

INVESTOR FACT SHEET September 2013

Pretium's Brucejack is the highest-grading undeveloped large-scale gold project. Located in northern British Columbia, it is being advanced as an underground gold mine with commercial production targeted for 2016.

Brucejack Project

High-Grade Gold Reserves

Probable Mineral Reserves for Valley of the Kings:

- 6.6 Million ounces gold (15.1 Mt @ 13.6 g/t gold)

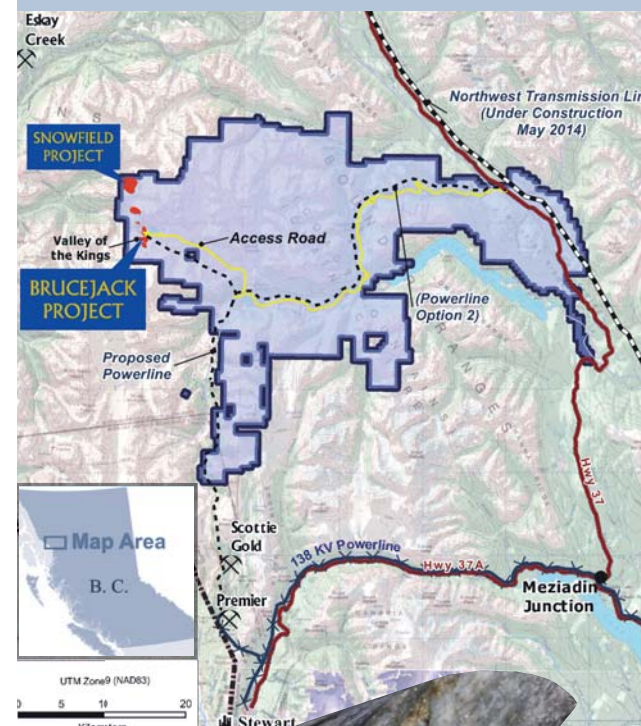
Brucejack Project Milestones

2013 H2 Plans: Complete Valley of the Kings bulk sample excavation and sampling; complete bulk sample report. Process bulk sample. Advance mine engineering and permitting; file Environmental Assessment Certificate application. Update mineral resource; additional drilling in the Valley of the Kings.

- 2012: Completed additional drilling in the Valley of the Kings and updated high-grade Mineral Resource estimate for feasibility study; initiated feasibility study; initiated exploration decline from West Zone historic workings to Valley of the Kings; filed Project Description and completed access to Highway 37.
- 2011: Completed first Mineral Resource estimate for Brucejack and conducted a 72,144-meter drill program focused on the Valley of the Kings.
- 2010 Dec: Pretium Resources Inc. acquired Brucejack Project and Snowfield Project from Silver Standard Resources Inc. for C\$450 million; Pretium IPO on TSX.
- 2009-2010: Exploration resumed, discovery of the Valley of the Kings Zone.
- 1999-2000: Acquisition by Silver Standard Resources Inc.
- 1993: Mine Development Certificate issued.
- 1990: Feasibility Study completed for West Zone.
- 1986-1989: Underground development of West Zone (5,276 meters).
- 1980-1985: West Zone discovery by Newhawk/Granduc.

Highlights

- Completed robust Feasibility Study for high-grade underground mine
- Valley of the Kings deposit remains open - discovery of Cleopatra vein
- Located in British Columbia
- Commercial production target 2016





Shareholding ^[1] (shares in millions)

Public Float	86.0
Silver Standard Shares	19.0
Total Issued and Outstanding Shares	105.0
Incentive Options	8.7
Total Fully Diluted Shares Outstanding	113.7

Analyst Coverage

BMO	John Hayes
CIBC	Jeff Killeen
Citibank	Alex Hacking
Cormark Securities	Richard Gray
Cowen Securities	Adam Graf
GMP Securities	George Albino
RBC	Dan Rollins
Salman Partners	Ash Guglani
Scotia Capital	Ovais Habib
Very Independent Research	John Tumazos

Top Shareholders ^[2]

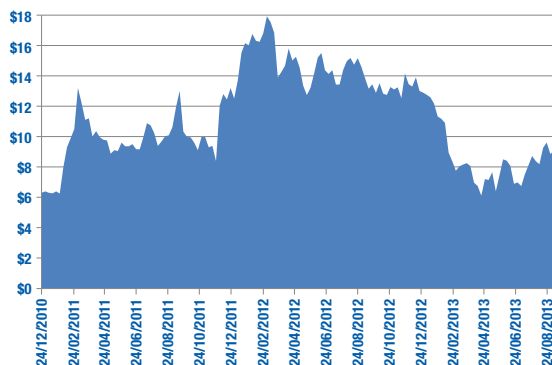
Silver Standard Resources Inc.	18.6%
Royce & Associates	8.9%
Liberty Metals & Mining	6.5%
Passport Capital	3.4%
Sun Valley Gold LLC	2.6%
TD Asset Management	2.0%
Sprott Asset Management	1.7%
Schroder Investment Management	1.5%

(1) As of September 6th, 2013.
 (2) Source: IPREO

Stock Information

52-week High/Low:	\$14.93 / \$5.53
Share price*	\$9.06
Market capitalization*	\$926 million

*at September 3rd, 2013



Share performance since IPO.

Advancing Brucejack to Production

June 2013 Feasibility Study Highlights^(1,2) :

Processing rate	2,700 tonnes per day
Mine life	22 years
Total gold production	7.1 million oz
Average annual gold production	425,700 ounces (years 1-10) 321,500 ounces (life of mine)
Average gold grade	14.2 g/t (years 1-10) 12.0 g/t (life of mine)
All-in sustaining cash cost per oz ⁽³⁾	\$508/oz
Capex (including contingencies)	US\$663.5 million
Total operating costs	C\$156.46/t milled
Internal Rate of Return	42.9% (pre-tax) 35.7% (post-tax)
Net Present Value (5% discount)	US\$2.69 billion (pre-tax) US\$1.76 billion (post-tax)

(1) Source: Feasibility Study and Technical Report on the Brucejack Project, dated June 21, 2013
 (2) Base case metals prices of US\$1,350 /oz gold and US\$20/oz silver
 (3) Includes by-product cash costs, sustaining capital, exploration expense and reclamation cost accretion

Snowfield Project

Significant Bulk-tonnage Gold Opportunity

Snowfield is a gold-enriched copper porphyry deposit which hosts significant silver, molybdenum and rhenium. Snowfield's mineral resource (0.30 grams of gold-equivalent per tonne cutoff) comprises Measured and Indicated resources of 25.9 million ounces of gold, 75.8 million ounces of silver and 2.98 billion pounds of copper, and Inferred resources of 9.0 million ounces of gold, 51.0 million ounces of silver and 1.10 billion pounds of copper plus molybdenum and rhenium resources. Snowfield represents a longer term gold opportunity for our shareholders.

Management and Directors

Robert A. Quartermain, BSc, MSc, P.Geo, DSc
President and Chief Executive Officer, Director

Joseph J. Ovsenek, P.Eng., LLB
Chief Development Officer, Director

Kenneth C. McNaughton, M.A. Sc., P.Eng.
Chief Exploration Officer

Ian I Chang, M.A.Sc., P.Eng.
Vice President, Project Development

Michelle Romero, B.A., MLS
Vice President, Corporate Relations

Peter de Visser, C.A.
Chief Financial Officer

Noel Dunn
Lead Director

Ross Mitchell, C.A.
Director

George Paspalas
Director

Tom S.Q. Yip, C.A.
Director



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