



CSE: **PRIZ**
OTCQB: **PMOMF**
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Copper in Arizona Silver & Gold in Mexico

Q3 - 2025

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Exploration Portfolio

Hot Breccia

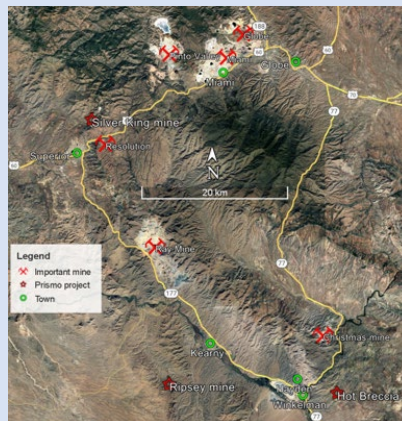
Large Cu Prospect in Arizona



- Located in the heart of the Arizona copper belt
- Optioned 75% interest in January 2023
- Fully permitted

Silver King & Ripsey

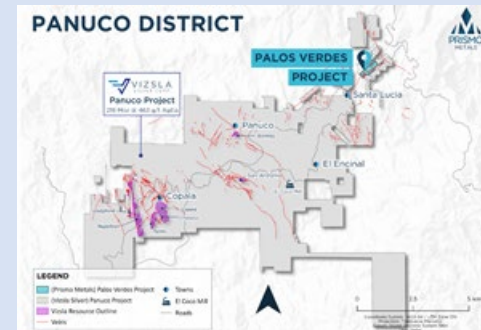
Silver & antimony in Arizona



- Historic high-grade silver, copper and base metals producer with antimony potential

Palos Verdes

Partnership with Vizsla Silver (TSXV: VZLA)



- Vizsla / Prismo technical committee focused on district scale potential: **Dr. Peter Megaw** (Prismo); **Dr. Jesus Velador** (Vizsla); & **Dr. Craig Gibson** (Prismo)
- Drilling highlights at Palos Verdes: **102g/t Au, 3,100g/t Ag (11,520g/t AgEq) over 0.5m**

About Us



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Successful Explorers



Gord Alcorn
President



Dr. Craig Gibson
Co-Founder & Chief
Exploration Officer



Steve Robertson
Advisor



Dr. Peter Megaw
Advisor & Significant
Shareholder

Capital Markets



Alain Lambert
CEO



Carmelo Marrelli
CFO



Louis Doyle
Director

INVESTMENT HIGHLIGHTS

- Right balance between:
 - ◆ **Successful explorers**
 - ◆ **Capital markets expertise**
- Right **people**, right **projects**, right **timing**
- Focused on silver, copper and antimony
- Tight share structure: **73.5 million shares**
- Low valuation: Market cap: **\$5.7 million** (July 21, 2025)
- Strong insider ownership: **31.6% ownership by insiders, founders & advisors**
- Vizsla Silver (TSXV: VZLA) largest shareholder
 - ◆ 8.7% ownership

SILVER KING & RIPSEY Location



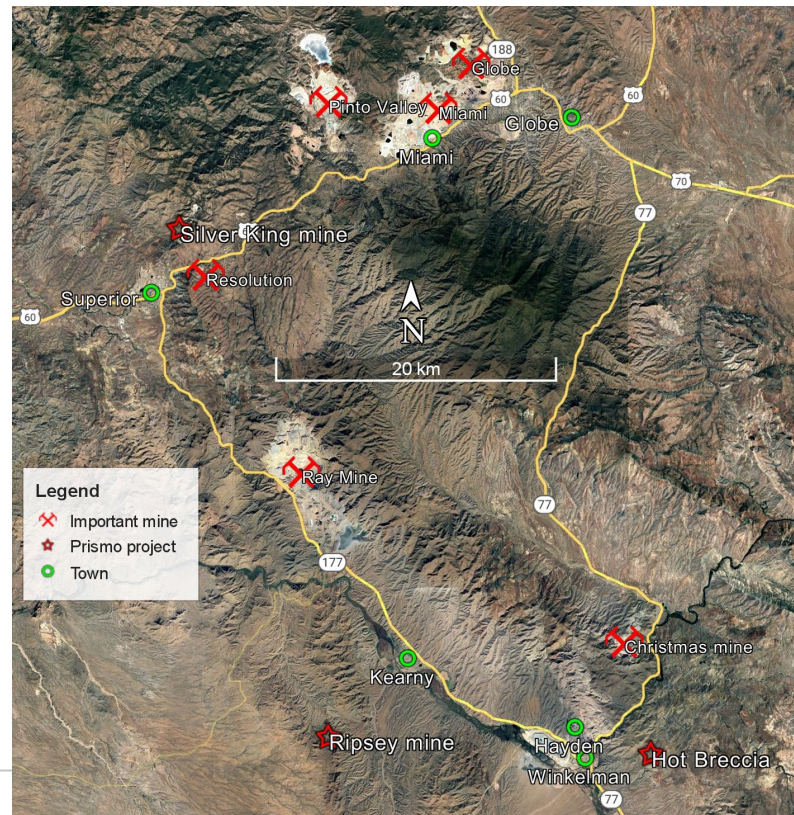
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Silver King Mine

- Located near Superior, AZ and 3 km from the main Resolution Copper shaft
- Resolution Copper:
 - BHP and Rio Tinto joint venture
 - Largest unmined copper deposit in the world
- Silver King is a unique land position within a large claim block controlled by Resolution Copper

Ripsey Mine

- Located 22 km W from Prismo's Hot Breccia copper project



SILVER KING

Deen Family



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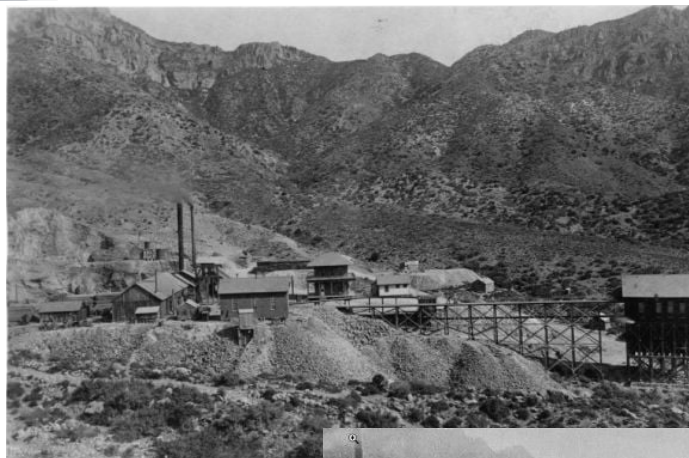
Photos taken during small scale production undertaken by the Deen family in the late 1990's.



High-Grade Silver

Silver King

- Discovered in 1875, became one of the most important mines in Arizona
- Discovery outcrops were described as very high grade, with near surface production in one area measuring 10,000 ounces per ton silver
- Produced high grade silver in two main periods:
 - 1875-89, nearly **6 million ounces** of silver at average **head grades of 61oz/ton to 21 oz/ton silver** with significant copper, lead and zinc values
 - 1918-28, produced over 230,999 oz silver with a head grade of 18.7 oz/ton
- No significant production after 1928
- No recent modern exploration
- Unique land position within a large claim block controlled by Resolution Copper



Silver King mine in 1880's: Upper photo shows the mine and mill, lower photo shows Ore wagons leaving the mine for processing at nearby Pinal City.

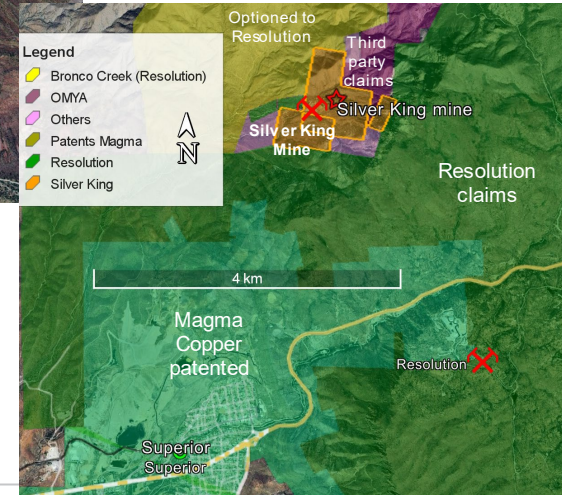


Silver King

- 125 hectares about 3 km from the main Resolution Copper shaft
- Claim block within the large land position of Resolution Copper
- Two shafts accessed the deposit that was mined on nine levels to a depth of only 300 meters below the surface
- The main shaft was dewatered and rehabilitated with a modern headframe and hoist in the late 1990's to provide access to the uppermost levels for small scale production
- Limited widely spaced shallow drilling was completed by Magma copper in the 1970's but the deposit has never been explored systematically with modern techniques



View of the Silver King mine looking southeast with the Resolution installations in the background and the town of Superior on the right. The land position at the project is indicated with claims in orange color and patented ground in blue and pink.



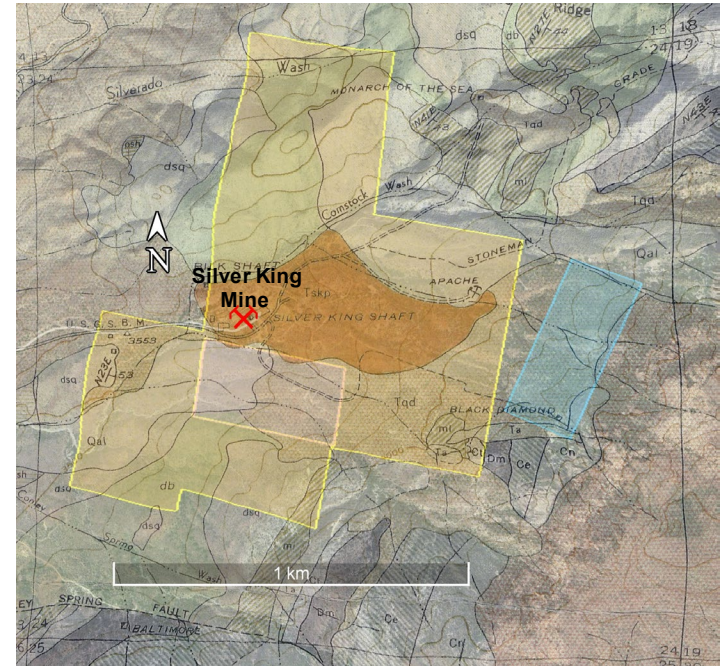
Aerial view of the Silver King mine area with approximate land boundaries. The Silver King acquisition including the two patented claims is shown in orange.

Silver King

- The high-grade mineralization was mined at the surface and areas of lower grade can be sampled in the surrounding rocks
- The deposit has never been explored systematically with modern techniques, only limited widely spaced shallow drilling was completed by Magma Copper in the 1970's
- Below the oxidized zone the minerals of importance include stromeyerite (silver copper sulfide), Ag-bearing tetrahedrite (freibergite - a silver copper antimony sulfide), acanthite, and native silver along with galena and sphalerite

Sample	Easting	Northing	Type	Width m	Au g/t	Ag g/t	Cu %
Surface samples							
13468	491,966	3,687,862	Dump	-	-	49	>1
13469	491,972	3,687,860	Dump	-	-	40.3	0.16
13472	Spoil from crusher		Grab	-	-	124	0.07
13484	491,935	3,687,886	Chip/grab	1.1	-	15.5	0.11

Assay values from the Silver King mine



Geologic map of the Silver King mine area showing quartz diorite intrusion (orange) that hosts mineralization. Surrounding rocks are precambrian basement, Paleozoic limestone and Tertiary cover.

Silver King

- The presence of freibergite (AgCuSbS) (silver, copper, antimony sulphide) indicates that antimony could be important especially in the more accessible upper levels of the mine
- Samples taken during small scale production in 2000 show that high grade mineralization remains and samples were taken with as much as 644 oz/t Ag (or 18,250 g/t Ag) and 0.53 oz/t Au (15 g/t Au)

Assay values from the 114' level of the Silver King from small scale production in the late 1990s to 2000

Sample	Easting	Northing	Type	Au oz/t	Ag oz/t
181	114 level		Selected	0.12	401
199	114 level		Selected	0.26	430
255	114 level mill run		Selected	0.53	644



Photos taken during small scale production undertaken by the Deen family in the late 1990's.

Exploration Plan



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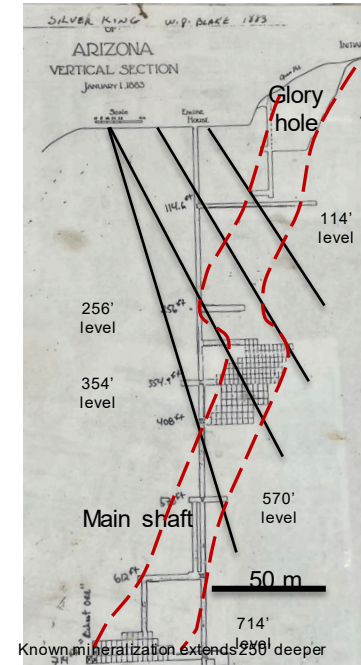
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Silver King Phase I Exploration Plan

- 1,000 meters of diamond or RC drilling to test the main pipelike body at 4 elevations, as well as lateral to the body
- Dewater the shaft to the 256 level that was rehabilitated in the late 1990's to obtain a bulk sample for metallurgical testing
- Mapping and sampling of other nearby mineral occurrences on the land package referenced in historic reports, such as the Black Diamond breccia reported to be similar to the Silver King body at the surface but never fully explored



Drone view of the Silver King mine looking easterly.



Cross section through the Silver King mine workings showing proposed drill holes to test the pipelike mineralized body in red

Investment Highlights



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Strategic Acquisition in a World-Class Mining District

- **Prime Location:** Located in Arizona's prolific Copper Belt, near Resolution Copper (BHP/Rio Tinto JV), the world's largest unmined copper deposit.
- **Unique Land Position:** Silver King is strategically positioned within a large claim block controlled by Resolution Copper, enhancing its value and potential for partnerships.

High-Grade, Underexplored Assets

- **Silver King:** Historic production of ~6M oz silver at grades up to **61 oz/ton**, with recent samples showing **644 oz/ton Ag and 0.53 oz/ton Au**. No modern exploration conducted.

Significant Upside Potential

- **Untapped Resources:** Both projects have seen minimal modern exploration, offering opportunities for resource expansion using advanced techniques.
- **Antimony Potential:** Presence of freibergite at Silver King indicates potential for antimony, a critical mineral with growing demand.

Clear Exploration Path

- **Silver King:** Phase I includes 1,000m of drilling and shaft dewatering for bulk sampling, targeting high-grade zones.

Prismo Metals (CSE: PRIZ)



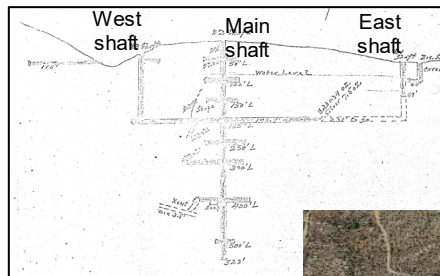
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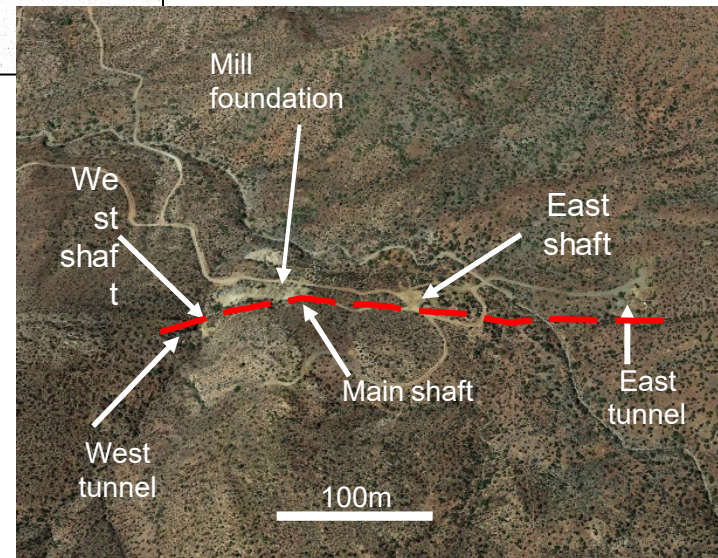
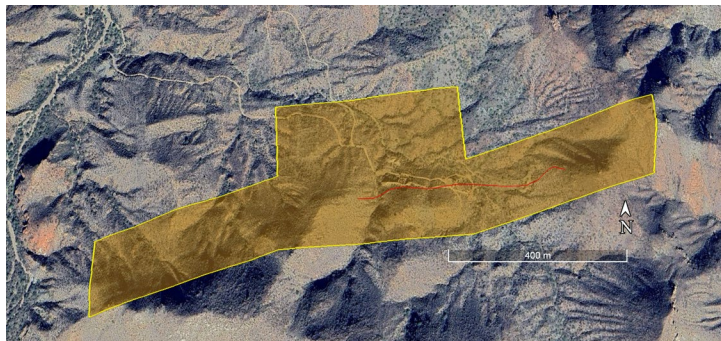
Project Map

Four patented claims and two patented mill sites

- Located about 20 km south of the Ray mine and 20 km west of Prismo's Hot Breccia copper project
- Road accessible, easy access
- Historic gold-copper-silver producer with antimony potential
- 30 hectares of patented claims staked over a nearly east-west vein with mine workings over about 500 meters along strike and 160 meters depth
- No modern exploration



Longitudinal section showing working along the central portion of the Ripsey vein



Historic Production

Ripsey Mine

- Nearly east-west, south dipping structure
- Mine workings have traced the vein for about 400 meters along strike and 160 meters depth
- Sampling has yielded high grade gold, silver and base metals

Sample	Easting	Northing	Type	Width m	Au g/t	Ag g/t	Cu %	Pb %	Zn %
13473	in east tunnel		Chip	1	8.68	181	3.0	0.4	9.4
13474	in east tunnel		Chip	0.3	3.21	210	6.2	0.5	0.6
13475	502,566	3,651,692	Dump	dump	1.52	12	0.9	0.1	0.4
13476	in west shaft		Chip	0.35	8.65	276	0.1	0.8	0.0
13477	502,276	3,651,704	Dump	dump	1.00	47	0.2	0.1	0.1
13478	502,259	3,651,745	Tailings	tailings	1.00	34	0.1	0.1	0.2
13485	in east tunnel		Chip	1.2	0.80	17	0.4	0.2	3.5
13486	502,622	3,651,741	Dump	dump	1.84	43	0.6	0.1	2.2
13487	502,287	3,651,690	Chip	0.75	15.85	275	0.0	0.3	0.0
13488	502,216	3,651,650	Chip	1.25	0.41	14	0.0	0.1	0.0
13489	in west tunnel		Chip	0.6	0.11	1	0.0	0.0	0.0



View open stope on the Ripsey vein near the main shaft



View of Ripsey vein at the West Shaft, looking easterly

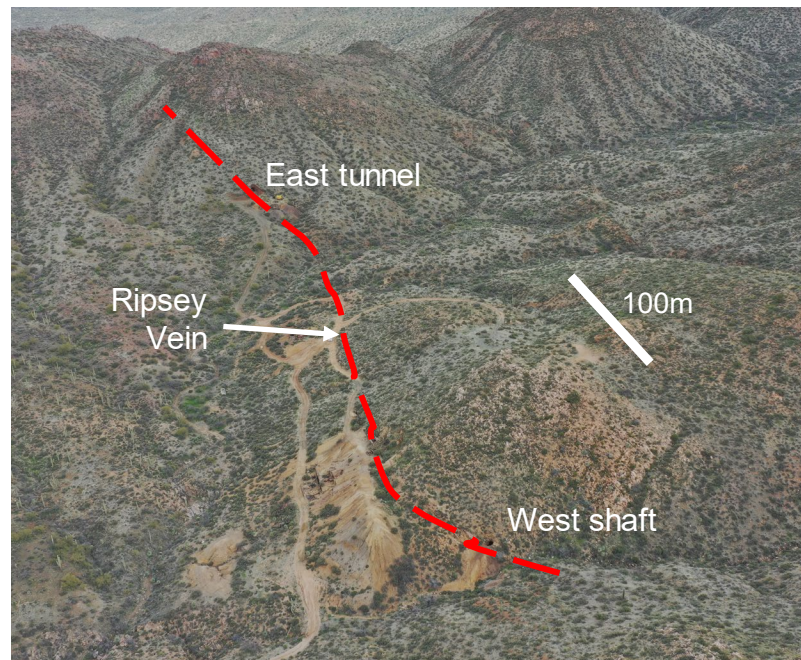
Two stage exploration program

- No modern exploration has been conducted
- Detailed mapping and sampling of the Ripsey vein
 - In and around historic workings
 - Along strike
 - Area prospecting
- Initial drill program
 - Test the vein at depth
 - Determine width of mineralized zone



Mine owner Ron Deen viewing the Ripsey vein in the east tunnel

Drone image of the Ripsey mine looking easterly showing trace of the Ripsey vein



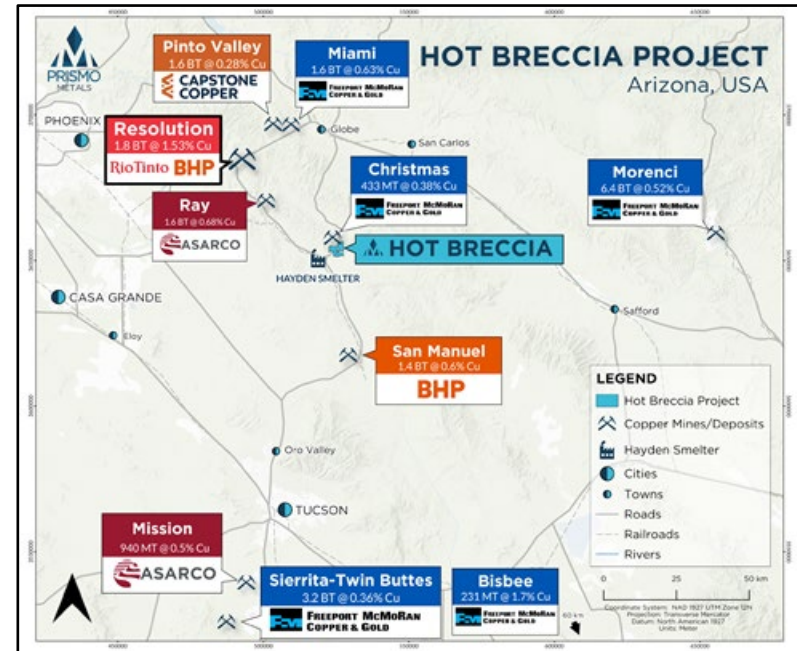
In The Heart of the AZ Copper Belt

- **Right address:** in the heart of the Arizona Copper Belt
- **Infrastructure:** highway, water, power lines, Hayden smelter, Asarco concentrator close to property boundary.
- Fully permitted, driller selected

Copper Deposit	Total Cu Endowment (Blb Cu)
Morenci	74.7
Resolution	60.1
Miami	22.0
Ray	21.0
Sierita-Esperanza	13.2
Pinto Valley	12.6
San Manuel-Kalamazoo	11.8

References: USGS, 2005 Mineral Resources Data System, various USGS reports

Most Majors Present in the District

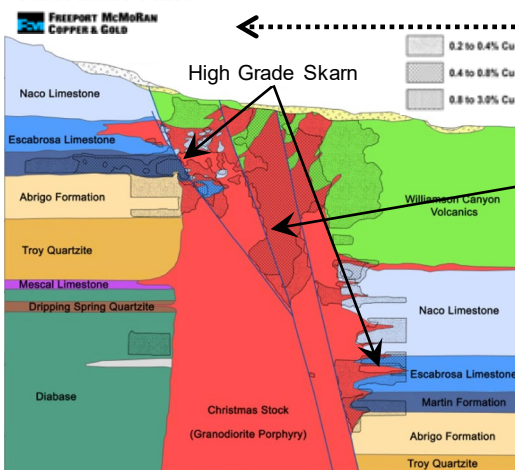


Mineralization Model

Hot Breccia: High grade mineralization similar to nearby Christmas Mine

- High grade skarn mineralization in favorable Paleozoic sedimentary rocks and basement rocks
- Laramide age, multi-phase, causative intrusive bodies

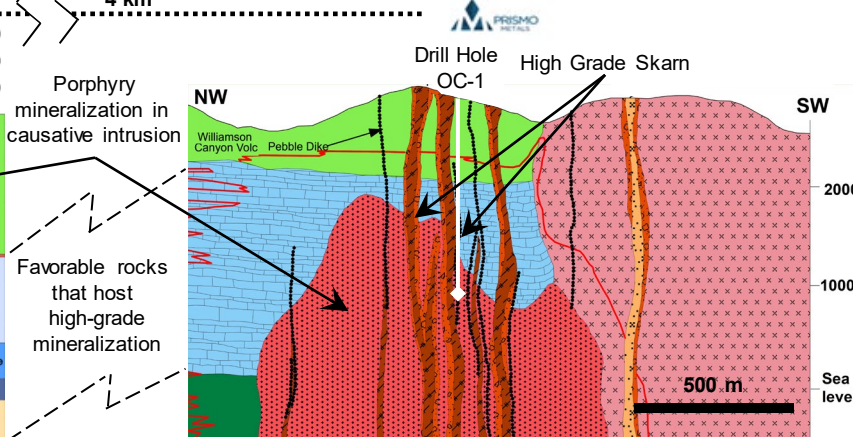
Christmas Mine



CROSS SECTION THROUGH CHRISTMAS DEPOSIT

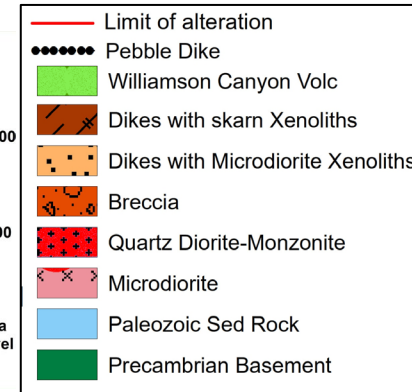
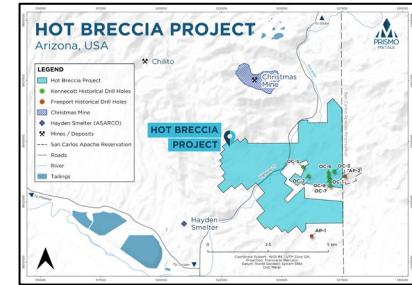
Reference: Briggs, D.F., 2021, History of the Christmas Mine, Gila County, Arizona. Arizona Geological Survey CR-21-A, 45 p.

Hot Breccia Model



SCHEMATIC CROSS SECTION THROUGH HOT BRECCIA

Reference: Barrett, L., 1974,



Breccias: Mother Nature's Sampling Program

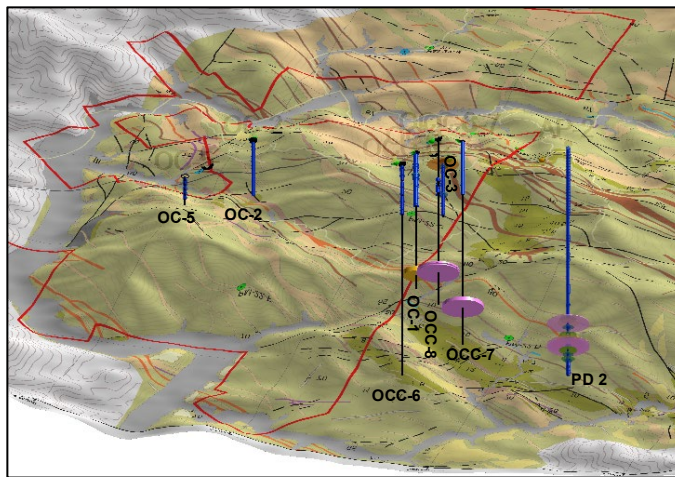
- Breccias exposed in the area of past drilling:
 - Polyolithic breccias, mainly andesite and intrusive fragments, with some fragments of limestone and quartzite brought up from depth.
 - Fragments of high grade mineralized rock
 - Copper and gold assays in the area of the breccia exposures



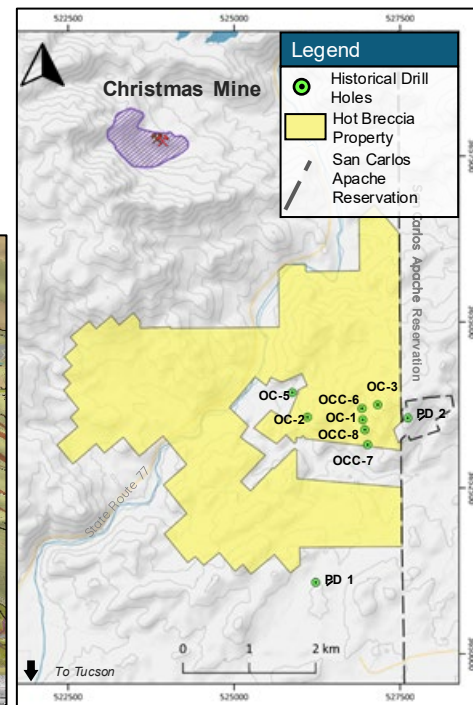
Breccia dike or pipe cutting up through volcanic cover
(Courtesy: Walnut Mines LLC)

Historic Drill Holes

- **Kennecott (subsidiary of Rio Tinto)** and **Conoco** drilled seven holes from 1974 to 1981 and **Phelps Dodge** drilled two holes near the property in the same time frame
- **All drill holes reported:**
 - Hydrothermal alteration within the volcanics, increasing intensity downwards
 - Paleozoic carbonate host units **have several copper intercepts reported to exceed 1% + zinc**
- Kennecott reported highlights:
 - OC-1: 77' with **0.54% Cu** at 2,100'
 - OCC-7: 60' with **1.4% Cu, 4.65% Zn** at 2,900'
 - OCC-8: 25' with **1.73% Cu, 0.11% Zn** at 2,305' and 15' with **1.4% Cu, 0.88% Zn** at 2,350'
- Phelps Dodge drill hole PD 2 reported:
 - **1,270 feet** of variably mineralized skarn with several intercepts **>1% copper** and a high of **3.16% copper**



View of subsurface looking upward to northeast with drillholes and intercepts shown in text, land boundary shown by red lines

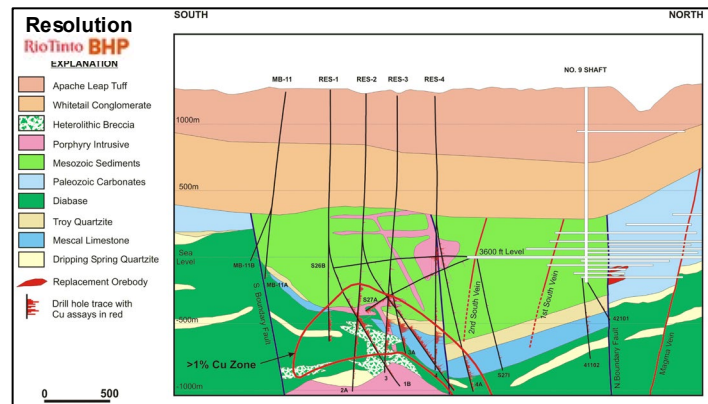


Surface map showing Hot Breccia claims in yellow and historic drill holes

- **ChristmasMine/Hot Breccia model is reminiscent of Magma Mine/Resolution:**
 - Mineralization in block faulted favorable sedimentary and basement rocks that are covered by an andesitic volcanic sequence
 - Multi-phase causative intrusive rocks of Laramide age
 - High-grade mineralization mined historically nearby
 - One **Difference** is that the Hot Breccia prospective host rocks start 400 m below surface; Resolution deposit starts at 1,200 m below surface



Reference: Briggs, D.F., 2021, History of the Christmas Mine, Gila County, Arizona. Arizona Geological Survey CR-21-A, 45 p.

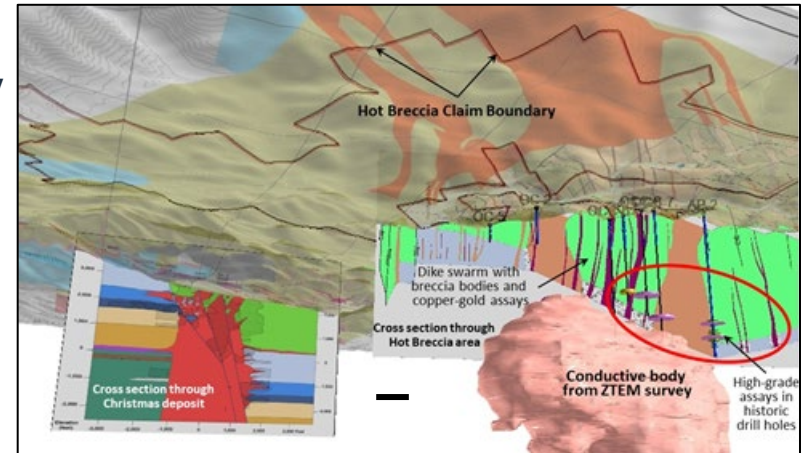


Schematic section of the Resolution deposit, after Ballantyne et al., 2003

Geophysics Found Large Anomaly

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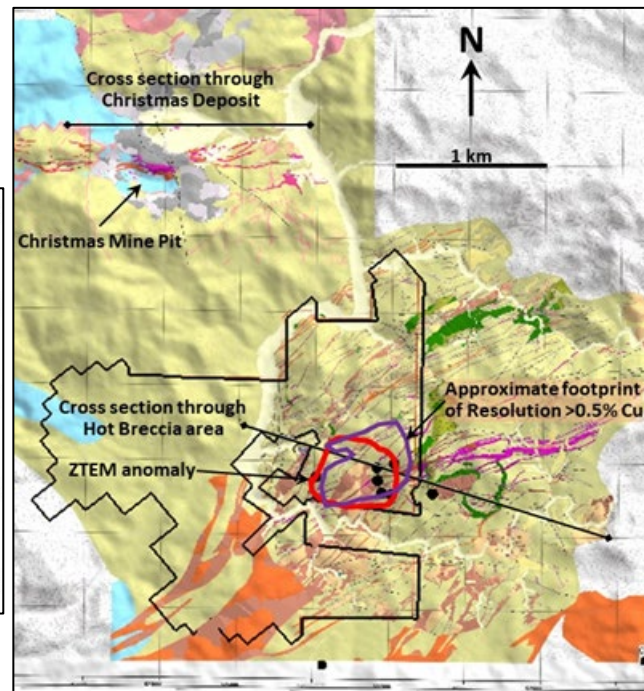
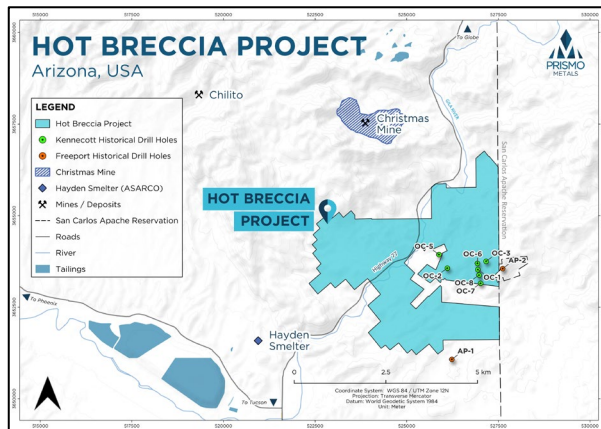
- A ZTEM survey was completed over the property in 2023
 - Interpretation of the geophysical survey **shows a large resistivity low at depth below a dike swarm and the namesake breccia and copper surface mineralization**
 - Historic drill intercepts with >1% copper intercepts
- The geophysical anomaly is **on the scale of the footprint of the high-grade Resolution deposit 40km to the northwest**
- Based on ZTEM and upcoming drilling results, considering a ground MT survey to further define the conductive body
- Prismo has entered into an agreement with ExploreTech to use Artificial Intelligence to refine a drill program to test the anomaly



Schematic view of Hot Breccia from underneath the surface showing cross sections through the Christmas deposit and Hot Breccia, and conductive anomaly from ZTEM survey under geology similar to the Resolution deposit

Drilling Plan 2024

- Fully permitted
- Driller selected
- Drilling budget: US \$2M
- Planned drilling:
 - 5,000m (3-5 holes):
 - Drill near historic holes: Test known mineralization and deepen to test new targets
 - Drill in new areas: Test ZTEM anomaly and AI generated targets



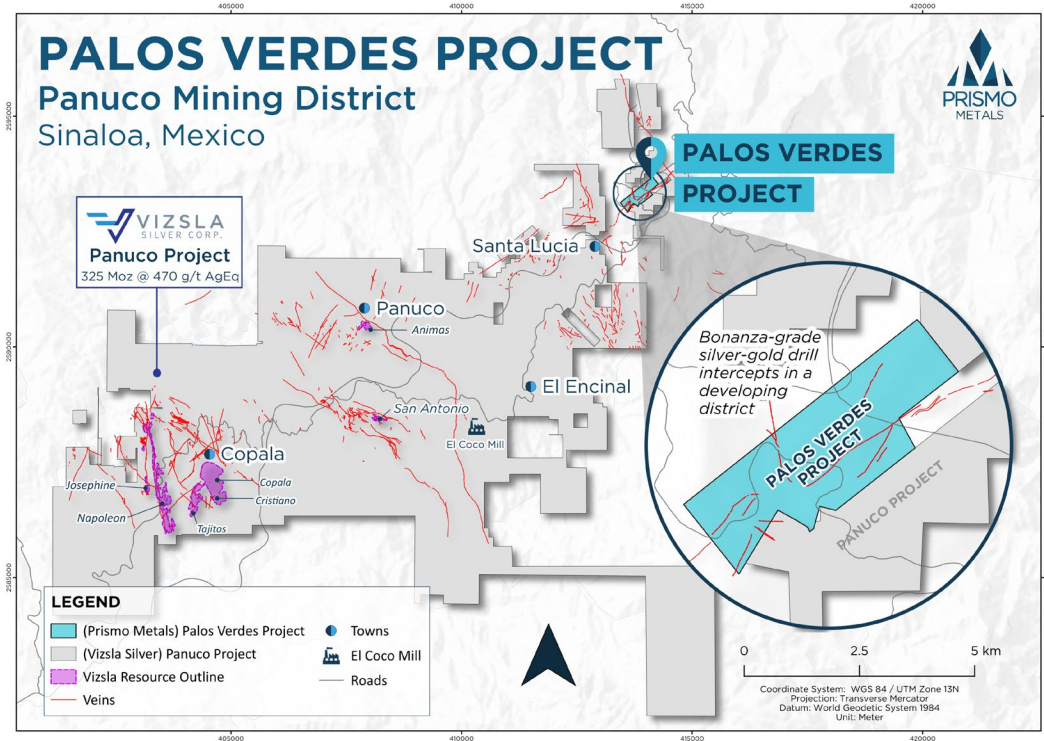
Geologic map of the Hot Breccia and Christmas areas, with cross section lines and historic drill holes shown, and approximate surface projection of the ZTEM conductor and the 0.5% Cu limit of the Resolution deposit

Panuco District

Panuco district

- **Strategic partner:** Vizsla Silver Corp. (TSXV: VZLA):
 - ♦ 155.8Moz Ag equivalent indicated resources & 169.6Moz Ag equivalent inferred
 - ♦ Robust PEA with 85.7% IRR and 15.2moz silver equivalent per year production
 - ♦ Planned 3,300 tpd production with initial 10+ year mine life
 - ♦ Market cap: 1 billion
- **Palos Verdes**
 - ♦ Northeastern end of Panuco district
 - ♦ Surrounded by Vizsla Silver

Land map for the Panuco Copala district showing the Palos Verdes Property location in light blue in the northeastern portion of the district, with Vizsla ground in gray. Important vein orientations are northwest and northeast.



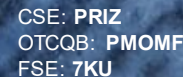
Prismo Drilling to Date

- 6,052 meters completed in 33 holes to date
- Bonanza grade intercepts in mineralized shoot
- Comparable results to west side of district (Napoleon, Copala)
- Drill hole PV-18-02 cut:
 - 8.42 g/t Au, 2,335.98 g/t Ag, 0.27% Cu, 1.72% Pb and 2.46% Zn **or 3,205 g/t silver equivalent over 1.15 m**
- Drill hole PV-23-25 cut the best intercept to date at the project:
 - With 102 g/t Au and 3,100 g/t Ag, **or 11,520 g/t silver equivalent over 0.5 meters**
 - This intercept is part of a wider mineralized interval with **4,311 g/t Ag equivalent over 1.35 meters**

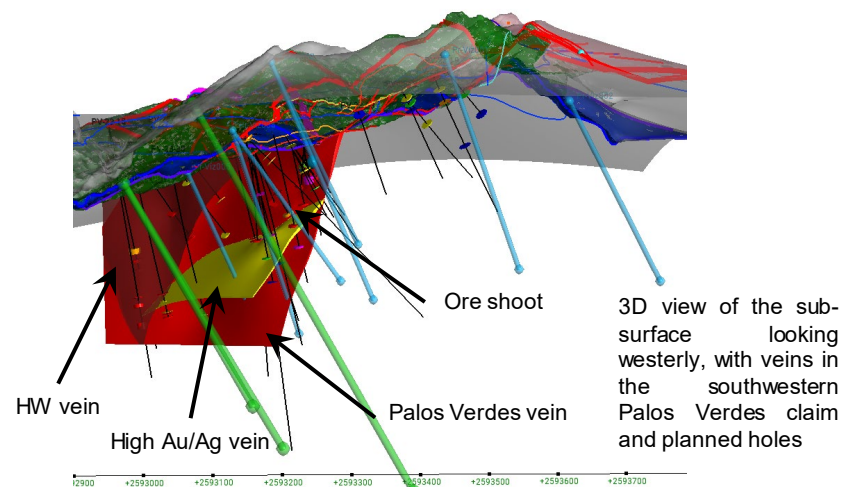


Drill site for hole PV-24-34 of the current drill program

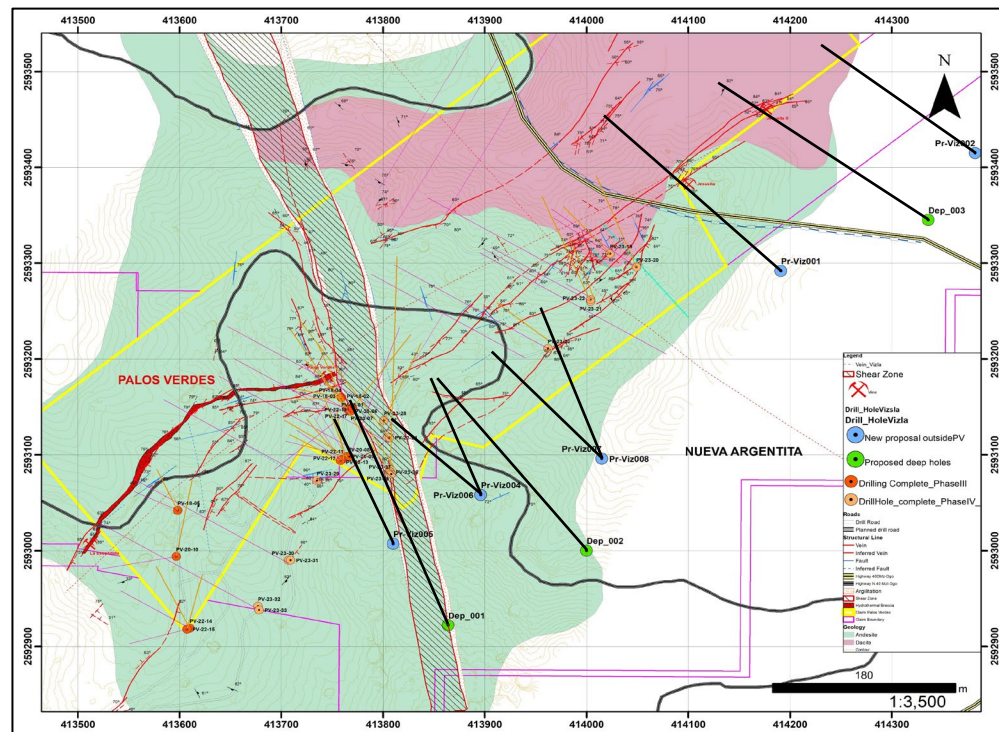
Drilling Plan 2024



- Joint Prismo and Vizsla Technical Committee (Gibson, Velador, Megaw) recommended an expanded program of deeper drilling
- Collar holes on Vizsla concessions to get proper angle
- Priority area for exploration by Vizsla Silver



Map and 3D view of subsurface showing planned deep drill holes in blue and green.





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Thank You

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