



Corporate Presentation

APRIL 2017

Advancing Two High Potential Gold & Silver Projects in Canada



BBB : TSX VENTURE

OTCMKTS: BXTMF



SAFE HARBOUR STATEMENT

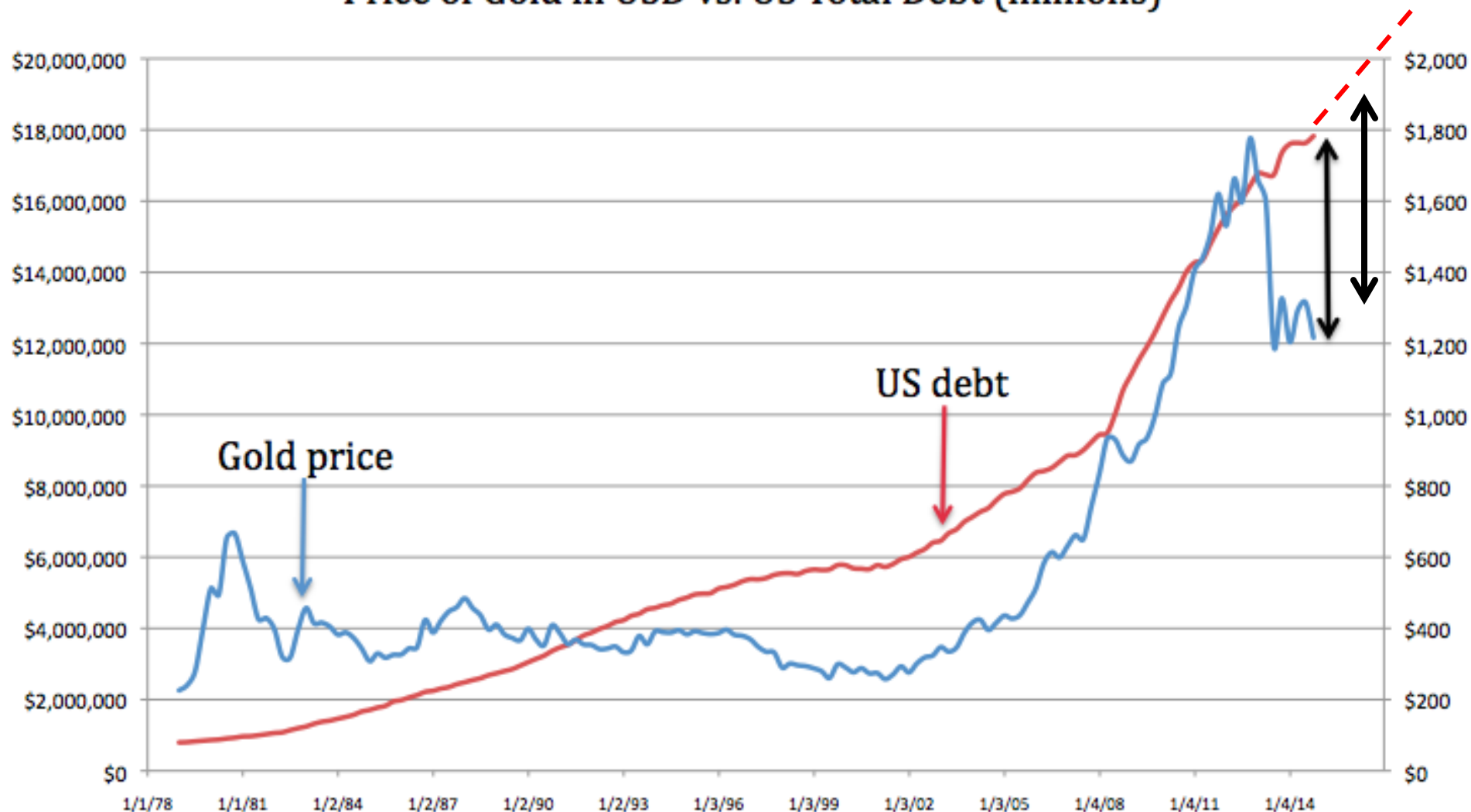
Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding timeline, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking state. The historical estimates contained in this presentation have not been verified as current mineral resources. In general, Brixton Metals believes that the historical estimates are a reasonable estimate based on data available at the time and that there is potential to expand this historical estimate to a significant drill discovery through an initial round of exploration drilling and by closer-spaced infill drilling to standards suitable for formal resource estimation. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, and Brixton Metals is not treating the historical estimate as current mineral resources or mineral reserves.

No assurances can be made that exploration targets will be developed into resources or reserves. The exploration targets are conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as mineral resource estimates

Mr. Sorin Posescu, P.Geo. is the QP who assumes responsibility for the technical contents of this Presentation.

GOLD vs US DEBT

Price of Gold in USD vs. US Total Debt (millions)



Sources: World Gold Council (gold price), US Federal Reserve (Total US government debt)

www.SovereignMan.com

WHY INVEST IN BRIXTON?

- Two 100% owned high-potential projects provides investors with a compelling risk-reward opportunity.
- Thorn: Exploration project with the potential to yield a major discovery.
 - ❑ 2 Large scale gold targets (Outlaw & Chivas) for 2017 drilling.
 - ❑ Silver equivalent inferred resource of 21.5 Moz AgEq (open to expand).
- Cobalt Camp: Consolidating brownfield silver assets in a high-grade camp.
 - ❑ Langis: 10.4 Moz at 25 opt Ag (Past Production).
 - ❑ Hudson Bay: 6.4 Moz at 123 opt Ag (Past Production).

BBB:TSXV
OTCMKTS: BXTMF



MANAGEMENT & DIRECTORS

A discovery driven team with a proven track record of building companies

GARY THOMPSON P.GEO., CHAIRMAN & CEO

- Co-Founder of Brixton Metals Corporation
- 25 years in exploration for precious/base metals, geothermal energy & Oil & Gas
- Former Project Geologist for NovaGold Resources, Newmont Mining and Encana Corporation
- Sold Sierra Geothermal Power 2010
- Co-Led financings totaling \$75M

CALE MOODIE BSF, CPA, CA, CFO & DIRECTOR

- Co-founder of Brixton Metals Corporation
- Former CFO of Underworld Resources which was sold to Kinross
- 16 years in public markets
- Involved in \$80M public company financings

SORIN POESCU P. Geo., VP EXPLORATION

- 20 years experience in resource exploration with several discovery credits
- Former Senior Project Geologist with NovaGold
- Chief Geologist for Sierra Geothermal Power
- Project Geologist for OMV-PETROM (10 years)

IAN BALL B.Com, DIRECTOR

- CEO of Abitibi Royalties Inc.
- Previously President of McEwen Mining Inc.
- Credited with leading the team that built the El Gallo 1 mine and making the El Gallo 2 discovery

CARL HERING, PhD., DIRECTOR

- Director of Colorado Resources Ltd.
- 35 years experience in mineral exploration globally
- Previously held senior positions with Noranda and Placer Dome in the Western USA, Mexico, Central America, Austral-Asia, Asia Pacific
- Brings diversified technical skills for both evaluations and acquisition opportunities
- Instrumental in building Brett Resources to a 10 million ounce gold resource to where it was acquired by Osisko Mining in 2010

DANETTE SCHWAB, P.Geo., SENIOR GEOLOGIST

- 15 years experience in mineral exploration
- Former Senior Exploration Geologist for NovaCopper and Fronteer Gold (acquired by Newmont for \$2.3B)
- Project Geologist for NovaGold, Balmoral and Riverside



OTCMKTS: BXTMF

SHARE STRUCTURE

TSX Venture Exchange: **BBB**

\$0.50

Shares Outstanding

40,053,275

Options (35K at \$0.14, 2.6M at \$0.70)

2,635,000

Warrants (\$0.44 weighted average)

16,937,755

Fully Diluted

60,736,030

Market Capitalization

\$19.0 Million

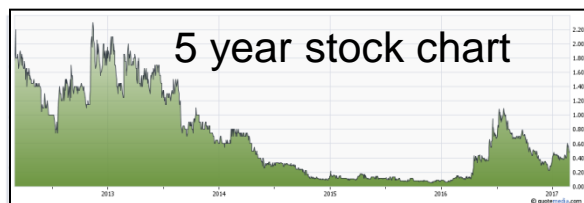
Cash (as at 31 DEC 2016)

\$2.3 Million

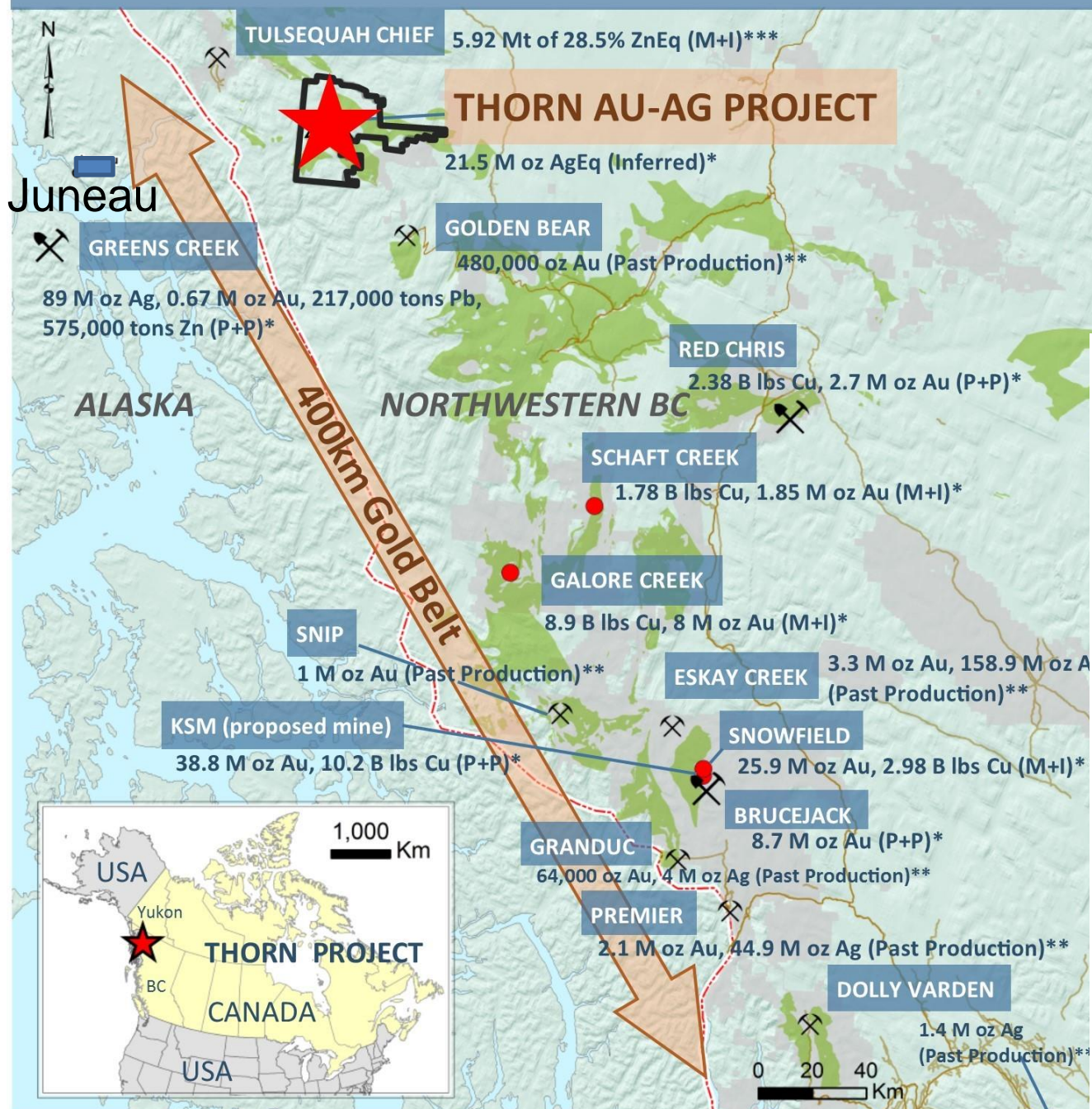
Debt

none

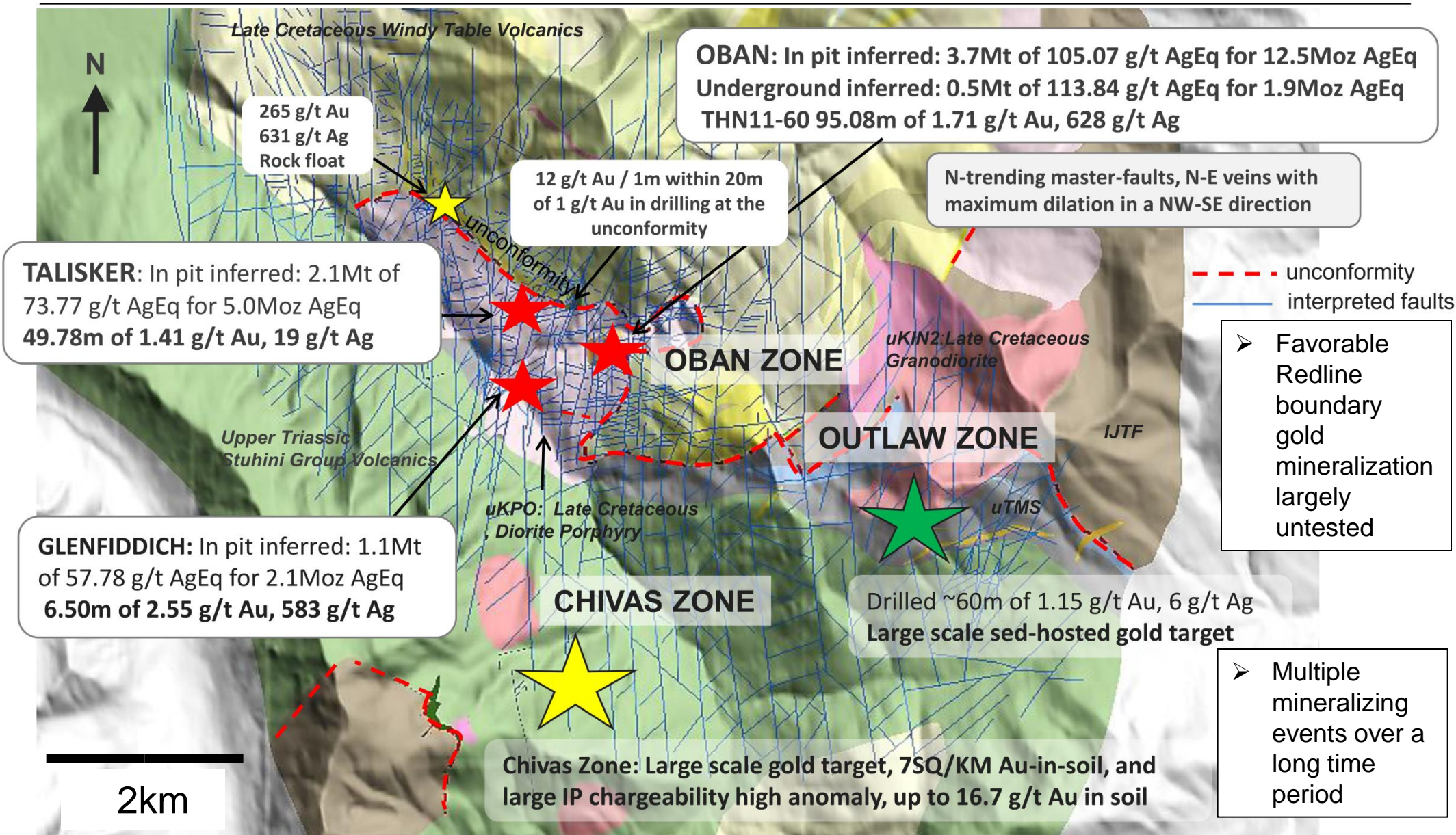
BBB Ownership	
Management	12%
Rob McEwen	9%
Institutional	7%
US Global	6%
Hecla Mining	6%
Eric Sprott	5%
Retail	55%



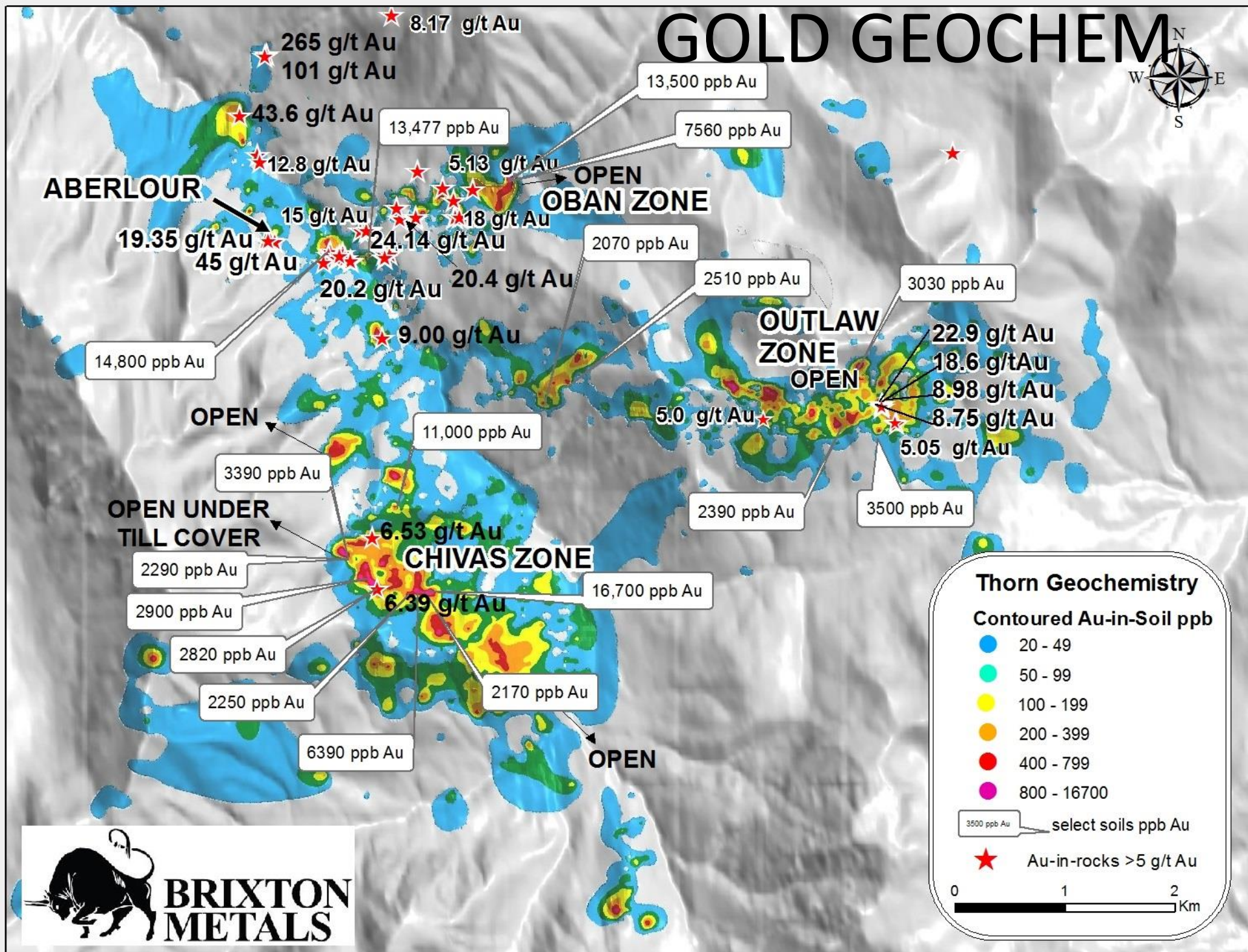
NW BC GOLD BELT

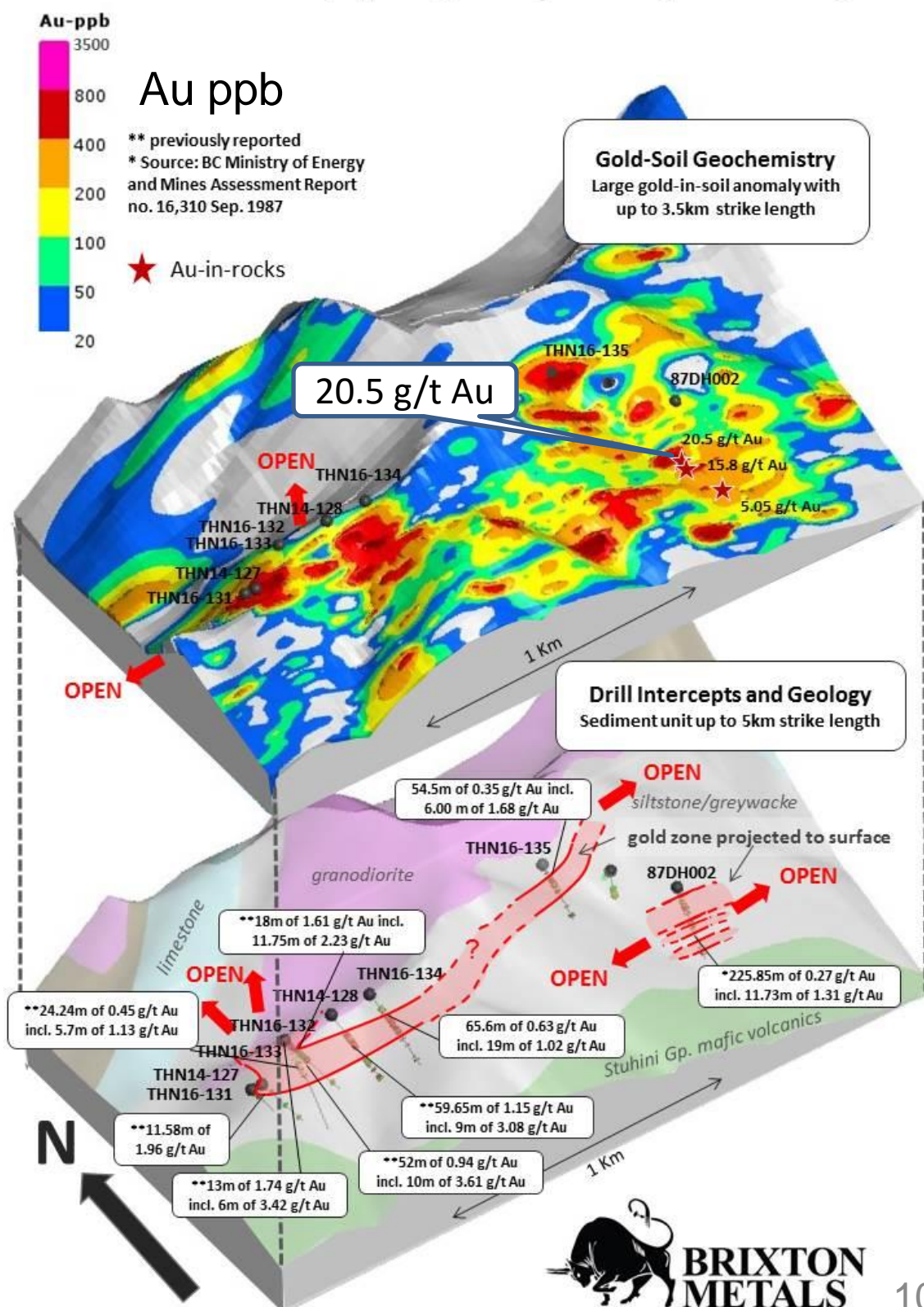


- Wholly owned 996 km² claim block
- Accessed via one hour fixed-wing flight from Whitehorse, YK
- Located in a 30 km gold trend
- Identified 2 large scale gold anomalies
- Incurred only \$8M in expenditures
- Very high discovery rate on the property
- Silver-rich zones, inferred resource 21.5 Moz AgEq (7.4 Mt at 89.75 g/t AgEq)
- Signed Exploration Agreement with the Taku River Tlingit First Nations in 2013



GOLD GEOCHEM





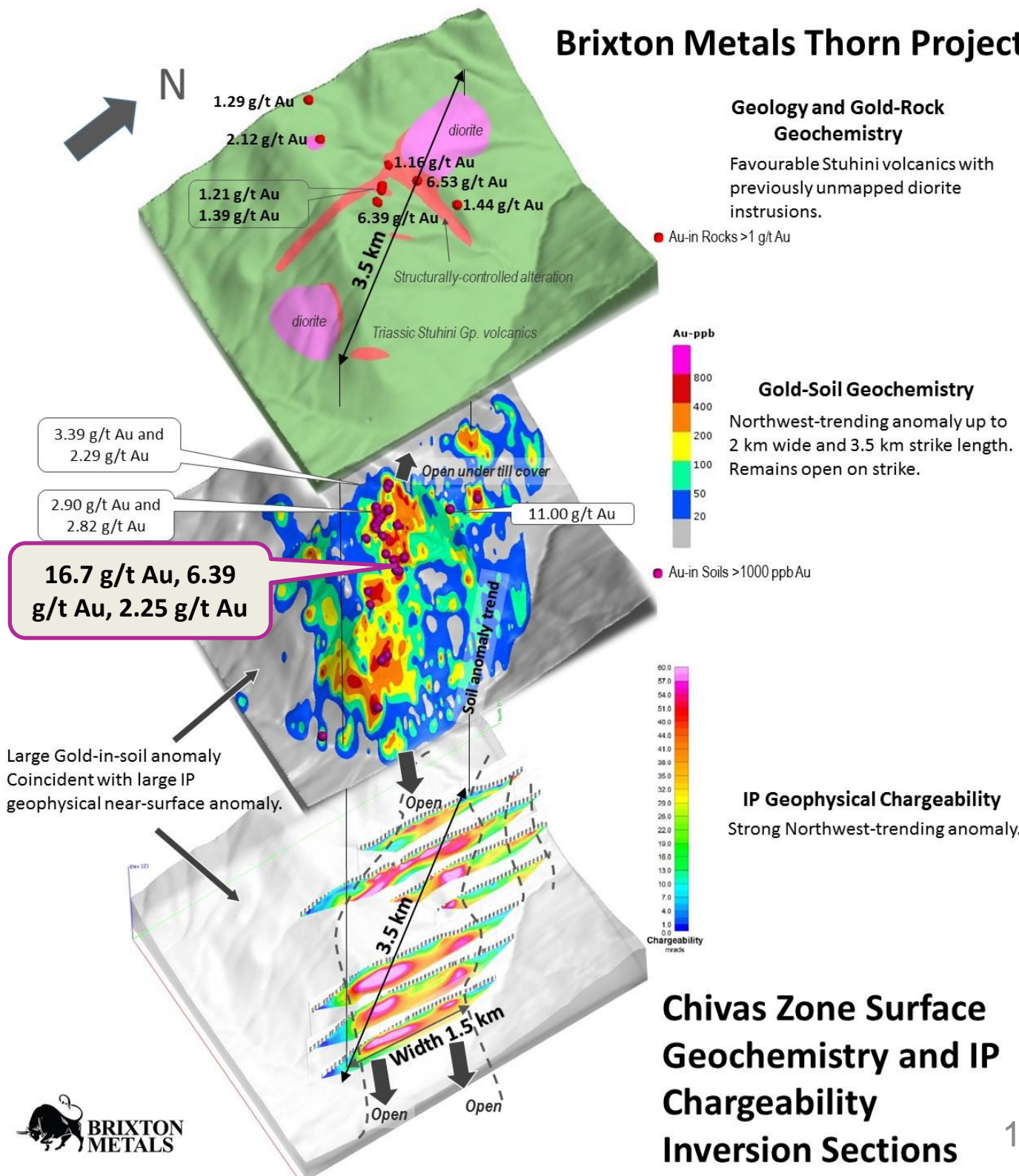
OUTLAW GOLD ZONE

- Large scale clastic sediment hosted gold-silver system
- Large gold-in-soil anomaly
- Only 10 holes drilled to date
- Drill ready for 2017

Drill Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)
THN16-131	0	121.00	NA	NA	NA
THN16-132	0	18.00	18.00	1.61	12.31
including	1.00	12.75	11.75	2.23	14.56
THN16-132	78.00	130.00	52.00	0.94	5.95
including	120.00	130.00	10.00	3.61	23.75
THN16-133	0	13.00	13.00	1.73	7.25
including	0	6.00	6.00	3.41	12.49
THN16-133	105.66	129.90	24.24	0.45	1.33
including	116.60	122.30	5.70	1.13	2.38
THN16-134	49.00	75.00	26.00	0.31	NA
	83.00	148.60	65.60	0.63	NA
including	85.00	122.00	37.00	0.79	NA
including	103.00	122.00	19.00	1.02	NA
THN16-135	41.50	96.00	54.50	0.35	NA
including	51.50	57.50	6.00	1.68	NA
THN14-127	3.05	14.63	11.58	1.96	13.78
including	5.50	11.50	6.00	3.23	22.70
THN14-128	76.00	135.65	59.65	1.15	5.64
including	76.00	85.00	9.00	3.08	10.77

Brixton Metals Thorn Project

CHIVAS GOLD ZONE

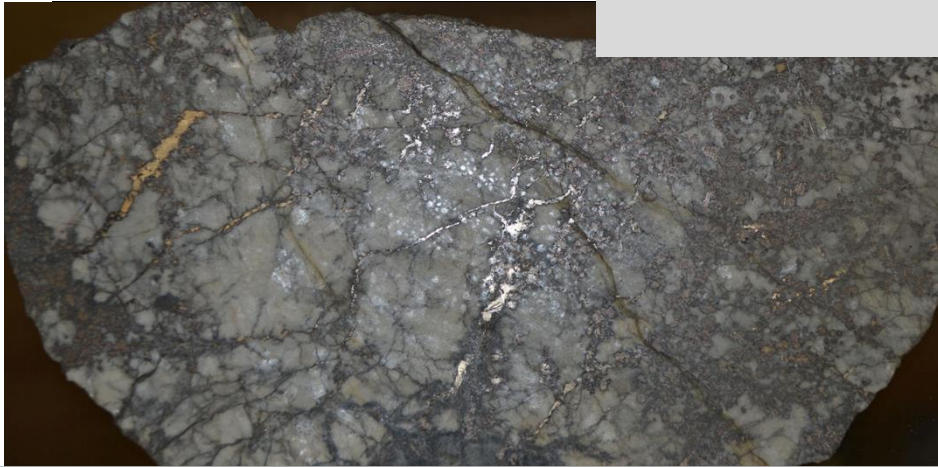


- Cripple Creek type Au-Ag-Te deposit
- 3.5 km x 2 km gold-in-soil anomaly
- Large near surface IP chargeability high
- Drill ready for 2017
- Rocks up to 6.5 g/t Au
- Soil-fines to 16.7 g/t Au
- Open along strike

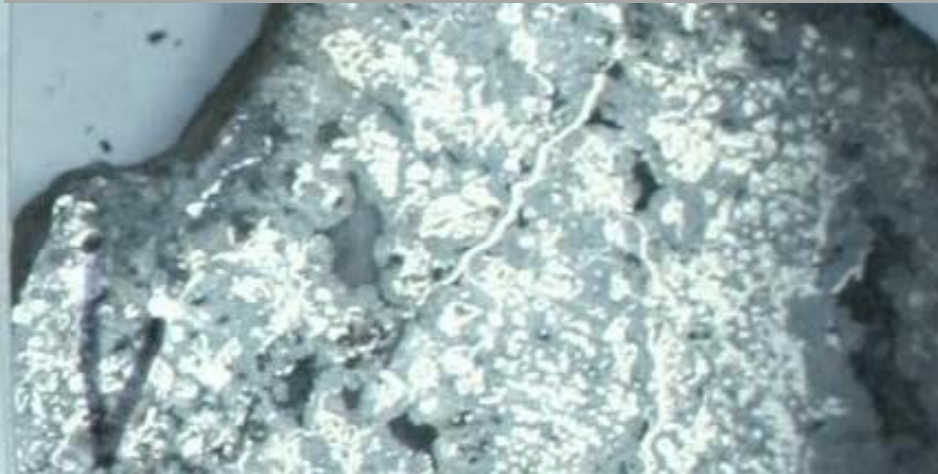
Proposed Program May-October 2017

- Drill the Chivas Gold Zone, a potential new discovery in the making;
- Drill the Outlaw Gold Zone for mineralization extension;
- Further soil-rock geochemical surveys to generate new targets;
- Preliminary metallurgical work on priority targets;
- LIDAR survey over the central portion of the property;
- 20,000m of drilling toward a maiden resource at Chivas/Outlaw.

THE FAMOUS SILVER-COBALT CAMP



NATIVE SILVER Langis Mine



***Shaft # 7 dump sample:
18% Ag or 5,853 oz/t Ag***

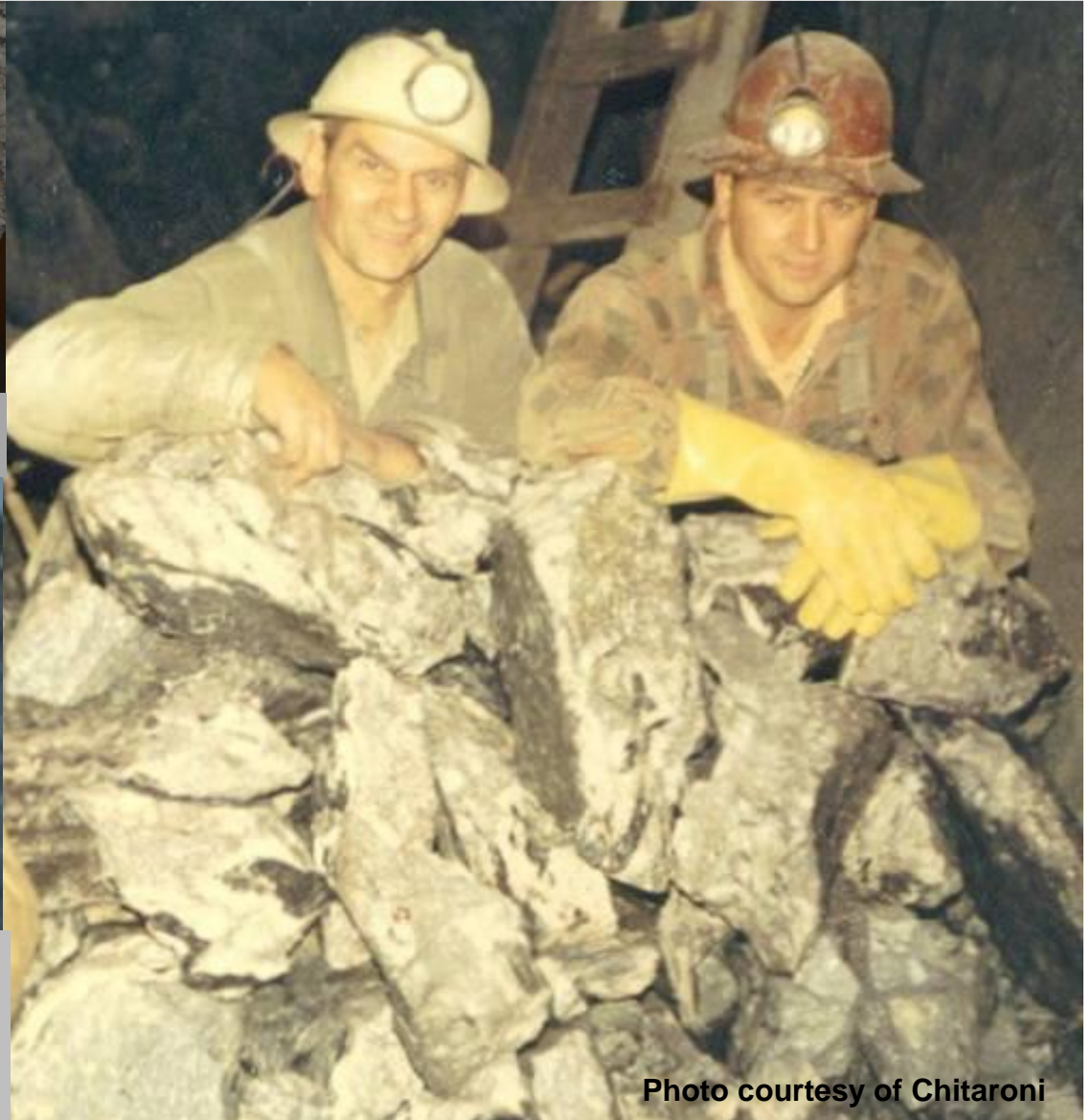


Photo courtesy of Chitaroni

UNDERGROUND HIGH-GRADE SILVER ORE IN COBALT 1960's

LOCATION MAP OF PROJECTS

Northeast Ontario, Canada



The Camp produced
over 500 Moz of Silver

Past production: 10.4 Moz Ag
at 25 opt Ag

LANGIS MINE

HUDSON BAY MINE

Past production:
6.4 Moz Ag at 123 opt Ag

Lake Timiskaming

10 km

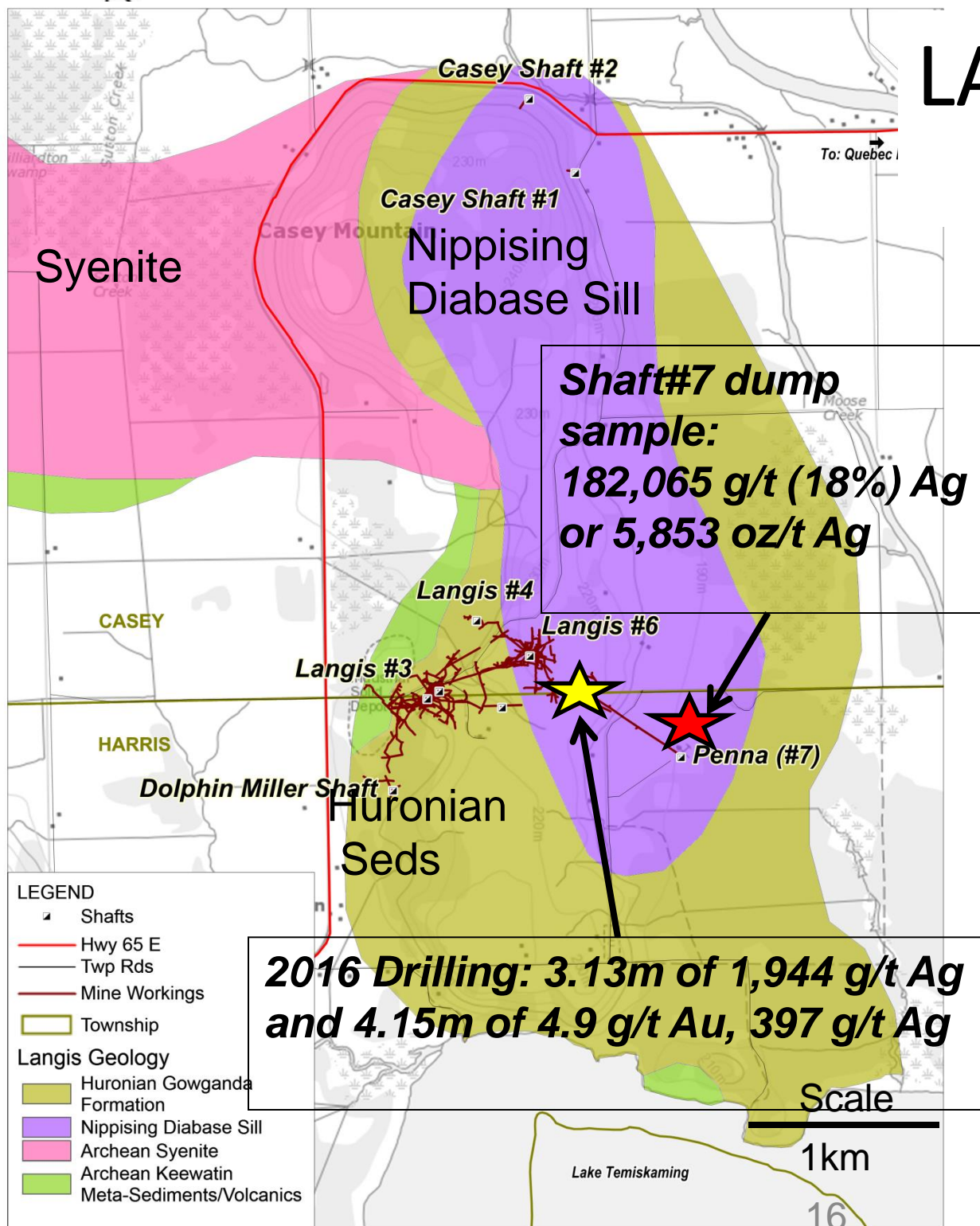
Image © 2016 DigitalGlobe

© 2016 Cnes/Spot-Image

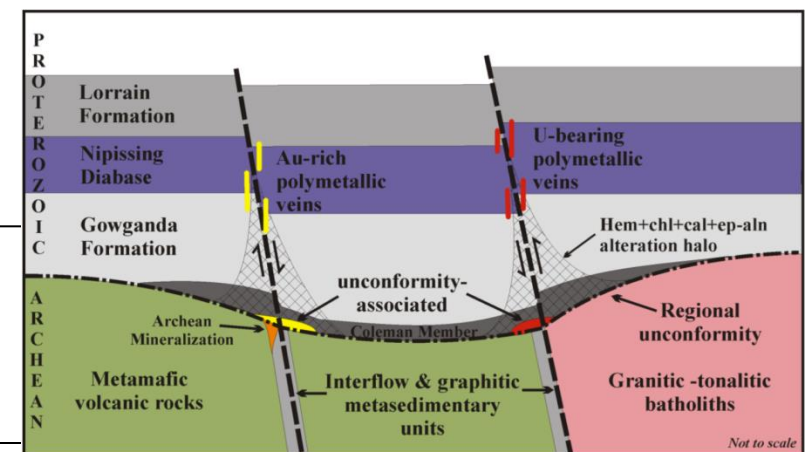
Google Earth

- Consolidating lands in a fragmented camp (2 past producing high-grade silver mines acquired in 2016).
- A brownfields exploration and development opportunity for primary silver.
- **LANGIS MINE** past production (1908-1989) of 10.4 Moz Ag at 25 opt and 358,340 lbs of cobalt. (Closed in 1990 due to a silver price drop to \$5/oz.)
 - ❑ 2016 drilling discovered a new gold zone in untested rock-type
- **HUDSON BAY MINE** past production (1905-1953) of 6.4 Moz Ag at 123 opt and 185,570 lbs cobalt from 52,032 tons.
- Silver recoveries ranged from 88% to 98%.
- Excellent local infrastructure: year round road access, power and railway.
- Brixton signed an Exploration Agreement with the Timiskaming First Nations in 2016.

LANGIS GEOLOGY



- High-grade silver intersections have been recovered from diabase-metaseds-volcanic rock types.
- Silver bearing veins are moderate-steeply-dipping and are categorized as single-vein or multiple-vein type structures.



Geological Model
After Potter and Taylor 2010

LANGIS LONG-SECTION



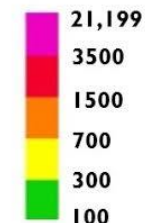
DH LM-16-03

4.15m of 397 g/t Ag, 4.9 g/t Au

3.13m of 1944.6 g/t Ag,

Looking North

Drill Intercepts g/t Ag



Shaft 4

Shaft 6

mined out blocks

-335 ft level

-400 ft level

-492 ft level

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
1399	20.36	335	28482
2033	7.41	335	15059
761	12.44	335	9465
1046	7.32	335	7650
1368	2.96	335	4045
994	3.66	335	3637
1327	2.44	335	3235
1210	2.32	335	2802

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
1709	9.45	400	16149
21199	0.49	400	10338
2095	3.47	400	7279
3069	1.83	400	5612
1392	3.96	400	5516
792	5.15	400	4080
2191	1.83	400	4007
2057	1.80	400	3699

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
2726	1.10	355	2991
713	3.29	355	2348
861	2.68	355	2308
1464	1.55	355	2276
919	2.16	355	1988
315	4.85	355	1529
806	1.80	355	1449
1409	0.82	355	1160

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
10989	0.24	492	2679
513	4.88	492	2500
4392	0.46	492	2008
4409	0.40	492	1747
2537	0.43	492	1083

100m

Proposed 2017-2018 Exploration Plans

- Completed historical data compilation into 3D model;
- IP/Mag-EM geophysical surveys, 3D-integrated model near complete;
- Rapidly advance the project (drilling planned for early 2017);
- Drilling toward a maiden resource;
- Proposed 30,000 m of drilling.

WHY INVEST IN BRIXTON?

- Two 100% owned high potential projects provides investors with a compelling risk reward opportunity.
- A discovery driven, well seasoned and efficient management team.
- Only 40M shares outstanding with strong shareholders like McEwen, US Global, Sprott, Hecla Mining and Management.
- Planned winter drilling for high-grade silver in the Cobalt-Silver Camp.
- Potential major new discovery at the Chivas Zone in 2017.
- Targeting new resource estimates for both Thorn and Langis projects.

BBB:TSXV

OTCMKTS: BXTMF

Contact Information

BRIXTON METALS CORPORATION
(TSX-V: BBB)

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APPENDIX

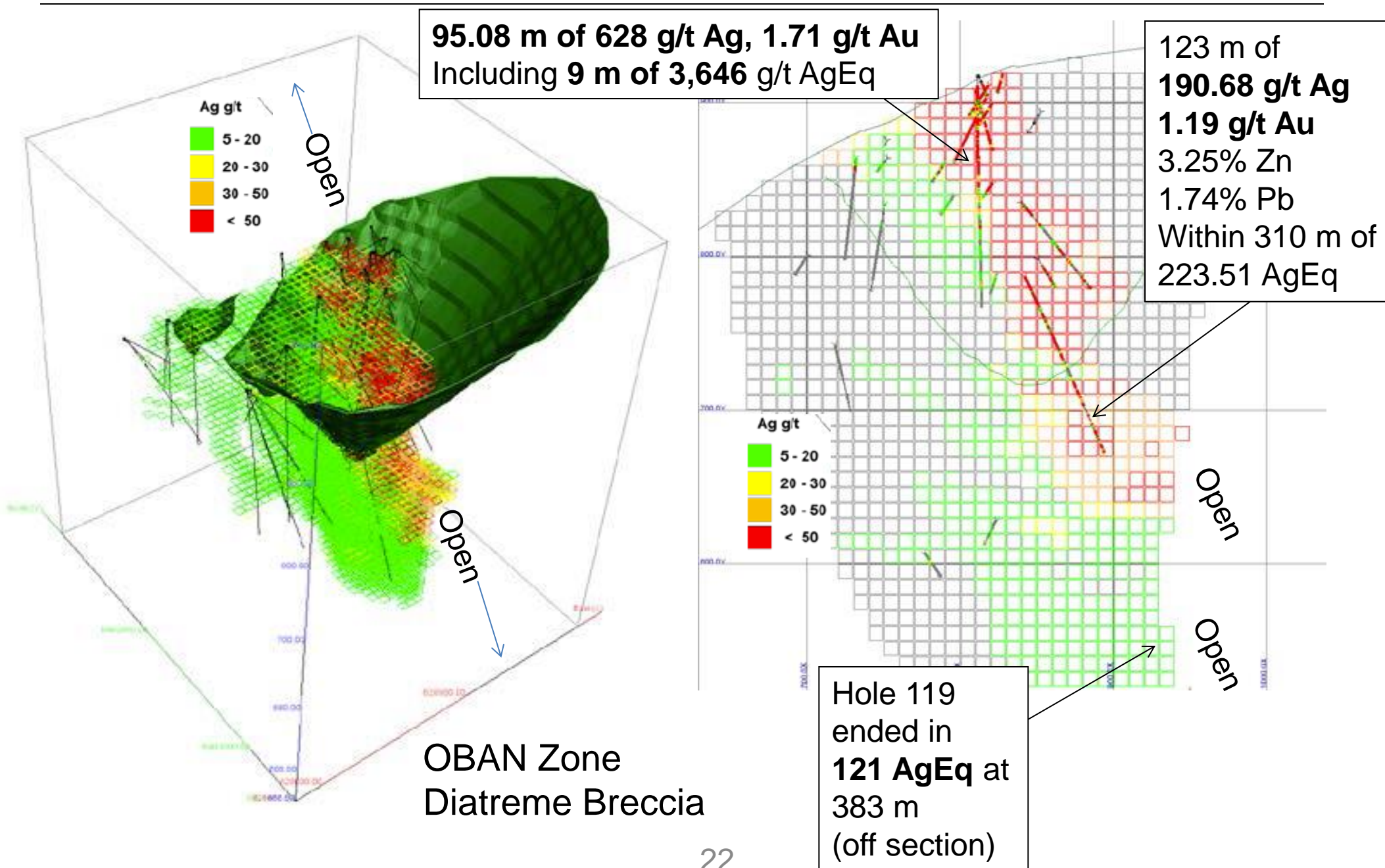
THORN OBAN BLOCK MODEL

95.08 m of 628 g/t Ag, 1.71 g/t Au
Including **9 m of 3,646 g/t AgEq**

123 m of
190.68 g/t Ag
1.19 g/t Au
3.25% Zn
1.74% Pb
Within 310 m of
223.51 AgEq

Hole 119
ended in
121 AgEq at
383 m
(off section)

OBAN Zone
Diatreme Breccia

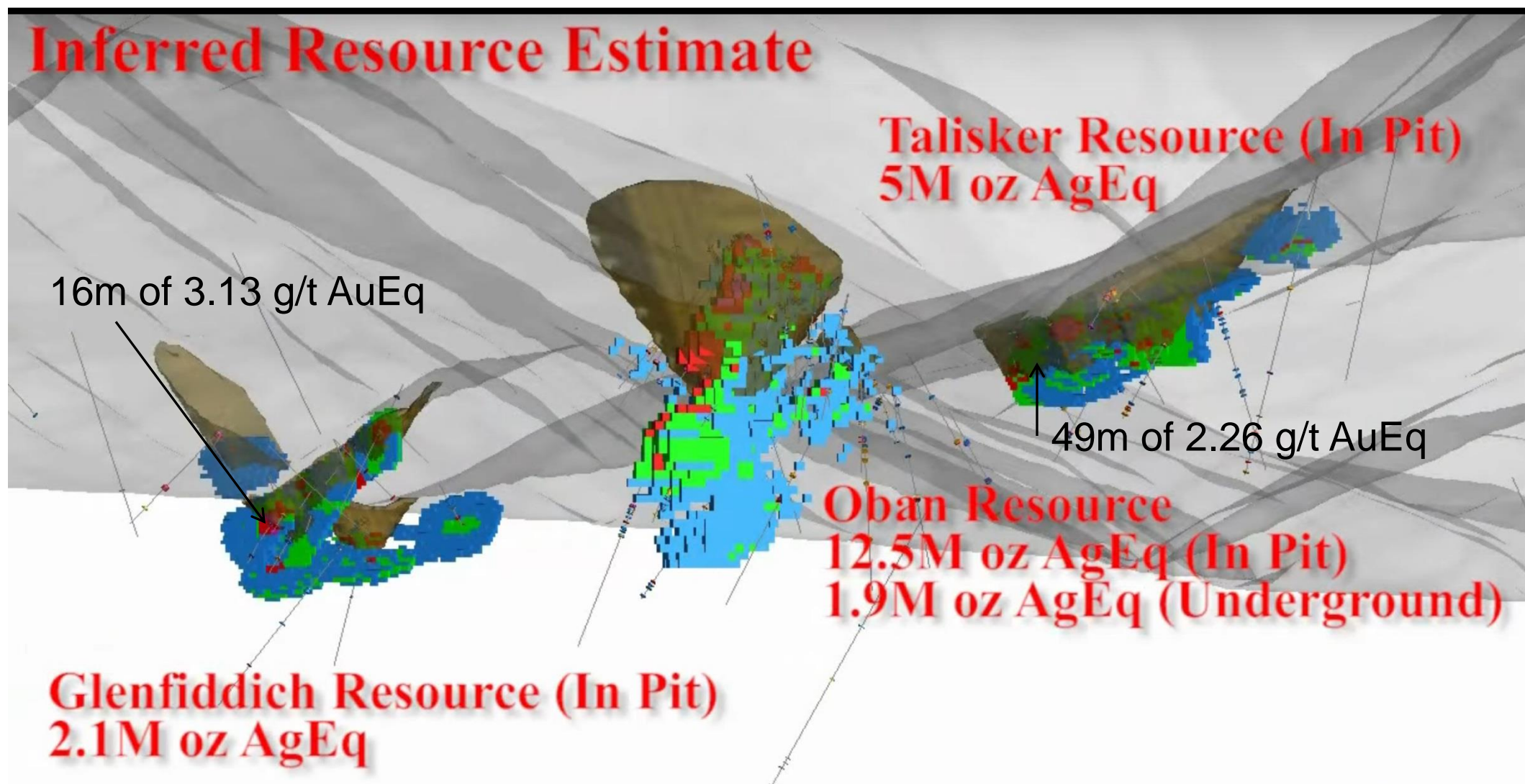


2014 THORN NI-43-101

Inferred Mineral Resource Statement, Thorn Project, British Columbia, SRK Consulting (Canada) Inc., October 28, 2014.														
			In-Situ Grade						Contained Metal					
Deposit		Tonnage x 1000	Grade AgEq (g/t)	Grade Ag (g/t)	Grade Au (g/t)	Grade Cu (%)	Grade Pb (%)	Grade Zn (%)	Metal AgEq Oz	Metal Ag Oz x 1000	Metal Au Oz x 1000	Metal Cu Lbs x 1000	Metal Pb Lbs x 1000	Metal Zn Lbs
									x 1000					
Oban	In-Pit	3700	105.07	50.82	0.4	-	0.31	0.58	12500	6000	50	NA	25200	47500
	Underground	500	113.84	50.51	0.46	-	0.37	0.67	1900	800	10	NA	4100	7600
Glenfiddich	In-Pit	1100	57.78	16.01	0.48	0.13	-	-	2100	600	20	3200	-	-
Talisker	In-Pit	2100	73.77	15.29	0.75	0.13	-	-	5000	1000	50	6100	-	-
	Total	7400	89.75	35.54	0.51	0.13	0.32	0.59	21,500	8,400	130	9,300	29,300	55,100
1. The in-pit portion is reported at a dollar equivalent cut-off value of US \$15 per tonne within a Whittle shell and \$50 per tonne for an underground portion of the Oban deposit. The Whittle shells were designed based on a slope angle of 55 degrees and 90% recovery for all metals. The block models are 10 x 10 x 10 m, 5 x 10 x 5 m, and 5 x 10 x 5 m for Oban, Glenfiddich, and Talisker, respectively. The Whittle shell for Oban does not include copper. The Whittle shells for Glenfiddich and Talisker do not include lead or zinc.														
2. Dollar and Silver Equivalents are based on US \$20 Silver, \$1200 Gold, \$3 Copper, \$1 lead, and \$1 zinc, with metal recoveries of 90%. Copper is not included in the Oban estimates. Lead and zinc are not included in the Glenfiddich and Talisker estimates.														

 All zones remain open for expansion and upgrade through further drilling

2014 THORN BLOCK MODELS



Macro Picture

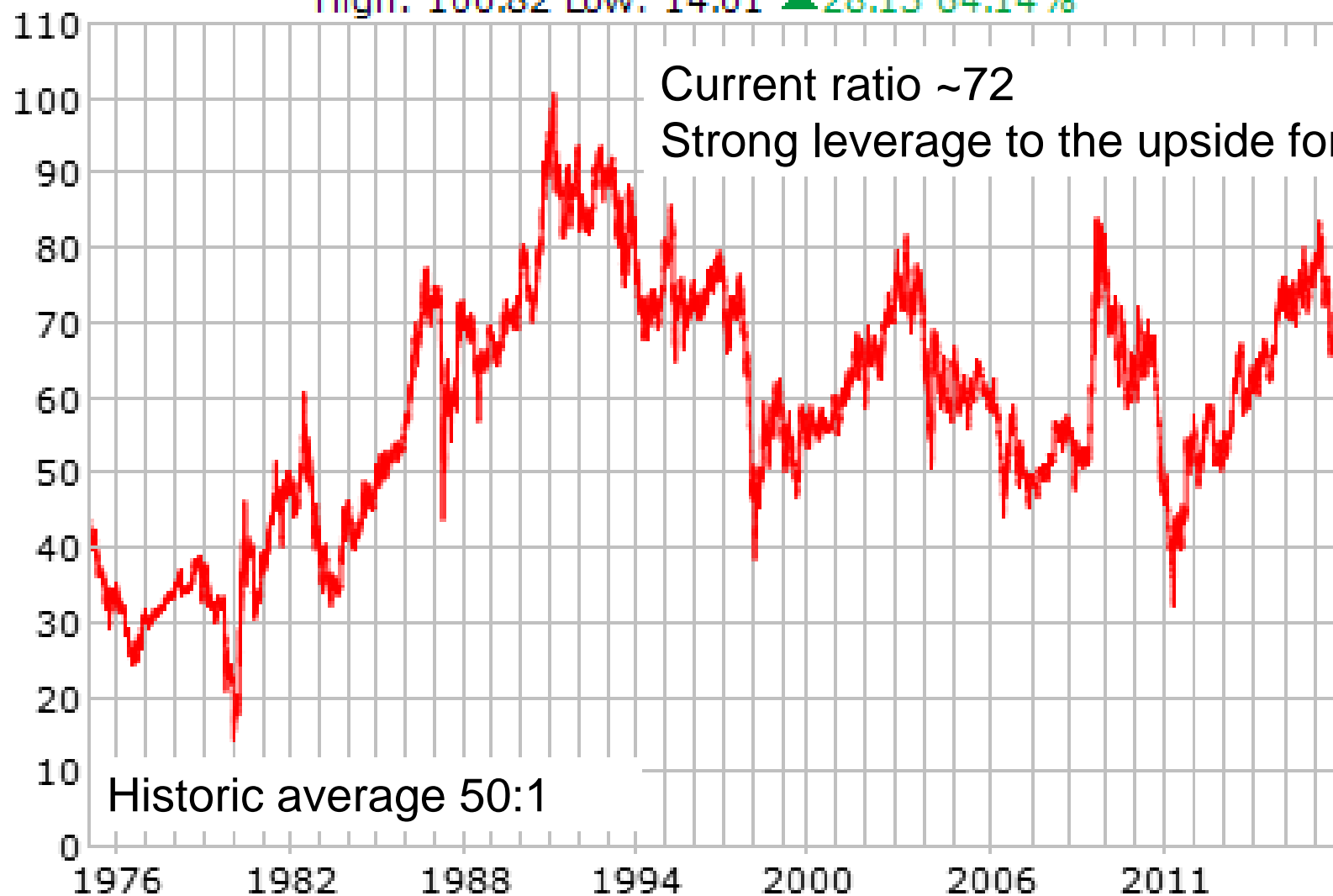
Positive for Gold & Silver

GOLD SILVER RATIO

All Data Gold/Silver

Last Close: 71.97

High: 100.82 Low: 14.01 ▲ 28.13 64.14%



Wednesday, October 19, 2016

S&P/TSX Venture Composite Index



The Upside in the TSX Venture Still to Come