



GENIUS METALS INC.

CANADIAN EXPLORATION PROJECTS

CORPORATE PRESENTATION | NOVEMBER 2020

FORWARD LOOKING INFORMATION

This document contains forward-looking statements, which reflect the current expectations of the Company as at the date hereof with respect to future events. To the extent that any statements in this document contain information that is not historical, these statements are forward-looking statements and can often be identified by the use of words such as "expect", "anticipate", "estimate", "project", "intend", "plan", and "believe".

Forward-looking statements take into account risks, uncertainties and other factors that could cause actual results to differ from those expressed or implied by such forward-looking statements. There are several factors that could cause such differences, including volatility and sensitivity to metal prices on the market, the impact of changes in the level of exchange rates of foreign currencies and interest rates, imprecision of reserve estimates, environmental risks including increased regulatory restrictions, unexpected geological conditions, adverse mining conditions, regulatory changes and government policies, including laws and policies, and the inability to obtain necessary permits and approvals from government authorities, and other risks associated with exploration and development.

Although the Company believes that the assumptions used in the forward-looking statements are reasonable, the reader should not place undue reliance on such forward-looking statements. The Company does not undertake, and assumes no obligation to update or revise any forward-looking statements contained herein to reflect new events or circumstances, unless required by applicable securities laws.

QUALIFY PERSON

Michel Boily, Ph. D, Geo (OGC #1097) Qualified Person under NI 43-101 on standards of disclosure for mineral projects, has approved the technical content of this presentation.

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BOARD OF DIRECTORS

❖ Guy Goulet, President & Chief Executive Officer, Director

Mr. Goulet graduated from Ecole Polytechnique de Montréal in 1986 in geological engineering. He has been active in the mining sector for more than 30 years. In 1996, he was co-credited for the restart of the Wrightbar gold mine in Val d'Or, Quebec. In parallel, he has conducted with the collaboration of Hydro-Québec (LTD division) and Group STAS the only project leading to the production of lithium metal from high purity lithium carbonate. In 2000, he co-founded H2O Innovation, the largest water treatment company in Canada which he later served as president and chairman until 2008. Later in 2008, he founded Maya Gold & Silver and was co-credited for the restart of the historic Zgounder silver mine in Morocco while serving as CEO. Over the course of his career, Mr. Goulet has raised over \$150 million in equity capital for the purpose of advancing associated public companies.

❖ John Geoffrey Booth, LLM, Independent Director

John G. Booth has 30 years of international experience in finance, law, ESG and corporate governance of natural resource investments. He holds a Bachelor of Science in biology and environmental science, Canadian and US law degrees, and a Masters in international finance, tax and environmental law. He has worked as a lawyer, investment banker, broker, strategy consultant and fund manager with firms including Merrill Lynch International, ICAP, CEDEF and ABN AMRO, CIBC, World Bank, Climate Change Capital and Conservation Finance International. Most recently he served as chairman and CEO of Midpoint, an international payments business which he co-founded and listed via RTO on the TSXV. Currently he serves as chairman of Laramide Resources (ASX/TSX) and European Electric Metals (TSXV), and is non-executive director and head of the audit committee of Cub Energy (TSXV) and Cerro de Pasco Resources and is a guest lecturer on ESG at Kings College, University of London. He leads the Audit Committee.

❖ David Shaw, PhD

Mr. Shaw brings in excess of four decades of experience in the technical and financial sectors of the mining and oil and gas resource industries. He specialized in the investigation of the structural control of mineral deposits, and on the economic side he has focused on financial and risk analysis of resource project investment. After graduating from Carleton University, Ottawa, with a Ph.D. in Structural Geology, Mr. Shaw was employed by Chevron Resources Canada as an in-house structural consultant in both the mining and hydrocarbon divisions. He founded the Resource Research Department at Charlton Securities Ltd before assuming the position of Senior Analyst at Yorkton Securities. Since the mid- 1990's, he has worked as an independent consultant and currently serves on the Boards of three other publicly listed resource companies.

❖ René Branchaud, Corporate Secretary, Director

René Branchaud obtained a diploma in law from Université Laval in 1982. He is a member of the Québec bar since 1983 and has been with the law firm Lavery, de Billy since that year. He is a partner of Lavery, de Billy. He is also a director or secretary of several mining listed companies.

❖ Hubert Vallée, Independent Director

Mr. Vallée graduated from Laval University in Engineering. He joined Québec Cartier Mining as Project Engineer and was promoted to Director of Operations for its Pellet Plant in 2001. He managed the Iron Ore Company of Canada's Pellet Plant in Sept-Iles before joining Domtar Inc. as CEO of its pulp mill in Lebel-sur-Quévillon. He joined Consolidated Thompson in 2006 and was one of the key people who made this project happen. After the sale of Consolidated Thompson Cliffs, Mr. Vallée acted as VP Project Development for Phase II of Bloom Lake operation. He has also been involved as Senior Vice President, Project Development, at Century Iron Mines.

MANAGEMENT & ADVISORY BOARD

❖ Robert Boisjoli, CFO

Mr. Robert Boisjoli, is a Fellow Chartered Professional Accountant, with over 30 years of operational and advisory experience. Mr. Boisjoli is currently the Chief Executive Officer of AKESOGen, Inc., an integrated genomics services company. He is also Chairman of Palos Management Inc. and managing director of Atwater Financial Group, a company specializing in mergers and acquisitions, and a partner at Robert Boisjoli & Associates S.E.C., a consulting firm specializing mainly in business valuations. Robert has been the founder of two life science companies where he has acted as Chief Financial Officer, Chief Operating Officer and Chief Executive Officer. Mr. Boisjoli sits on the boards of directors of various public and private companies where he is also the audit committee chairman. He was also an investment banker with various Canadian securities' firms. Mr. Boisjoli also is a Board Member of various not-for-profit organizations in the community and within the profession.

❖ Pierre-Olivier Goulet, VP Corporate Development

Pierre-Olivier Goulet graduated from Concordia University with a Bachelor Degree in Commerce (B.Comm) with a Finance Major. During his studies at Concordia, Mr. Goulet participated in numerous business case competitions with a notable second place result in the Tetra Pack Canada Case Competition in Toronto. Since joining Genius Metals in 2017, Mr. Goulet took part in several field exploration campaigns before joining the company's corporate team in 2019.

❖ Michel Boily, PhD, VP Exploration

Dr. Boily is an expert geochemist and metallogenist specializing in the interpretation of precious and rare metal deposits in Precambrian volcano-plutonic terranes for the last 25 years. Prior to consulting for the mining industry and government agencies, Dr. Boily was involved as a research associate at MERI/McGill in the study of several rare metals deposits located in the Quebec province; notably the Strange-Lake deposit in Labrador (Zr, Y, REE), the St-Honoré mine in the Saguenay area (Nb, REE) and the Québec Lithium Mine in the Abitibi Greenstone Belt (Li). Since 1992, Dr. Boily has conducted exploration and technical evaluation of gold, base metals and rare metal properties located in Archean greenstone belts and the Grenville Province of Quebec and Ontario, in the Anti-Atlas Proterozoic windows of Morocco, Northern Mexico, Argentina and Nicaragua. Dr. Boily graduated from the Université de Montréal in 1988 with a PhD in geochemistry and carried out post-doctoral studies at the University of Chicago. Since 1984, Dr. Boily has been the author of various publications in international scientific journals and has written numerous technical reports. Dr. Boily is currently a registered Professional Geologist in good standing with l'Ordre des Géologues du Québec.

❖ Réjean Gosselin, Advisory Board

Rejean Gosselin graduated from Laval University in 1979 with a M.Sc. in Geology. He has worked as a consulting geologist on uranium, gold and base metals mining exploration projects in Canada, United States, and South America since 1979. For the past 35 years, Rejean acted as founder and promoter of numerous junior mining companies exploring for different commodities in Canada, West Africa, and Mexico. Rejean is responsible for gold and base metals discoveries in Canada and Mexico. Recent involvements include Dia Bras Exploration (now Sierra Metals) as President and CEO from 2003 to 2008 and most recently as Chairman of the Board of Maya Gold & Silver (now Aya Gold & Silver)

❖ Anthony Frizelle, Advisory Board

Anthony Frizelle, previously held the position of Managing Director at Resource Management & Finance Co. Ltd. ("RM&F"), now RMF (UK) Limited ("RMF"). The London based advisory company assists groups of specialist companies actively developing or investing in natural resource opportunities in the mining and oil and gas sectors. Prior to establishing RM&F, Anthony was a founding shareholder and CEO of a Canadian resource merchant bank. He has had extensive international business experience in finance, marketing and development of mineral resources having worked in a senior capacity with the Phibro-Salomon Group, Anglo American and Rand Mines. He has launched and listed resource companies quoted on AIM and the Canadian markets, and acted as an advisor for major international resource groups.

CAPITAL STRUCTURE

As of November 1, 2020	
Shares Outstanding	25,140,889
Warrants (\$0.30)	7,985,053
Options (avg. \$0.285)	2,500,000
Fully Diluted	35,725,942

FAVORABLE GOLD ENVIRONMENT: ROARING BULL MARKET!



COMPANY STRENGTH

❖ Experienced Board of Directors and Management

With more than **180 years of combined experience**, Genius management has a proven record in every aspect of the resource company development

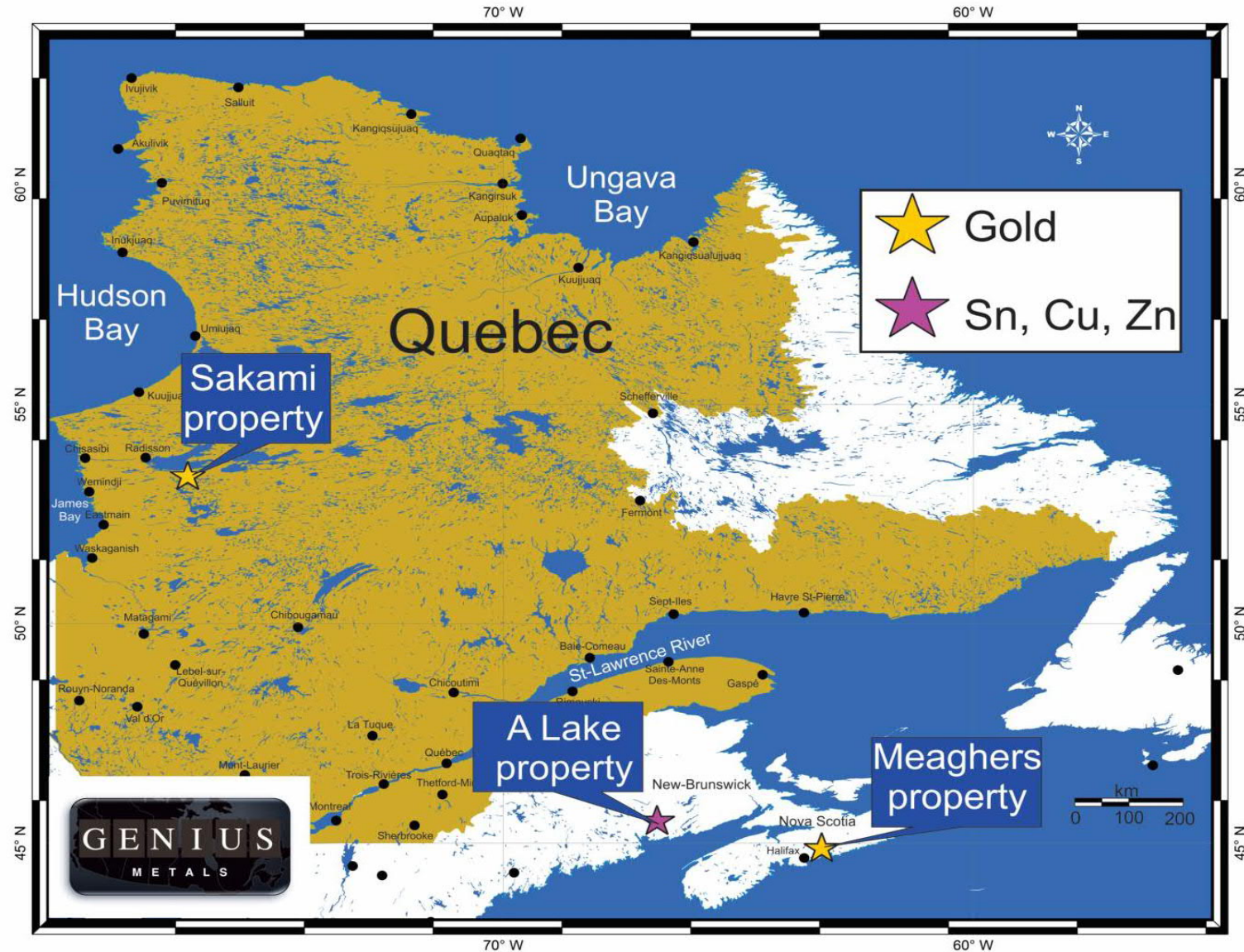
❖ Ability to Raise Capital

Management has raised **over \$150M in the last 20 years**, mostly for the TSX.V

❖ Strong Expertise in Geology

The Company employs three in-house/affiliated geologists and has cultivated **strong ties with local contractors**

GENIUS METALS – CORE ASSETS





SAKAMI PROPERTY

James-Bay Territory



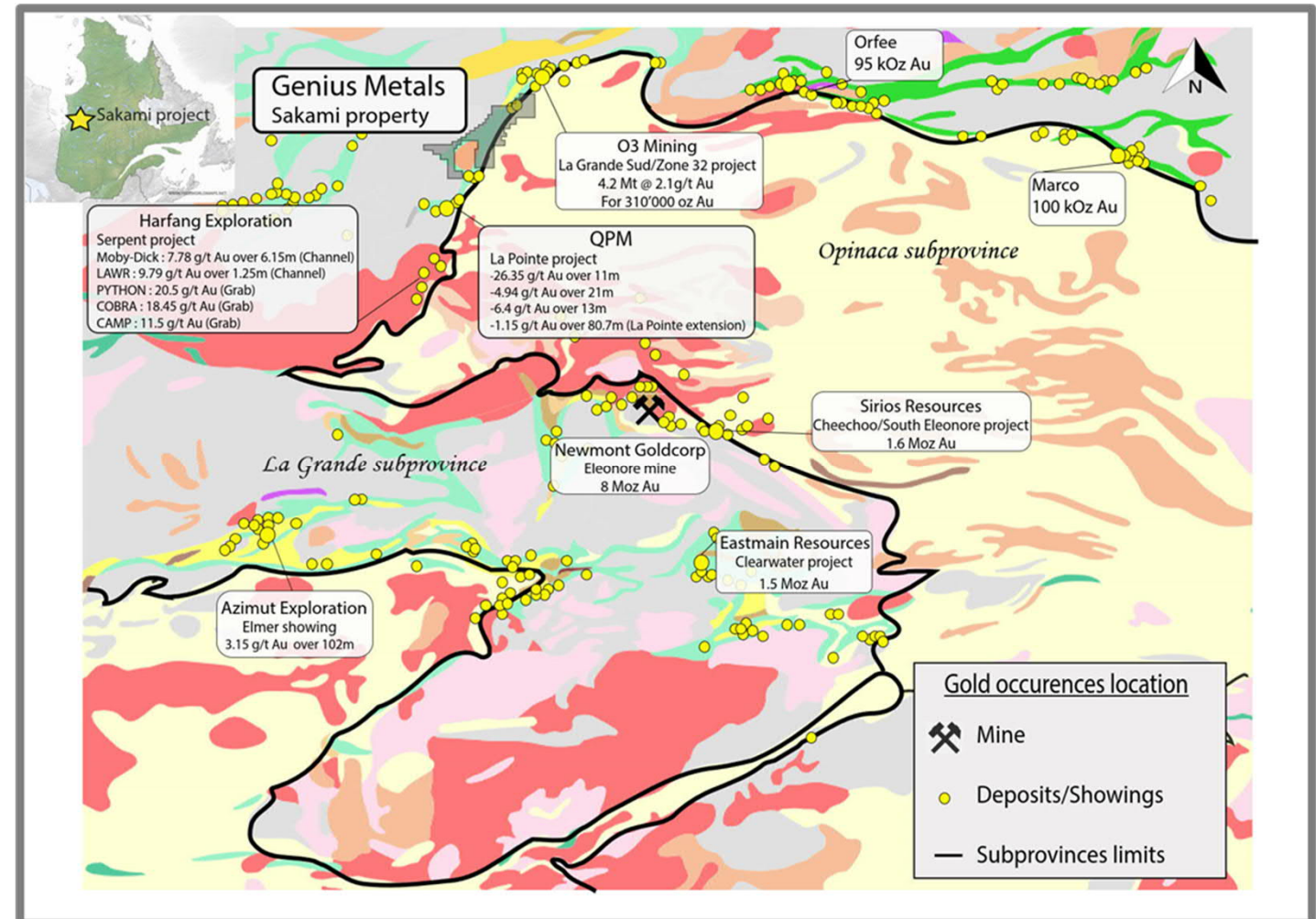
SAKAMI GOLD PROJECT – JAMES BAY TERRIROT, QUEBEC



Sakami Location

- ❖ 364 claims, 100% owned by Genius Metals, covering 18,726 hectare (187.2 km²)
- ❖ The property straddles the prolific contact between the geological subprovinces of la Grande and Opinaca over a distance of 35km
- ❖ Located 100km NE of Newmont's Eleonore Gold Mine (8Moz)

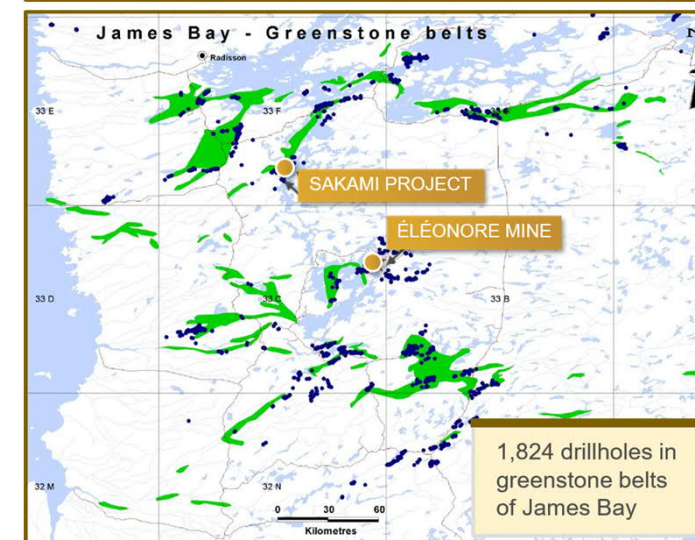
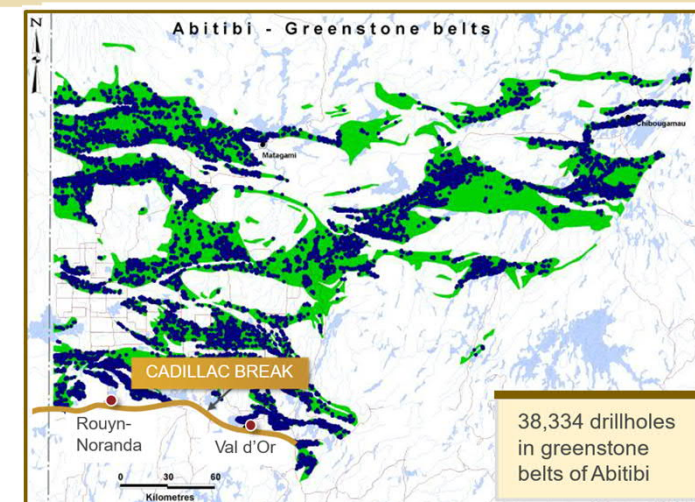
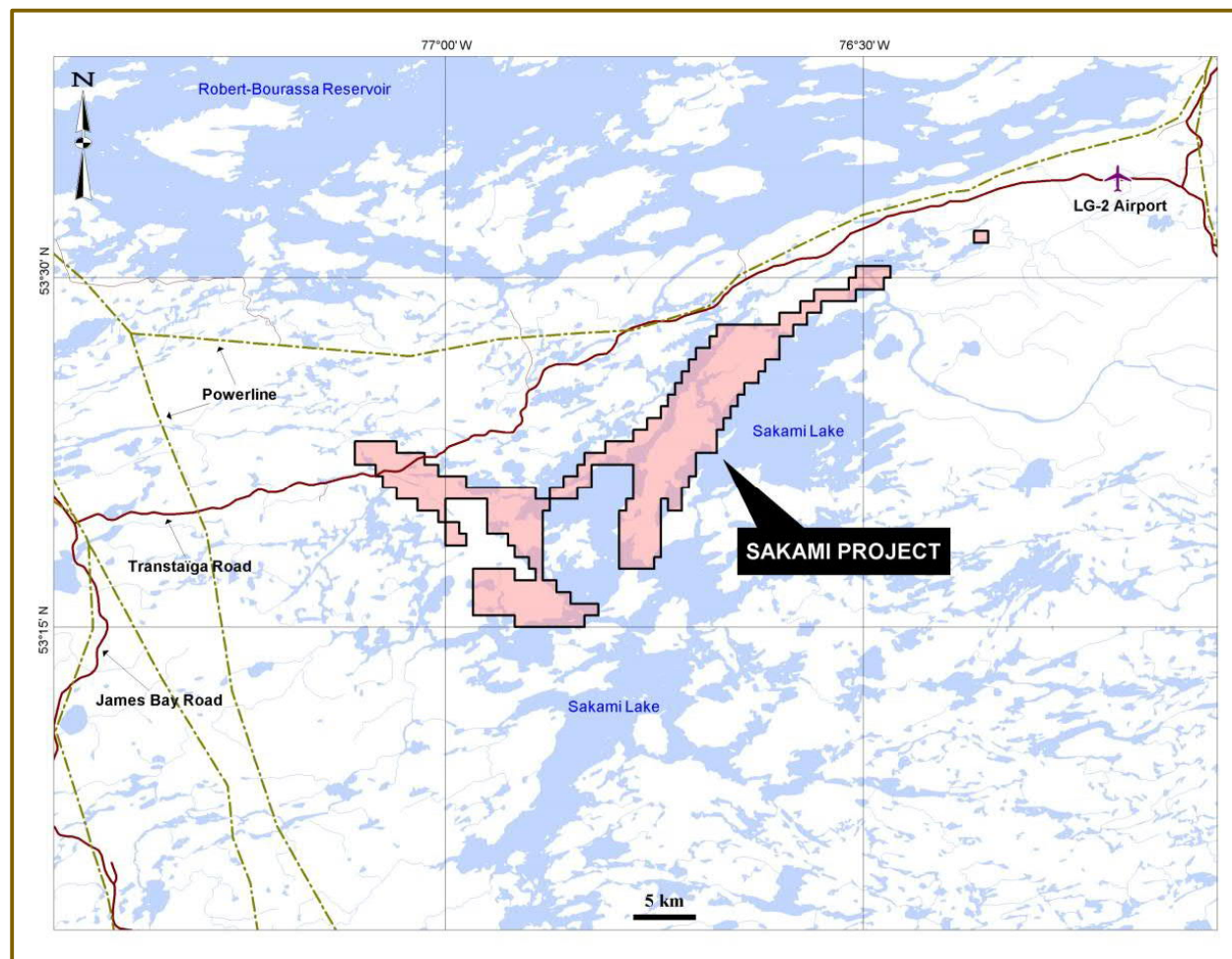
NO HISTORIC DRILL HOLES!



SAKAMI GOLD PROJECT – JAMES BAY TERRITORY, QUEBEC



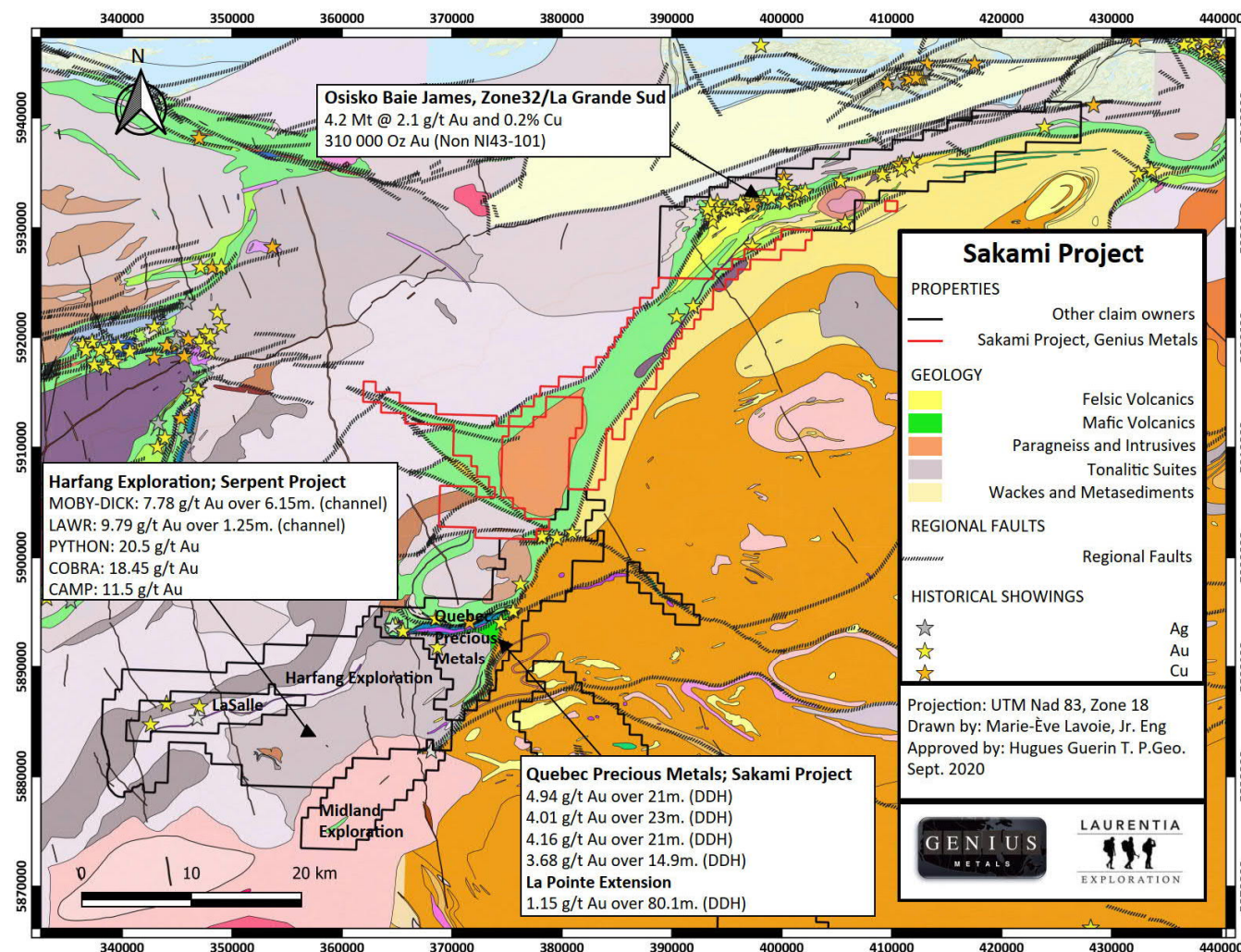
An Emerging And Underexplored Gold Camp in a Mining-friendly Jurisdiction



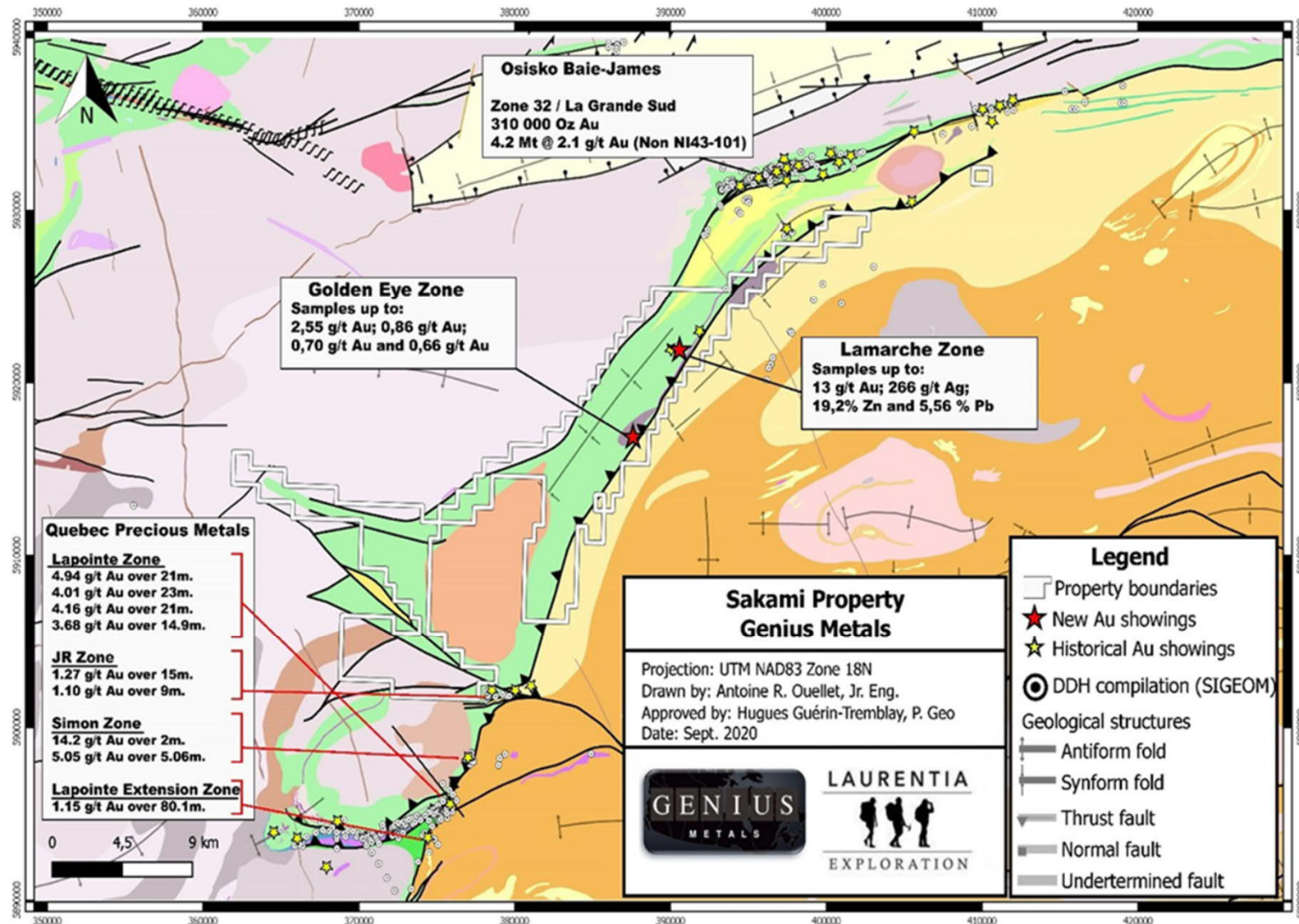
SAKAMI GOLD PROJECT – JAMES BAY TERRITORY, QUEBEC



Sakami Area: The Missing Link ?



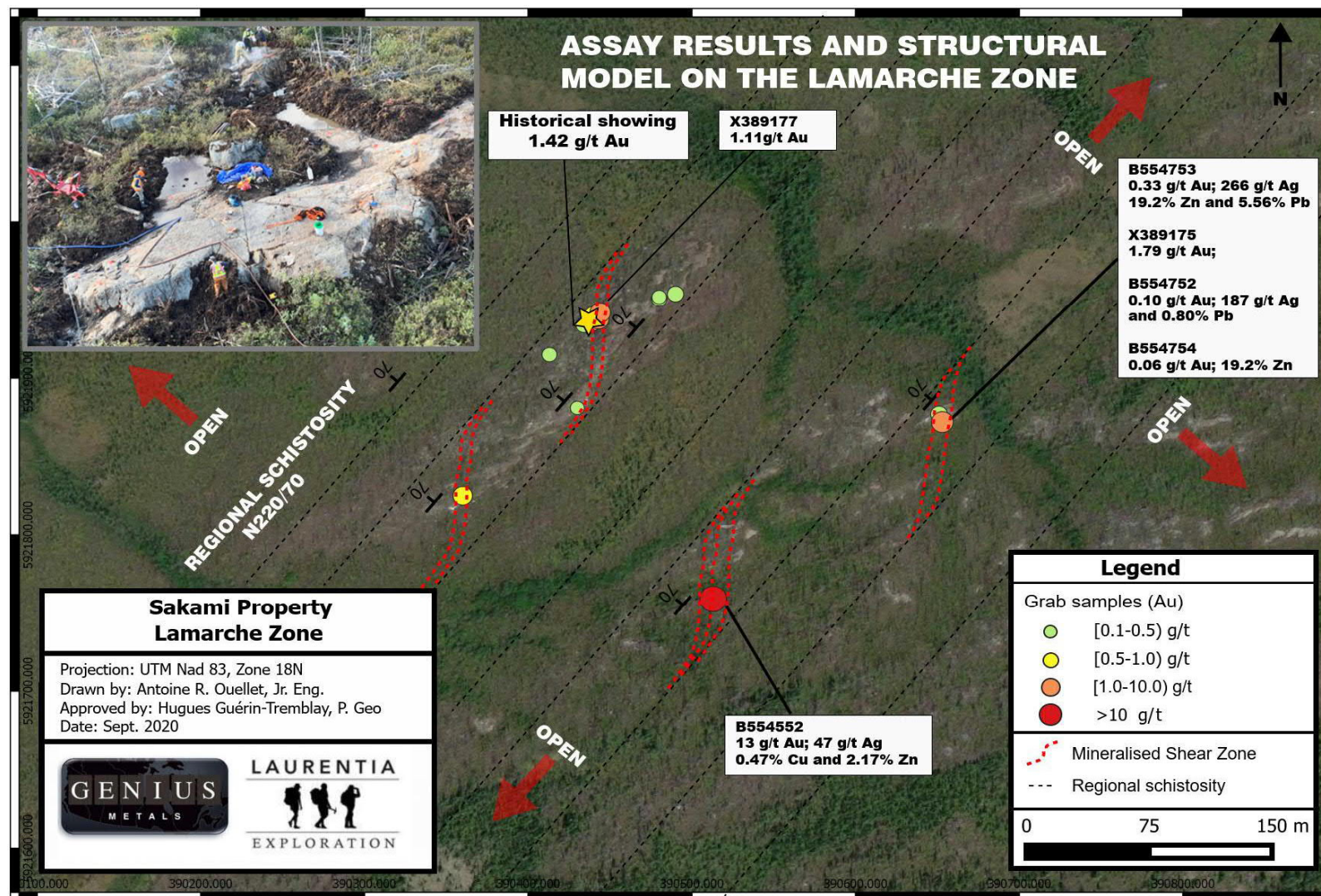
SAKAMI GOLD PROJECT – JAMES BAY TERRIROT, QUEBEC



SAKAMI GOLD PROJECT – JAMES BAY TERRIROT, QUEBEC



Lamarche Zone



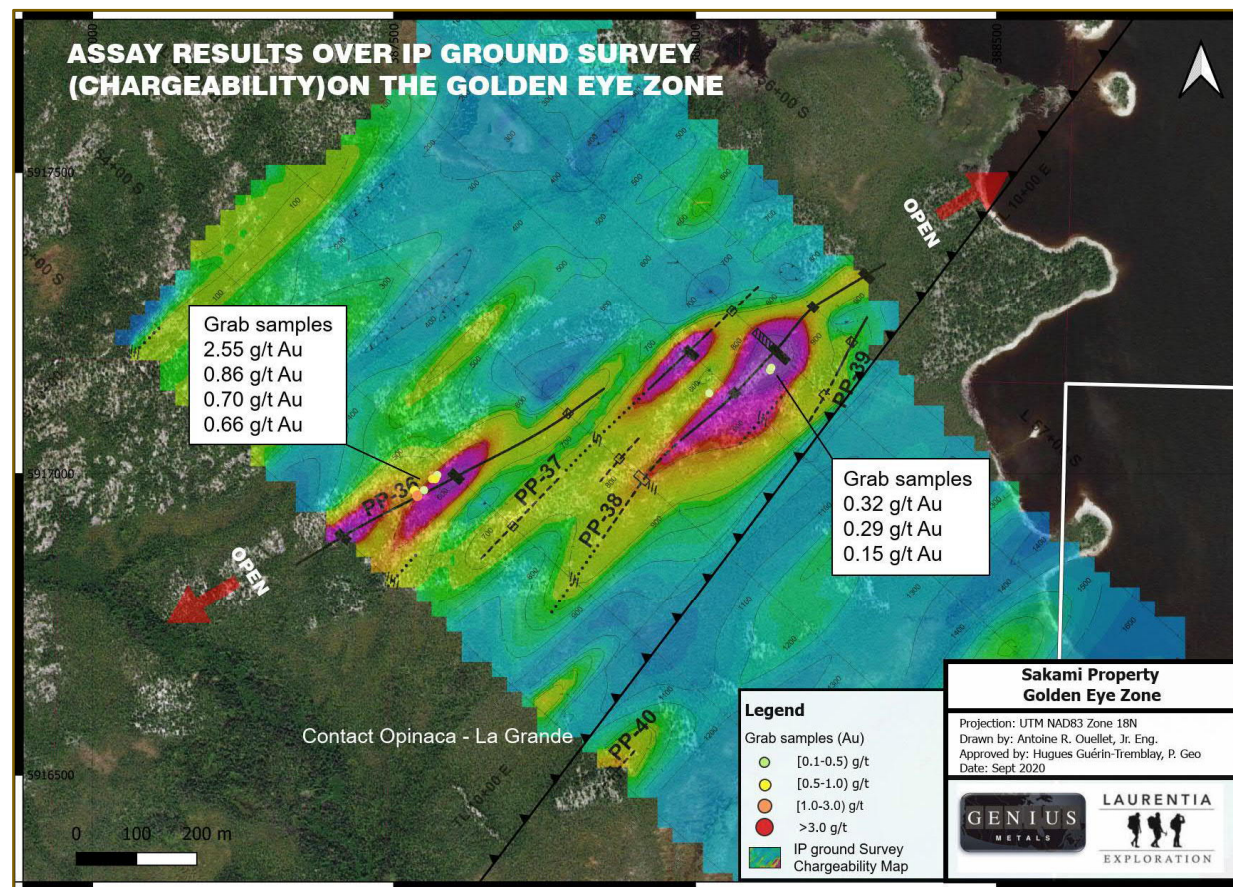
- ❖ 500m x 350m
Shear Zone /
Deformation
Corridor

SAKAMI GOLD PROJECT – JAMES BAY TERRIROT, QUEBEC



Golden Eye Zone

- ❖ 700m x 100m zone oriented NE-SW and exposed near a tonalitic pluton

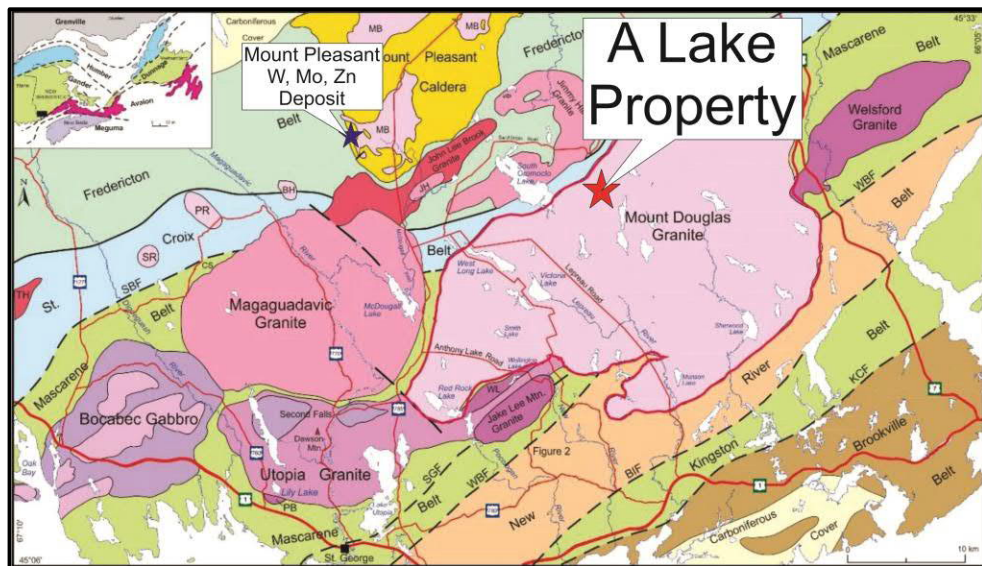


A-LAKE PROPERTY (SN, CU, ZN) NEW-BRUNSWICK



Quartz-magnetite veins in pink granite

A-LAKE PROPERTY (SN, CU, ZN) NEW-BRUNSWICK

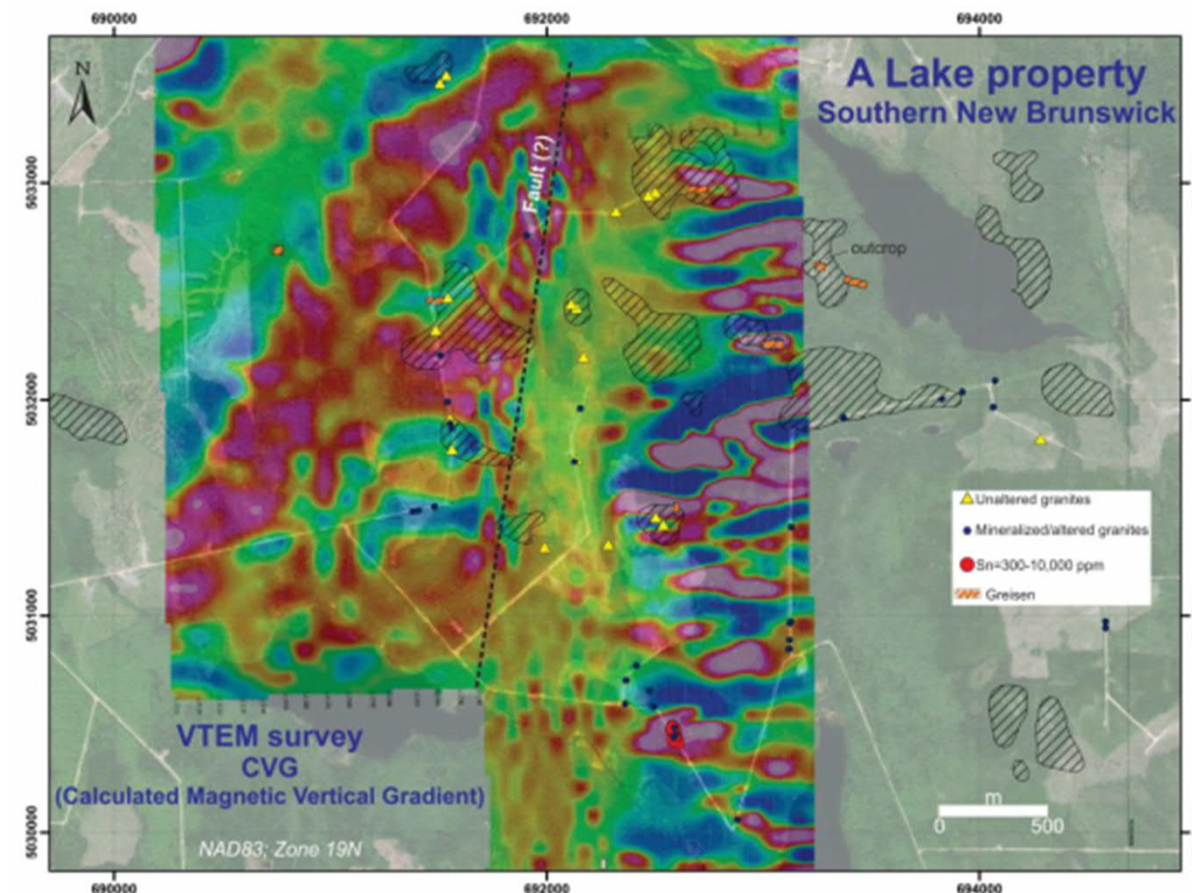


- ❖ Option to acquire 100%, 2.5% NSR Atlantic Vanadium Corporation
- ❖ 7 claims, covering 28.65 km², located in southern New Brunswick within the Charlotte county
- ❖ Claims are located < 20km from the Mount Pleasant Deposit

A-LAKE PROPERTY (SN, CU, ZN) NEW-BRUNSWICK

WORK SUMMARY

- ❖ Significant Cu (0.12-7.96%), Pb 2600 pm (0.26-1.43%) and Zn values (0.1 to > 1%) in floats.
- ❖ High contents of Ag (23-100 ppm), Mo (1990-2880 ppm), W (>200 ppm).
- ❖ A VTEM survey indicates magnetic signatures defining the contact of different granite units and probably the presence of a NS-oriented structure (fault?)
- ❖ 13 mineralized samples re-analyzed by the peroxide fusion method indicate economic Sn concentrations (ex: 0.92-1.27 SnO₂ %)
- ❖ Heavy Mineral Concentrates(HMC) from till samples contain significant amount of topaz, cassiterite and molybdenite
- ❖ A program of line-cutting, IP survey, till and rock sampling is underway.





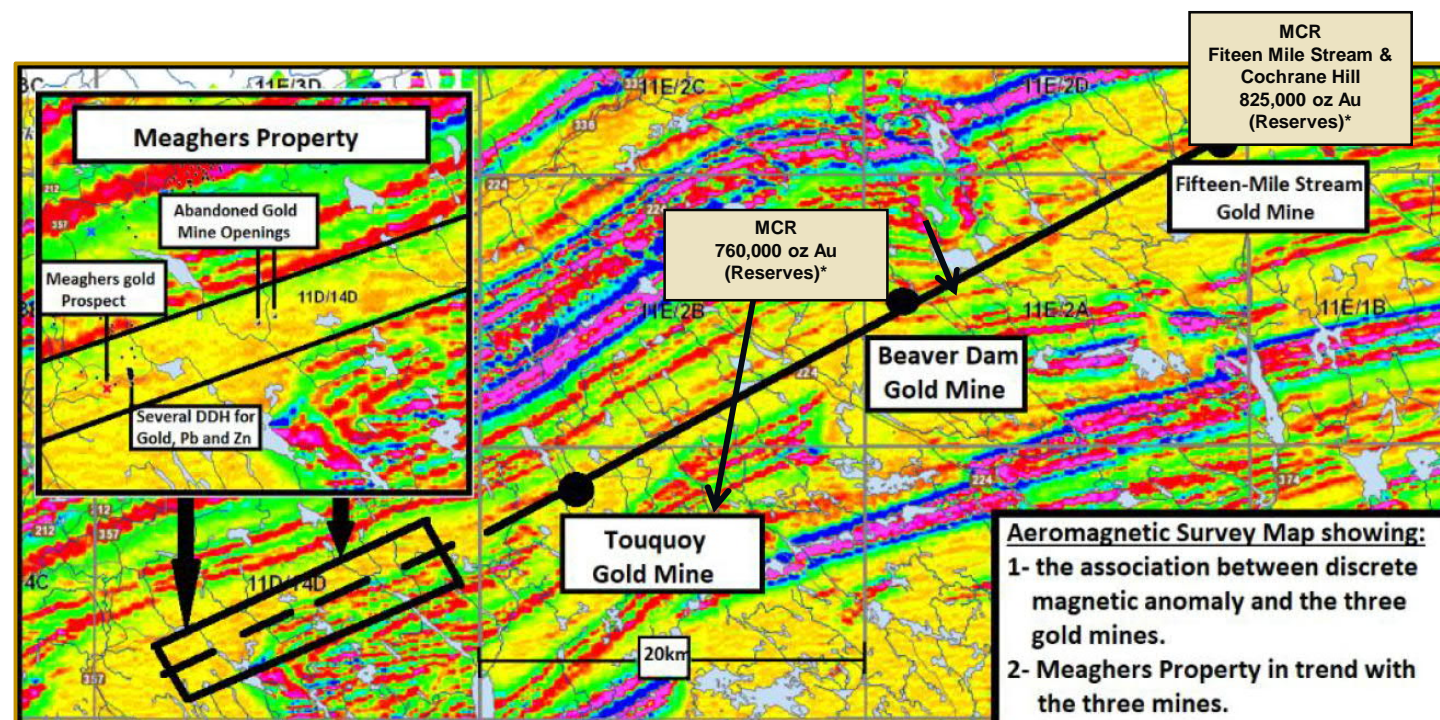
MEAGHERS GOLD PROPERTY NOVA SCOTIA

Atlantic Gold operation, located in Moose River Gold Mines (St Barbara Limited)

MEAGHERS GOLD PROPERTY – NOVA SCOTIA

HIGHLIGHTS

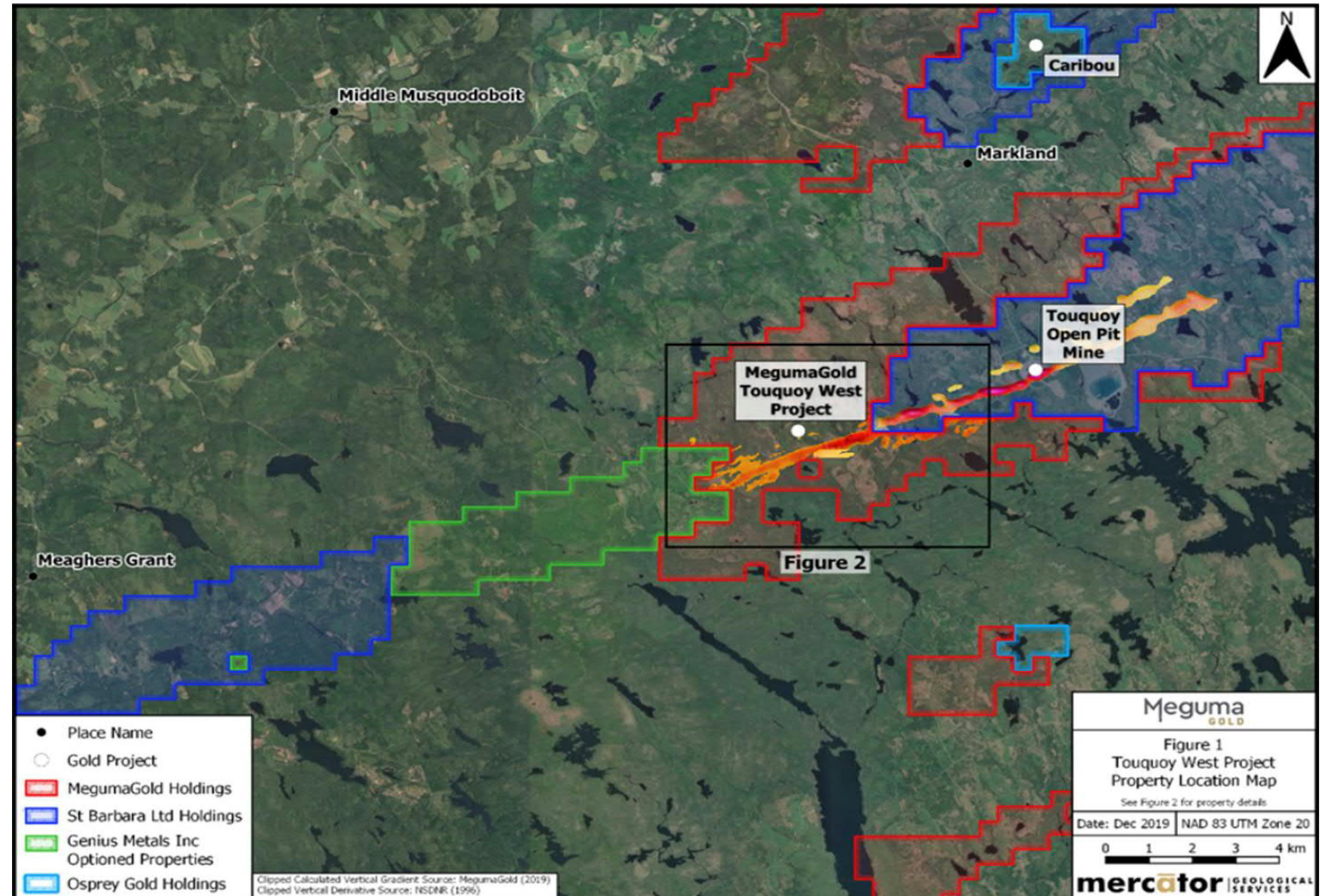
- ❖ Gold mines are associated with the same weak aeromagnetic anomaly which represents an overturned anticline composed of sedimentary rock.
- ❖ Hypothesis: the trace of this particular magnetic anomaly is hidden by a thicker overburden and/or it constitutes a deeper mineralized zone.
- ❖ Several DDH and presence of two abandoned gold mine openings on the property.
- ❖ Moose River Consolidated Gold Mine (“MRC”) of Atlantic Gold has declared commercial in March 2018



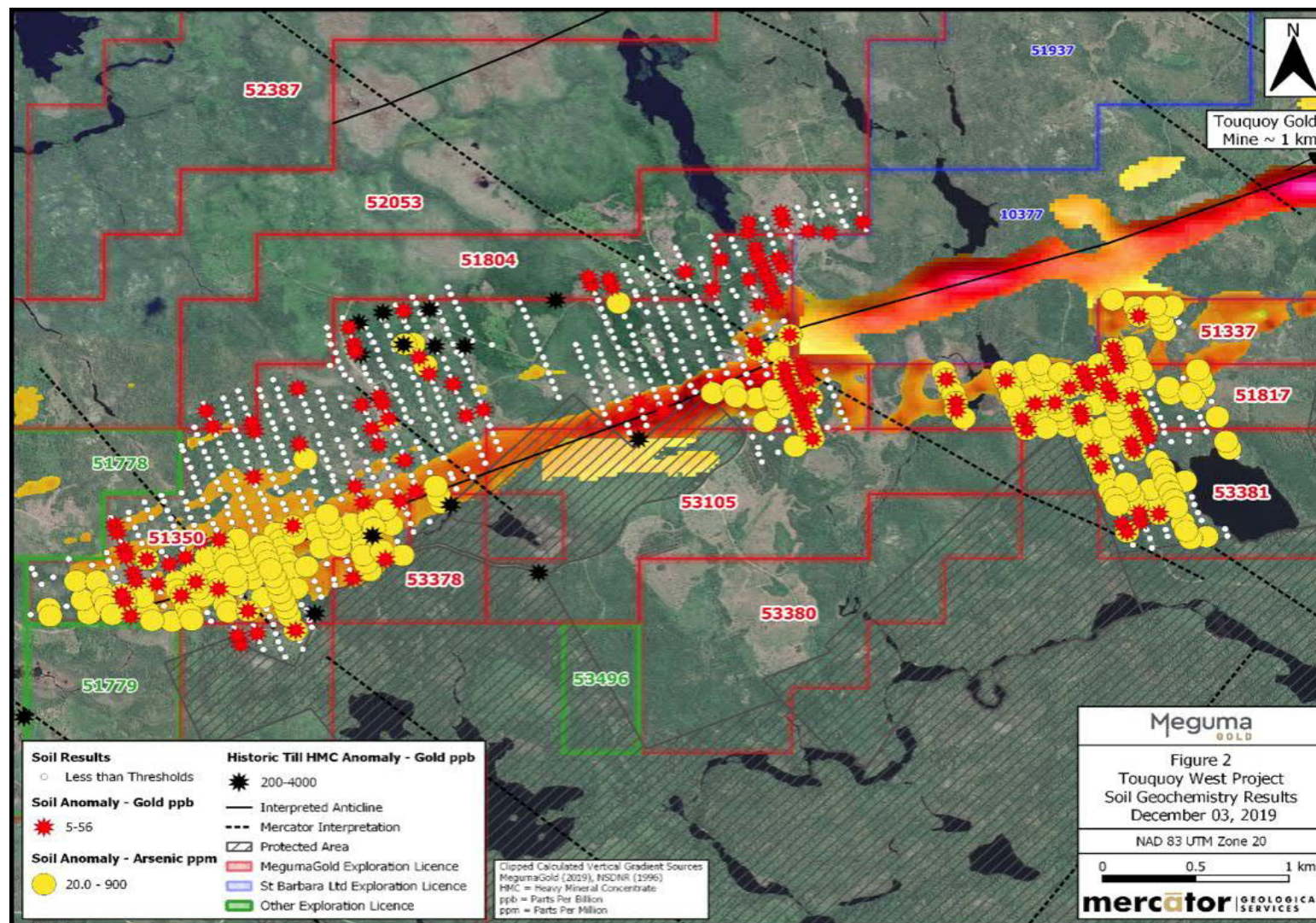
****Touquoy** @ 0.40 g/t cut-off grade – 119,000 oz. (Proven), 306,000 oz. (Probable) , **Beaver Dam:** 191,000oz. (Proven), 144,000 oz. , **Cochrane Hill** @ 0.30 g/t cut-off grade – 240,000 oz. (Proven), 153,000 oz. (Probable), **Fifteen Mile Stream:** 115,000 oz. (Proven), 316,000 oz. (Probable)*)

OPTION AGREEMENT – MEAGHERS PROPERTY

- ❖ Option agreement with MegumaGold Corp. (CSE:NSAU), whereby MGC may earn 70% interest in the property



OPTION AGREEMENT – MEAGHERS PROPERTY





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