

# SITKA GOLD CORP

CSE: SIG  
SITKF: OTCQB  
FSE: 1RF

**Developing Gold, Silver and Copper Assets in North America**

Q2 2022



This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian or American securities regulatory authorities.

Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements.



- ⦿ Well Financed.
- ⦿ Led by an established team of industry professionals with over 150 years of collective experience and a proven track record of past discoveries, mine production and shareholder success.
- ⦿ Formed by the founders of Tundra Copper Corp. which was sold 18 months after inception for a significant return to all its shareholders.
- ⦿ Targeting gold, silver, zinc and copper properties that meet a proven set of criteria with the potential to unlock substantial value with systematic exploration.
- ⦿ Portfolio of 5 diverse projects with significant upside potential (2 of which had drill advancing programs completed in 2021):

**The RC Gold Project (Yukon)**

**The Alpha Gold Property (Nevada)**

**The Burro Creek Gold-Silver Deposit (Arizona)**

**The OGI Silver-Zinc-Gold Property (Yukon)**

**The Coppermine River Project (Nunavut)**



## BOARD OF DIRECTORS

### **Corwin (Cor) Coe, B.Sc., P.Geo. – Chairman, Director & CEO**

35+ years experience in the mining sector primarily in Arizona, Nevada and Yukon; has put 2 mines into production & is credited with discovery of a 2.0 M oz gold deposit; Professional Geologist and Mining Engineering Technologist with a B.Sc. in Earth Sciences from SFU; diploma in Mining Engineering Technology from BCIT.

### **Donald Penner, B.Sc. – Director & President**

President of DF Penner Geological Consulting Ltd., worked on grassroots to feasibility projects in North and South America, Africa and Europe since 1969; B.Sc. In Geological Sciences from University of British Columbia.

### **Mike Burke, B.Sc., P.Geo. – Director & VP of Corporate Development**

*35+ years experience in the mining sector primarily in the Yukon. Professional Geologist with a B.Sc. in Geology from UBC. Experience includes underground and open pit mine geologist, 20+ years with the Yukon Geological Survey as Head of Mineral Services, Chief Geologist for Golden Predator for 7 years and most recently Senior Operations Manager for Ensero Solutions an environmental and engineering consulting firm. Mike has been a Director of Yukon Chamber of Mines for 9+ years including his role as president from 2015-2019.*

### **Scott Price, B.Sc., M.Sc. – VP Exploration**

25 years of experience with a focus on gold exploration in Nevada; worked on several discoveries throughout Nevada and on the Pebble deposit in Alaska; B.Sc. in geology from University of Wyoming; M.Sc. in geology from Washington State University.

### **J. Greg Dawson, M.Sc., P.Geo. – Director**

Past Director of Exploration for GroundTruth Exploration; 30+ years of experience as an officer, director or manager of several junior mining companies; M.Sc. from Queens University.

### **Stephen Pearce, LL.B. – Director, Legal Counsel & CFO**

Director and Officer of several resource-related companies; specializes in corporate finance and securities; Law degree from UBC; Honours degree in economics from York University.

### **Ryan Coe, B.Sc., M.B.A. – Director**

20+ years of experience in mineral exploration project management from grassroots to drill advancement and reclamation.

## BOARD OF DIRECTORS (cont.)

### **Peter Maclean – Director**

Experienced Director and Officer of several public companies; played a significant role in raising more than \$100MM in equity financings; Economist with a BA from Acadia U. and an MA from UNB.

## ADVISORY BOARD

### **Dr. Craig Hart, PhD, FSEG, DGAC**

An internationally recognized geoscientist who played a pivotal role in the development of intrusion-related gold systems, such as those that form gold at Sitka's RC Gold Project. A founding geologist of the Yukon Geological Survey and former head of its Mineral Services Division. Dr. Hart holds a PhD from the University of Western Australia and has contributed to the publication of >150 scientific papers.

### **Joseph (Joe) Piekenbrock, M.Sc.**

35+ years of mining experience; past VP Exploration for NovaGold Resources Inc.; awarded Thayer Lindsley medal for discovery of Donlin Creek deposit; B.Sc. in Geology from the University of Colorado; M.Sc. in Geology from the University of Arizona.

### **Syd (Sipke) Visser, B.Sc., P.Geo.**

President/Senior Geophysicist at SJ Geophysics Ltd.; 30+ years of international geophysical survey experience; Haileybury School of Mines graduate; B.Sc. in Geology & Geophysics from University of British Columbia.

### **Scott Close, M.Sc., P.Geo.**

President Ethos Geological, Inc.; Senior Technical Advisor and Exploration Manager roles throughout North America; M.Sc. in Earth Sciences from SFU; specializes in resource evaluation and development.

### **Sam Wallingham**

Extensive experience and knowledge in community affairs, First Nations governance, First Nations training, and negotiations. Has worked with several mining companies over the past 25 years in a variety of capacities, including as a community affairs manager, negotiator, and personal manger. Has served on many boards as a First Nations representative and appointee and Yukon government appointee. Currently sits on the Yukon Water Board.



6 MONTH CHART — CSE: SIG OTCQB: SITKF

(June 13, 2022)

SHARE STRUCTURE (as of March 31st, 2022)

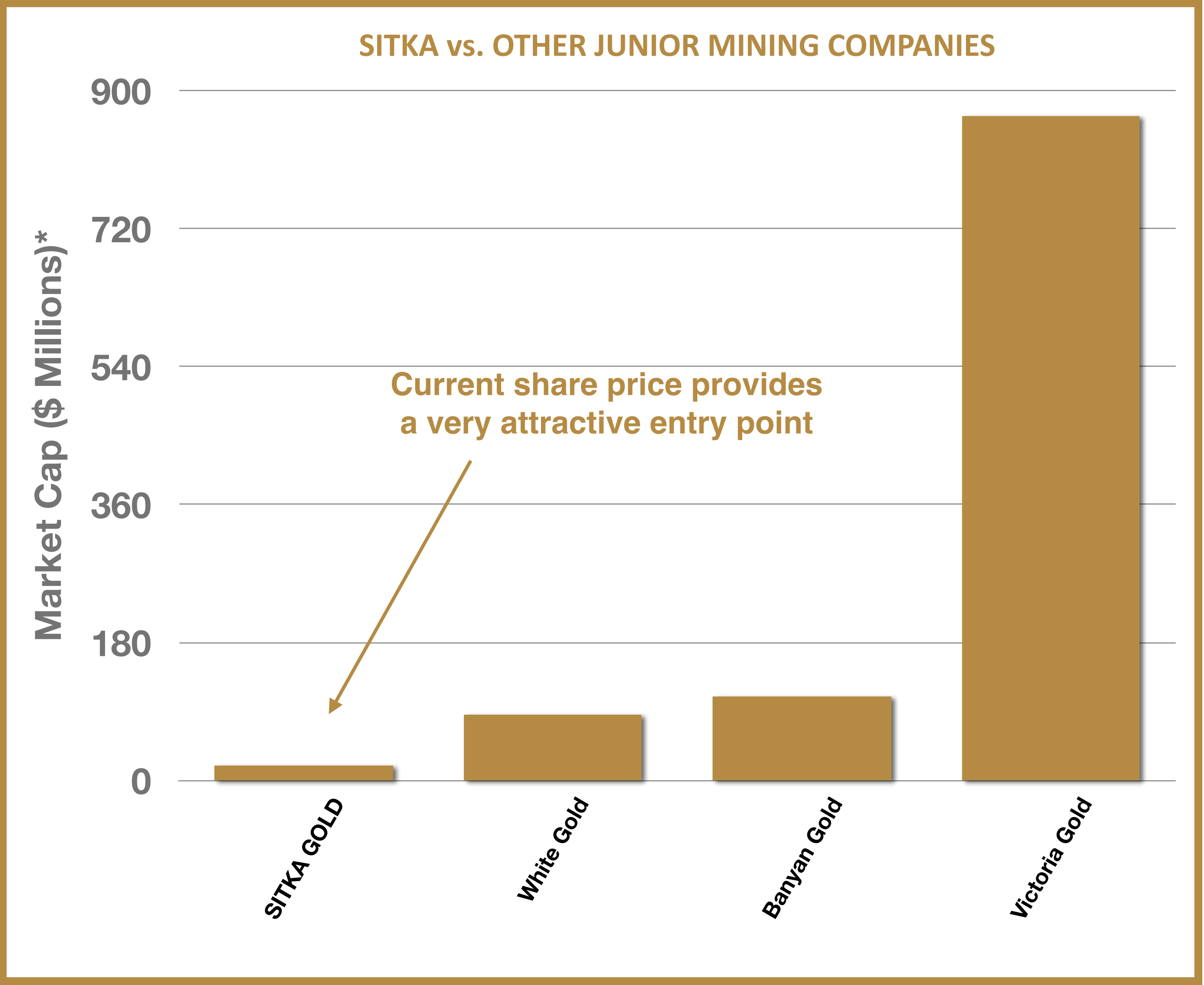
Shares Issued and Outstanding	128,085,032
Market Cap @ \$0.15/sh	~ \$18M
Warrants (\$0.14 to \$0.23)	70,004,682
Options	11,225,000
Fully Diluted	209,314,714
Working Capital (approx.)	\$3.5 million





**SIGNIFICANT UPSIDE POTENTIAL**

- Newly listed company that is **extremely undervalued** compared to peers (approx. \$18 million Market Cap)
- A management team with the proven ability to aggressively explore and leverage its assets for shareholder gains
- Exposure to a diverse portfolio of attractive projects in proven, mining friendly jurisdictions - from discovery stage to resource expansion.





Sitka's diverse portfolio of gold, silver, zinc and copper projects are located in proven, mining friendly jurisdictions and vary from grassroots, discovery stage properties to an existing deposit open for expansion in all directions:

1. **New intrusion-related gold system discovered within the Tombstone Gold Belt in the Yukon** during Fall, 2021 (RC Gold Project, Yukon)
2. **A Carlin-type gold deposit target** in the heart of Nevada's "Elephant Country"; Target zone with Carlin-type mineralization intersected March 2021 (Alpha Gold Project, Nevada)
3. **A large, outcropped epithermal Au-Ag system with historical 5 million ounce Ag & 120,000 Au deposit** with excellent expansion potential (Burro Creek Project, Arizona)
4. **A SEDEX style Zinc-Silver-Lead deposit target** adjacent to existing gold mine and associated infrastructure (OGI, Yukon)
5. A 50,000 hectare land package hosting both **bulk-tonnage and high-grade Copper targets** (Coppermine River, Nunavut)





# RC GOLD PROJECT

## YUKON

**A district scale land package with several intrusion-related gold targets located in the heart of the Tintina Gold Belt**

- Approx. 376 km<sup>2</sup> (37,700 hectares)
- Largely under explored, highly fertile land package with road accessibility
- Midway between the Brewery Creek & Eagle Gold gold mines
- **New Robust Gold System Discovered!** 2020 & 2021 drilling program produced extensive intercepts of impressive gold grades & visible gold in core
- 5,000 metre drill program completed in 2021 with new high-grade zone discovered
- 10,000 Metre Drill Program Currently Underway





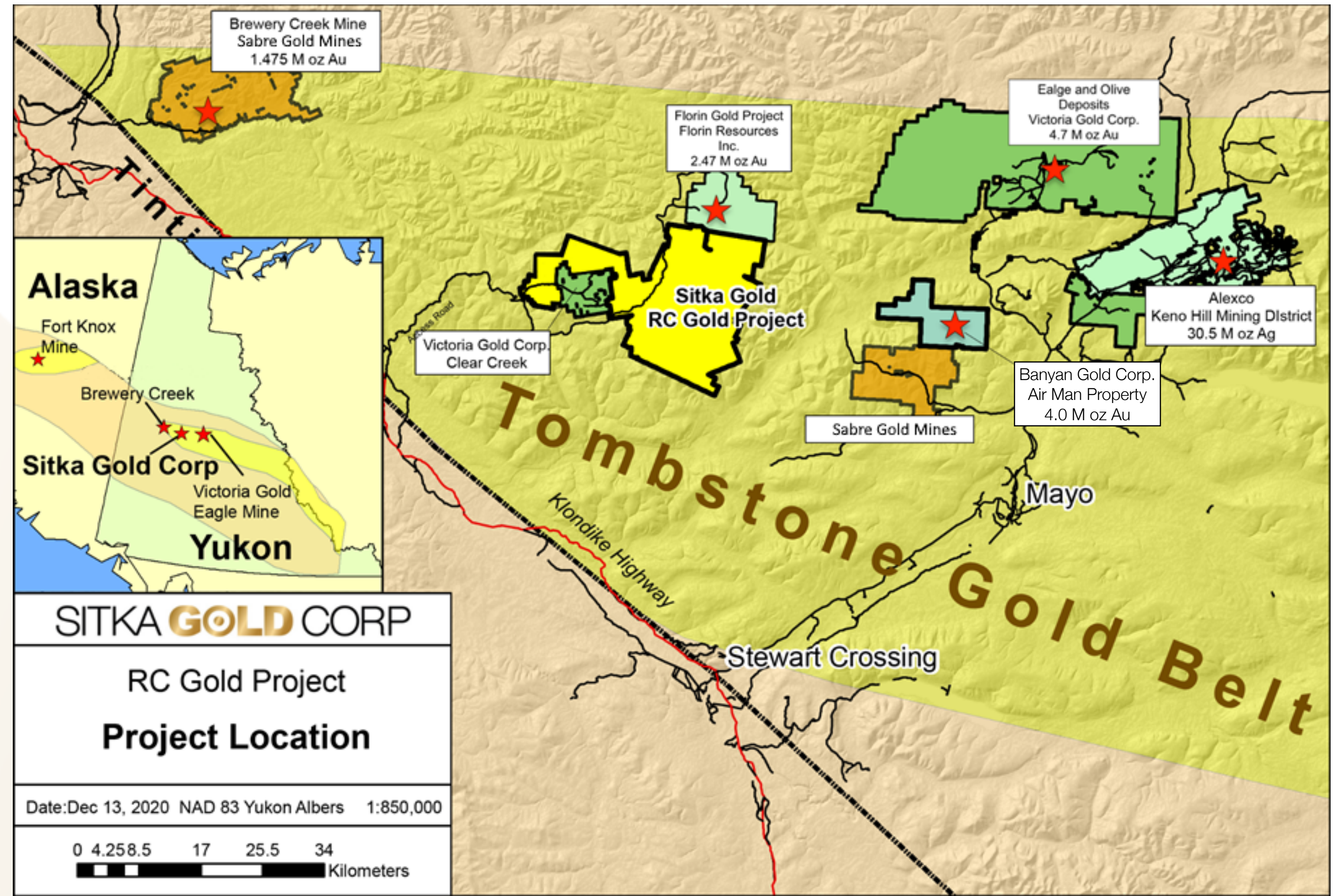
## Project Overview

- Road accessible, district scale claim package covering 376 km<sup>2</sup> (93,000 acres) with similar geology and regional proximity to several intrusion related gold deposits; adjoins the 2.47 M oz Florin Gold deposit to the north and Victoria Gold's Clear Creek gold property to the west.
- Located in the heart of the Tombstone Gold Belt, within the Tintina Gold Belt, which hosts several Intrusion Related gold deposits such as Kinross' Fort Knox deposit and Victoria Gold's Eagle Gold deposit.
- Several intrusion related gold targets recently defined by soil sampling, trenching, drilling, mapping and geophysics.
- **FOCUSED ON THE 2 KM TREND UNDERLYING THE SADDLE-EIGER INTRUSIVE SYSTEM**
- 2020 drilling intercepts include **139.1 m of 0.61 g/t Au (Eiger), 100.8 m of 0.82 g/t Au (Saddle)**
- Blackjack Zone within Saddle-Eiger Trend discovery - hole 21 - **220.1 m of 1.17 g/t Au**



## Project Location

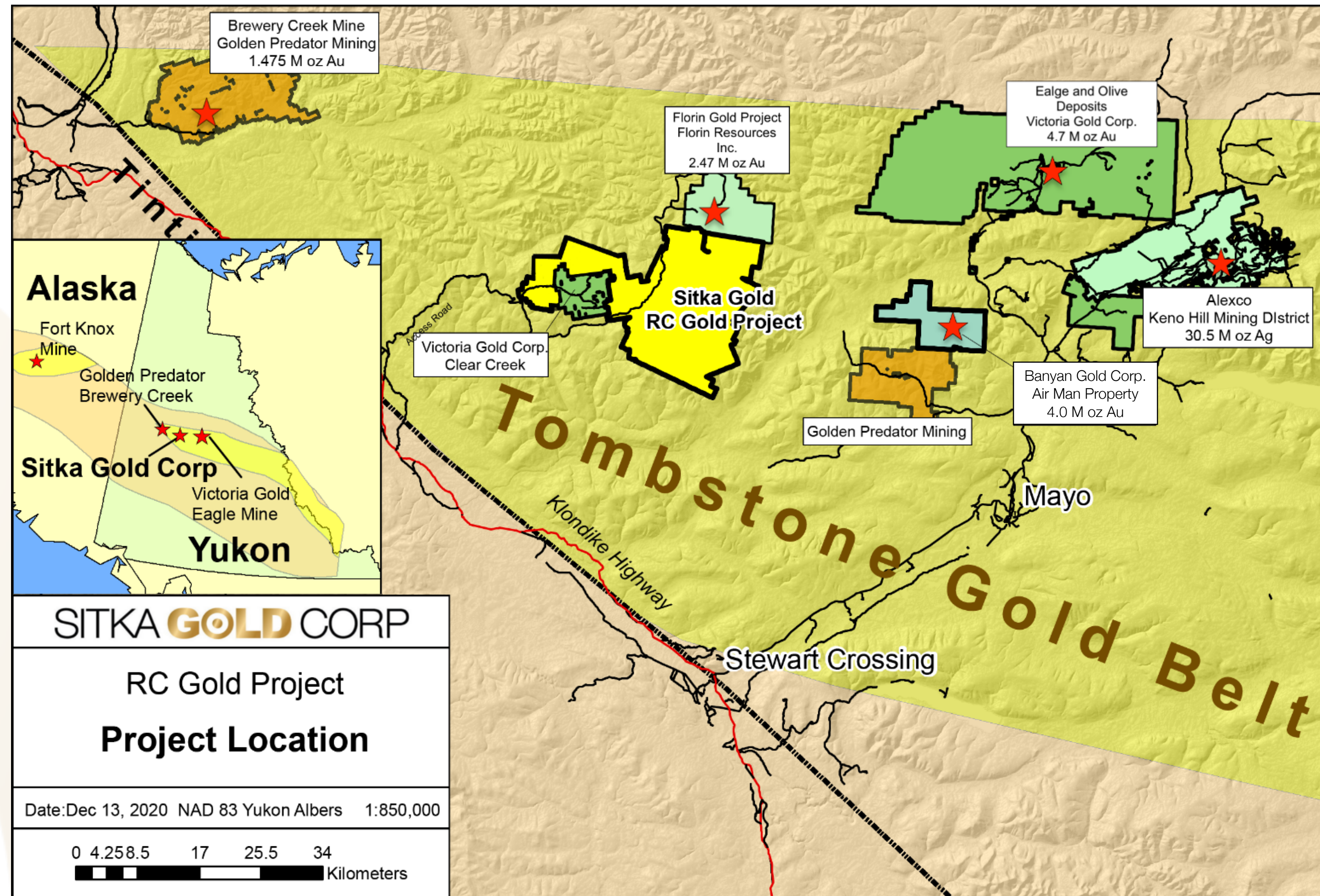
- Located 100 km east of Dawson City, Yukon
- In the heart of the Tombstone Gold Belt - a geologically fertile region that lies within the larger Tintina Gold Belt
- In a mining friendly jurisdiction with a proven track record of discovery and mine development
- The Largest consolidated land package in the maturing Tombstone Gold Belt which includes Victoria Gold's Eagle Gold mine, Banyan Gold's AurMac project, Florin Resources Gold project and Sabre Gold's Brewery Creek project.





## Emerging New Gold District

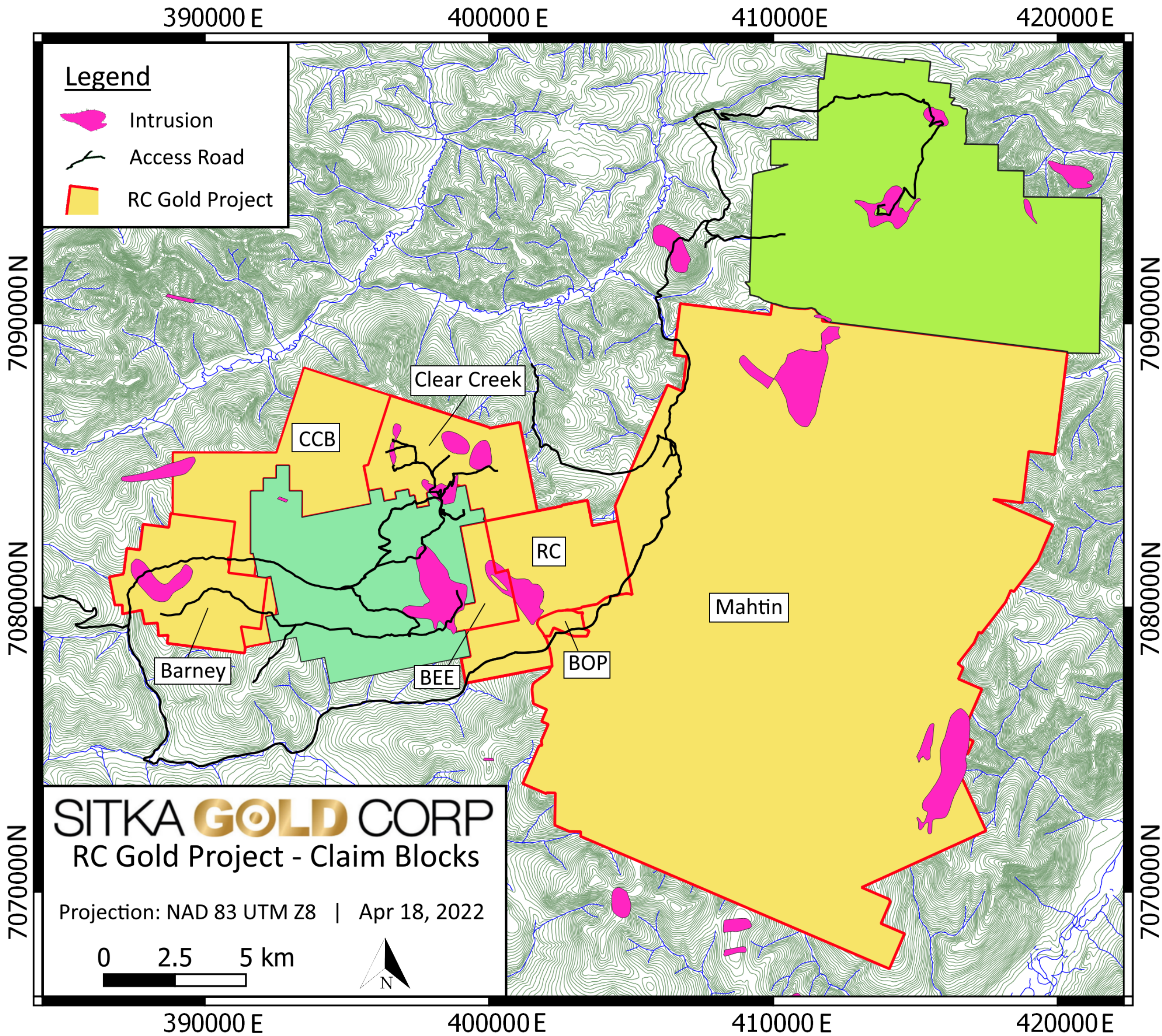
- Eagle Gold deposit - Measured and Indicated Resources prior to mining of **214 million tonnes grading 0.63 g/t gold (Au) estimated at a 0.15 g/t cut-off (4.397 million ounces)**;
- AurMac Project - Inferred Mineral Resource of **207.0 million tonnes grading 0.60 gram per tonne gold estimated with a 0.2-0.3 g/t cut-off (3.99 million ounces)**;
- Florin Gold Project - Inferred Mineral Resource of **170.99 million tonnes grading 0.45 g/t (2.47 million ounces)**;
- Brewery Creek deposit – Indicated Mineral Resource of **22.2 million tonnes at a grade of 1.11 g/t Au (0.789 million ounces)**





Project Description

- Project comprised of 6 claim blocks including the RC, Bee Bop, Mahtin, Clear Creek, Barney Ridge and newly staked claims.
- Borders 2.47 M oz Au deposit to the north (Florin Gold) and Victoria Gold Corp’s Clear Creek Property to the west.
- Several producing placer gold mines active within project claims
- Newly constructed placer mine road provides access across entire 376 km² land package
- Largely unexplored with several intrusion-related gold deposit targets as well as high-grade vein, breccia and stockwork hosted gold targets



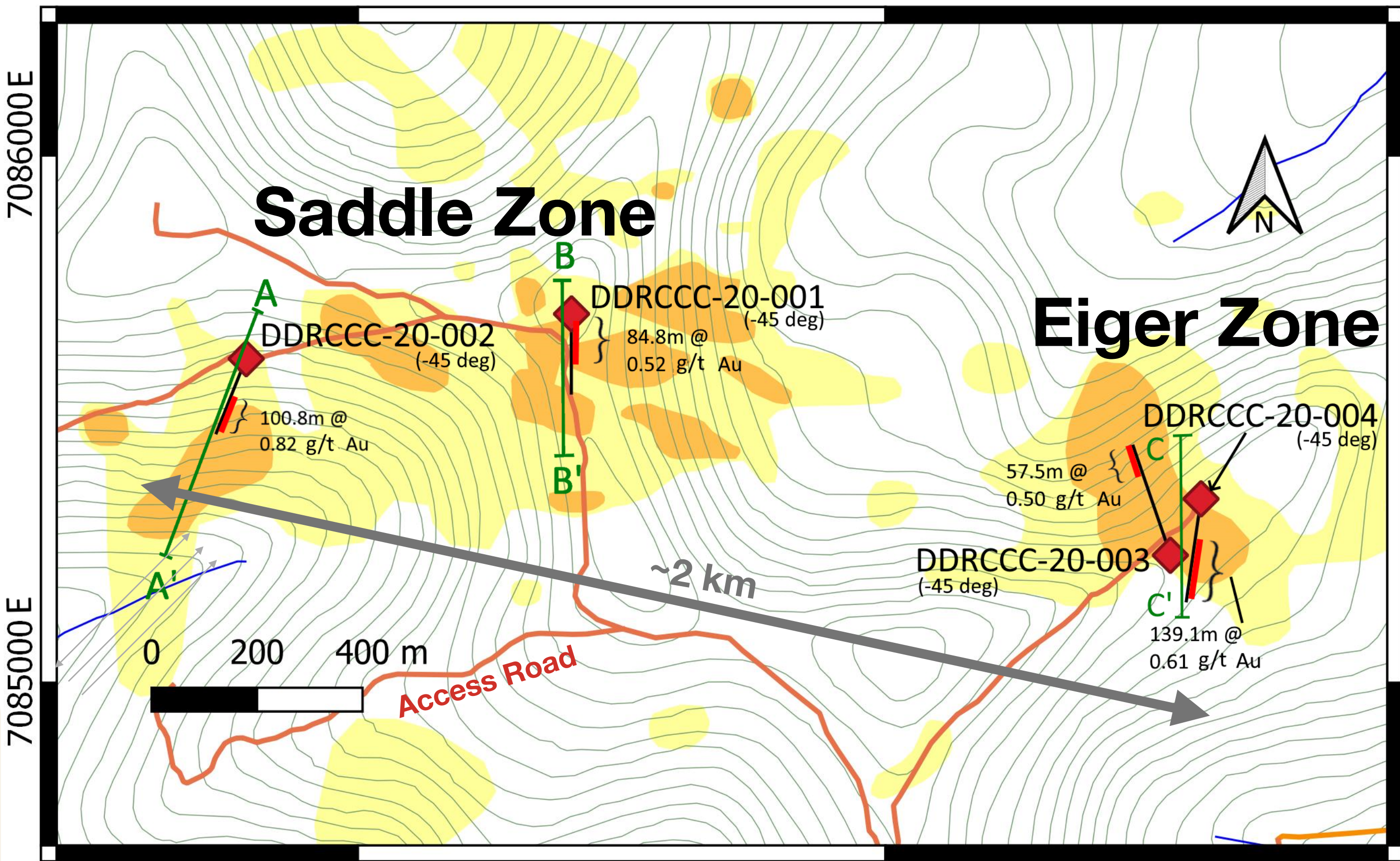


2020 Drill Hole Overview

Strategically positioned to test the 2 by 0.5 km structural trend that hosts the Saddle and Eiger intrusions and is underlain by a >100 ppb to >500 ppb gold-in-soil anomaly

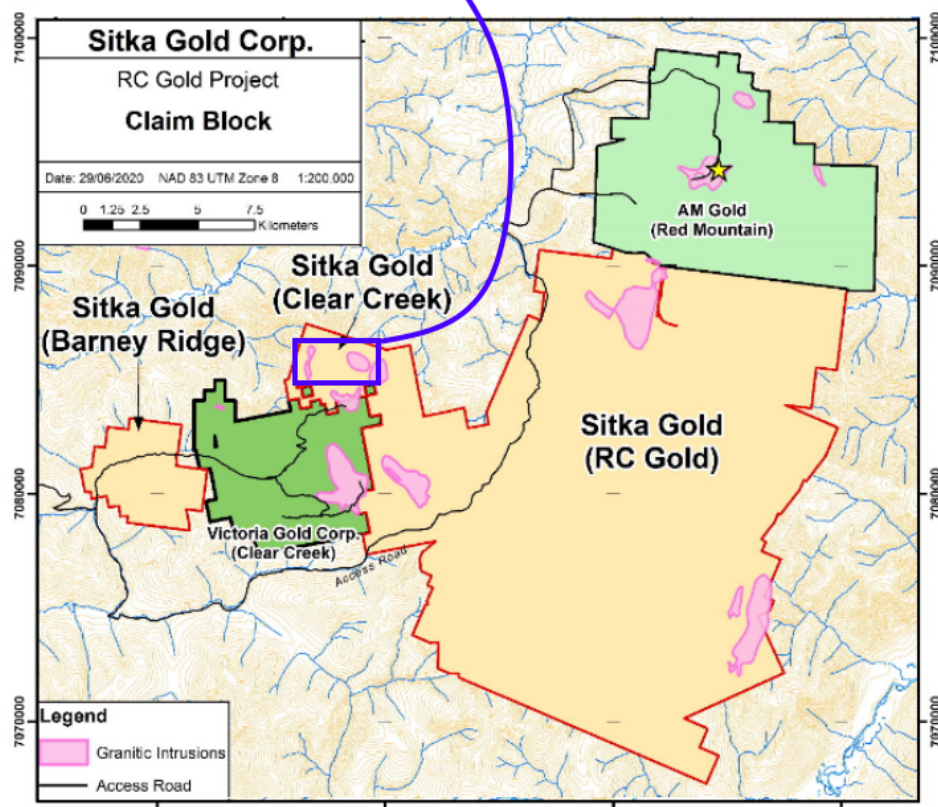
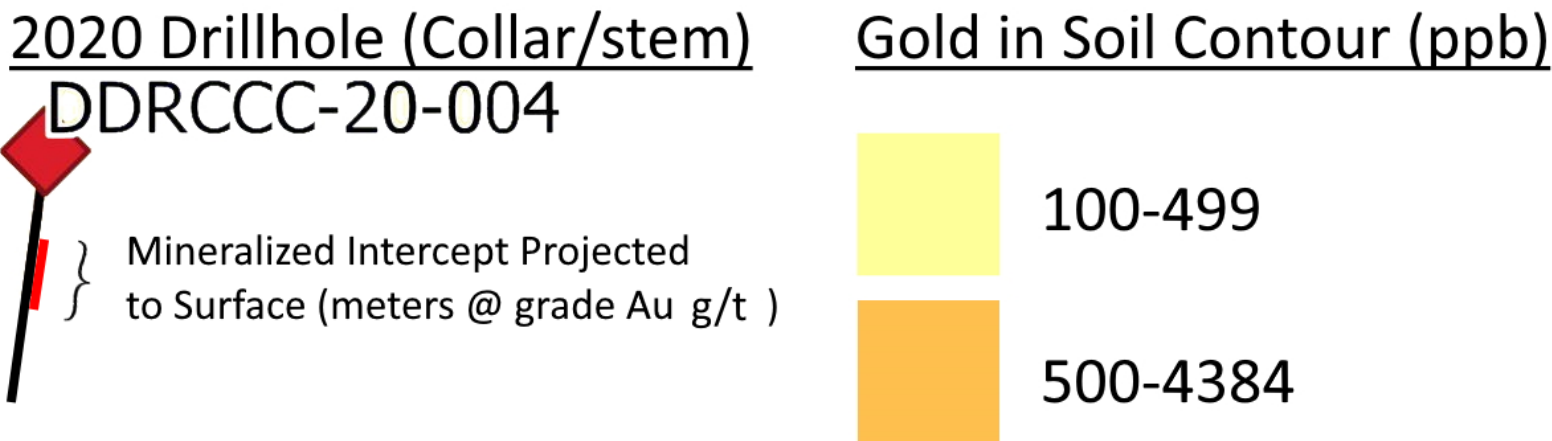
2020 Drill Highlights:

- Hole 20-01 – 84.8 m grading 0.52 g/t Au (midway between Saddle and Eiger)
- Hole 20-02 – 287 m grading 0.52 g/t Au, including 100.8 m grading 0.82 g/t Au (Saddle)
- Hole 20-03 – 304 m grading 0.36 g/t Au, including 57.5 m grading 0.50 g/t Au (Eiger)
- Hole 20-04 – 318 m grading 0.45 g/t Au, including 139 m grading 0.61 g/t Au (Eiger)



SITKA GOLD CORP

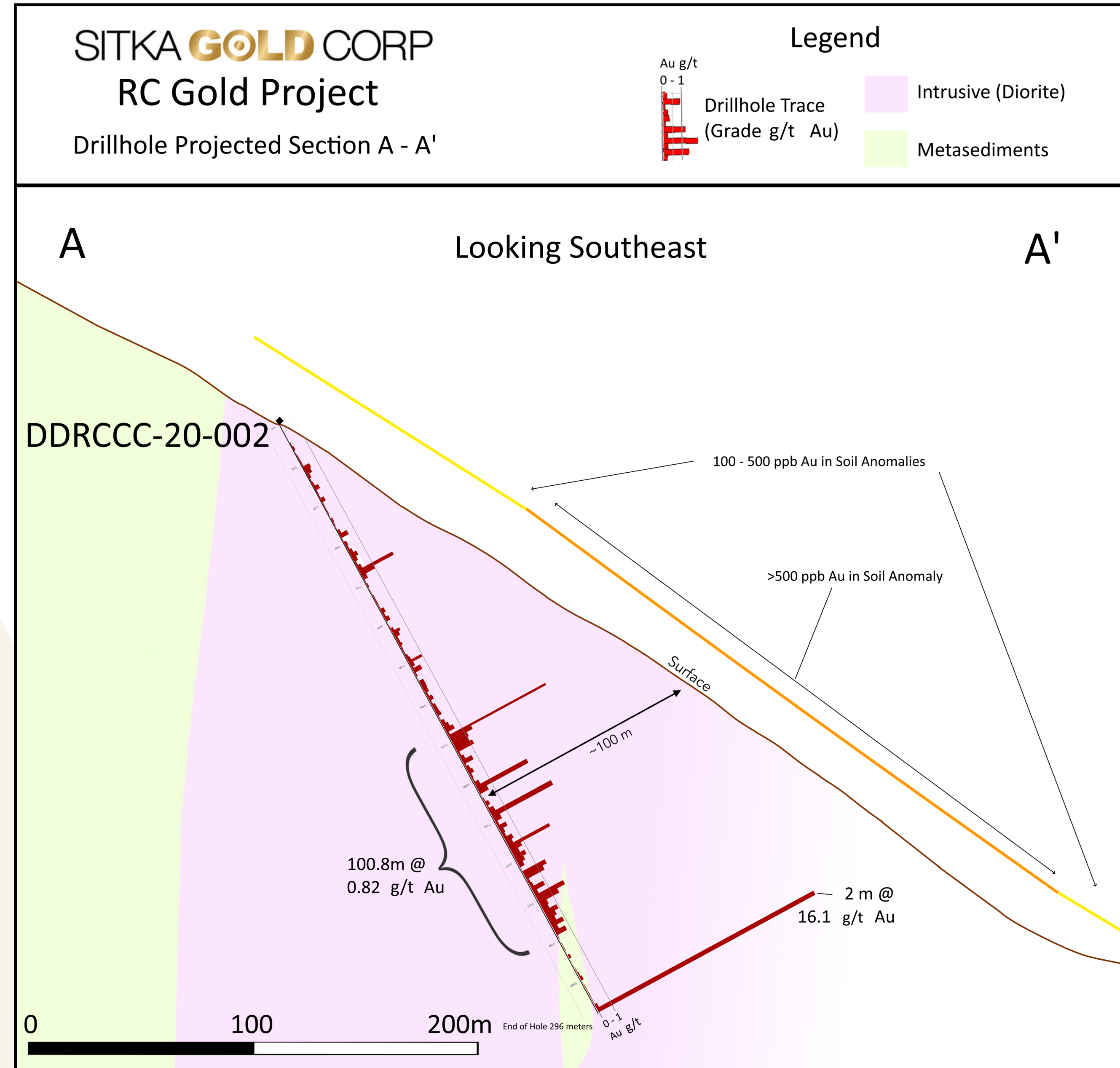
RC Gold Project - 2020 Drill Plan Map with Mineralization Projected to Surface





## 2020 Drill Sections

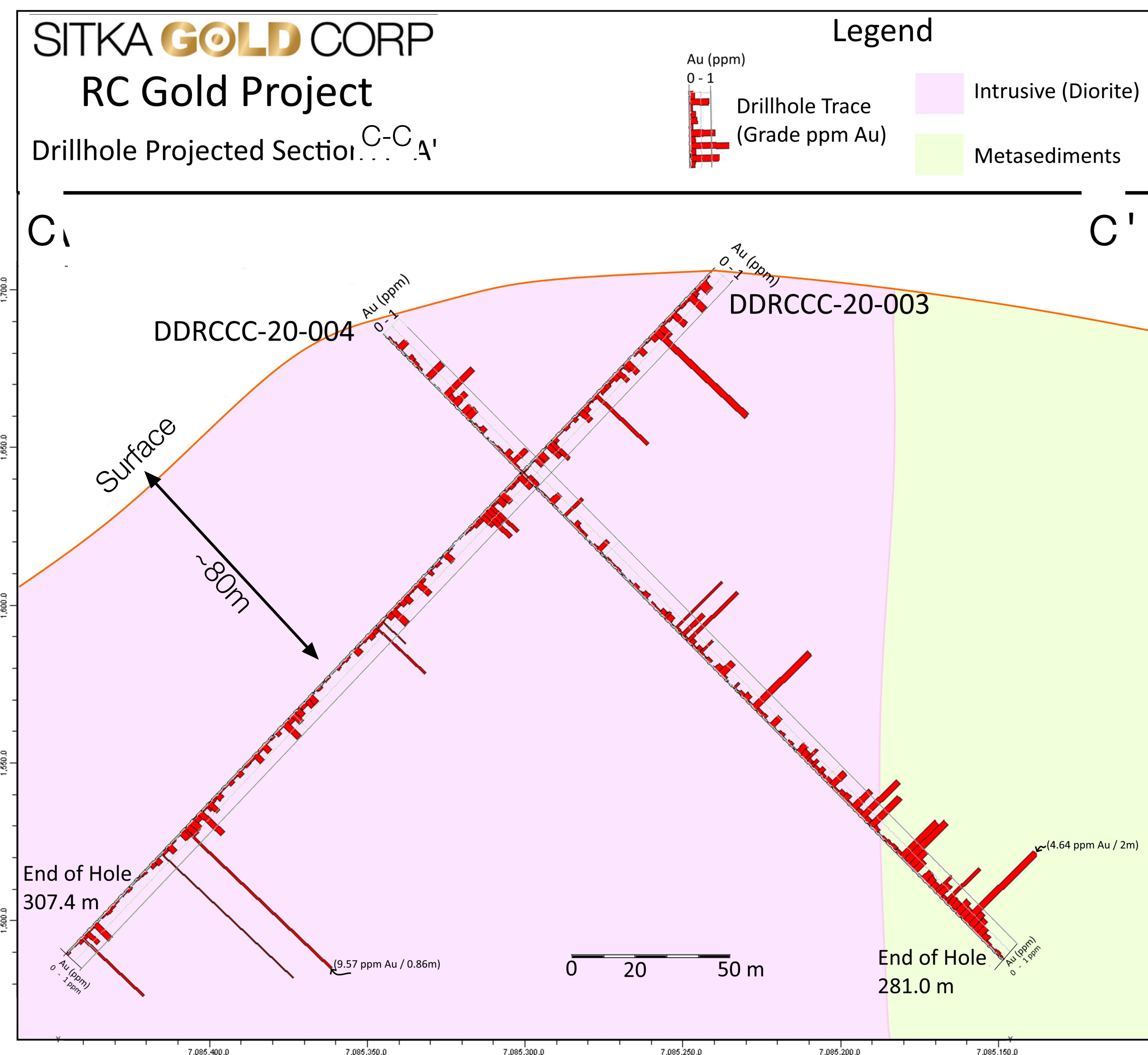
- Total of 25 diamond drill holes completed to date.
- Gold encountered from near surface to significant depths in multiple drill holes
- DDRCCC20-002 returned 0.52 g/t Au over its entire length of 287 m, including **100.8 m of 0.82 g/t Au**, and ended with separate high-grade intercept of **16.1 g/t Au** over 2 m
- Step out hole DDRCCC21-021 (Hole 21) was drilled 200 m to the south of hole -002 and returned **220.1 m of 1.17 g/t gold Au from surface, including 50.5 m of 2.08 g/t Au**





## Summary of Drill Results at the Saddle-Eiger Zones (continued)

- Gold encountered from surface to depth in DDRCCC20-003 and -004
- DDRCCC20-004 is approximately 1800 metres from drill hole DDRCCC20-002 and Hole 21
- DDRCCC20-004 returned an intercept of **139.1 m of 0.61 g/t Au** and ended with high-grade intercepts in meta sediments
- Comparable deposits demonstrate the economical potential of this discovery:
  - Victoria Gold's Eagle Gold Mine = 155 million tonnes at 0.65 g/t Au
  - Kinross' Fort Knox Gold Mine = 282 million tonnes at 0.37 g/t Au
- Topography of target area makes open pit extraction an attractive option as mineralization remains within viable distance to the surface



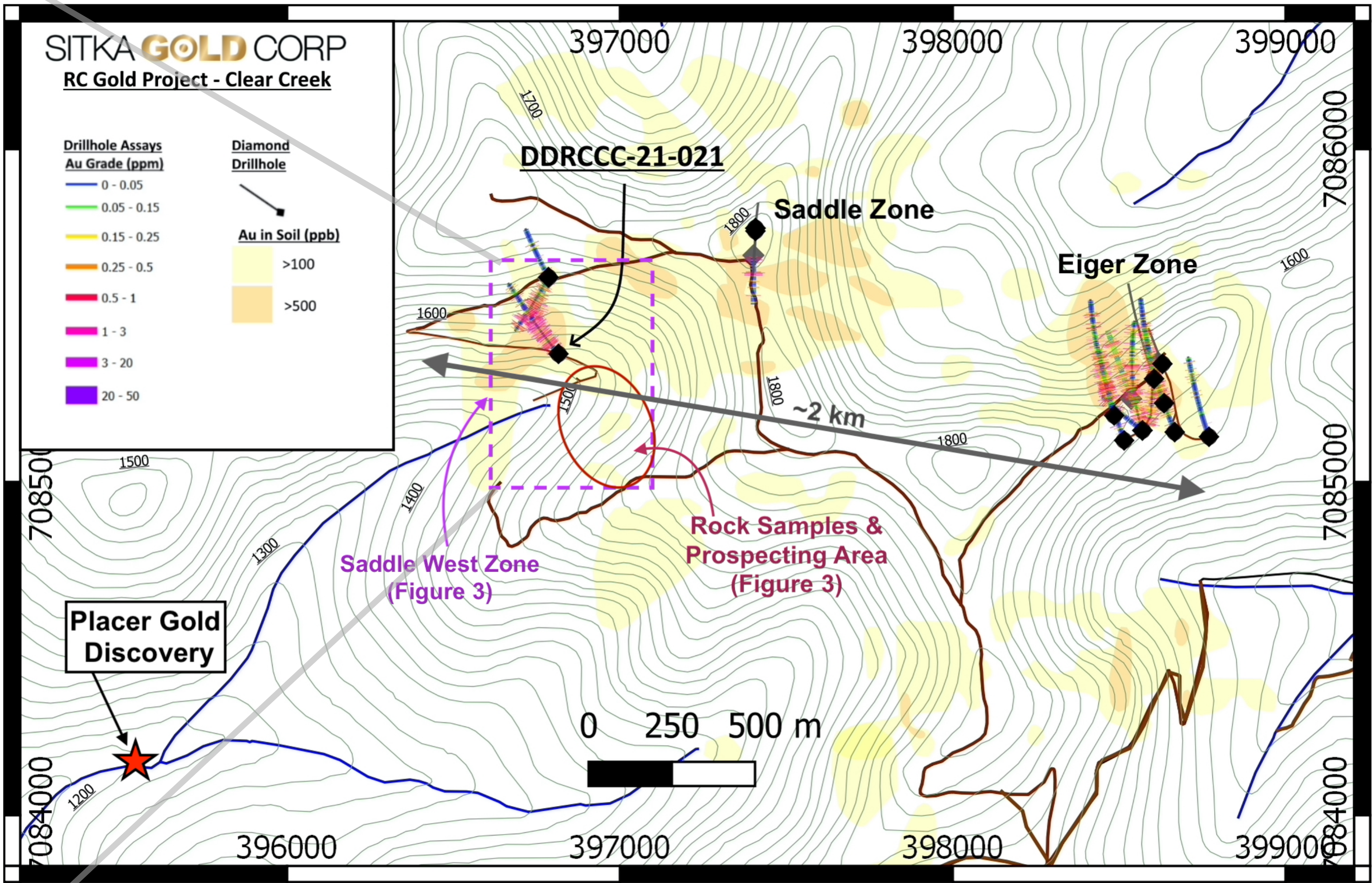
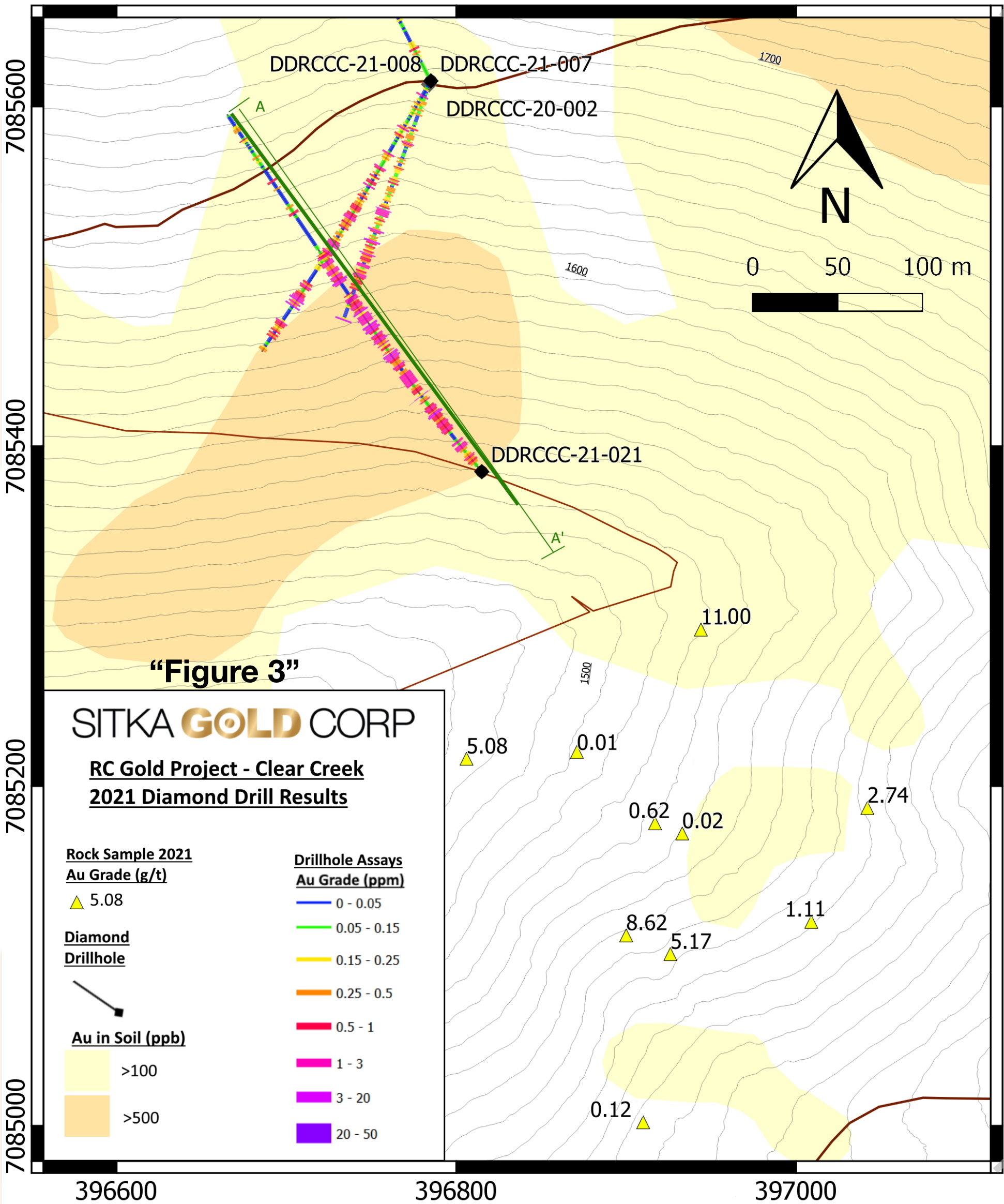


## 2021 Exploration Program Summary

- 15 diamond drill holes totalling 5000 m completed across the Saddle-Eiger Zones
- 731 soil samples and 68 rock samples completed across the Project
- Blackjack zone discovered in Hole 21. Visible gold observed in 21 different sections of the hole and returned **220.1 m of 1.17 g/t Au**, including **50.5 m of 2.08 g/t Au**, from surface marking an exceptional new discovery of what is interpreted to be a structurally controlled, high-grade gold corridor.
- Rock samples taken 100 to 500 m south of Hole 21 returned up to **11.00 g/t Au** and outline a new area of gold mineralization at surface that significantly expands the Saddle West Zone.
- Newly discovered placer gold identified in 2021 approximately 1km down drainage from the Saddle West Zone - this placer gold is very pure and is likely associated with the in-situ gold mineralization encountered in Hole 21 and the rock samples collected mentioned above.



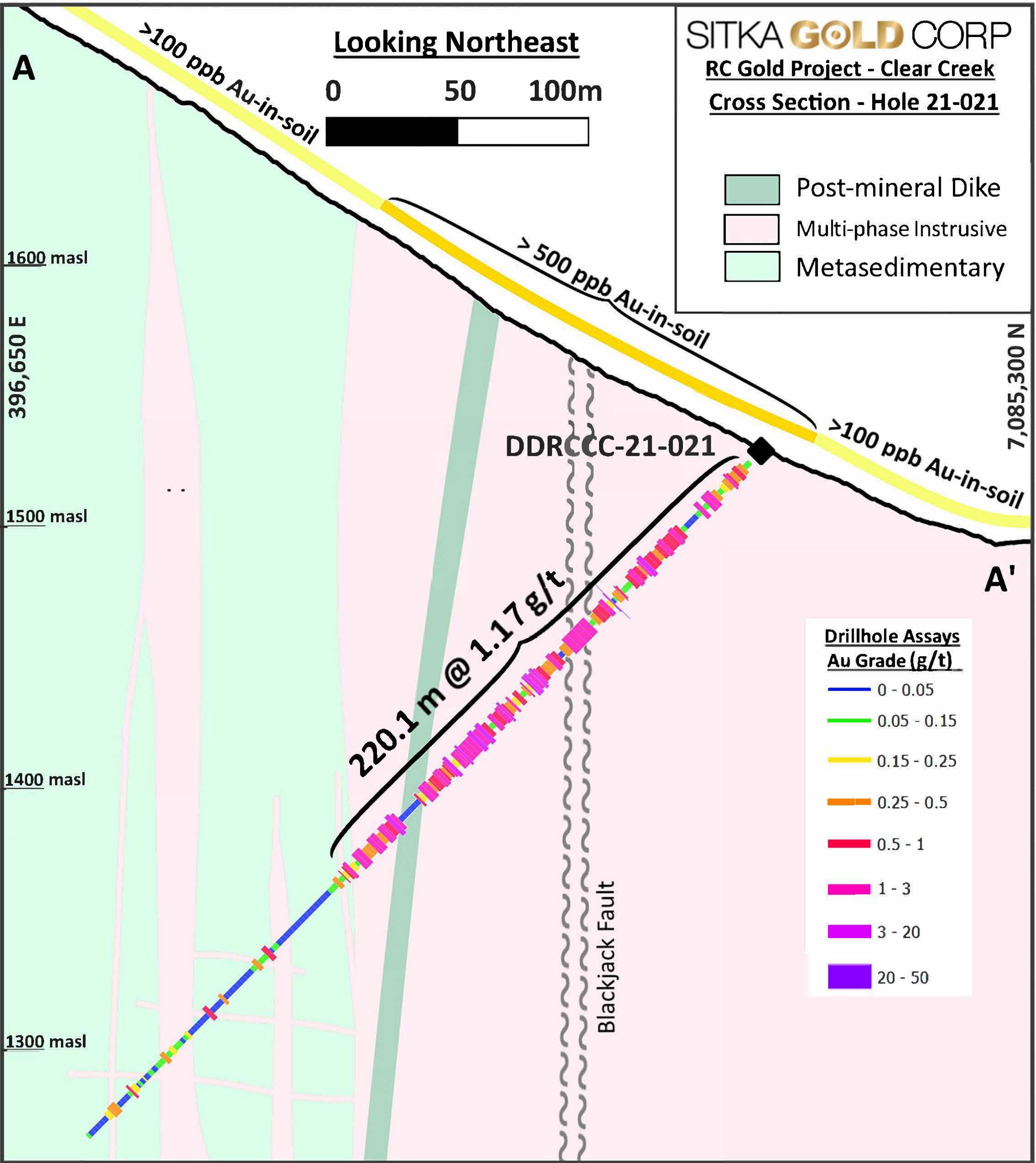
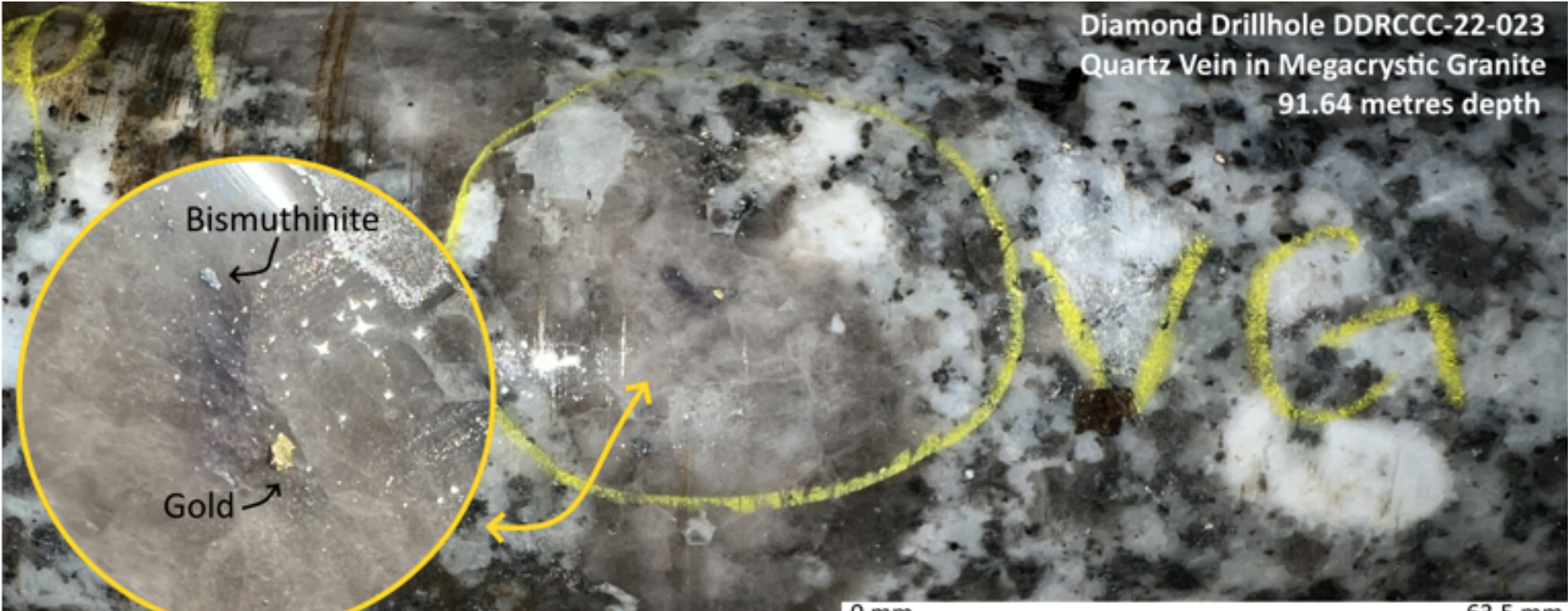
2021 Work Maps





# Summary of Drill Results at the Saddle-Eiger Zones

- Step out hole DDRCCC21-021 (Hole 21) was drilled 200 m to the south of hole -002 and returned **220.1 m of 1.17 g/t gold Au** from surface, including **50.5 m of 2.08 g/t Au**
- A newly recognized structure, named the Blackjack Fault, was intersected in Hole 21 and is interpreted to trend north-south. This fault appears to be an important mineralizing control on the east-west trending mineralized system
- Results from Hole 21 appear to reflect a structurally controlled, high-grade gold corridor that is running throughout this large intrusion related gold system





## 2021 Drilling Result Highlights

### Blackjack

- Hole 21 - **220.1 metres of 1.17 g/t Au** including:
  - **50.5 m of 2.08 g/t Au**

### Saddle

- Hole 7 – **318 m of 0.45 g/t Au (Saddle)** including:
  - **32 m of 1.23 g/t Au**

### Saddle Ridge

- Hole 19 – **80.0 m of 0.59 g/t Au**

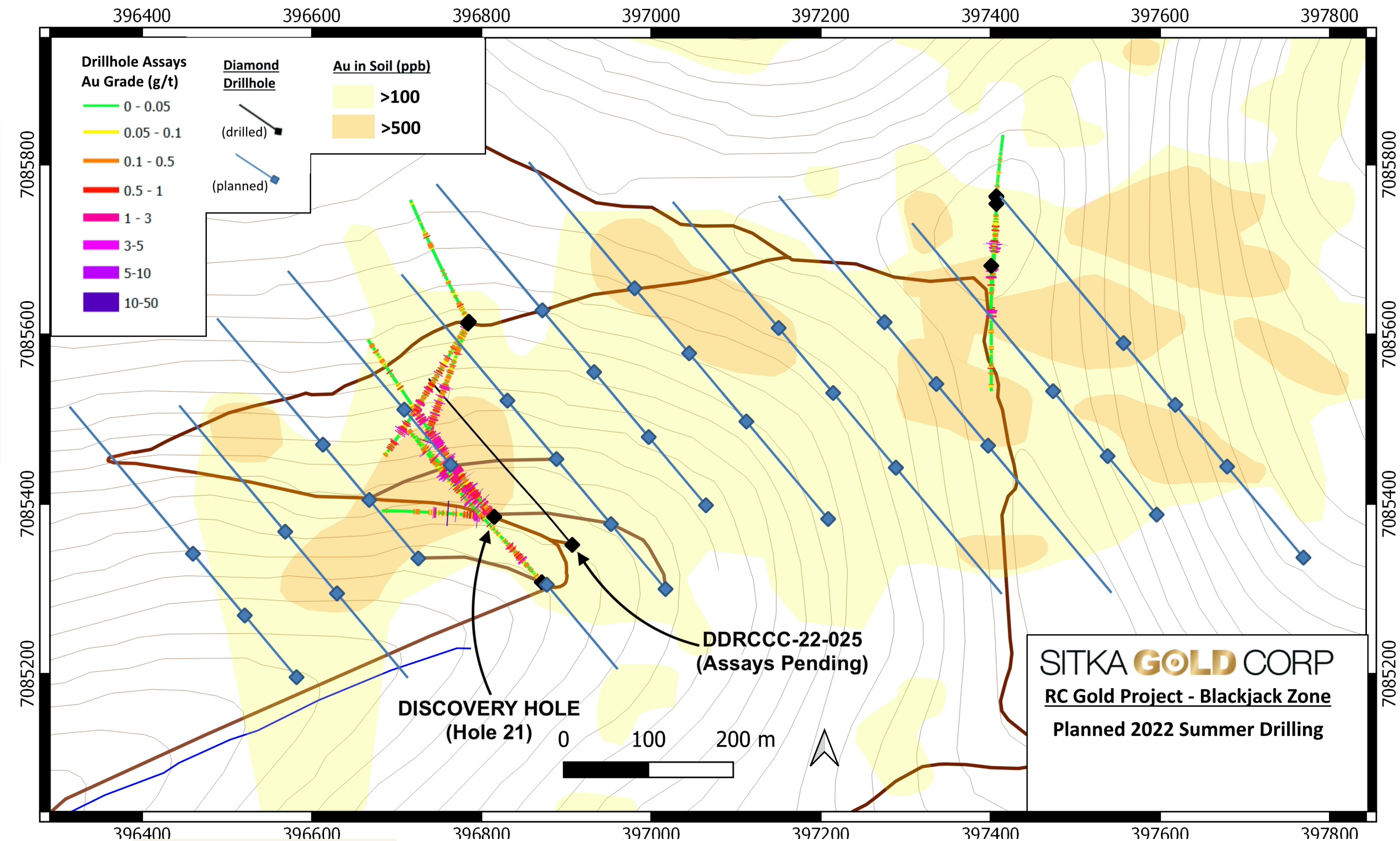
### Eiger

- Hole 9 – **354 m of 0.41 g/t Au** including:
  - **72 m of 0.72 g/t Au**
- Hole 10 – **402.5 m of 0.40 g/t Au** including:
  - **37.8 m of 1.03 g/t Au**
- Hole 11 – **23.0 m of 0.50 g/t Au**
- Hole 12 – **25 m of 0.67 g/t Au** and **7.0 m of 1.20 g/t Au**
- Hole 13 – **213 m of 0.45 g/t Au** including:
  - **59.0 m of 0.62 g/t Au**
- Hole 14 – **212 m of 0.41 g/t Au** including:
  - **82.0 m of 0.61 g/t Au** and **10 m of 1.15 g/t Au**



## 2022 Drilling - 10,000 Metre Drill Program

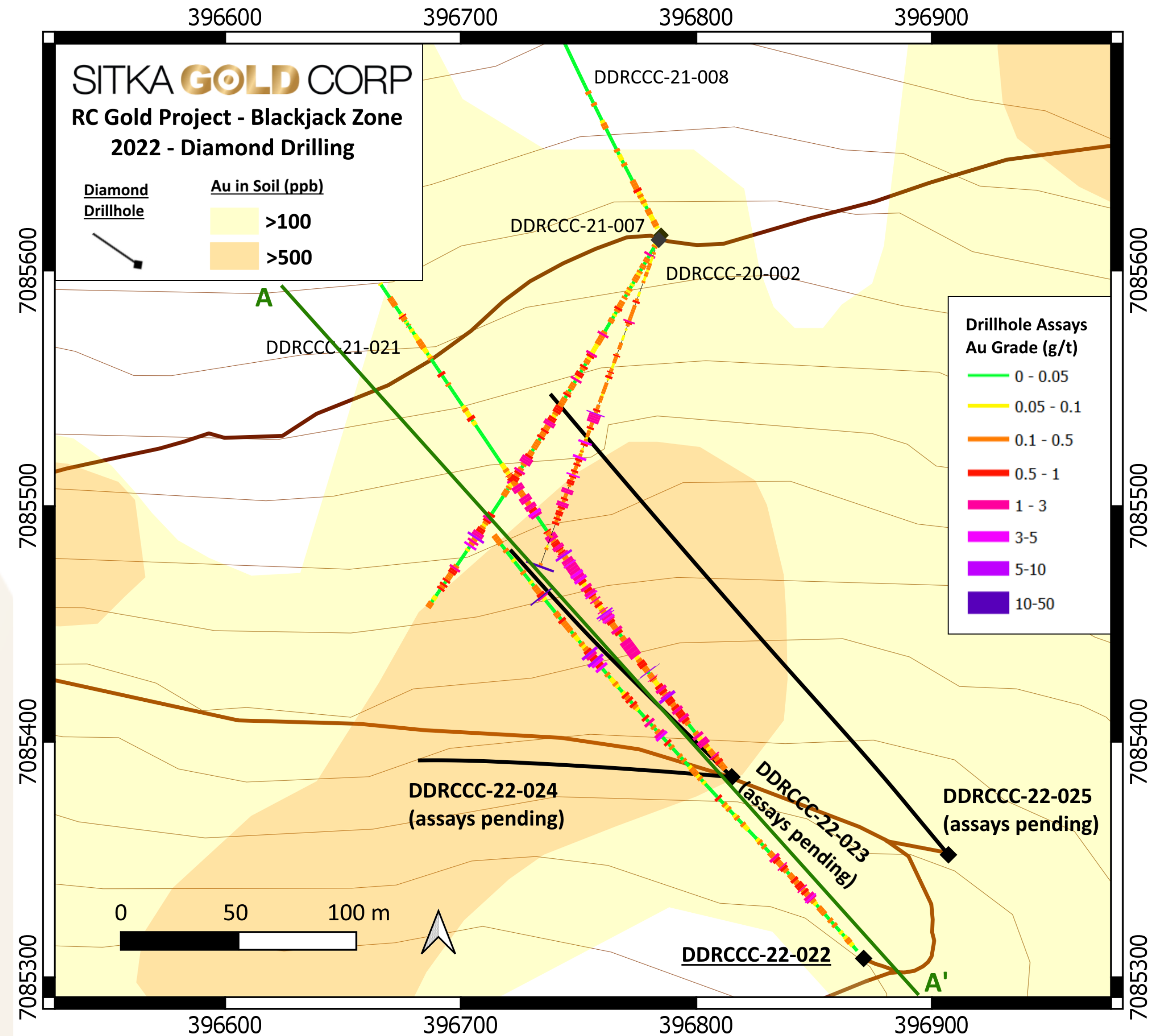
- Four holes (Hole 22 to Hole 25) totalling 1242.8 metres completed
- Summer program - resumed in June with 2 drills





## 2022 Blackjack Zone Drilling Highlights

- Hole 22- 273 m of 0.52 g/t Au from 46 m to 319 m including,
  - 62 m of 1.21g/t Au
- Hole 23 - 205.8 m of 1.01 g/t Au from surface including,
  - 91.0 m of 1.61 g/t Au
- Hole 24 - 107.5 m of 1.44 g/t Au from 4.5 m to 112.0 m including,
  - 66.0 m of 2.11 g/t Au.





# ALPHA GOLD PROPERTY

NEVADA

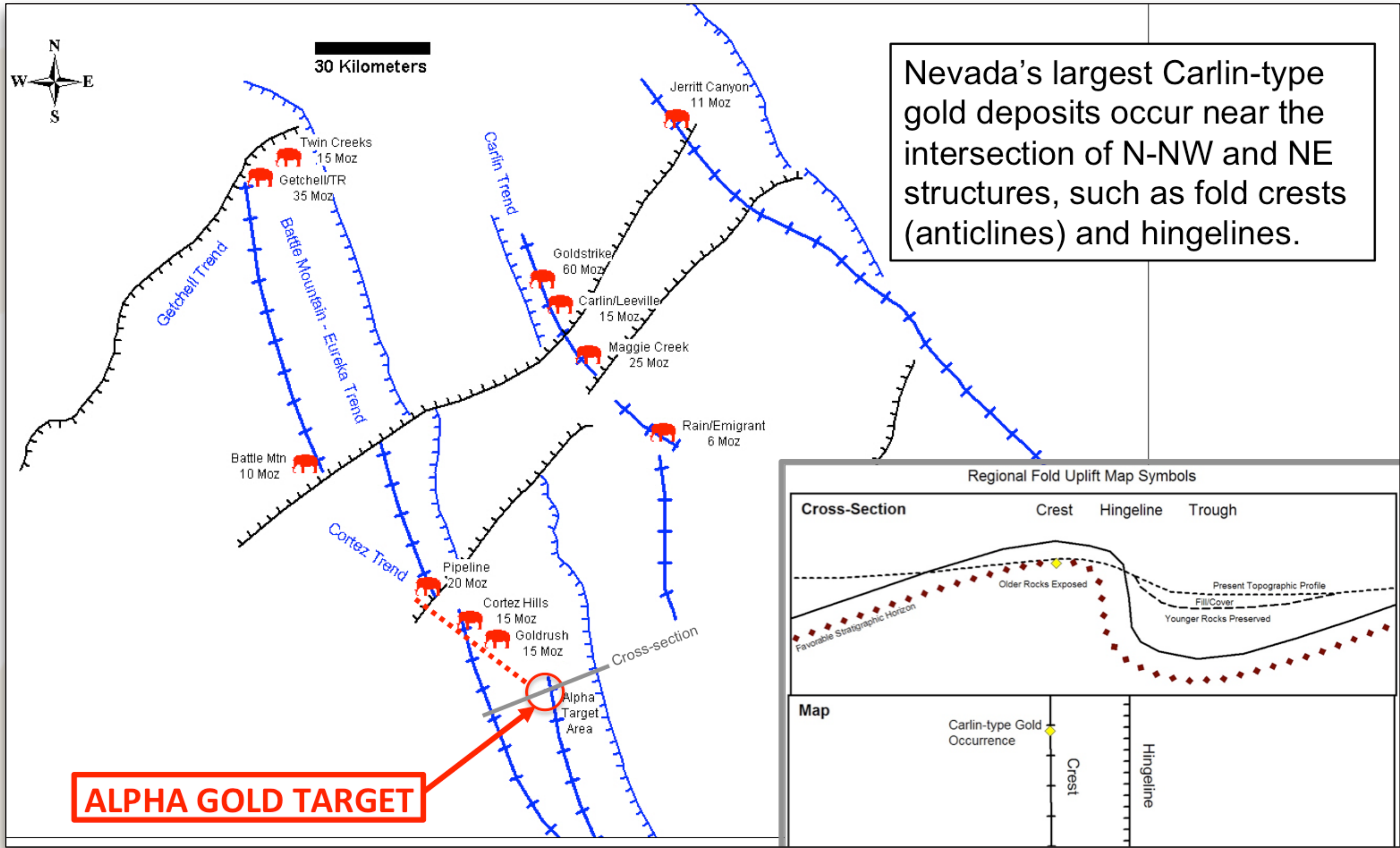
## A Calrin-type gold deposit target in the heart of the Carlin District

- Located along the Cortez Gold Trend in Nevada's Carlin province
- Road accessible; 1 mile off highway
- Surrounded by several multi-million ounce gold deposits
- **Q1 2021 drilling intersected target zone at mineable depth**
- **Significant Carlin-type gold deposit alteration & mineralization encountered throughout the targeted contact zone**
- **Q3 2021 follow up drilling expanded newly identified target areas; produced best gold intercepts to date**
- **Land package recently expanded to cover newly identified, high priority target areas**
- **BML drill permits received. Drill contract signed with local drilling company for planned 5000ft drill program**

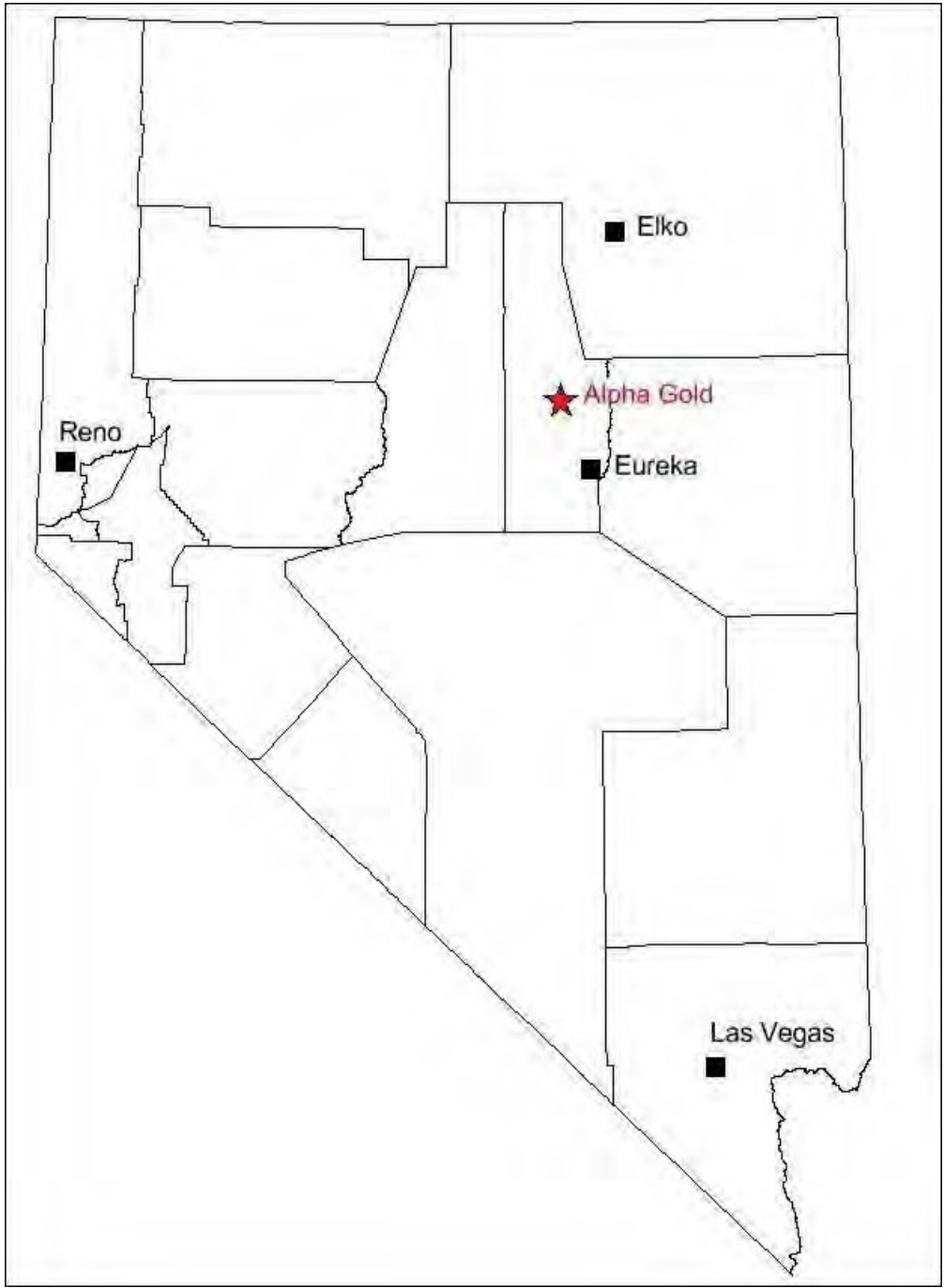




Location



Nevada



- In the Carlin Gold Province with approx. 200 million ounces of gold discovered to date & 30 producing gold mines
- An ideal erosional level preserves prime Late Devonian carbonates at the crest of a structural dome, at mineable depths



## A Highly Prospective Carlin-Type Gold Target

### Carlin-Type Deposits:

- The Carlin district is the second-most prolific gold-producing area in the world, with more than 30 operating mines and a total production of more than 84 million ounces (2016)
- Mega-deposits line up along Battle Mountain-Cortez Gold trend.
- Deposits (Pipeline, Cortez Hills and Goldrush) are found where favourable carbonate rocks are preserved in zones of folding and deformation (anticlines and hinge lines).

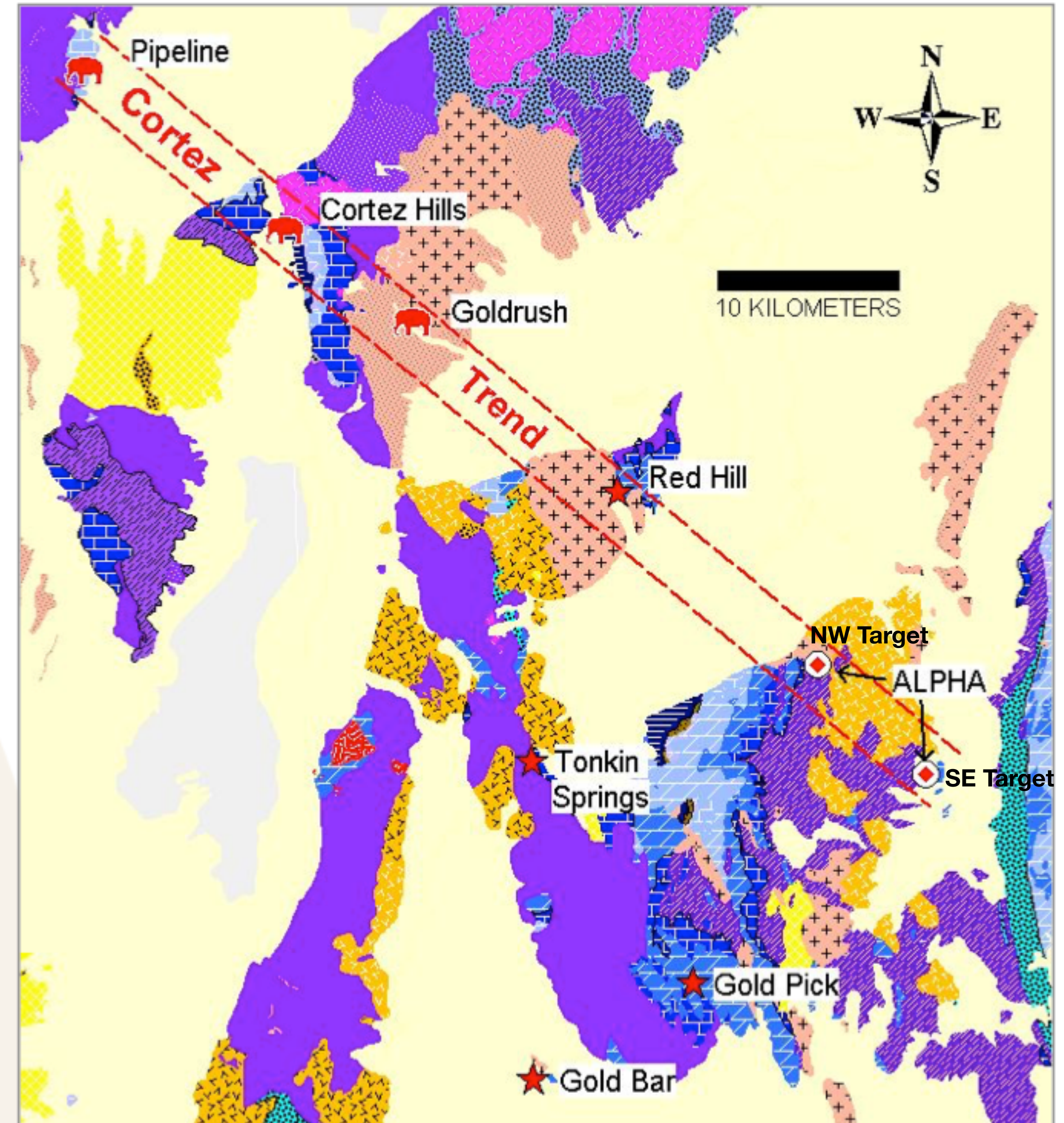
### Alpha Gold Property:

- Favourable carbonate rocks are preserved in prospective structural setting: at intersection of Cortez Gold Trend with Pine Valley-Garden Valley anticline.
- Located near McEwen Mining's new Gold Bar mine.
- 4780 acre property with excellent infrastructure; 100% owned by Sitka.
- 2021 drill holes returned Carlin-type gold deposit mineralization associated within broad gold zones throughout the target horizon



## Regional Geology

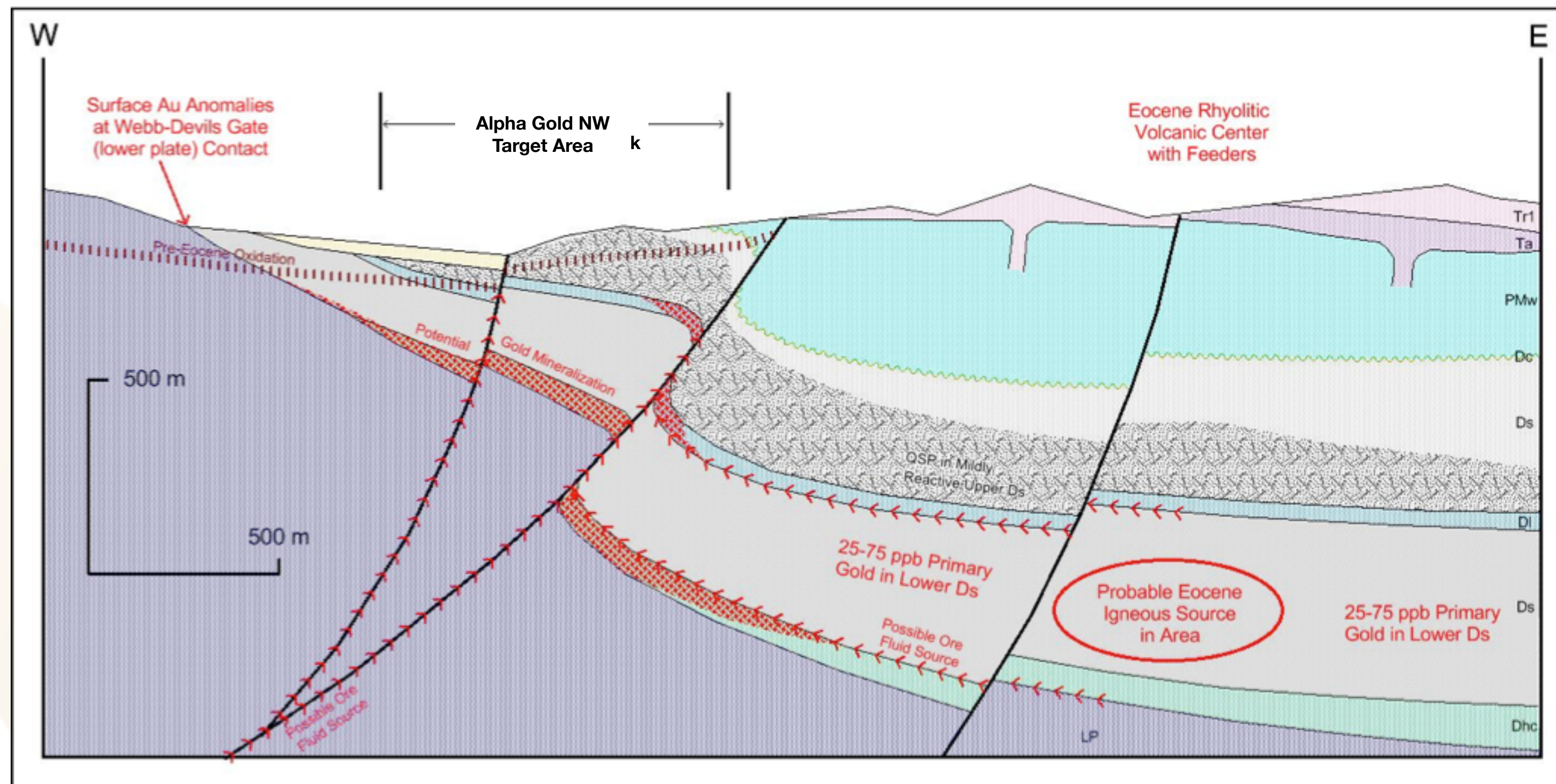
- The Alpha Gold Targets are located where the Garden Valley Anticline intersects with the projection of the 50-million ounce Cortez Gold Trend
- This intersection provides an ideal setting for a Carlin-type gold deposition to occur
- The target at Alpha is analogous to the 15 million ounce Goldrush deposit, located 40 km to the northwest
- The nearby Gold Bar gold mine, on a parallel anticlinal trend, recently went into production





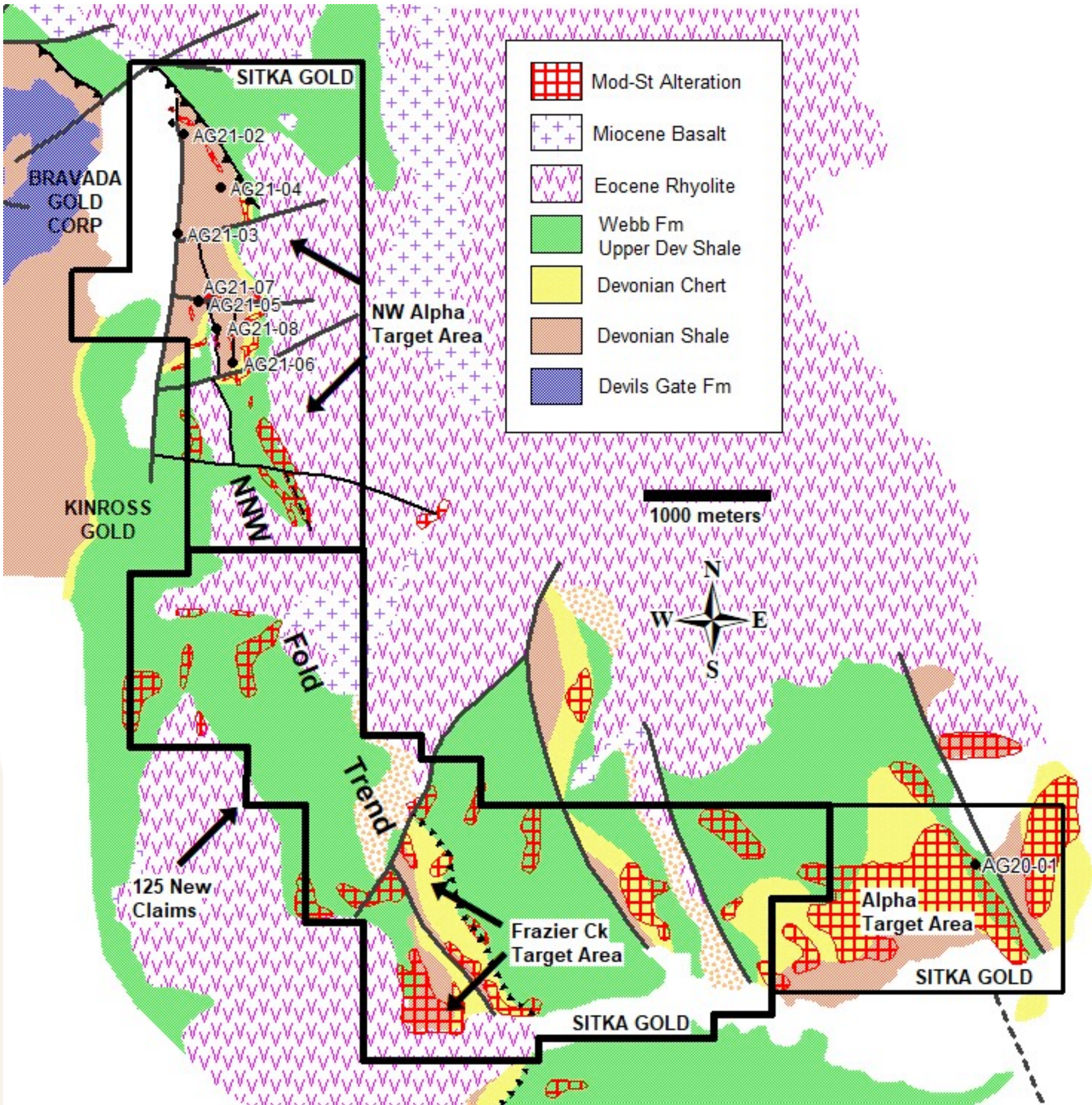
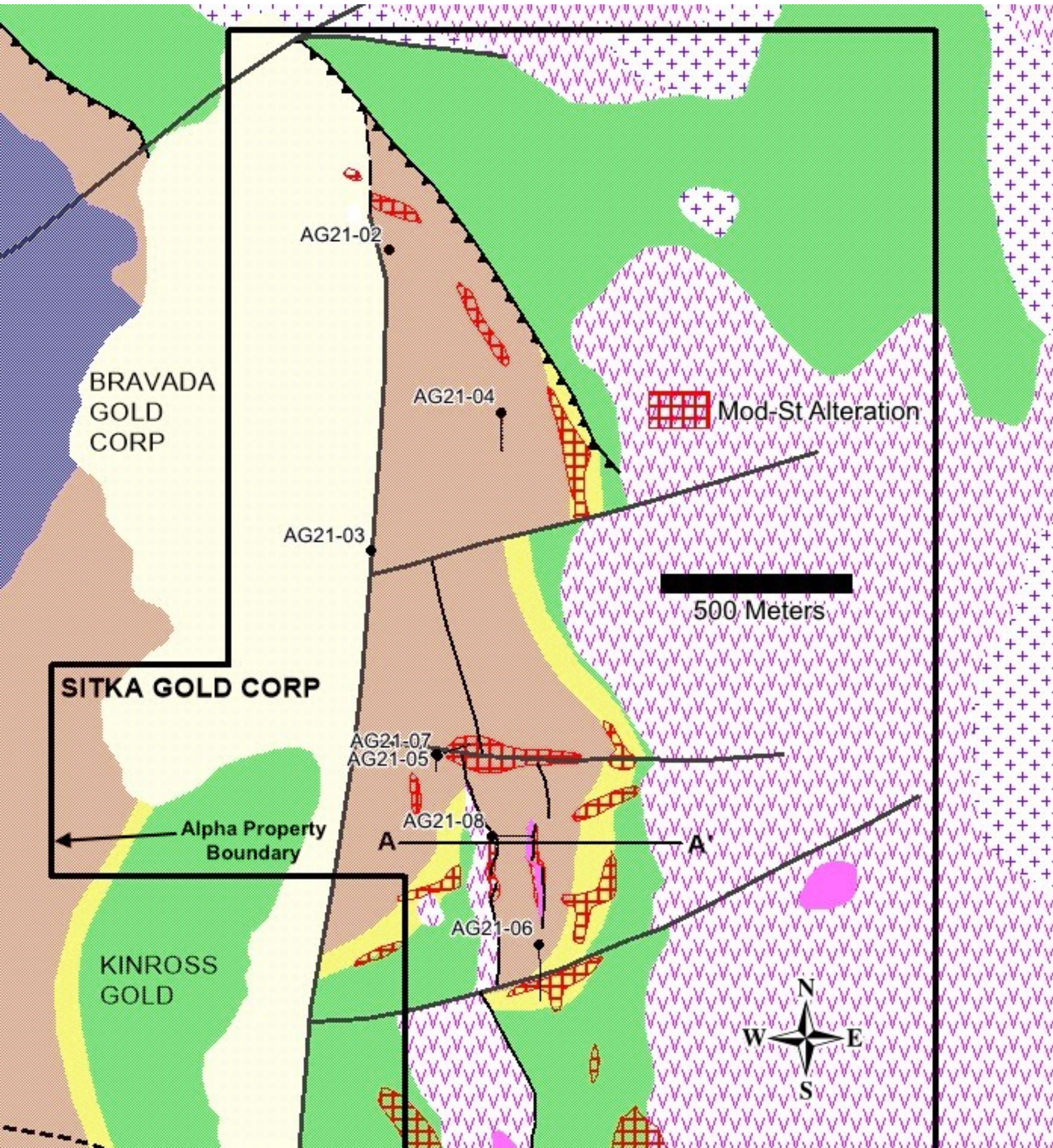
## Northwest Target

- Discovered after previously unknown stratigraphic information obtained from AG20-01 drilled in the SE claim block provided better resolution on local structural trends.
- AG21-02 and 21-03 drill holes (completed March 2021) successfully intersected the targeted Webb/Devil's Gate contact at the anticipated shallower depth and encountered Carlin-type mineralization and alteration within broad gold zones
- Claim block was recently expanded to complete coverage of additional target areas where intense alteration observed at surface





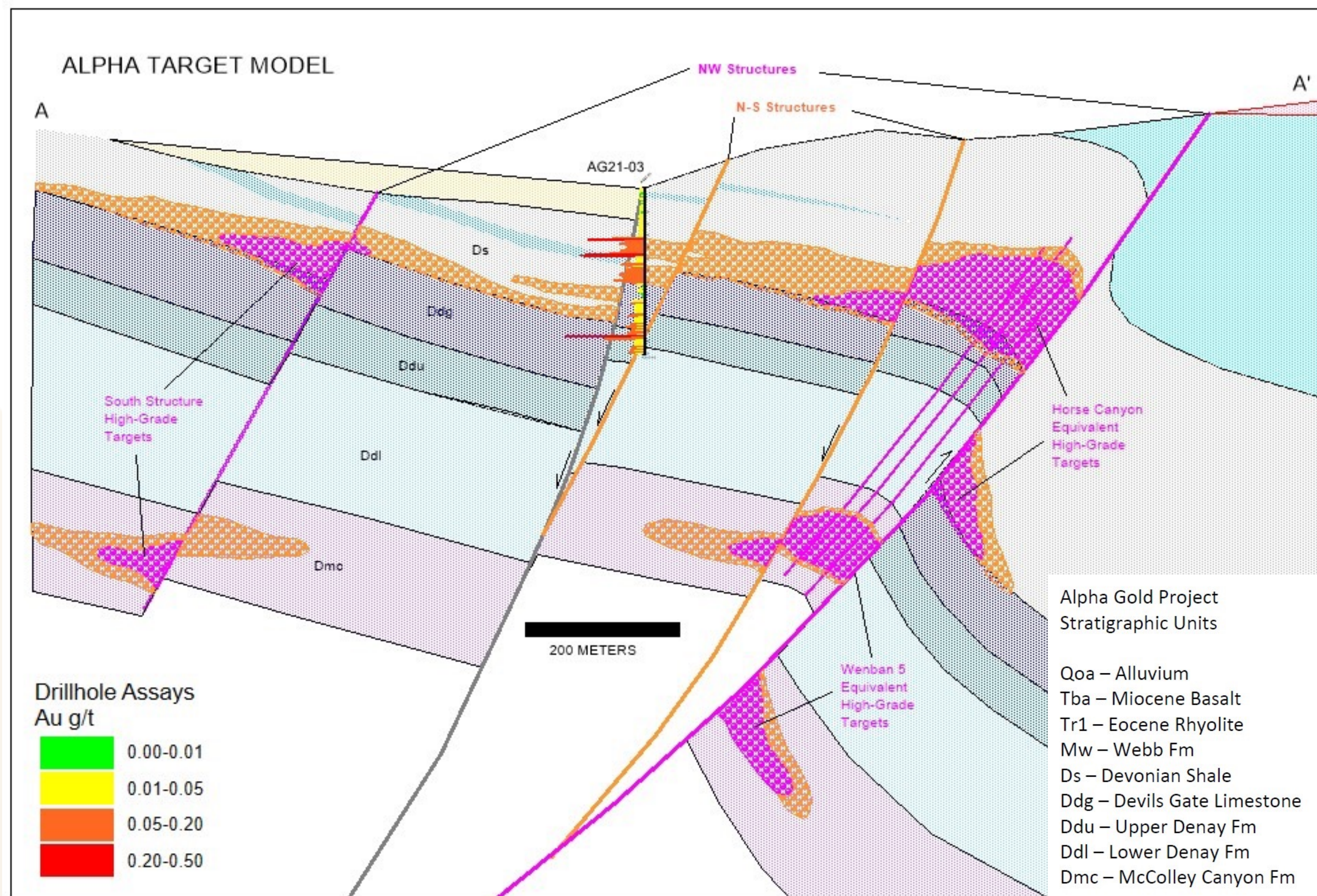
Claim Block & Drill Hole Locations





## Drill Hole AG21-03

- Drill hole testing NW target area was successful in intersecting targeted contact zone
- Highly altered host rock encountered from 240 - 450 feet
- Mineralization and alteration similar to the analogous Goldrush deposit was encountered within broad gold zones (as announced in May 6th, 2021 NR)
- Broad gold zones included 0.10 g/t Au over 57.9 meters from 64m to 121.9m
- Both AG21-02 and AG21-03 returned elevated values for a suite of elements associated with Carlin-type gold deposits including **>10,000 ppb Hg**, up to **1590 ppm As** and up to **50.8 ppm Tl** within broad gold zones





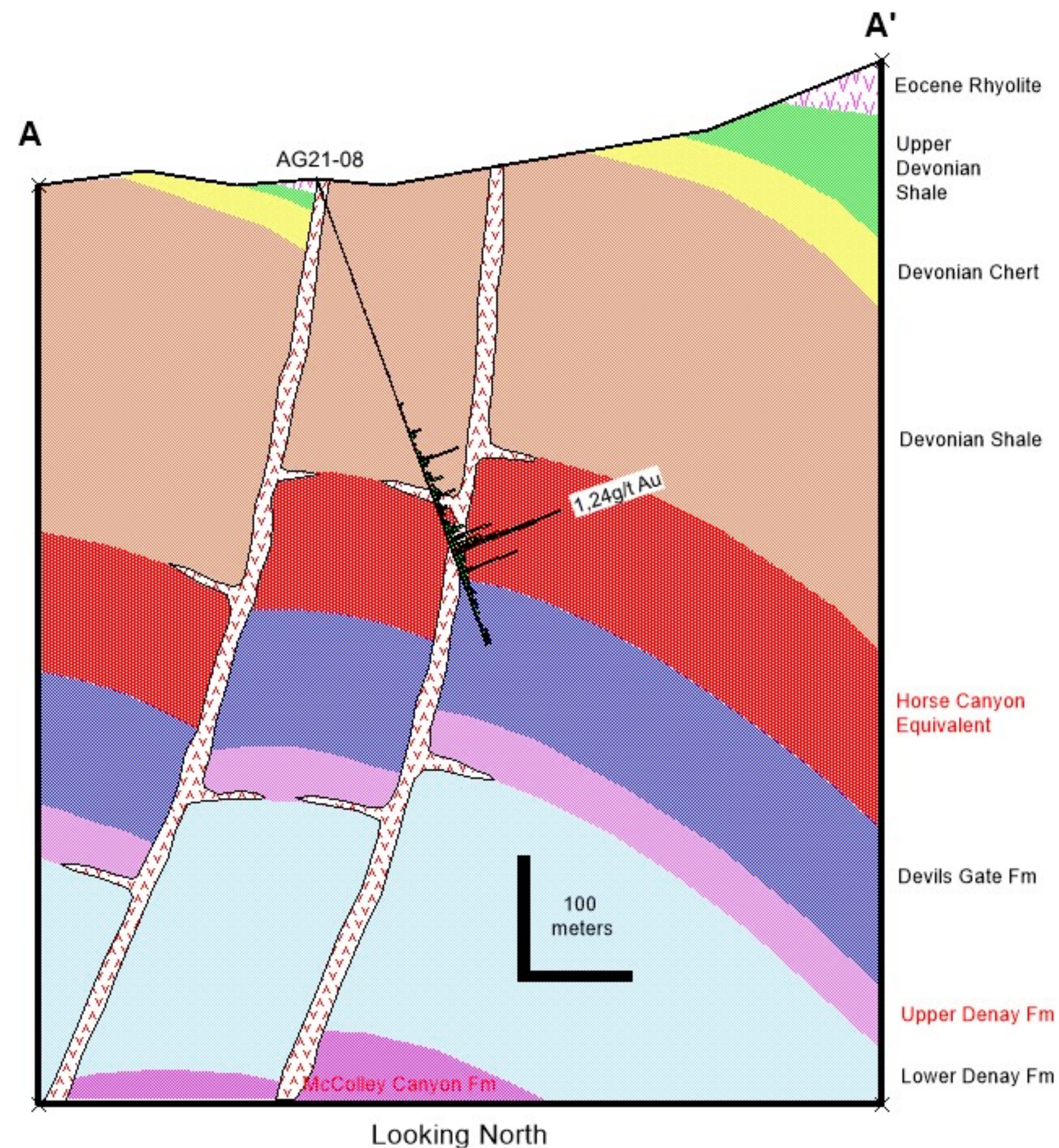
# Drill Hole AG21-08

(November 2021)

Returned highest gold intercepts to date (**1.53 m of 1.24 g/t Au**)

Highlights include:

- **15.24 metres of 0.46 g/t gold** from 333.76 to 349 metres including:
  - **7.62 metres of 0.68 g/t gold** from 339.85 to 347.47 metres including:
  - **4.58 metres of 0.81 g/t gold** from 344.42 to 349.0 metres including
  - **3.05 metres of 1.10 g/t gold** from 344.42 to 347.47 metres including
  - **1.53 metres of 1.24 g/t gold** from 344.42 to 345.95 metres





## In Summary

- A peak gold value of 1.24 g/t Au was encountered in AG21-08 in the immediate hanging wall of the rhyolite dike at 344.42 m
- Association of gold mineralization with steep dike structures indicates a vertical bias to fluid flow, along with lateral spread into host stratigraphy
- Deeper drilling to test the lower Upper Denay Fm and the Bartine Member of the McColley Canyon Fm proximal to rhyolite dikes will be important in the future
- These units host ore deposits at the Gold Bar complex and are analogous to the prolific Wenban 5 through 7 units at Goldrush to the north
- Additional contiguous claims were staked to cover newly identified alteration and structural trends - Planned 5000ft drill program to commence during Q2, 2022.
- Systematic drilling to date has continued to progress Alpha Gold forward, from what started as a conceptual geological model to the discovery of a large Carlin-type gold system
- As the geological modelling improves, results from drilling continue to produce increasing gold values
- The focus moving forward will be on continuing to vector towards the higher-grade core of this Carlin-type gold system



# BURRO CREEK GOLD-SILVER DEPOSIT

ARIZONA

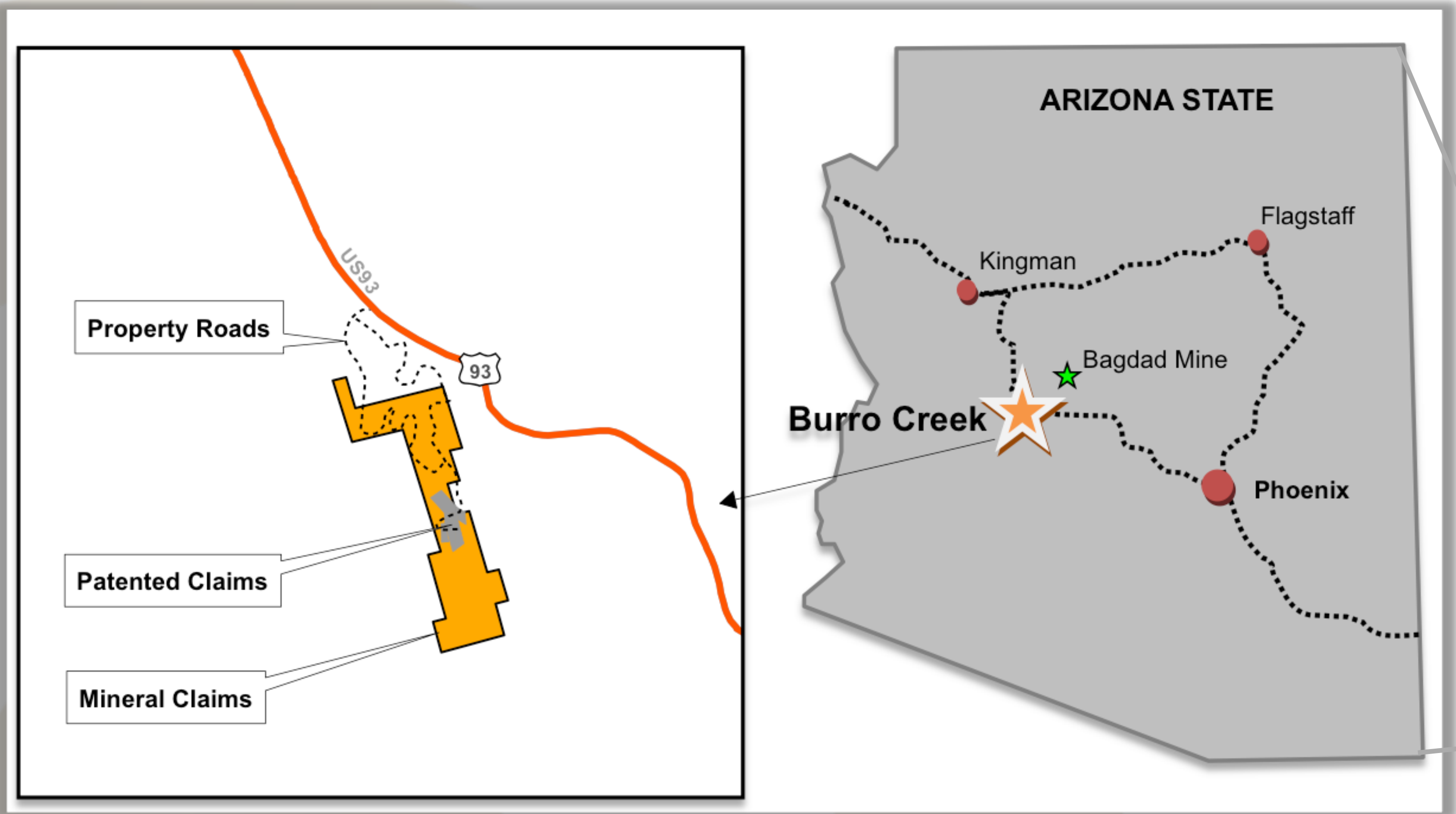
Historical resource of:  
**5 million ounces silver**  
**120,000 ounces gold**

- A massive, at surface, low sulphidation, epithermal Au-Ag vein system with a projected strike length of ~1.5 km
- Only 10% of interpreted vein system drilled
- Potential to significantly expand deposit
- Previously permitted for production
- In a proven mining jurisdiction with road access and nearby mining infrastructure
- **Phase 1 drilling completed Q2 2020; Permitting for Phase 2 drilling currently underway**





Property Location



- Located in Mohave County, Arizona approx. 200 km northwest of Phoenix, Arizona
- A very stable jurisdiction with a long history of mining success
- Road accessible; just 1 mile off Hwy 93





## Property Details

- Excellent access via gravel road, one mile west of Highway 93 and power lines.
- Property consists of 2 patented mining claims, 2 patented mill site claims (patented claims include surface rights), and 35 mining claims.
- The historical resource is located on patented mining claims (private property zoned for mining purposes).
- Water rights are secured. Patented water rights to Burro Creek estimated to provide sufficient year-round water source for production requirements.
- Patented claims (4): Sitka Gold Corp has the Option to acquire 100% of the mineral and water rights, subject to lease payments of US\$500 per month and a 3% NSR (2% of which can be purchased).
- Unpatented mining claims (35): Sitka Gold Corp has the Option to acquire 100% of the 35 unpatented mining claims that surround the patented claims.



# 2011 Historical Mineral Resource Estimate

2011 HISTORICAL RESOURCE ESTIMATE										
RESOURCE CATEGORY	Gold				Silver			Gold-Equivalent (AuEq)*		
using 0.5 g/t AuEq cutoff grade	Tonnes	(g/t)	(oz/t)	ozs	(g/t)	(oz/t)	ozs	(g/t)	(oz/t)	ozs
INDICATED	2,331,871	1.01	0.032	75,567	36.77	1.18	2,756,778	1.63	0.052	122,491
INFERRED	2,247,069	0.6	0.019	43,243	30.95	1	2,236,113	1.13	0.036	81,304
*AuEq based on 3-year average prices in 2011: US\$846.00/oz gold, US\$14.40/oz silver										

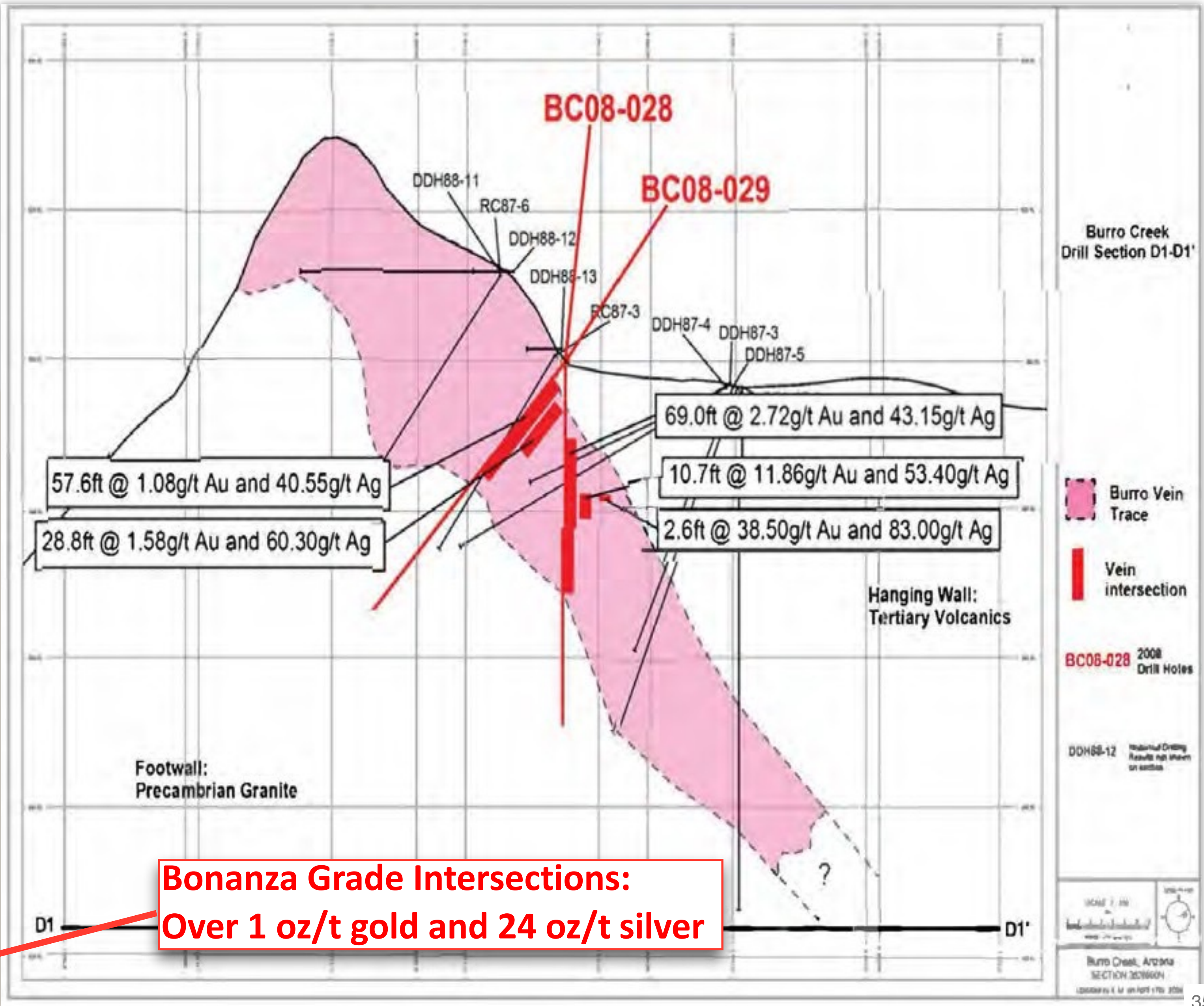
- NI 43-101 resource estimate in 2011 based on 87 reverse circulation and diamond drillholes and samples from 9 adits, for a total of 6,672 m and 2,682 assays. Considered historical until confirmed by Sitka Gold Corp.
- Technical report on the Burro Creek Project, for Northern Freegold Resources Ltd; by Jean Pautler, Allan Armitage and Joe Campbell, January 31, 2011.
- The Company considers the 2011 NI 43-101 technical report to be relevant and reliable as no additional significant work was done since issuance of the report.



2008 Diamond Drill Program

- Confirmed historical grades.
- 33 drill holes for 2,565 m of drilling.
- Led to first NI 43-101 resource estimate on the property (2011). Treated as historical in nature, as it was released by former operator.

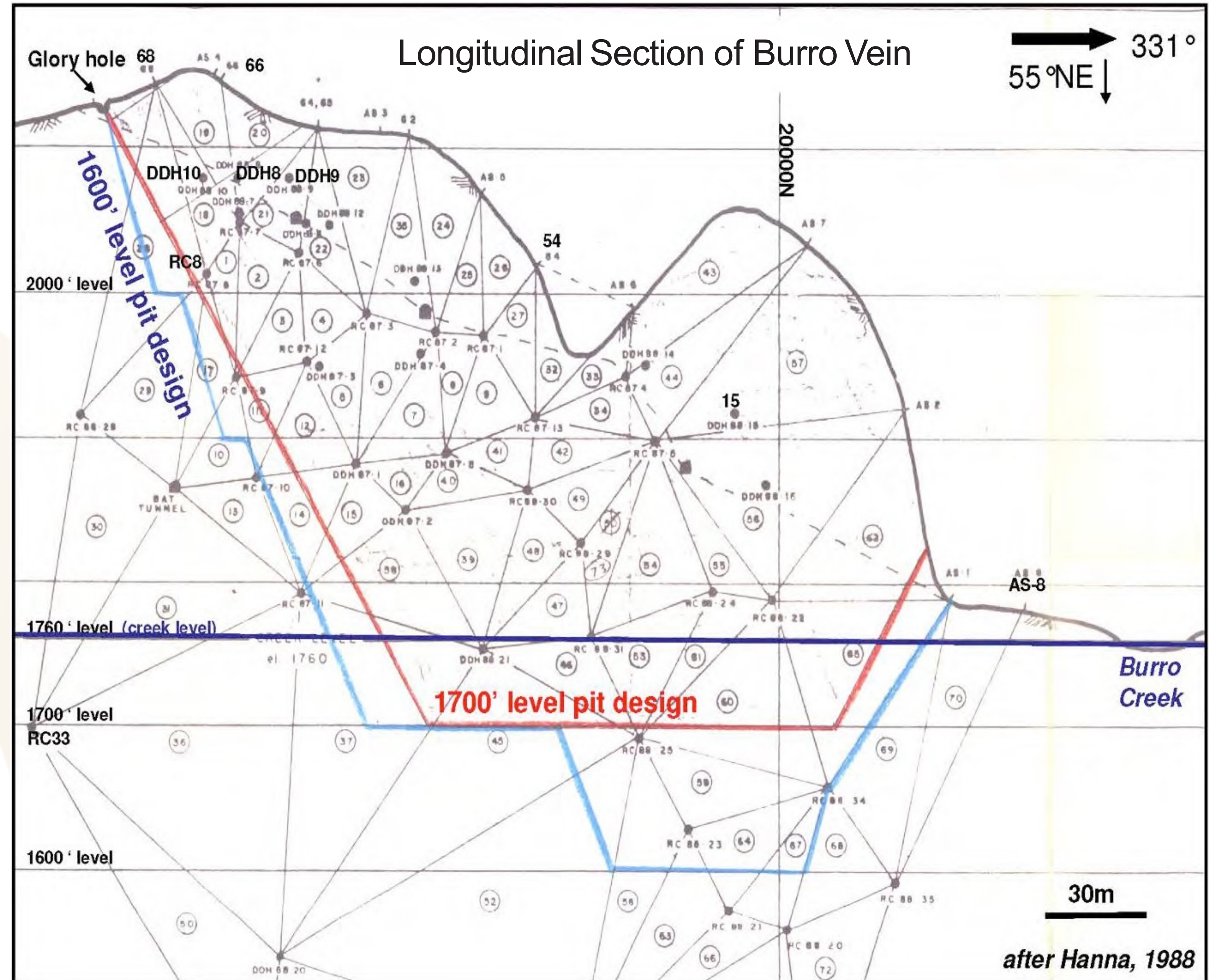
2008 Significant Drill Intersections			
Drillhole ID	interval core length (m)	Au (g/t)	Ag (g/t)
BC08-027	15.66	1.43	18.23
BC08-028	21	2.72	43.15
includes	3.26	11.9	53.4
BC08-029	17.55	1.08	40.55
includes	8.77	1.58	60.3
BC08-030	4.6	7.99	192.7
includes	1.04	31.8	759





# Historic Pit Design

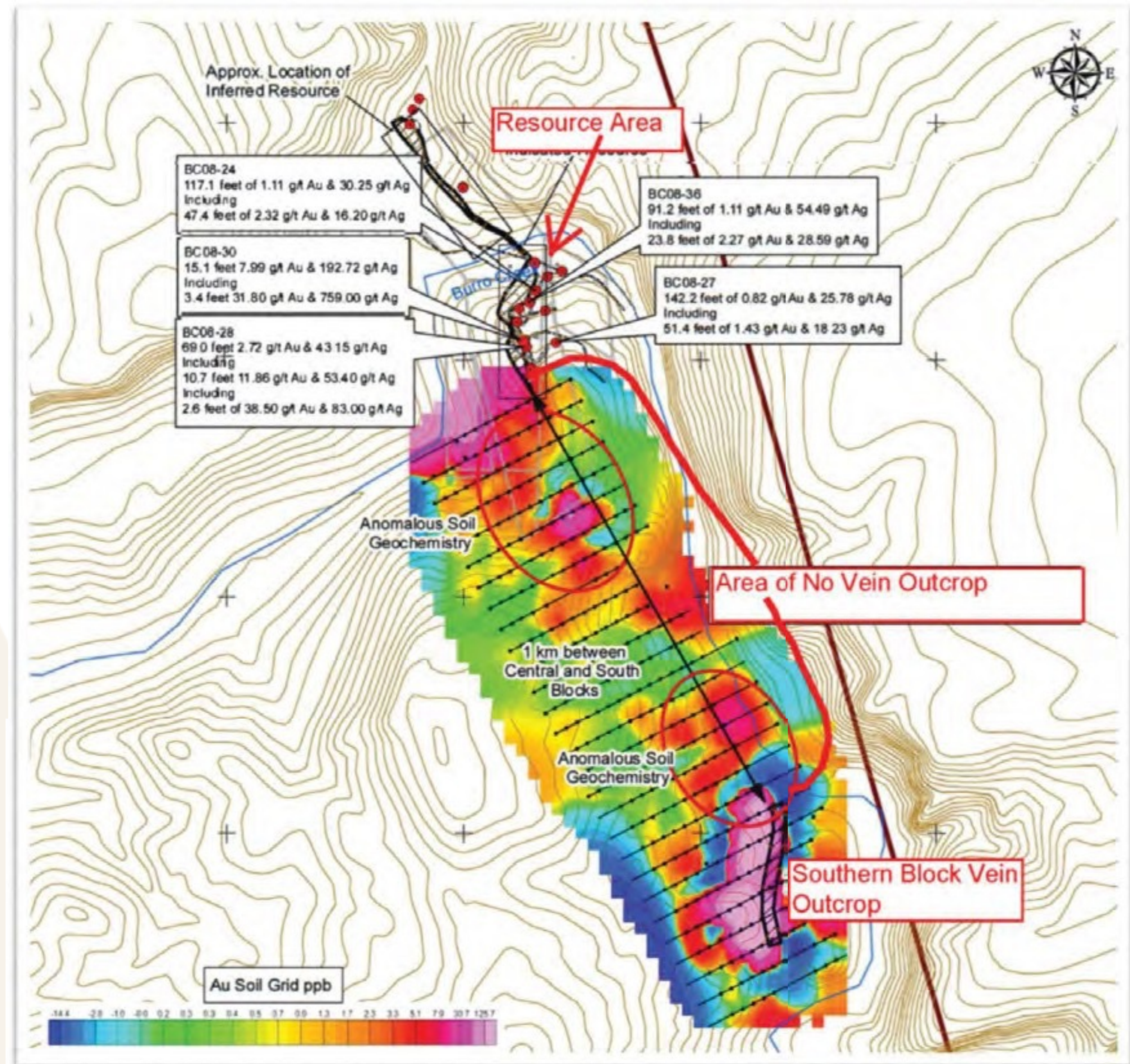
- Project was previously permitted for production in 1980s
- Historical scoping study calculated attractive IRR of over 50%
- Collapse in gold price curtailed production efforts at the time
- Deposit is located on private patented mining claims
- Near term production potential





## MMI Soil Survey

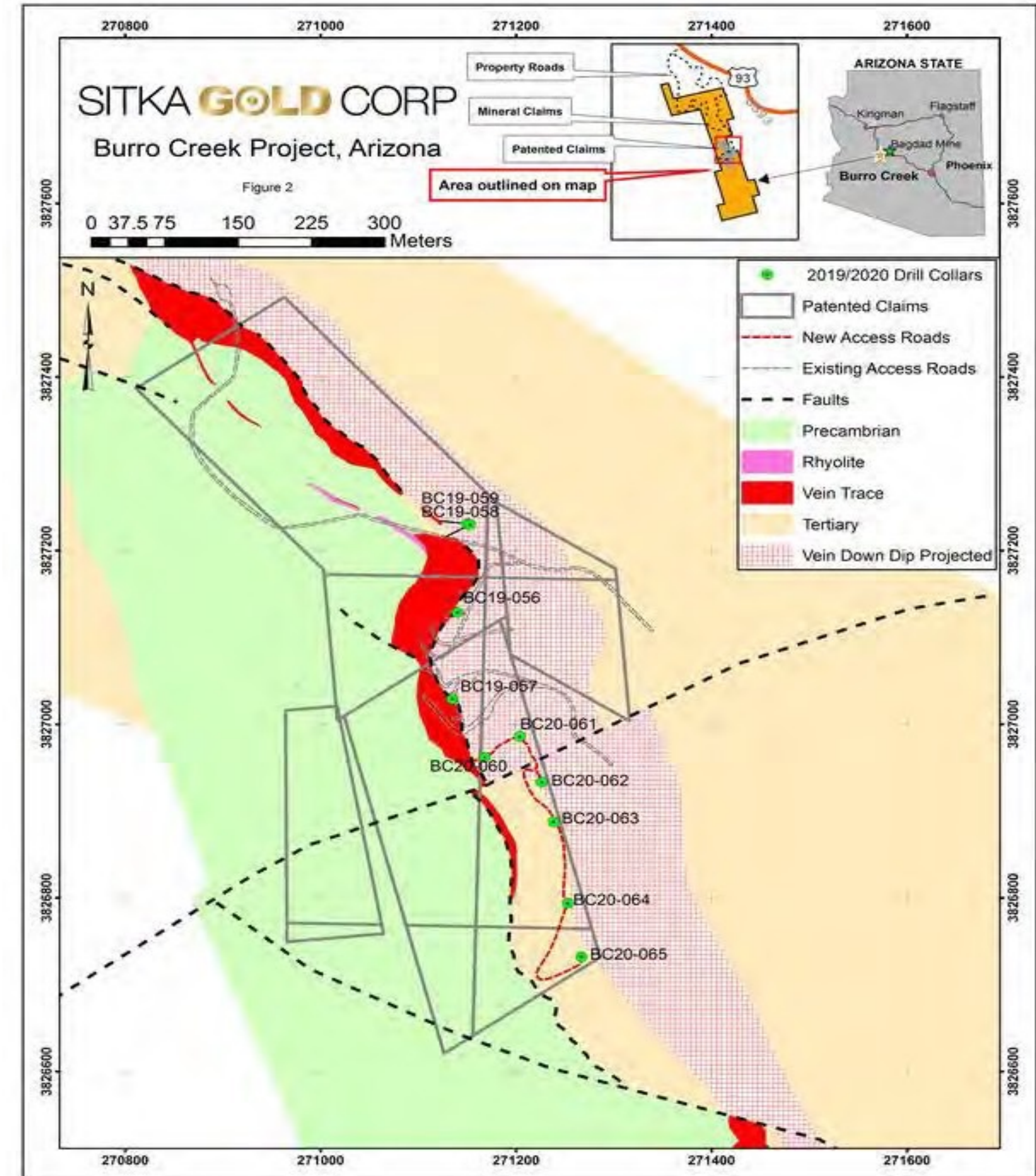
- The MMI soil survey outlines a strong gold anomaly between the known Burro deposit and the Southern Block Vein.
- This new target is postulated to mark the trace of the mineralized vein where it is not exposed.
- Initial drilling (completed April 2020) has confirmed the target as being an extension of the Burro Vein
- Additional drilling is planned in 2022 to continue exploring the Burro Vein to the south





## 2020 Diamond Drill Program Results

- 10 drill holes and 1000m of drilling completed along first 250m south
- Confirmed target as being southern extension of the Burro Vein
- Significant Gold / Silver mineralization intercepts
- Geological interpretation shows gold/silver zonation deeper and down dip to the east.
- Additional drilling planned along southern extension of the vein
- BLM drill permitting currently underway





## 2020 Diamond Drill Program Highlights

- Drill hole BC19-56 intersects **41.08 m of 1.15 g/t gold and 51.30 g/t silver** including:
  - 18.77 m of 2.20 g/t gold and 27.79 g/t silver
  - **1.07 m of 17.55 g/t gold and 33.00 g/t silver**
- Drill hole BC19-57 intersects **50.63 m of 1.10 g/t gold and 35.97 g/t silver** including:
  - 11.70 m of 3.23 g/t gold and 72.86 g/t silver
  - 1.28m of 16.85 g/t gold and 77.00 g/t silver
- Drill hole BC19-58 intersects **25.00 m of 0.37 g/t) gold and 83.99 g/t silver** including:
  - 6.40 m of 0.75 g/t gold and 119.37 g/t silver
- Drill hole BC19-59 intersects **27.12 m of 0.62 g/t gold and 79.58 g/t silver** including:
  - 5.79 m of 2.09 g/t gold and 23.69 g/t silver
- Drill hole BC20-060 intersects **11.89 m of 1.02 g/t gold and 66.66 g/t silver** including:
  - 3.36 m of 1.76 g/t gold and 52.26 g/t silver
- Drill hole BC20-061 intersects **28.17 m of 1.02 g/t gold and 10.91 g/t silver** including
  - **4.33 m of 3.12 g/t gold and 6.37 g/t silver**
  - 1.40 m of 6.24 g/t gold and 8.00 g/t silver
- Drill hole BC20-062 intersects **6.04 m of 0.94 g/t gold and 14.16 g/t silver** including:
  - 2.74 m of 1.45 g/t gold and 17.44 g/t silver



# Coppermine River Property

NUNAVUT

**A large, under-explored district with the potential to host world-class stratiform sediment-hosted and volcanic-hosted copper deposits**

- 50,500-hectare (125,000-acre) land package located near Kugluktuk, NU.
- High grade samples run up to 41.54% Cu
- 100% owned by Sitka Gold Corp. through its subsidiary Arctic Copper Corp.
- Northwest passage recently proven as viable shipping route
- Next to town of Kugluktuk with commercial air service and barge/sealift service





## Copper Leaf Showing

- New discovery made by Sitka during initial property reconnoissance
- Sediment-hosted
- Surface samples up to 13.45% copper and 65 g/t silver
- Mineralization traced for over 2 km
- Malachite and chalcocite mineralization
- Examples of this deposit type:
  - **KAMOA MINE - Katanga, Democratic Republic of Congo**  
**Over 739 Million Tons @ 2.67% Cu (43.5 billion pounds of copper)**





## WIN Copper Showing

- Sample of massive chalcocite and malachite (volcanic-hosted copper) 41.54% Cu (sample R442005)
- Example of this deposit type:
  - **MT. ISA PROVINCE - Queensland, Australia**  
**280.3 Million Tons @ 3.3% Cu (18.5 Billion Pounds of copper)**





- Well Financed.
- 10,000 metre drill program underway at RC Gold Project in Yukon. Drilling focused on Blackjack Zone where the discovery Hole 21 intersected **220.1 m of 1.17 g/t Au**. Additional intrusion-related gold intersected in the Saddle – Eiger zones in 2020 and 2021 drilling producing potentially economic intersections.
- Q1 2021 drilling at Alpha Gold successfully intercepted the Webb/Devil's Gate target horizon **& confirmed the presence of a large Carlin-type gold system**. Follow up drilling completed in Q3 2021 returned best results to date; additional ground was acquired expand the land package and cover newly identified target areas. BLM drill permit received encompassing 26 drill sites and contract signed with local drill company for planned 5000ft drill program to commence in Q2, 2022.
- Drilling at Burro Creek **confirmed persistent gold and silver mineralization** to the south. Permitting is currently underway to continue step out drilling along the newly identified extension of the vein system.

## **Catalysts Moving Forward**

- Planned 10,000m diamond drill program at RC Gold, Yukon, currently underway.
- Planned 5000ft drill program to commence at Alpha Gold, Nevada during Q2, 2022.
- Drill permitting currently underway for Burro Creek, Arizona.
- Drill permitting currently underway for Coppermine River, Nunavut.
- Marketing campaigns & trade show attendance to continually increase awareness.