



**Large Undeveloped Land Package on the Carlin Trend
with newly established Pinion and Dark Star gold resource**

NYSE MKT: GSV | TSX.V: GSV

GSV GoldStandard
VENTURES CORP.

May 2016

Forward Looking Statements

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Although Gold Standard has attempted to identify important factors that could cause actual results to differ materially, they’re other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Gold Standard disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements and trading in securities of Gold Standard should be considered highly speculative. All scientific and technical information contained in this presentation has been prepared by, or under the supervision of, Steven R. Koehler, Gold Standard’s manager of projects, BSC, geology, and CPG-10216, a qualified person as defined by NI 43-101, Standards of Disclosure for Mineral Projects. The following is a description of Gold Standard’s sampling methodology, chain of custody, quality control and quality assurance procedures applicable to the Company’s drill results contained in this Presentation, save and except for historical results. All sampling is conducted under the supervision of the Company’s project geologists and the chain of custody from the drill to the sample preparation facility is continuously monitored. Core is cut at the Company’s facility in Elko, Nevada and one half is sent to the lab for analysis and the other half retained in the original core box. A blank, quarter core duplicate or certified reference material is inserted approximately every tenth sample. The samples are delivered to ALS Minerals’ preparation facility in Elko. The samples are then crushed and pulverized and sample pulps are shipped to ALS Minerals’ certified laboratory in Vancouver, B.C. Pulp are digested and analyzed for gold using fire assay fusion and an atomic absorption spectroscopy (AAS) finish on a 30 gram split. All other elements are determined by ICP analysis. Data verification of the analytical results includes a statistical analysis of the duplicates, standards and blanks that must pass certain parameters for acceptance to insure accurate and verifiable results.

Gold Standard Ventures

Controls entire Railroad-Pinion District

- 2nd largest land package on Carlin Trend
- 3 established gold deposits

Multiple oxide deposits likely to be heap leached at a central site

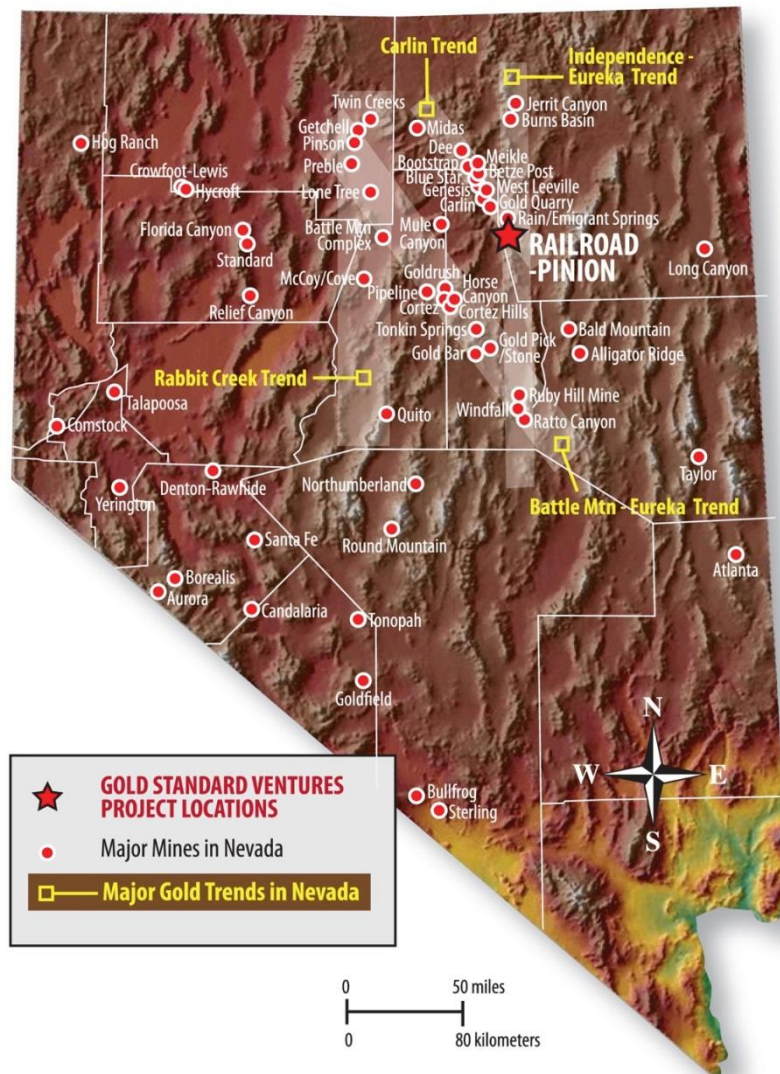
- Pinion: 423k ounces indicated + 1,022k ounces inferred
- Dark Star: 375k ounces inferred

Continue to explore and expand land package

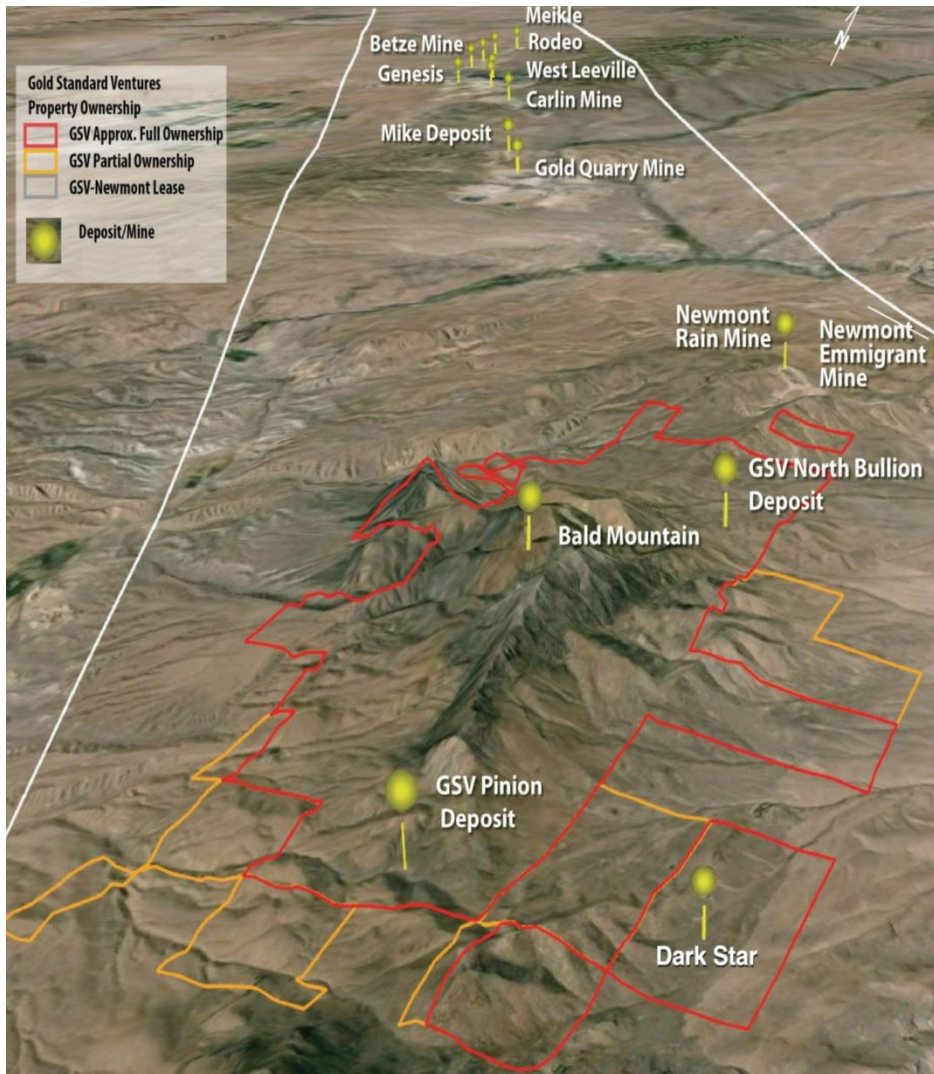
- North Bullion high-grade open trends
- Bald Mountain and Central Railroad

A World Class Mining Jurisdiction...

Nevada

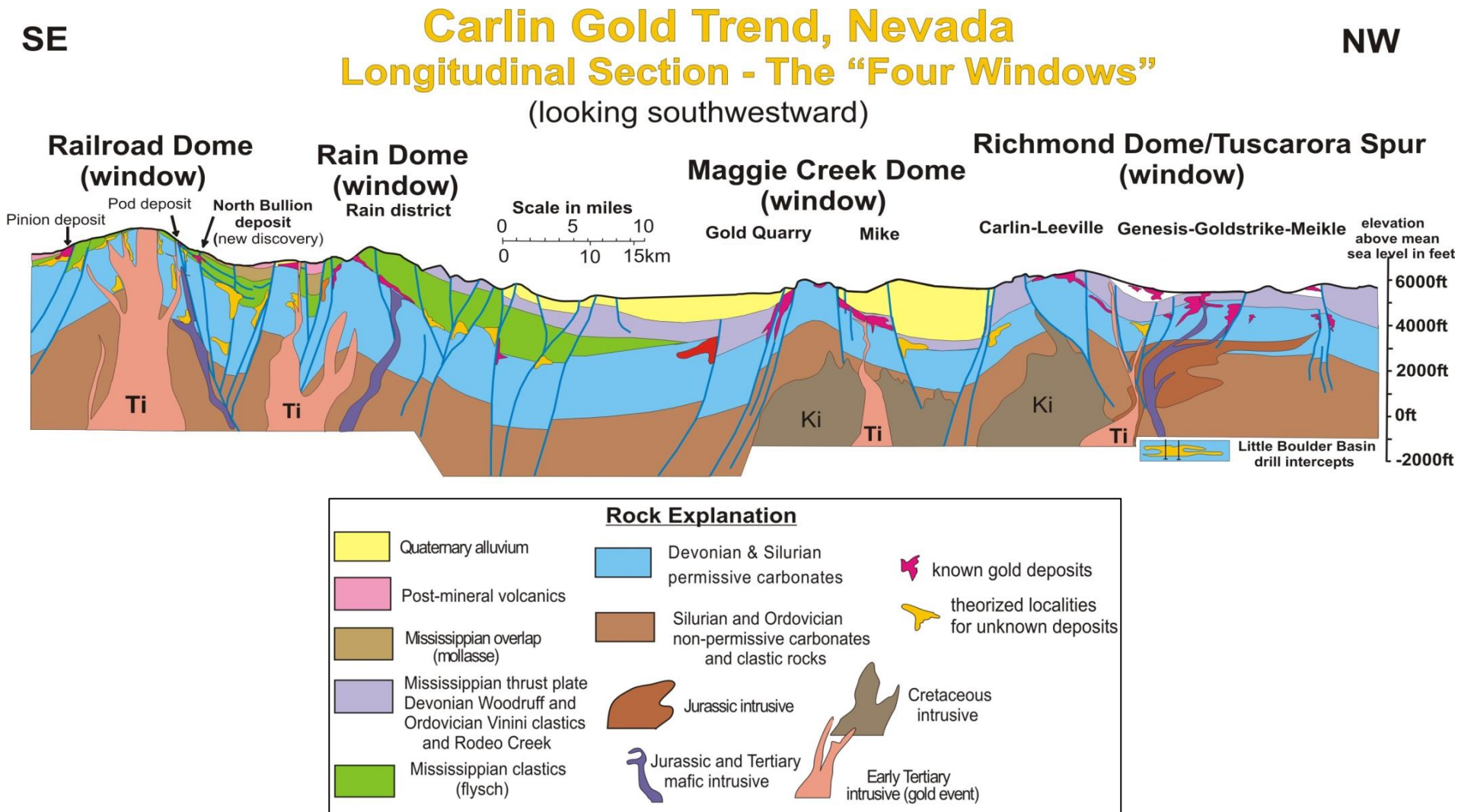


- **“Elephant Country”** - numerous >20M oz gold deposits within the Carlin and surrounding trends
- **5.6M oz of gold produced in 2012** – over 75% of U.S. gold production
- ~184M oz of gold mined from 1835 to 2012
- **Nevada commands premium valuations for gold projects** due to;
 - Pro-mining environment
 - Geopolitical stability
 - Over 22 processing facilities
 - Major infrastructure



The Carlin Trend

- The Carlin Trend is the most prolific gold mining belt in the Western Hemisphere
- Gold Standard's technical team contributed to a number of significant gold deposit discoveries on the Carlin Trend while with Newmont
- Gold Standard's Railroad Project is the last significantly underexplored district on the Carlin Trend



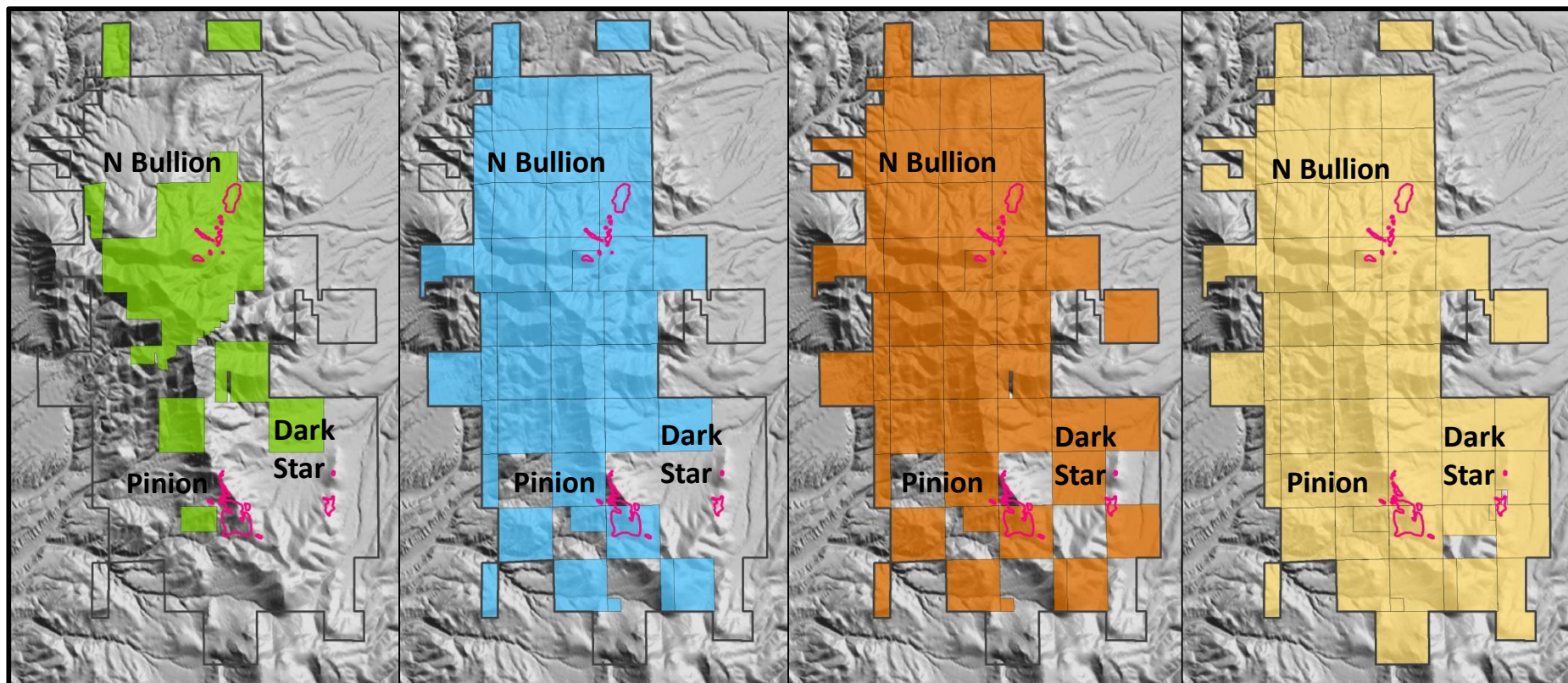
Land Position Additions

Original Property
Position

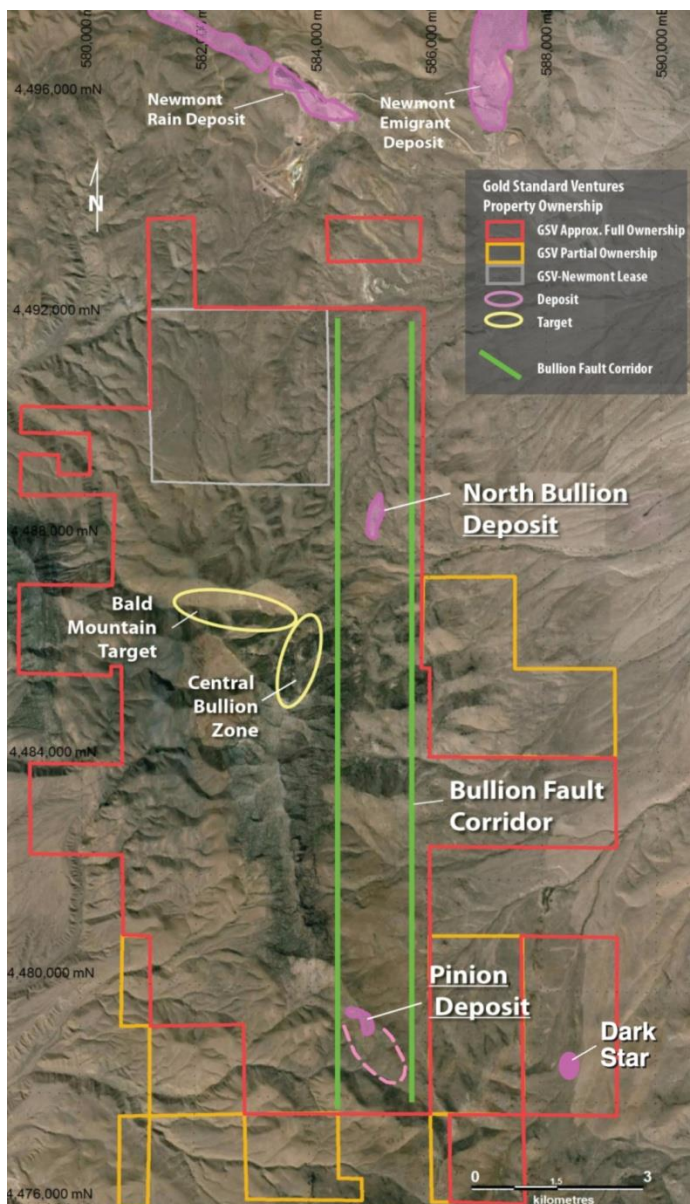
2011 Property
Position

2013 Property
Position

Current Property
Position



Partial and controlling interests are both represented



The Railroad-Pinion Project

- Previously not systematically explored – private, dispersed ownership for 40+ yrs
- Large contiguous land package: close to 100% ownership/control of ~115 km², which includes the 17-km long Bullion Fault Corridor (BFC) and associated gold deposits
- **North Bullion deposit** was the first significant gold discovery made by GSV - the northern end of the BFC
- **Bald Mountain target**, additional new **oxide-gold discovery** situated near the Bullion Intrusion, Central Railroad
- **Pinion and Dark Star oxide-gold resource**, along the southern end of the BFC
- Deposits are open for expansion



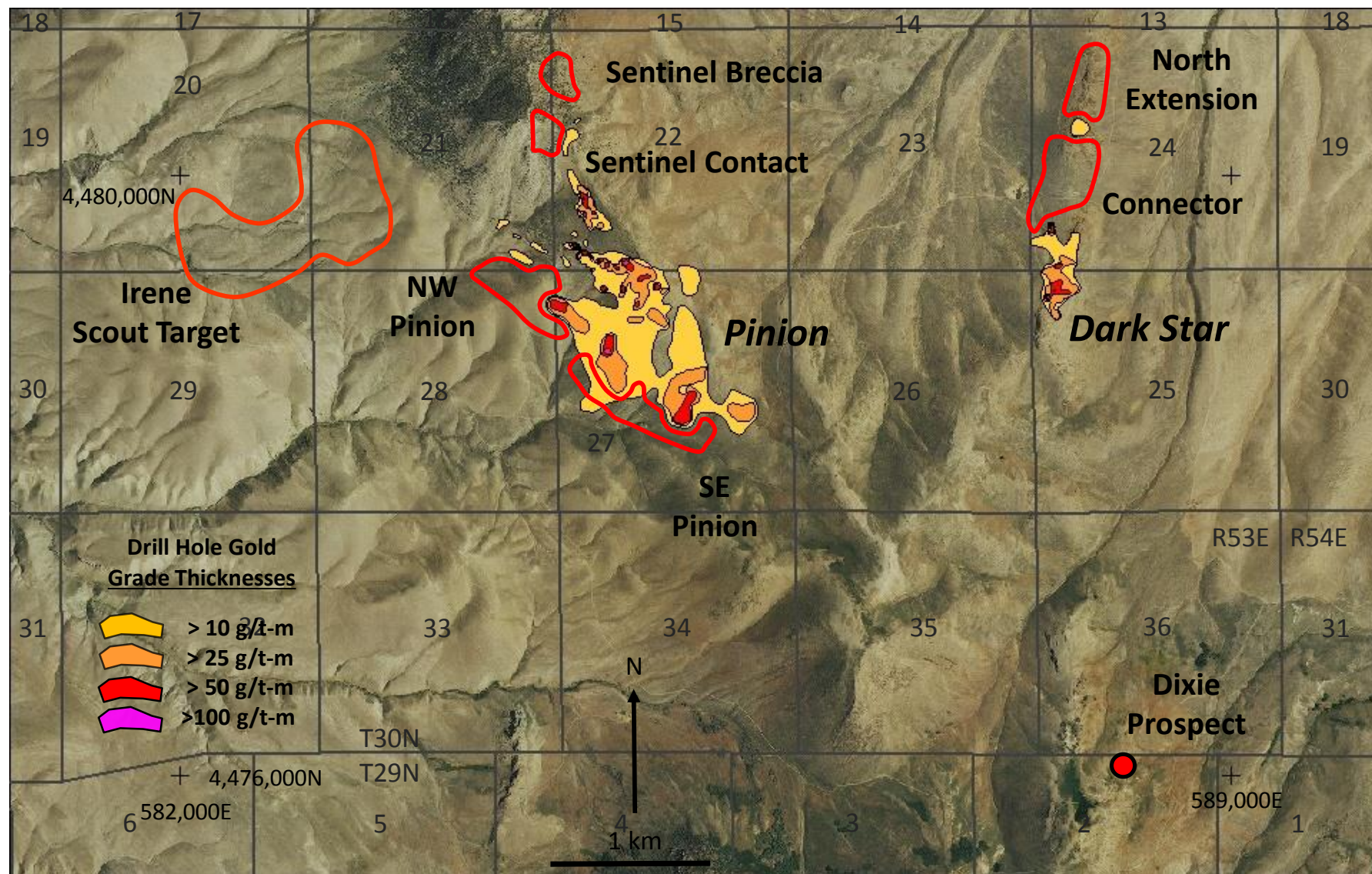
Pinion Deposit Summary

- Oxidized throughout
- Gold zones crop out at surface and dip under shallow cover, potentially providing significant material for early cash-flow
- Mineralization remains open in multiple directions and has only been tested to shallow depth
- Deposit occurs within the zone of intersection of the Bullion Fault Corridor and a WNW corridor of structures.
- Similar to Newmont's Emigrant deposit¹; gold mineralization occurs in an oxidized collapse-style breccia, similar gold grades & gold-to-silver ratios

1 Ores at Emigrant are being processed by run-of-mine heap leaching

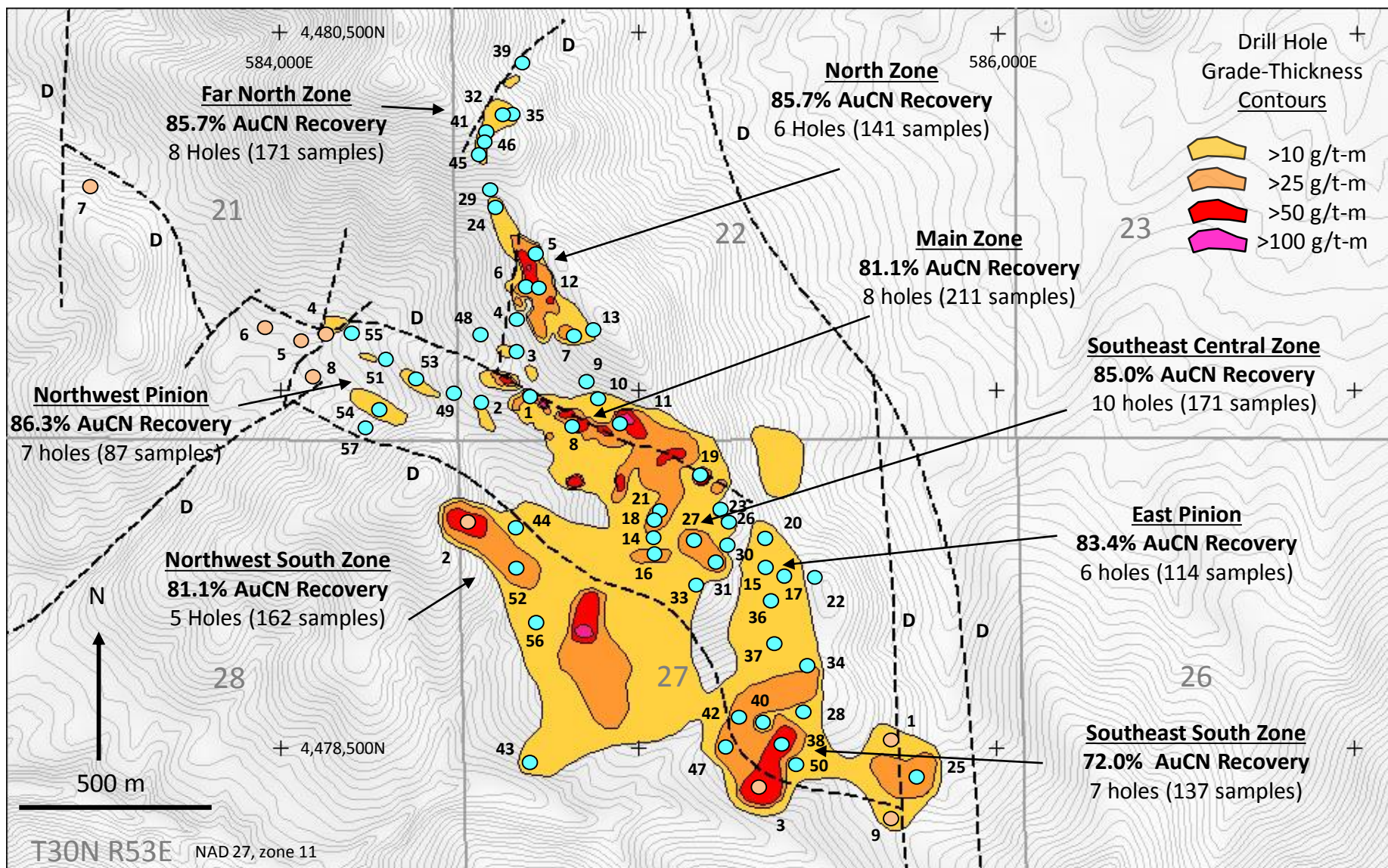
Gold Deposits and Targets

South Railroad-Pinion Property



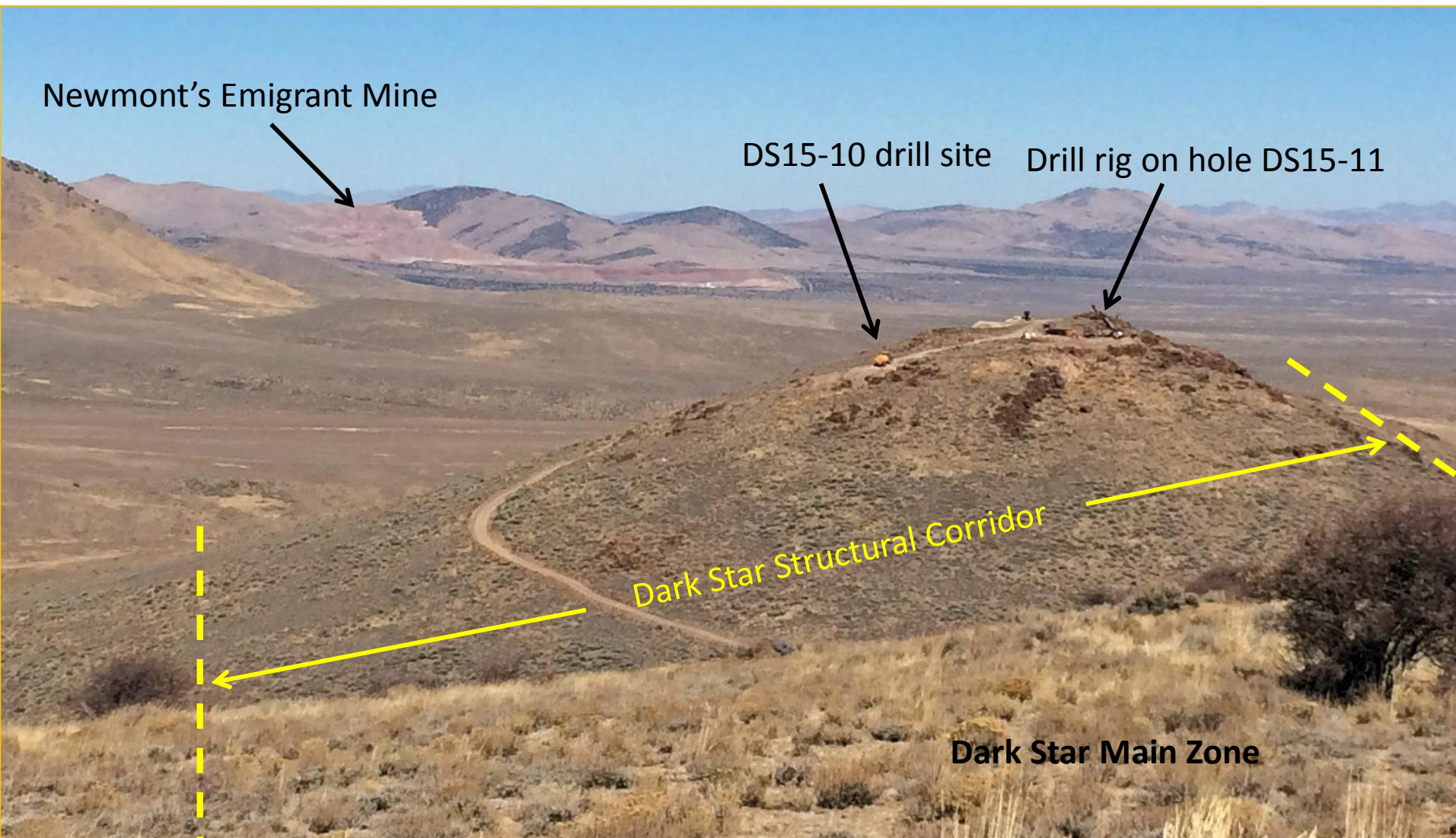
Gold Recovery in 1-Hour Cyanide-Leach Shake Tests

Drill Sample Pulps from 2014 and 2015 Gold Standard Drill Holes



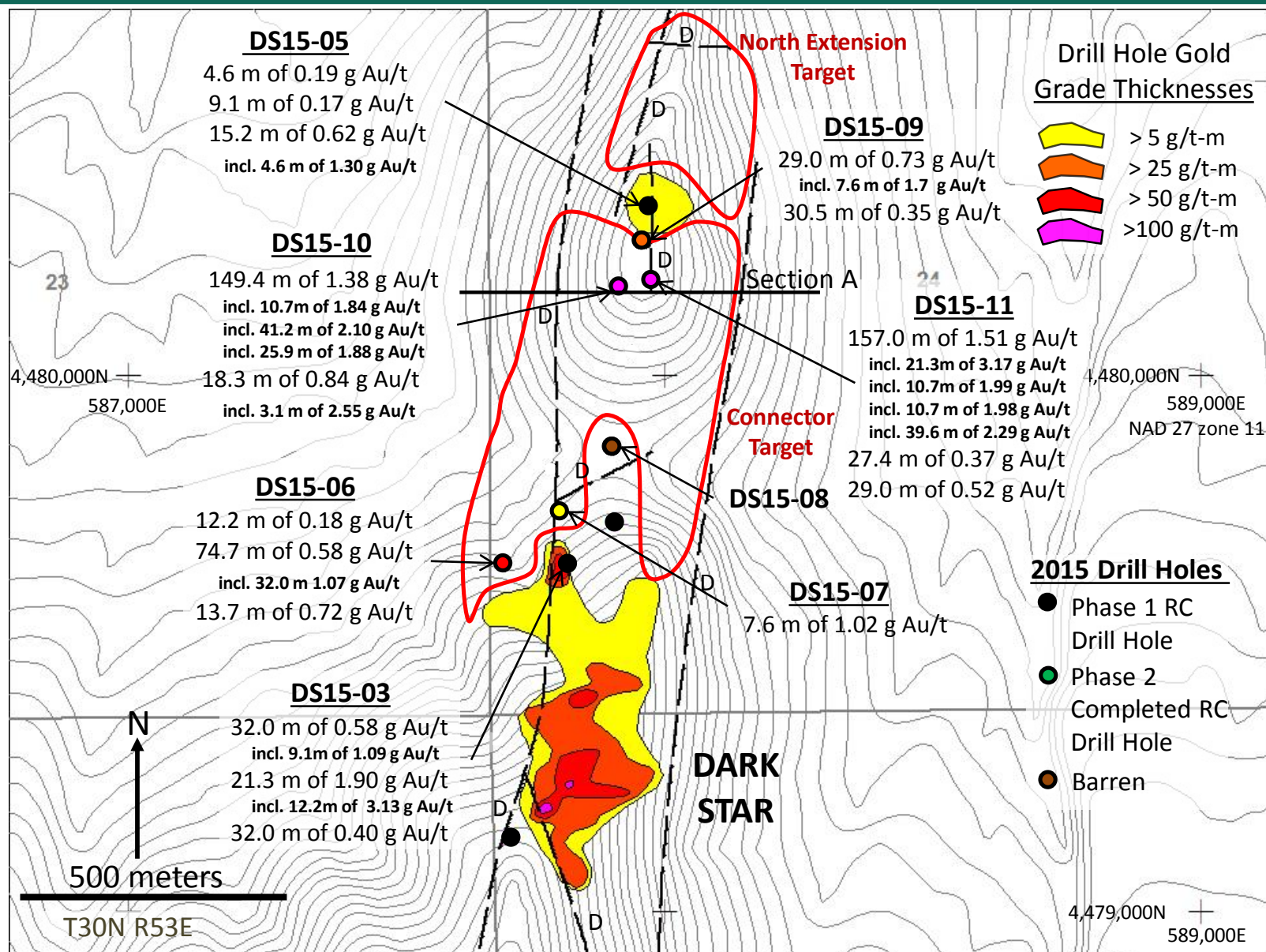
● PIN14-series holes ● PIN15-series holes.

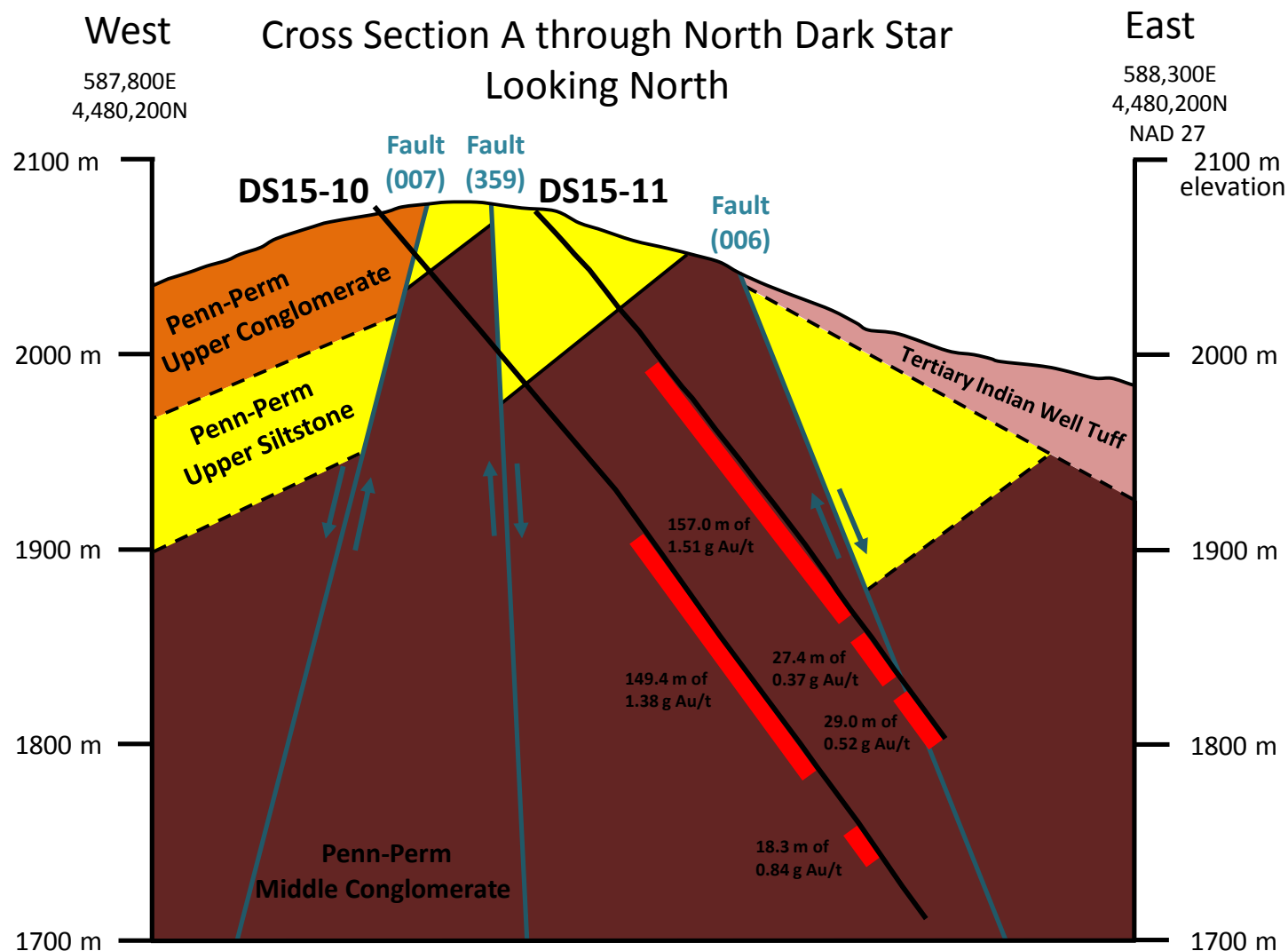
Dark Star 2015 Phase 2 Drill Program



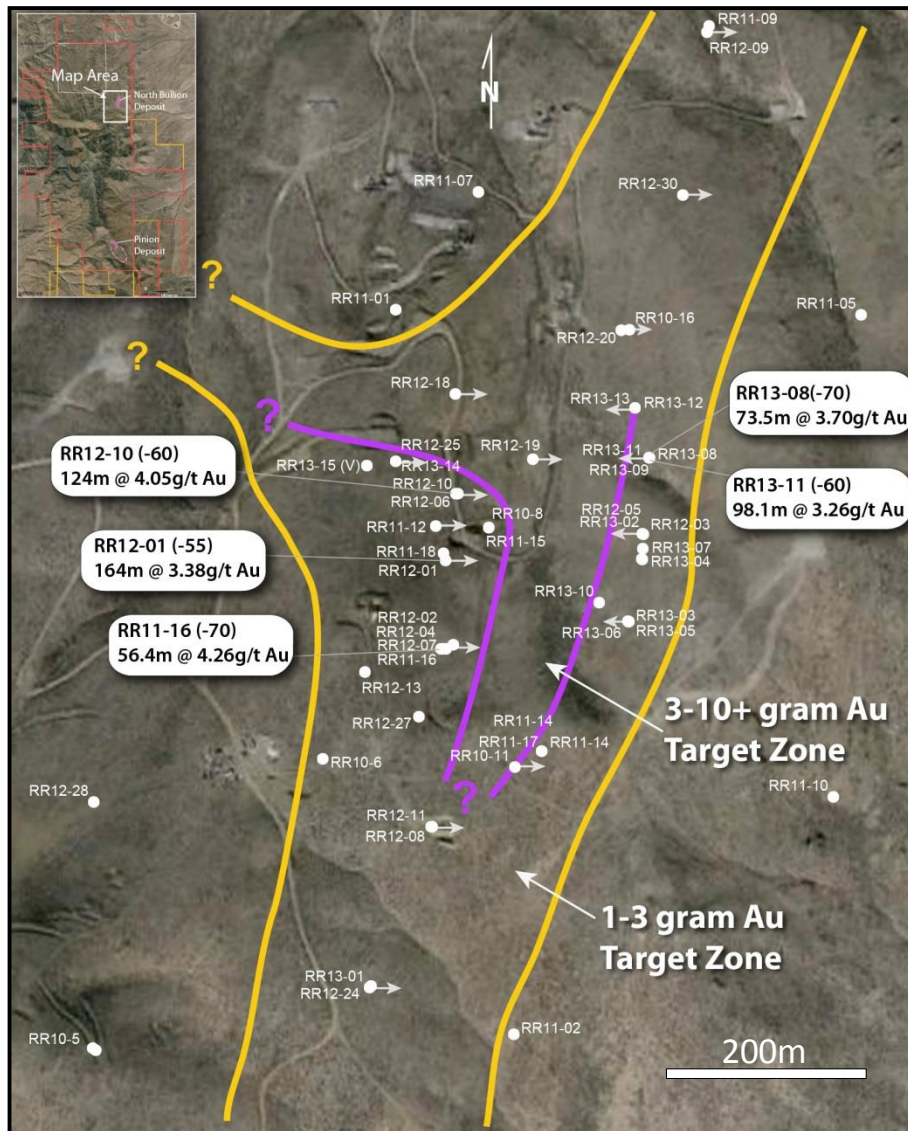
Dark Star drilling, photo viewing North. Dark Star to the Emigrant Mine ~16 km.

Dark Star 2015 Phase 2 Drill Program





Intercepts above 0.14 g Au/t cut-off shown



North Bullion Deposit

- Highlight drill intercepts include;
 - RR 11-16, 56.4m @ 4.26 g/t incl. 18.3m @ 7.03 g/t
 - RR 12-1, 164m @ 3.38 g/t incl. 42.7m @ 9.40 g/t
 - RR 12-10, 124m @ 4.05 g/t incl. 16.5m @ 15.1 g/t
 - RR 13-8, 73.5m @ 3.7 g/t incl. 7.6m @ 12.1 g/t
 - RR 13-11, 98.1m @ 3.26 g/t incl. 17.1m @ 9.98 g/t
- 3-10g/t Au target zone: 150m wide & 250m+ long
1g/t + Au target zone: 300m wide & 1,000m+ long
- Both remain open in multiple directions¹
- Geology and assays from holes RR13-08, 11, and 14, indicate a possible **WNW-trending feeder structure**
- Met tests of North Bullion deposit indicate the mineralization is conducive to roaster processing – gold recoveries were 79% - 90%²

¹ No estimate of the range of potential tonnage and grade of mineralization in the North Bullion deposit target has been made by Gold Standard to date.

² Gold Standard has not performed any preliminary economic assessment or other study of the North Bullion Deposit and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the North Bullion deposit.



Bald Mountain, Central Bullion:

- WNW trending ~4km dike filled corridor, identified by:
 - strong surface alteration
 - geochemistry
 - historical drilling and hole RRB13-01.
 Target may wrap around the non drill-tested west flank of the Bullion intrusive.
- Oxide gold at **Bald Mountain** in **RRB13-1**, **56.1 meters of 1.47 g Au/T**, including **7.3 meters of 5.66 g Au/T**; target remains open in all directions
- **RRB 13-1**: The copper and gold mineralization is oxidized and occurs within widespread oxidized rock.
 - The gold mineralization generally occurs above and separate from the copper mineralization
 - Preliminary **cyanide extraction** tests, **avg. 82%**, for gold recovery are positive

1 Gold Standard has not performed any preliminary economic assessment or other study of the Central Bullion zone or Bald Mountain target and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the Central Bullion zone or Bald Mountain target.

Capital Structure & Financial Information

Shares	
Shares outstanding	206.1 million
Options	9.5 million
Warrants	Nil
Fully Diluted	215.6 million
Cash	\$ 42 million

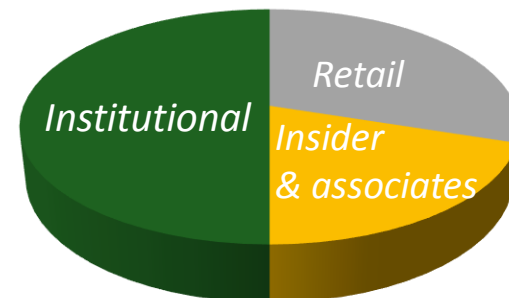
* Figures above as of April 18, 2016 and all figures rounded above

Gold Standard Ventures Corp	
Listing	NYSE MKT & TSX.V
Symbol	GSV
52 week lo-hi	0.40 – 1.55
3 month trailing daily volume (NYSE MKT & TSX.V combined)	~290,000

Ownership*	%
Insider and associates	13
Institutional ownership:	50
FCMI	15.5
Oceana Gold corporation	19.9
Goldcorp	9
American Century	5

* all approximations above

Analyst Coverage	
Michael Gray	Macquarie
Tyron Breytenbach	Cormark Securities Inc.
Heiko Ihle	H.C. Wainwright
Brian Szeto	PI Financial Corp.



The Board of Directors - *Proven Access to the Capital Markets*

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David M. Cole, M.S. Geology	Director
Jamie Strauss	Director
Robert McLeod, P.Geo	Director
Richard Silas	Director - <i>Corporate Secretary</i>

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John Norby, MSc Geology	Chief Geologist
Steven Koehler, BSc. Geology	Manager of Projects, Senior Geologist, Q.P. 43-101
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Steve Moore, Ph.D. Geology	Senior Geological Consultant
Michael Harp, MSc Geology	Staff Geologist
Robert Edie, BSc. Geology	Staff Geologist
Dave Mathewson, MSc Geology	Technical Advisor
Hazel White	Geological Database Manager
James Wright, MSc. Geophysics	Senior Geophysical Consultant

Advisors - *Proven Success in Mining Exploration*

Jonathan Rubenstein	Director of MAG Silver (as Chairman), Detour Gold Corporation, Eldorado Gold Corporation
James Anthony	Director and Chairman of the Board of Seabridge Gold Inc.
Ivan Bebek	Recently was the President and CEO of Cayden Resources which was sold to Agnico Eagle for \$205 million in September, 2014

The Opportunity

Gold Standard represents a unique opportunity to own an interest in the second-largest land package on the Carlin Trend

- Significantly-sized and growing oxide deposits
- High-grade refractory mineralization with meaningful growth potential
- Untested targets with oxide and sulphide potential

The Railroad – Pinion District has never been explored in a systematic manner due to its historically fractured ownership – we have the financing, expertise and tools to make new discoveries

The combined Pinion and Dark Star deposits represent a potential near-term development option with characteristics that suggest low capital and operating costs

APPENDIX



North Bullion with Rain Pit in the background

Sensitivity Analysis, Pinion Resource

Classification	Au Cutoff (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au** (troy ounces)
Indicated	0.1	20.85	0.63	423,000
	0.14	20.84	0.63	423,000
	0.2	20.73	0.63	422,000
	0.3	19.70	0.65	414,000
	0.4	17.42	0.69	388,000
	0.5	14.07	0.75	339,000
	0.6	10.12	0.83	269,000
	0.7	6.72	0.92	198,000
	0.8	4.29	1.01	140,000
	0.9	2.65	1.12	95,000
	1.0	1.59	1.23	63,000
Inferred	0.1	56.82	0.56	1,026,000
	0.14	55.93	0.57	1,022,000
	0.2	53.91	0.58	1,011,000
	0.3	45.66	0.64	943,000
	0.4	35.08	0.73	824,000
	0.5	26.17	0.83	695,000
	0.6	19.38	0.92	576,000
	0.7	14.48	1.02	474,000
	0.8	10.55	1.12	379,000
	0.9	7.09	1.25	285,000
	1.0	4.66	1.41	211,000

**Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category*

**Reported resources have been constrained within a \$1250/oz pit shell.*

***Contained ounces may not add due to rounding.*

Dark Star Sensitivity Analysis

Au Cut-off Grade (grams per tonne)	Tonnage (10 ⁶ metric tonnes)	Au Grade (grams per tonne)	Contained Au** (troy ounces)
0.1	23.11	0.51	375,000
0.14	23.11	0.51	375,000
0.2	23.05	0.51	375,000
0.3	21.43	0.52	361,000
0.4	16.83	0.57	309,000
0.5	9.95	0.65	209,000
0.6	4.66	0.78	117,000
0.7	2.30	0.92	68,000
0.8	1.28	1.05	43,000
0.9	0.84	1.16	31,000
1	0.60	1.24	24,000

The Dark Star NI 43-101 Mineral Resource Estimate for Gold at Various Cut-off Grades*.

** Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future. The recommended reported resource values are highlighted in bold and have been constrained within a \$US1,250/ounce of gold optimized pit shell.*

*** Contained ounces may not add due to rounding.*



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