



Forward-Looking Statements

This document contains certain forward-looking statements that reflect the current views and/or expectations of Element79 Gold (the "Company") with respect to its performance, business and future events, including statements regarding the Company's beliefs regarding future exploration of its projects, future drilling locations and its plans and budgets, exploration and permitting timelines, future acquisition opportunities and exploration plans. Forward-looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the markets in which the Company operates, including that: the current price of and demand for minerals being targeted by the Company will be sustained or will improve; the Company's current exploration programs and objectives can be achieved; the Company will not experience any material accident, labour dispute or equipment failure; financing will be available if and when needed on reasonable terms; and the Company will be able to identify and acquire additional mineral interests on reasonable terms or at all. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: that the Company has a limited operating history; that resource exploration and development is a speculative business; that the Company may lose or abandon its property interests; that the Company's properties are in the exploration stage and without known bodies of commercial ore; that the Company may not be able to obtain all necessary permits and approvals on any of its properties; that environmental laws and regulations may become more onerous; that the Company may not be able to raise additional funds when necessary; potential defects in title to the Company's properties; fluctuations in currency exchange rates; changes in tax or royalty rates; operating hazards and risks; potential inability to find suitable acquisition opportunities and/or complete the same and other factors listed in the Company's public filings, including its Management's Discussion and Analysis, a copy of which is available under Element79 Gold's profile at www.sedar.com.

Although Element79 Gold has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause, actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward looking information, will prove to be accurate. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof. The Company does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

Third-Party Information: Certain information in this presentation regarding the activities of other companies and other market information has been obtained from publicly available information and industry reports. Such reports generally state that the information contained therein has been obtained from sources believed to be reliable, but the accuracy or completeness of such information is not guaranteed. We have not independently verified or cannot guarantee the accuracy or completeness of that information and investors should use caution in placing reliance on such information. Results from other projects are provided for information purposes only and are not indicative of the results that may be obtained from the Company's properties or those it may acquire in the future.

Element79 Gold: The Difference

Near-Term Cashflow Generation

Tier 1 Inferred Resource in a Tier 1 Jurisdiction

How is Element79 Gold different from the majority of junior miners?

A team that has successfully having Operated and Built mines for Global Mids and Majors, and built Juniors into Mids:
Doing it again, here.

Investment Value and Growth Drivers:

- Cash flowing within 9-12 months;
- Line of Sight on proving up a resource of 5mm+ oz Au and AuEq within 18-24 months; Significant production within 18-24 months;
- 3.17MM Oz AuEq Inferred Resource in Nevada, blue-sky exploration upside in a Tier-1 Jurisdiction;
- Global Diversification - Nevada USA, Canada, Peru

Join us in our success story.



About Us



Who We Are

Element79 Gold Corp is a Canadian-based mining company **focused on cash flow generation and resource expansion** from its globally-diversified portfolio of properties.

The company's Executive Team, Board of Directors and Special Advisors are a group of industry professionals who have constructed premiere mining companies in the past and are looking to **replicate their success with Element79 Gold.**

Key Assets

The Company's cash-flow generation machine, **Lucero Mine is permitted for 350tpd** and planning is underway to bring this high-grade gold mine assets back into production within **approximately 9-12 months from today.**

Element79 Gold's flagship **Maverick Springs Project** in the northeastern Nevada hosts an **inferred resource of 1.37 M Moz Au and 278 M Moz Ag** with high potential for expansion.

Direct Path To Revenue Generation

Lucero, Arequipa, Peru

- Acquired by ELEM on June 28, 2022. Formerly known as the Shila mine, it last produced in 2005 at an average rate of **19.0 g/t AuEq** and produced in excess of **40,000oz AuEq** annually.
 - Element79's assays from its 2022 site visit reflect values on par with this figure, with significant **inclusions of silver, lead, manganese and copper in addition to gold.**
- **Permitted for 350tpd** ore extraction today, friendly social contract pending completion in 2023.
- Historical 43-101 report outlines **74 high-grade veins at surface** and a high-sulphidation area in the NW section of the property for exploration to prove up **potential of a gold-oxide porphyry.**



Sample taken from Lucero property high-sulphidation area, indicative of an oxidized porphyry. Apr 2022

Ounces on the Books: Maverick Springs



Element79 Gold acquired its flagship **Maverick Springs Project** located in the Elko and White Pine counties of Nevada, on Dec.23, 2021.

The company has completed a 43-101-compliant, pit-constrained Mineral Resource Estimate (MRE) on Maverick Springs, reflecting an **inferred resource of 3.71 million ounces of gold equivalent.**

2023/2024 work plans include revisiting the 48,000 metres of core from past drilling, sampling, trenching, shallow drilling infield locations, metallurgical work, potentially LiDAR and Magnetic Resonance studies as well.

Mission and Vision

Element79 Gold's core strategy is to get its operations cash flowing in the near term and then use the non-dilutive cash flow to fund operations, resource expansion and exploration.

Element79 Gold's plans for 2023 -2024:

- 1) **Lucero: Bring into production** previously-producing, high-grade gold and silver poised to be brought back into production;
 - 9-12 months cash flowing @ 150tpd
 - 18-24 months line of sight on 5MM+ oz Au and AuEq from Peru
 - 18-24 months significant production volumes
- 2) **Maverick Springs**, exploration of additional acreage and drilling to increase Inferred Resources of beyond today's 3.7MM oz of AuEq (1.37MM oz Au and 279MM oz Ag);
- 3) **Continue asset sales** from Canada and Nevada portfolio

Management: Leadership and Finance

James C. Tworek CEO, eMBA, BA



James has worked in Finance for the past 25 years, having started in commercial banking in 1998, and later in 2005 working as a partner in a brokerage with an in-house mezzanine development fund for 7.5 years. During and since that time, James has operated a Corporate Finance Consulting firm working with Family Offices, Private Equity and Venture Capital.

James has held several Independent Director and Special Committee positions for public companies on the Canadian public markets since 2018 he currently sits as an Advisor to the Board of Muzhu Mining (CSE:MUZU), as well as Director of Florence One Capital Corp (TSX:FONC).

Heidi Gutte CFO, CPA



Ms. Gutte specializes in providing corporate finance, financial reporting, consulting, taxation and other accounting services to public and private companies in various industries. She also assists in many aspects of clients' administration, corporate compliance and other activities.

Ms. Gutte earned her bachelor's degree in computer engineering from the University of Applied Sciences in Brandenburg, Germany. She holds the professional designation of Chartered Professional Accountant (CPA, CGA), and is a member of Chartered Professional Accountants of B.C. and Canada. Ms. Gutte's recent experience includes controller positions in accounting, finance, and administration with publicly traded mining and exploration companies.

Management: Operations, Exploration and Sustainability

Antonios (Tony) Maragakis COO, PhD, MSc. - COO and Director



Antonios (Tony) holds a distinguished resume, including management and director-level positions overseeing multi-billion dollar project portfolios internationally at organizations including:

- **Barrick Gold Corporation** (NYSE: GOLD), where he lead projects in N. America across a portfolio of 70+ projects worth over \$2.3 billion.
- **Skeena Resources Limited** (TSX:SKE), where he worked closely with executive leadership to develop the Eskay Creek Project
- **Freeport-McMoRan Inc.** (NYSE:FCX), where he helped develop the \$3 billion Indonesian Copper Smelter Project
- **Eldorado Gold Corporation** (TSX:ELD), where he was Project Director for the over \$1 billion Skouries Project as well as leading the operational turnaround of the Kassandra Mines.
- **Koch Industries** (the largest privately held company in the U.S.), where he helped execute the Enid Expansion Megaproject,

Kim M. Kirkland, VP Global Exploration



Kim's track-record spans senior executive and lead engineering roles at some of the world's largest mining companies. Key highlights of Mr. Kirkland's work history include:

- **Barrick Gold Corporation** - Involved during the early growth and innovation years at the Goldstrike Complex, including the development and maintenance of the open-pit mineral reserve model for the Betze-Post Mine.
- **Rio Tinto Group:** La Granja Copper Project in northern Peru, held a senior management position at the Benga Mine.
- **MMG Ltd.:** Regional Manager at the Las Bambas Copper Mine in Peru
- **Amec Foster Wheeler Plc:** Marcobre S.A.C.'s Mina Justa Mine Project.
- **McEwen Mining:** Responsible for the restructuring of the El Gallo Silver Project (later renamed to Fenix) in Sinaloa, Mexico, as the Director of Project Development.

Board of Directors

Neil Pettigrew MSc., P.Geo

Neil is a professional geologist in good standing registered in Ontario with over 20 years of experience in the mineral exploration industry receiving his Honours B.Sc. from the University of New Brunswick and his M.Sc. from the University of Ottawa. Neil has been employed as a Senior Precambrian Geoscientist with the Ontario Geological Survey and has worked for several junior and major companies in gold and Cu-Ni-PGE exploration.

He has held officer and director positions at several TSX and TSX-V listed junior companies and currently sits as **Vice President Exploration and director of Palladium One Mining Inc.**

Shane Williams, COO Skeena Resources Ltd.

Shane Williams has over 20 years of experience in the mining/oil and gas industry specifically related to the development, construction, and operations of large-scale resource projects. Prior to joining **Skeena**, Mr. Williams was the Vice President of Operations and Capital Projects at **Eldorado Gold** for six years. Mr. Williams has extensive open-pit development experience from his time working with **Rio Tinto** at the Iron Ore Company of Canada and at **Kaunis Iron** in Northern Sweden where he was Project Director.

He holds a B.Eng. in Electrical Engineering from the Dublin Institute of Technology Ireland, a M.Sc. in Project Management from the University of Limerick Ireland and recently completed a Senior Executive Leadership Programme at the London Business School.

Strategic Advisor

Derek White CEO, Ascot Resources Ltd.

Derek White has over 30 years of experience in the mining and metals industry. He holds an undergraduate degree in Geological Engineering from the University of British Columbia and is also a Chartered Accountant. Prior to joining **Ascot Resources Ltd.** Mr. White, was the Principal of **Traxys Capital Partners LLP**, a private equity firm specializing in the mining and minerals sectors.

Mr. White was President and CEO of **KGHM International Ltd.** from 2012 to 2015, and also held the positions of Executive Vice President, Business Development and Chief Financial Officer of **Quadra FNX Mining Ltd.** from 2004 to 2012. Mr. White has held executive positions with **International Vision Direct Ltd.**, **BHP-Billiton Plc**, **Billiton International Metals BV** and **Impala Platinum Ltd.** Mr. White is also an ICSA Accredited Director.

Lucero Property

On June 28th, 2022, the Company completed the acquisition of all of the issued and outstanding securities of Calipuy Resources Inc. ("Calipuy"), which held 100% interest in two past-producing high-grade gold-silver mines.

Lucero Mine - ELEM's crown jewel in Peru

The past-producing Lucero Mine ("Lucero"), one of the highest-grade underground mines in Peru's history at grades **averaging 19.0g/t Au Equivalent ("Au Eq") (14.0 g/t gold and 373 g/t silver)**. In its past 5 years of production ending in 2005, it produced on average **40,000oz+ / yr**

Since closing the acquisition, on-site assays and basic site geological mapping, backpack drilling have been completed to improve understanding of past work that was used as a data set for Lucero's 2021 43-101 resource report.



Lucero Strategy

Permitted, Clear Runway to Cashflow Generation

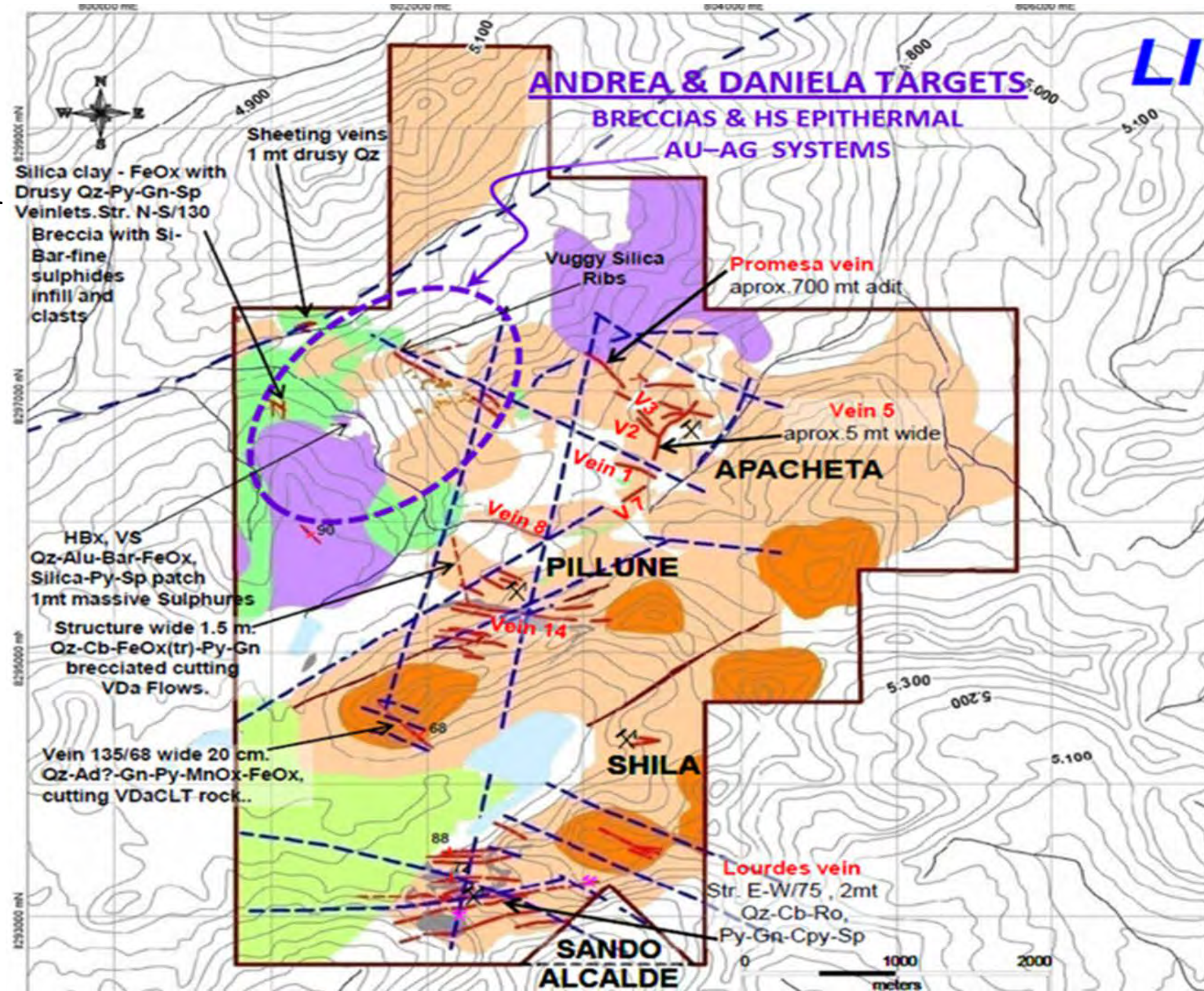
The first-phase strategy to get Lucero ready to cash flow within 9-12 months in two steps:

- **Carry out an efficient exploration program** to review previous workings and explore identified surface and underground veins; bring previous work on site to PEA and construction decision standards, providing confidence in being able to **extract ore for sale within 9-12 months from today.**
- Leverage regional infrastructure for commercial offtake, providing **non-dilutive cash flow to fund corporate operations and exploration initiatives** across the company's portfolio of projects.



Director, Neil Pettigrew P.Geol
onsite in Peru, Apr 2022

Lucero Technical Information



LITHOLOGY

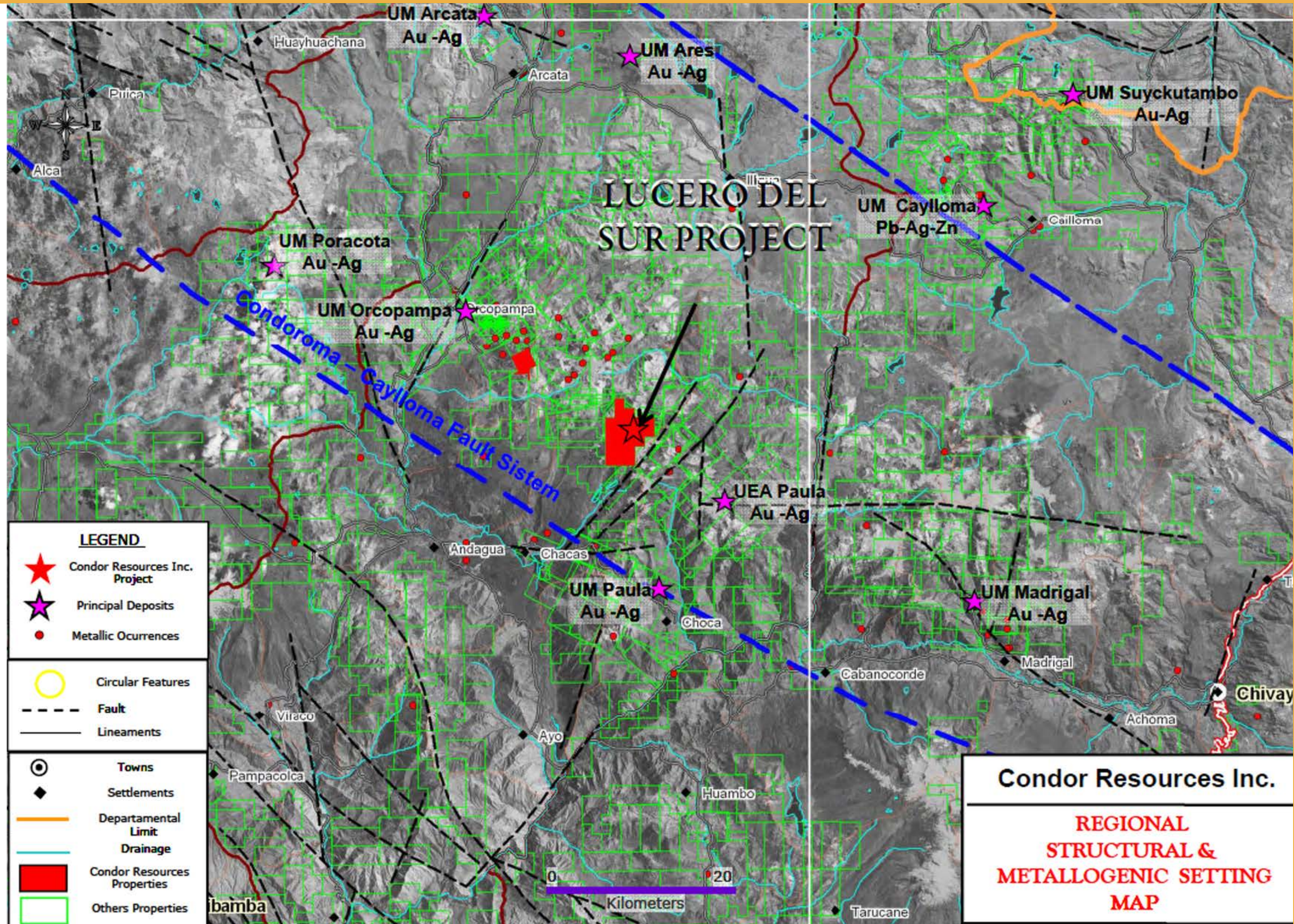


LITHOLOGY	
	Andesite Lava domes & dikes
	Intrusive Granodiorite
	Dacitic dono
	Rhyolitic Flows & Domes
	Dacitic Tuf & flows
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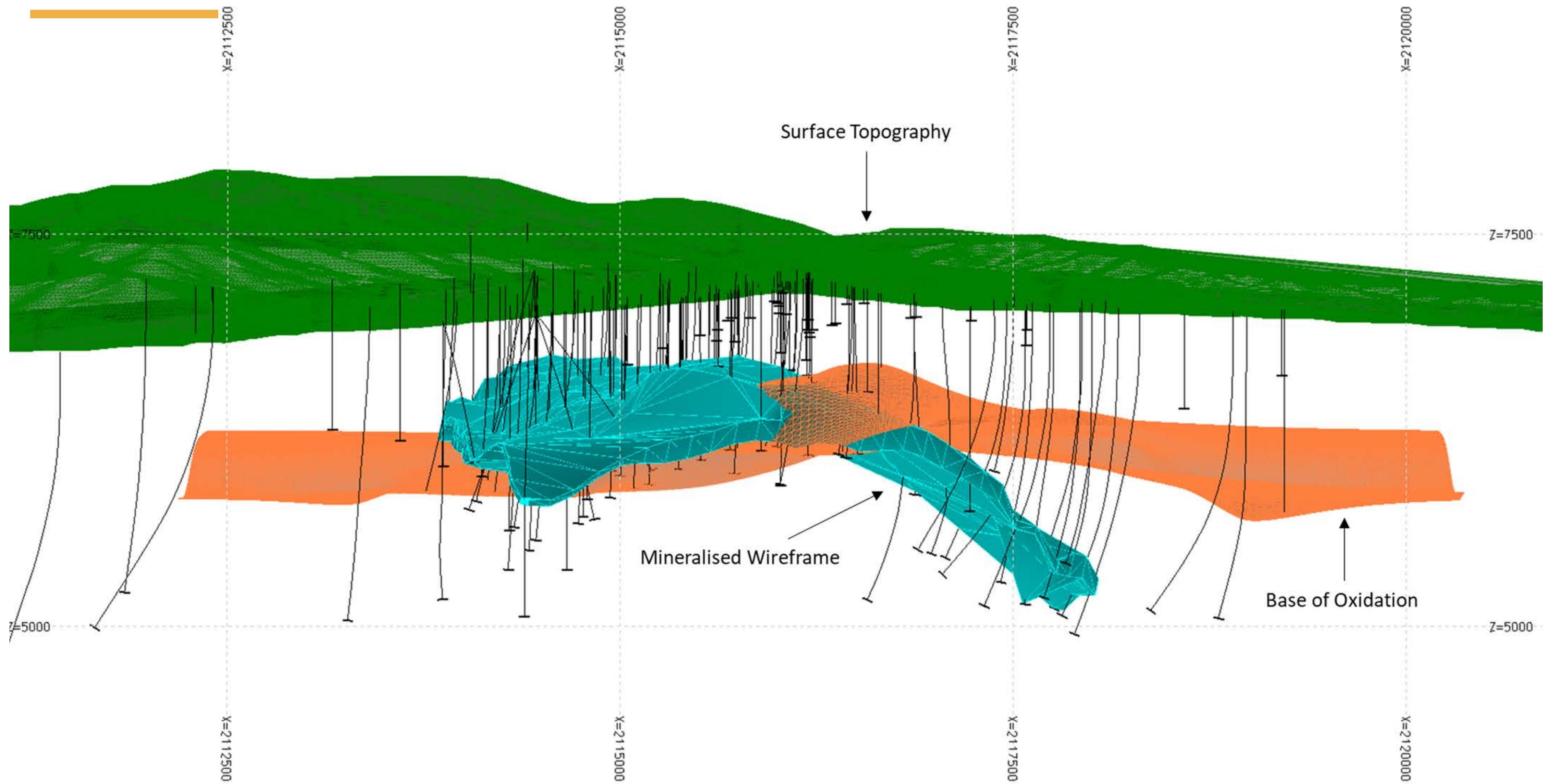
INFILLS AND STRUCTURES	
	Vein
	Fault
	Lineament
	Strike and dip of beds



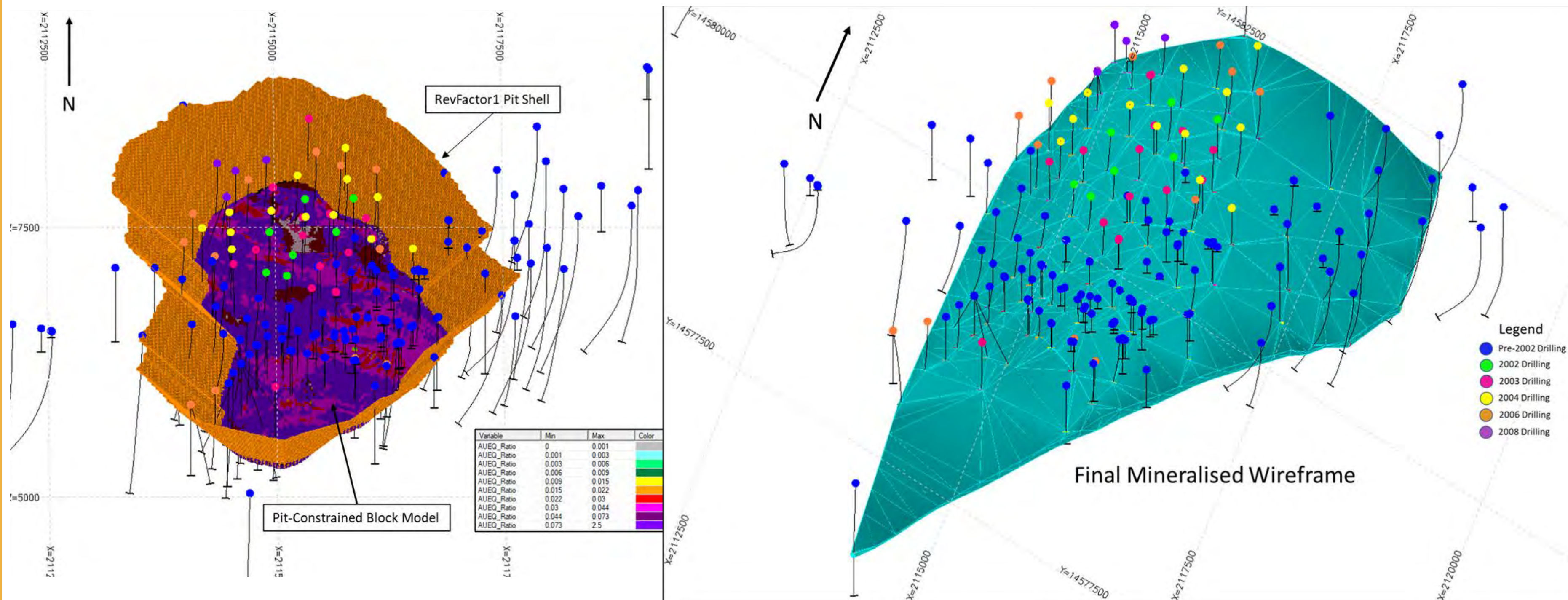
Lucero Technical Information



Maverick Springs Technical Information

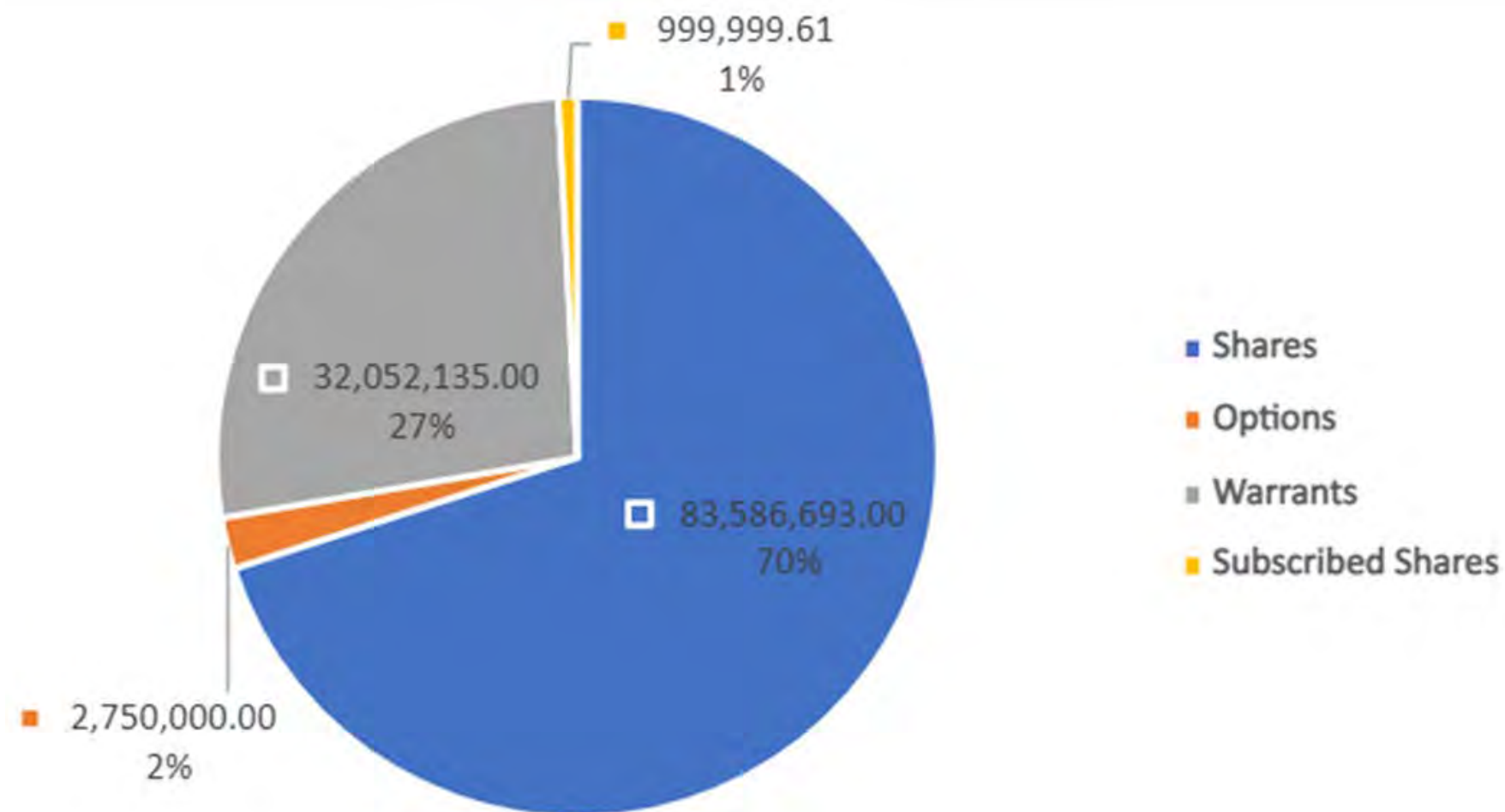


Maverick Springs Technical Information



Cut-Off	22.5 g/tonne AgEQ							
	Classification	Tonnes	AgEQ (g/tonne)	Ag (g/tonne)	Au (g/tonne)	AgEQ (Moz)	Ag (Moz)	Au (Moz)
Inferred		125,421,000	68.9	43.5	0.34	278.0	175.7	1.37

Share Structure



Capital Overview

as at Feb 8, 2023

Market Capitalization	\$8.359MM
Share Price	\$0.10
Common Shares Issued & Outstanding	83,369,895
Reserved for Issuance	34,802,135
Common Shares Fully Diluted	118,172,030
Debt	\$2.5MM

Figures in CAD and expressed in millions

Element79 Gold Corp. (ELEM)

0.10

0.00 (0.00%)

[Fullscreen](#)

1D 5D 1M 3M 6M YTD 1Y 3Y 5Y 10Y DAILY



Keeping up with \$ELEM

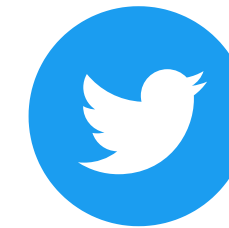


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