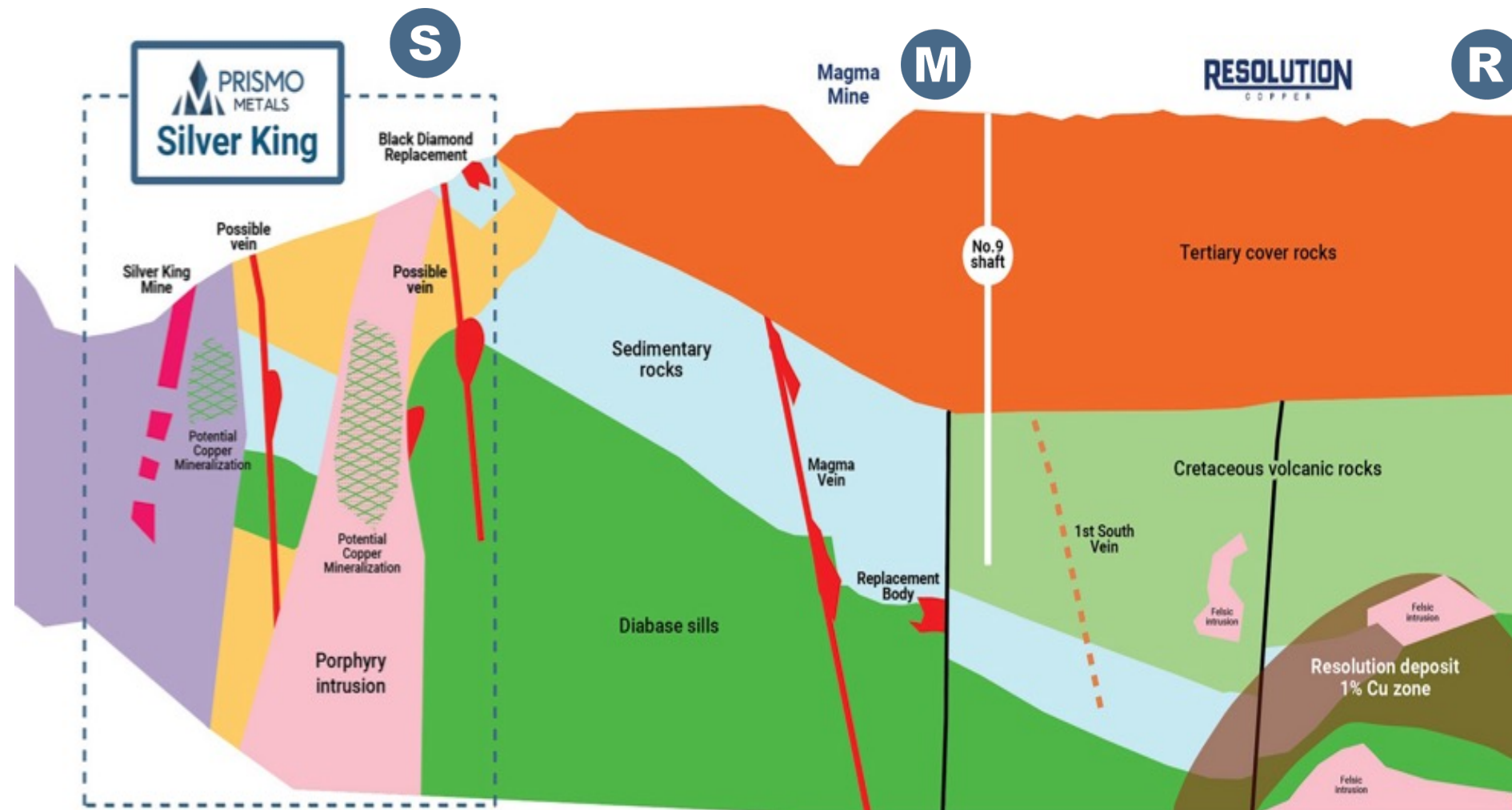
Important exploration potential

- **Target 1:** Silver King Mine – initial drill program to explore high-grade cylindrical shaped silver deposit with historical mining
- **Target 2:** Polymetallic vein, mineralization similar to the Silver King Mine with important historical production
- **Target 3:** Copper Vein – copper and silver bearing vein with historic workings
- **Target 4:** Black Diamond limestone replacement body, specular hematite masses with copper mineralization
- **Target 5:** Copper King porphyry body with anomalous metal values and local high-grade gold



No volcanic cover over favorable rocks

Like Resolution Copper, hosted by quartz diorite porphyry: mineralization described as stockwork and breccia forming an irregular cylindrical body plunging steeply to the west



Presence of freibergite (AgCuSbS) (silver, copper, antimony sulfide) indicates antimony could be important especially in the more accessible upper levels of the mine

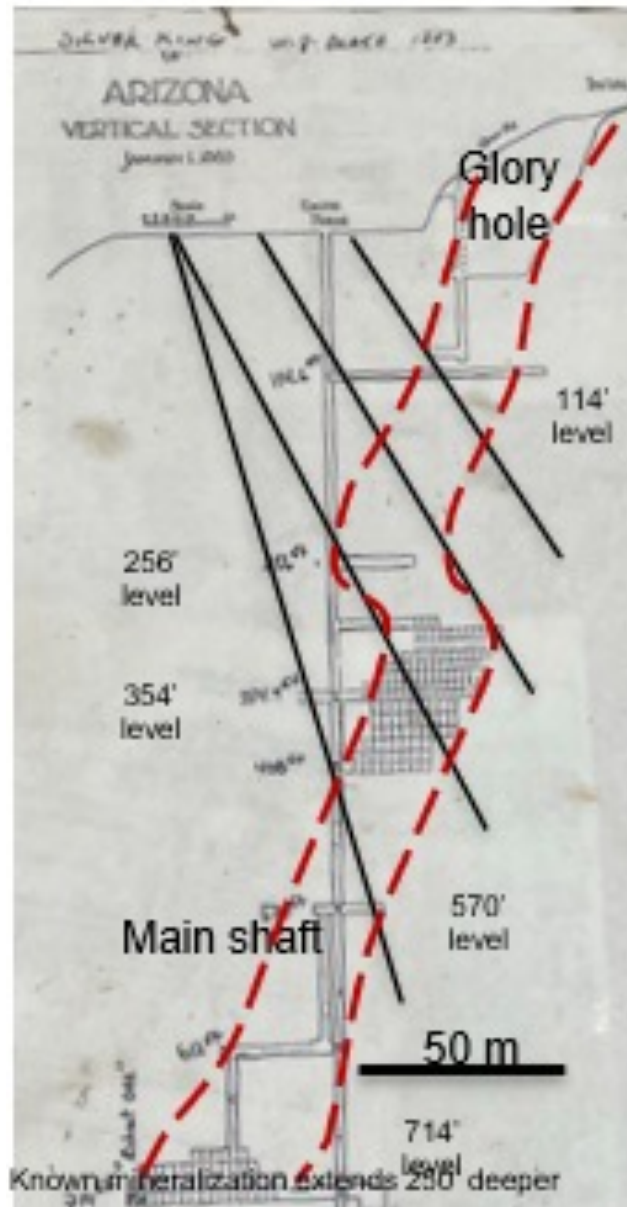
Favorable limestone exposed at surface

- Favorable host rocks exposed on the eastern portion of the Silver King land package have similar replacement copper mineralization as the Magma mine
- Porphyry style mineralization is also exposed on the Silver King property with a strongly sericite-pyrite altered felsic intrusion with abundant stockwork quartz-pyrite veins



Exploration program driven by results

Goal is to test high-grade zone from surface to depth, as well as identify new targets located outside historic mining area



- Recently completed exploration identified several mineralized targets outside of the historic mine workings
- Induced polarization study completed, results pending
- 2,000 meters of drilling in two phases
 - Phase 1 – test upper half of steeply dipping pipelike Silver King mineralized body for potential mineralization adjacent to dense stockwork that was focus of historic mining
 - Phase 2 – focus on new identified targets outside historic mining area and drill body of replacement mineralization found on patented Black Diamond claim

Cross section through the Silver King mine workings showing proposed drill holes to test the pipelike mineralized body in red.

Known mineralization extends at depth



ALSO PLANNED

Dewatering shaft that was rehabilitated in the late 1990s to 256 level to obtain a bulk sample for metallurgical testing and underground exploration

- Historical reports from past operations suggest the portions of the orebody from 60 to 100 meters below surface were not mined
- Square set stoping method used for underground mining; significant material used as backfill may remain in stopes

Exploration to date yield overlimit assays in samples and new polymetallic vein

Results highlight high-grade nature of mineralization and identify multiple new drill targets

sample	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)	Sb ppm	Bi ppm	Ba ppm	Hg ppm
SILVER KING MINE (SHAFT AREA)									
544514	1.07	619	0.59	0.44	0.63	337	3	>10000	1.7
544517	0.04	511	0.09	0.26	0.43	377	0.02	>10000	15.66
NEW POLYMETALLIC VEIN									
544510	0.03	757	1.51	6.69	11.53	7788	0.3	>10000	12.84
COPPER REPLACEMENT ZONE									
544502	0.47	7	1.35	—	0.02	0.8	71.8	30	<0.005
544507	2.26	25	2.43	—	0.23	0.4	33.5	12	0.01
544508	0.73	12	1.11	—	0.28	0.4	29.1	12	0.03

MINERALIZATION occurs as a **large body** on the Black Diamond claim **along strike** with the **stratigraphic horizon** at the nearby Magma mine



Ripsey Gold Mine

Part of Silver King acquisition package

- **500 meters of exposed vein** along strike
- Historic **gold-copper-silver** producer
- **Four patented** claims and patented mill site
- Like Silver King, **no modern** exploration techniques
- **Five-year earn-in** option agreement with no minimum exploration expenditures

PATENTED CLAIMS do not require a drill permit



No permits required

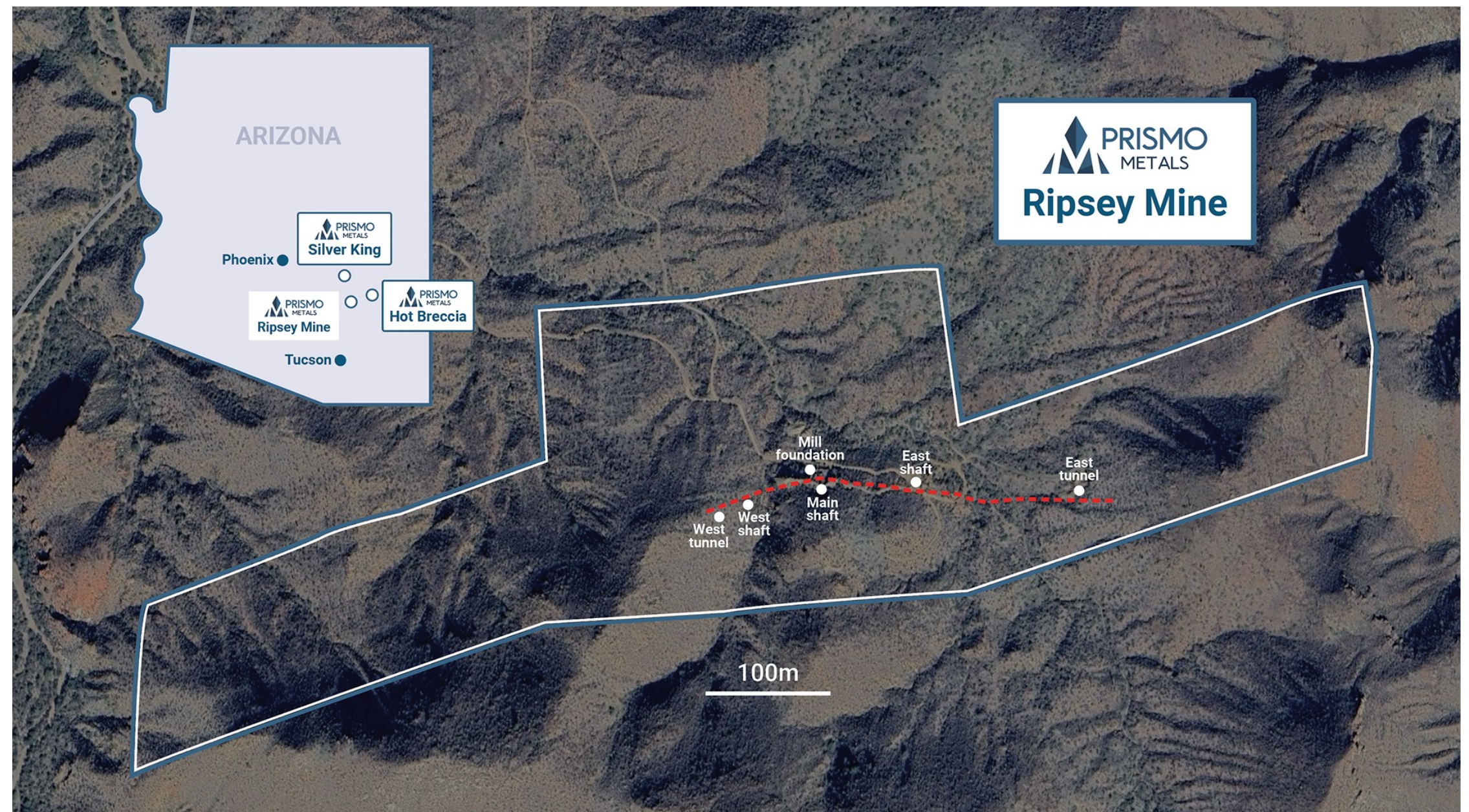
A two-phase, modern exploration program to complement Silver King

- Phase 1: detailed mapping and sampling over Ripsey vein in and around historic workings and along strike, as well as prospecting
- Phase 2: testing vein at depth and determine width of mineralized zone

30 HECTARES
in four patented claims

400 METERS
of strike covering an east-west vein with south dipping structure

160 METERS
depth of mine workings, which include three shafts



Spectacular assays from Ripsey Gold Mine samples: both in mine and at surface

Results extend known mineralization by 200 meters and significantly expand drill potential

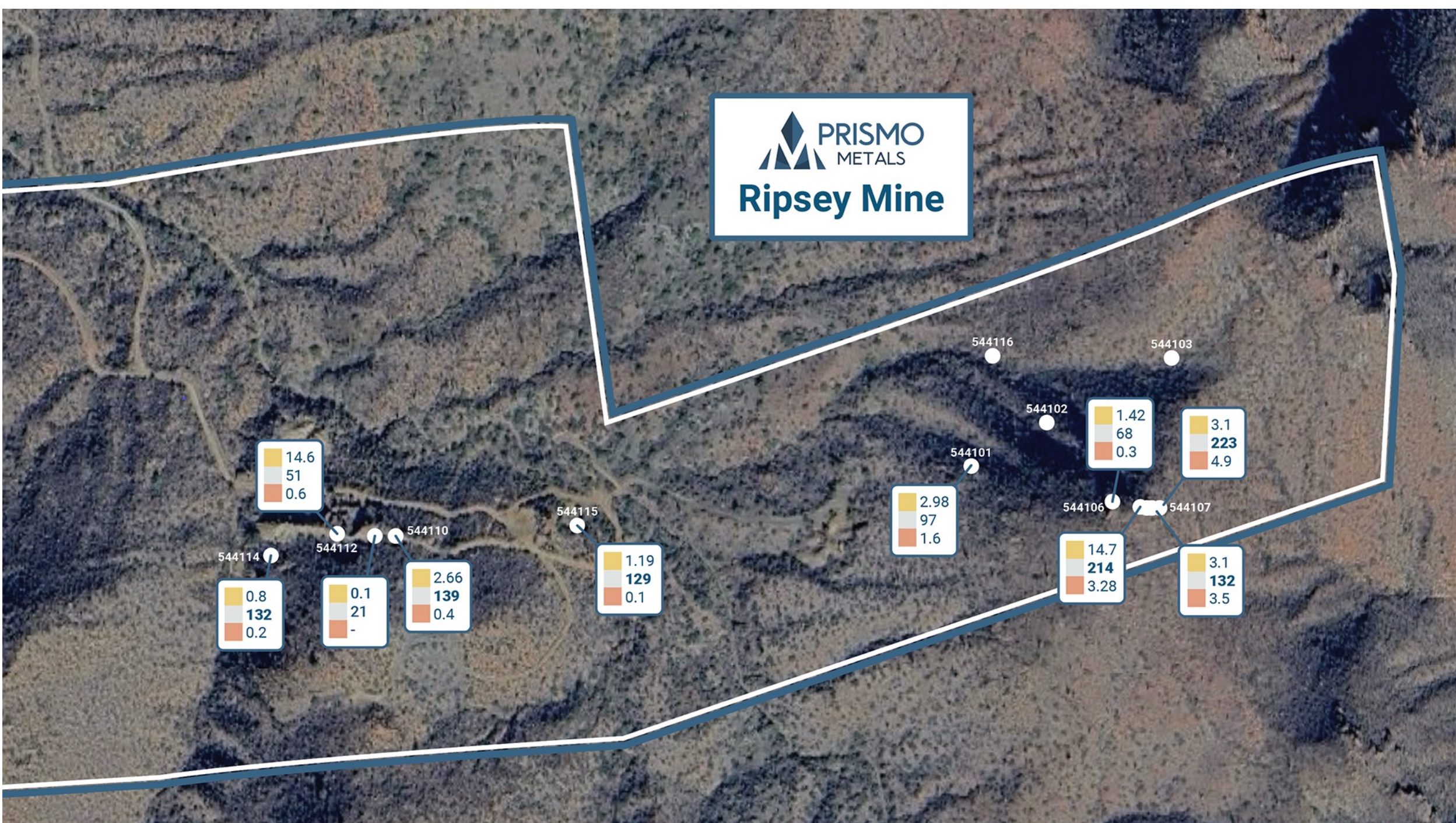
sample	location	easting	northing	width (m)	Au (g/t)	Ag (g/t)	Cu (%)	Pb (%)	Zn (%)
544101	east surface	502,639	3,651,725	1.5	2.98	60.40	1.62	0.01	0.23
544102	east surface	502,679	3,651,748	0.5	0.02	1.80	0.79	–	1.56
544103	east surface	502,745	3,651,782	1.0	0.79	3.82	–	0.24	0.24
544104	east tunnel	–	–	0.6	14.7	214	3.28	0.42	3.26
544105	east tunnel	–	–	0.7	3.24	82.39	1.69	0.21	5.11
544106	east tunnel	–	–	0.6	3.14	132	3.46	0.36	6.52
544107	east tunnel	–	–	0.8	3.05	223	4.85	0.71	7.83
544108	east tunnel	–	–	0.75	1.42	68.10	0.30	0.16	3.39
544110	main stope	502,320	3,651,688	1.5	2.66	57.33	0.37	0.01	0.18
544111	main stope	502,309	3,651,888	0.4	0.06	1.36	–	–	–
544112	main shaft	502,288	3,651,888	0.75	14.6	148	0.60	0.20	0.18
544113	vein HW	502,259	3,651,677	0.75	0.75	42.50	0.17	0.10	–
54414	vein FW	502,250	3,651,677	0.75	0.11	5.10	–	–	–
54415	east shaft	502,420	3,651,693	1.5	1.19	18.57	0.11	–	–

overlimit results



Assays extend known mineralization

Results underscore the depth of Ripsley's potential



**High grade
gold, copper,
and silver**

Samples taken from
underground workings

Ripsley is only 40 km
away from Silver King,
which means exploration
programs can run in
tandem from the same
base while capitalizing on
synergies between the
two



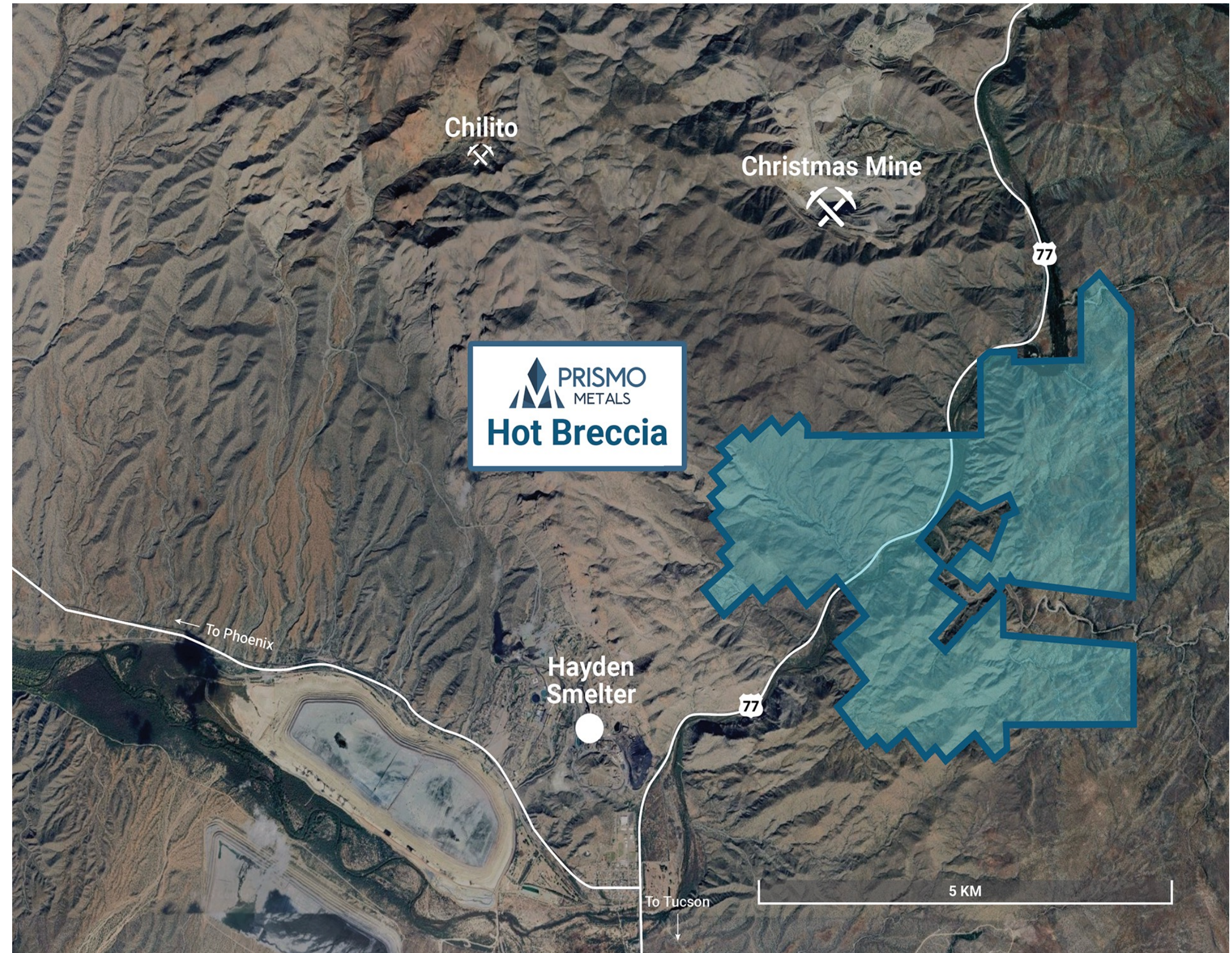
Fully permitted Hot Breccia

Looking for a partner for this potentially company making project near major infrastructure

LARGE COPPER PROSPECT

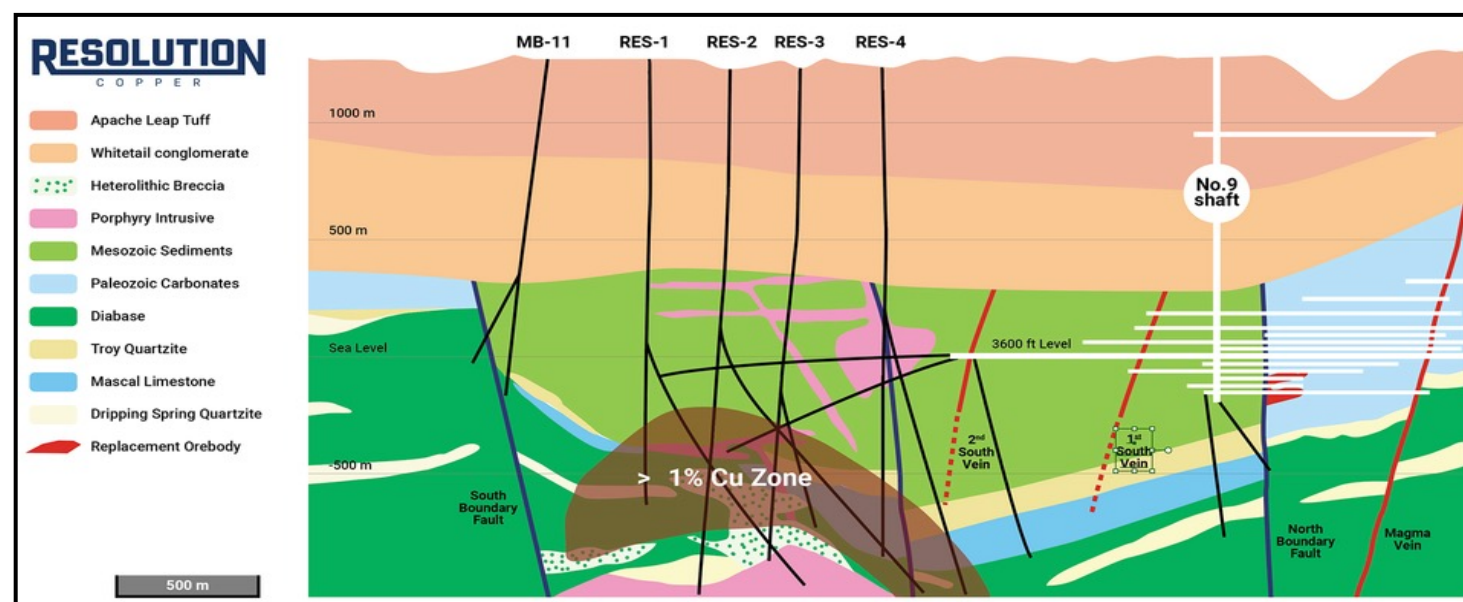
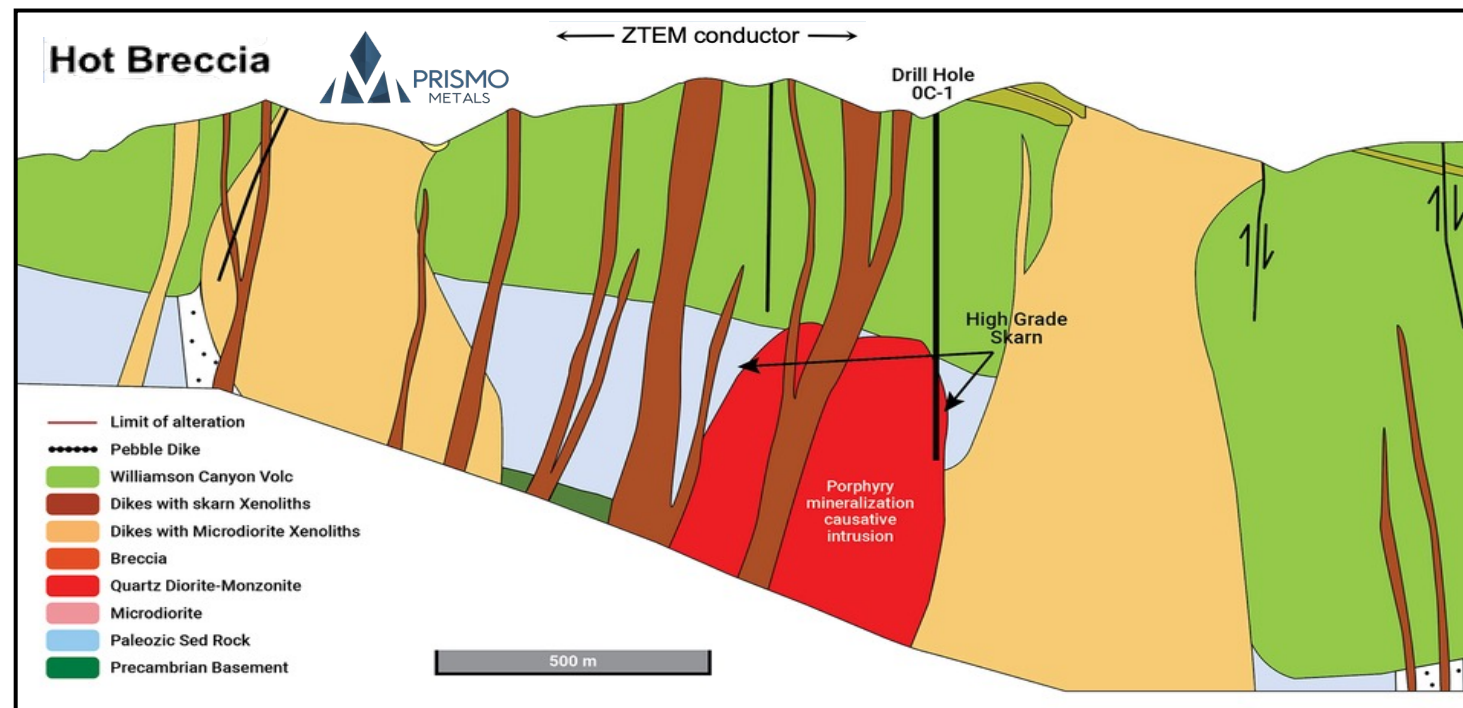
Looking for Resolution style target

- Located in district that hosts many of North America's largest porphyry copper deposits and over 200 known deposits
- Includes giants like Resolution, Morenci, Ray, Miami, and Bagdad, operated by majors like BHP, Freeport-McMoRan, Rio Tinto



Fully permitted Hot Breccia

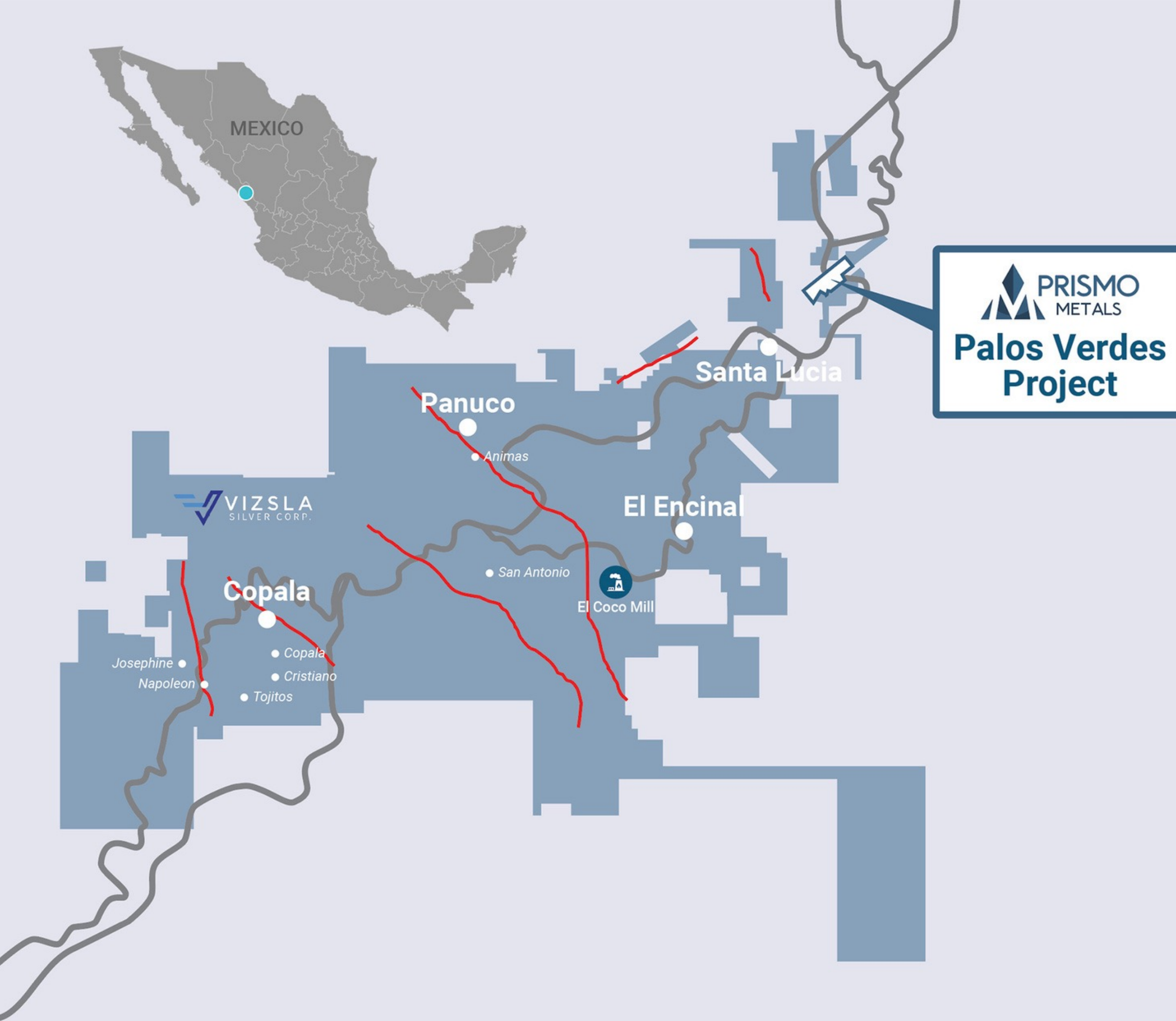
Looking for a partner for this potentially company making project near major infrastructure



- 40 km southeast of Resolution Copper
- Shares same Laramide-age geology and host rocks as Resolution, but starts much closer to surface
- Geological analogue to the historic Christmas Mine, which produced ~ 60M pounds of copper at grades exceeding 3% copper
- 2023 ZTEM geophysics revealed a large conductive anomaly comparable in scale to Resolution
- Builds on historic Kennecott (now Rio Tinto & Phelps Dodge drilling >1% copper intercepts) with modern data and AI to refine targets for planned 5,000 m drill program planned targeting skarn and porphyry-style mineralization

Schematic view of Hot Breccia from underneath the surface showing cross sections through the Christmas deposit and Hot Breccia, and conductive anomaly from ZTEM survey under geology similar to the Resolution deposit.





Palos Verdes

Dual exposure to Vizsla's district-scale development and Prismo exploration upside

PANUCO

a productive, high potential silver district in Mexico

VIZSLA UNIQUE LOCATION

Surrounded on three sides by Vizsla Silver

6,000 METERS OF DRILL RESULTS

- Mineralization and results comparable to Vizsla Silver
- 33 holes include bonanza grades of 102 g/t gold, 3,100 g/t silver with base metals, and up to 11,520 g/t AgEq over 0.5 m, among the highest in the district

Catalysts for value creation

Driven by a systematic exploration approach that's based on results

ACTIVE EXPLORATION



SILVER KING

High-grade silver in Arizona surrounded by Resolution

- 2,000 meters of drilling in two phases
- Induced polarization study results pending

RIPSEY GOLD

Historic producer, modern exploration planned

- Phase 2 of exploration program

HOT BRECCIA

Open to a partner: optionality in a world class district

- Identify partner to mobilize 5,000 m drill program targeting the deep ZTEM anomaly

LIQUIDITY EVENTS



PALOS VERDES

Strategic relationship with Vizsla Silver

- Hold in portfolio
- Advance
- Sell to Vizsla Silver



A portfolio of silver kings and copper consorts

Led by a proven technical team intimately familiar with Arizona and Mexico with a history of acquisition, exploration, discovery, and development

- ✓ **Insiders hold 30% of shares outstanding** plus 6% of shares held by strategic silver developer
- ✓ **4 highly prospective assets in tier one jurisdictions**
- ✓ **Historic mines with high grade production potential**
- ✓ **Capitalizing on Arizona exploration renaissance**





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